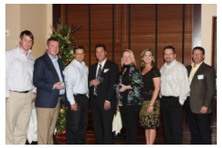
Breakfast meetings are held at the Austin Country Club



FEI Mission:
Our Chapter's mission is to be the premier organization for financial executives in the Austin area. The Chapter promotes fellowship and interaction among its members and has active programs to enhance professional knowledge and qualifications.

Chapter Leaders

President
Mr. Lewis V. Rhoden, *Techline, Inc.*

Executive VP
Mr. Rick Sauer

VP Membership
Mr. Blair A. Duncan, *Emergent Technologies*

VP Programs
Mr. Mark Brooker, *Coreslab Holdings U.S. Inc.*

VP Finance (Treasurer)
Ms. Mellissa Martin, *Sheshunoff Consulting*

VP Communication (Secretary)
Mr. Michael Mouton, *Lone Star Circle of Care*

Chapter Administrator
Ms. Nino Farrell, *FEI Austin Chapter*

Immediate Past President
Ms. Kendel B. Martin, *Luminex Corporation*

Advisory Board:
Mr. Yoav Azachi, *Castlerock Partners*
Mr. Dean Dresser, *KLD Energy*
Mr. Mark Ferguson, *Bench Tree Group, LLC*
Mr. Brian Goldberg, *Sweet Leaf Tea Company*
Ms. Karen Juhl, *Pluck/Demand Media*
Mr. David Mehok, *Dell, Inc.*

The Professional Association of choice for the Corporate Finance Executive

Upcoming National Events

Upcoming FEI Austin Events

January 17: Austin Country Club, 7:30 am, Breakfast Meeting. Annual Accounting Update- KPMG
February 21: Austin Country Club, 7:30 am, Breakfast Meeting. Bob Froehlich, Chief Investment Strategist, Hartford Wealth Management. Investment Megatrends
March 20: Austin Country Club, 7:30 am, Breakfast Meeting. Fundraising in Today's Market
April 17: Dinner Event, Location & Time TBD CEO Panel Discussion Featuring Rich Beyer, CEO Freescale Semiconductor & John Farr, CEO Pervasive Software. "How the CFO can be a True Business Partner". Moderated by FEI National President & CEO, Marie Hollein
May 15: Breakfast meeting, 7:30 am, Austin Country Club. Doug Kehring, Senior VP of Corporate & Strategic Planning, Oracle- M&A Strategy at Oracle

Member Benefits

Effective peer networking – FEI's members compare best practices with other top financial executives. They network at national conferences and chapter meetings. They connect with other members using our online member directory.
Understanding emerging issues – FEI saves you time by delivering insights on emerging issues directly to your desktop. Our e-newsletters, Webcasts and conferences help you stay on top of the latest in finance best practices, news & research.
Support advocacy for corporate finance – FEI is the authoritative voice of corporate finance. FEI provides a corporate perspective to Congress, the SEC, FASB and IASB. We monitor and report on a wide range of public policy issues affecting financial executives. FEI's eight technical committees help develop positions and statements that affect the financial climate in which you do business.

Chapter Sponsors

Bridgepoint Consulting, LLC – Extend Your Reach
KPMG
FS Focus Strategies – Investment Banking
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Don Cox Company – Representing Tenants
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connecting financial executives

January 17, 2012

www.financialexecutives.org

Chapter Administrator:
Ms. Nino Farrell
FEI Austin Chapter

P.O. Box 5128
Austin, Texas 78763
Nino.Farrell@TatumLLC.com
(512) 879-3397

FEI Vision

FEI will continue to be the professional association of choice for the corporate finance executive. We strive to be the most contemporary, dynamic and proactive organization of its kind. We are a powerful network centered on a vibrant Internet community and local meetings. FEI is member-service oriented, with value for dues a top priority. Indeed, the cost of membership is dwarfed by the cost saving ideas and value-building themes that accrue to our members through their participation in FEI. We strive to be the eyes and ears of the typical finance officer facing the day-to-day challenge of enhancing his or her shareholders' investment. We help members anticipate and react to change, acquire new resources to enhance shareholder value, and build the personal skills needed to further their careers. We do this by providing information through diverse forms of communication, knowledge of evolving trends and issues and high-quality programs. We help to identify new opportunities for peer networking, and provide for effective advocacy

"My affiliation with FEI has been invaluable to me over the last 20+ years. Nowhere else will you find an organization that provides such quality speakers as well as access to peers from all over the business community. It is a tremendous resource for new ideas and innovations".

