



JOIN FEI — the professional association of choice for senior-level financial executives —
BETWEEN JANUARY 1 AND MARCH 31, 2010 AND ...

- ◆ Save \$150 on the application fee
- ◆ Receive a complimentary registration to FEI's 2010 Summit Leadership Conference in Las Vegas*

*Restrictions apply. See Web site for details.



I hereby apply for membership in Financial Executives International

Membership includes an annual subscription (\$69 value) for *Financial Executive* magazine (print and digital).

- Executive/Senior Specialist \$595 (save \$150 on FEI application fee, \$495 annual dues thereafter)
- Academic \$150 (annual dues only – no application fee)
- In-Transition \$225 (save \$150 on FEI application fee, \$125 annual dues thereafter)
- Please sign me up for my local chapter.** (Local dues may apply - visit www.financialexecutives.org/fly/chapterdues)

Please fax your completed application to FEI Membership Department at 973.765.1018

business information

name _____

title _____

company name _____

company address _____

city _____ state _____ zip _____

business phone _____

business fax _____

business email* _____ * Email required

Nature of Entity public private non-profit other

Industry _____ SIC No. _____

Annual Revenue

Less than \$25 Million \$26 to \$99 Million \$100 to \$499 Million

\$500 to \$999 Million \$1 to \$5 Billion More than \$5 Billion

Areas of Responsibility Accounting & Control Treasury & Finance

Risk Management Information System Tax Administration Internal Audit

Planning & Development Other _____

Report to: _____ Title _____

What FEI member benefits interest you most? (Choose all that apply) Career Assistance Industry News Research

Professional Networking Leadership Training CPE Education Other _____

How did you learn about FEI? FEI Member (Name _____) FEI Chapter Meeting Colleague Direct Mail

E-mail Web Magazine/Newspaper Other _____

personal information

name _____

home address _____

city _____ state _____ zip _____

home phone _____

home fax _____

email* _____ * Email required

Preferred Mailing Address Business Home

Preferred Email Address Business Home

Designation CPA CMA CFA Other _____

Degree Bachelors Masters Doctorate _____

Are you a member of any other professional association?

ACG AFP AICPA CFA Institute (AIMR) IIA IMA

Other _____

The ethnic and gender data requested below will be used for statistical information and reporting purposes only. It will not be used as part of the membership decision process. Completion of this section is voluntary.

Male Female Month/Year of Birth _____

Ethnicity African-American Asian Caucasian Hispanic

Other _____

If elected, I agree that my business and personal conduct shall, at all times, be entirely consistent with the Code of Ethics of FEI.

signature _____ date _____

(Please see reverse side for FEI's Code of Ethics. Membership is granted on an individual basis and is non-transferable. Dues are not refundable.)

payment options

Please charge \$ _____ to my Visa® MasterCard® American Express® Discover Card®

Card Number: _____ Expiration Date _____

Card Holder's Name _____ Signature _____

- Enclosed is my check. Please bill me.

FEI CODE OF ETHICS

FEI's mission includes significant efforts to promote ethical conduct in the practice of financial management throughout the world. Senior financial officers hold an important and elevated role in corporate governance. While members of the management team, they are uniquely capable and empowered to ensure that all stakeholders' interests are appropriately balanced, protected and preserved. This Code provides principles to which members are expected to adhere and advocate. They embody rules regarding individual and peer responsibilities, as well as responsibilities to employers, the public, and other stakeholders. Violations of FEI's Code of Ethics may subject the member to censure, suspension or expulsion under procedural rules adopted by FEI's Board of Directors.

All members of FEI will:

- Act with honesty and integrity, avoiding actual or apparent conflicts of interest in personal and professional relationships.
- Provide constituents with information that is accurate, complete, objective, relevant, timely and understandable.
- Comply with applicable rules and regulations of federal, state, provincial, and local governments and other appropriate private and public regulatory agencies.
- Act in good faith, responsibly, with due care, competence and diligence, without misrepresenting material facts or allowing one's independent judgment to be subordinated.
- Respect the confidentiality of information acquired in the course of one's work except when authorized or otherwise legally obligated to disclose. Confidential information acquired in the course of one's work will not be used for personal advantage.
- Share knowledge and maintain skills important and relevant to constituents' needs.
- Proactively promote ethical behavior as a responsible partner among peers, in the work environment and the community.
- Achieve responsible use of and control over all assets and resources employed or entrusted.
- Report known or suspected violations of this Code in accordance with the FEI Rules of Procedure.
- Be accountable for adhering to this Code.

Qualifications for Membership

Typical qualifying titles: CFO, Controller, Assistant Controller, Treasurer, Assistant Treasurer, VP-Finance, General Auditor, VP-Planning and Analysis, VP-Pension Fund Investments, VP-Taxes, Director of Taxes, Treasury, Accounting or Finance, Audit Committee Member, Senior-level specialists.

Company Criteria

All eligible applicants must be employed by a company that meets one of the following criteria:

- \$5million in net worth, or
- \$15 million in capital (combined net worth & long-term debt),or
- \$20 million in operating expense.
- Banking institutions must have \$500 million in total assets.
- Government corporations/authorities must have \$100 million in total assets

Assistant Financial Executive

Requirement is 4X criterion for financial executive. Therefore an assistant controller or assistant treasurer of a company with \$80 million of operating expenses or \$20 million of net worth is eligible.

Senior Specialist

Applicant must be employed by a company with \$1 billion in revenues or \$250 million of employee benefit investments under management, or a banking institution with \$20 billion in assets.

SEC-registered companies

The Chief Financial Officer or Audit Committee member of any SEC-registered company is eligible for membership regardless of company size.

Subsidiary, Division, or Subdivision

Requirement is the same criterion as parent company.