-David Barnett
VP Finance
Rockford Business Solutions
Member since 1984

CPE Instructions

You must **register online** for the event in order to receive CPE.
Complete the **sign in** and **sign out** sheet at your table.
Note you must sign in and out in order to receive CPE

10 business days following the meeting go to www.financialexecutives.org

- Log on with your user ID and Password
- Select "CPE " from Home Page
- Select "Incomplete Credits" link on sidebar
- Select "Evaluation" link for respective event
- Complete and "save" the evaluation
- Select and print CPE Certificate

If you have any questions please contact CPE@financialexecutives.org

Meet The Speaker

Background

John is a partner in KPMG's Audit practice in the Austin office, serving clients in the technology, oil and gas, manufacturing and financial services industries. John also serves as an SEC Reviewing Partner, a national instructor for KPMG's audit training and participates in the firm's annual quality review program. John is a member of the American Institute of Certified Public Accountants and the Texas Certified Public Accountants Society. John received his bachelor of science in accounting from Indiana University.

Professional and Industry Experience

John joined the firm in 1993 and spent the first five years of his career in the Chicago office where he devoted his efforts to serving high technology and financial services clients. In 1998 John transferred to the Austin office where he has specialized in working with the firm's software, semiconductor, and other technology-related clients, as well as oil and gas, manufacturing and financial services enterprises.

In his current role, John focuses on the audit of companies ranging from early stage start-ups to companies with global operations, where he oversees the delivery of integrated audits, including the coordination of KPMG's resources throughout Europe and Asia. John has served as the lead engagement partner for several SEC registrants, and has worked with several companies navigating the S-1 process. He has deep experience resolving technical accounting and reporting issues, including those related to:

- Revenue recognition
- Mergers and acquisitions
- Divestitures
- Share-based payments
- Private and public offerings of debt and equity securities
- Restructurings
- SEC reporting requirements

2011—2012 MEMBERSHIP DEVELOPMENT REWARDS

Three iPad2's (or $500 gift cards) will be given away as follows for 2011—2012 Membership Development:

- ☐ Drawing for new members that join between now and April 2012
- ☐ Drawing for recruiters (members/sponsors/supporters) between now and April 2012
- ☐ First recruiter to hit a recruiting HOME RUN (four new members) by April 2012

FEI Application

I hereby apply for membership in Financial Executives International
(please select a membership category)
Membership includes an annual subscription ($69 value) for Financial Executive magazine (print and digital).

☐ **Executive:** $620 ($125 off FEI application fee, $495 annual dues renewal fee)
☐ **Associate:** $395 ($250 off FEI application fee + $100 discount, $495 annual dues renewal fee)
☐ **Academic** $150 (annual dues only—no application fee)
☐ **In-Transition** $320 ($125 off application fee, $195 annual dues renewal fee)
☐ Government/Military $195 (annual dues only, no application fee)

Business Information

Name
Title
Company name
Company address
City State Zip
Business Phone
Business Fax
Business e-mail (required)

Nature of Entity
oPublic oPrivate
oNon-Profit oOther
Industry:
SIC No.

Annual Revenue
☐ Less than $50 Mil
☐ $50 to $99 Mil
☐ $100 to $499 Mil
☐ $500 to $999 Mil
☐ $1 to $5 Bil
☐ More than $5 Bil

Areas of Responsibility

Name
Home address
City State Zip
Home phone
Home fax
Email (required)

Preferred Mailing Address
☐ Business
☐ Home

Preferred Email Address
☐ Business
☐ Home

Designation
☐ CPA
☐ CMA
☐ CFA
☐ Other:

Degree
☐ Bachelors
☐ Masters

Payment Options
☐ Enclosed is my check oPlease bill me
☐ Please charge $_____ to my oVisa® oMasterCard® oAmex® o Discover®
Card #:
Expiration Date:
Cardholder's Name:

☐ **Yes I would like free registration for Summit 2012 (Executive/Associate/In-Transition Only. Please register me for this event and confirm via email**