



2018 – 2019 PROGRAM SCHEDULE

DATE/LOCATION	PROFESSIONAL DEVELOPMENT	KEYNOTE SPEAKER(S)
TUESDAY September 11, 2018 Rock Garden Green Bay Time: 2:00 PM – 7:30 PM	Session 1 Presented By: Associated Bank Topic: Life After LIBOR & Interest Rate Update Session 2 Presented By: von Briesen Topic: Negotiations 101	Jan Allman: President, CEO & General Manager Marinette Marine Topic: Servant Leadership
*WEDNESDAY October 17, 2018 Acuity Insurance Sheboygan WI *Time: 1:00 PM – 6:30 PM *Note different meeting date, location and event timeline	Session 1 Presented By: Wipfli Topic: Individual Estate and Financial Planning After Tax Reform Session 2 Presented By: Schenck Topic: Tax Cuts & Jobs Act: Personal Tax Strategies	Ben Salzmann: President & CEO Acuity Lisa Mauer: Board Member Sheri Murphy: VP - Services & Admin. Joan Ravanelli-Miller: Vice President - HR & General Counsel Wendy Schuler: VP – Finance Topic: Corporate Culture & Leadership - Acuity Style
TUESDAY November 27, 2018 Bridgewood Neenah Time: 2:00 PM – 7:30 PM	Session 1 Presented By: Godfrey & Kahn Topic: Labor & Employment Law Update Panel Discussion Presented By: Baker Tilly Search & Staffing, Experis Finance & Weidert Group Topic: Best Practices In Hiring & Retaining Talent	Wilson Jones: President & CEO Oshkosh Corporation Topic: Oshkosh Corporation's People First Journey
*THURSDAY January 17, 2019 Riverview Gardens Appleton *Time: 1:00 PM – 7:00 PM *Note different meeting date, location and event timeline	Session 1 Presented By: Grant Thornton Topic: Defined Contribution & Defined Benefit Plans – Have You Considered Everything? Session 2 Presented By: Innova Technologies Topic: Personal Cybersecurity – The Basic Principles	John Schmidt: President & CEO US Venture Topic: Corporate Giving at US Venture
*MONDAY February 18, 2019 Radisson Green Bay Time: 2:00 PM – 7:30 PM *Note different meeting date	Session 1 Presented By: To Be Announced Topic: To Be Announced Session 2 Presented By: Francis Investment Counsel Topic: Maximizing Social Security Benefits	Peter Feigin: President Milwaukee Bucks Topic: Managing Transformation

2018 – 2019 PROGRAM SCHEDULE (CONTINUED)

TUESDAY March 19, 2019 Rock Garden Green Bay Time: 2:00 PM – 7:30 PM	Session 1 Presented By: To Be Announced Topic: To Be Announced Session 2 Presented By: To Be Announced Topic: To Be Announced	Matt Moroney: Strategic Economic Initiatives Director Wisconsin Department of Administration Topic: Foxconn
TUESDAY April 16, 2019 Bridgewood Neenah Time: 2:00 PM – 7:30 PM	Session 1 Presented By: Valuation Research Corporation (VRC) Topic: Maximizing Your Company's Value Session 2 Presented By: Cleary Gull, Godfrey & Kahn & Mason Wells Topic: Sale Process Panel Discussion	Marcia Anderson: Former Major General in the United States Army Topic: Thoughts on Leadership from Someone Who Has Done a Few Laps Around the Track

ADDITIONAL 2018 – 2019 EVENTS

<p style="text-align: center;">PEER GROUP MEETINGS</p> <p>Thursday, 8/23/18 Time: 2:00 – 4:30 PM Location: Keller Kaukauna</p> <p>Thursday, 11/8/18 Time: 2:00 – 4:30 PM Location: Keller Kaukauna</p> <p>Thursday, 2/28/19 Time: 2:00 – 4:30 PM Location: Keller Kaukauna</p> <p>Thursday, 6/6/19 Time: 2:00 – 4:30 PM Location: Keller Kaukauna</p> <p>2019 SUMMER GOLF OUTING & SOCIAL Monday, June 17, 2019 Butte des Morts Country Club Appleton 12:00 PM – 7:00 PM</p>	<p style="text-align: center;">DIVERSITY GROUP EVENTS</p> <p>Tuesday, 9/25/18 Time: 2:00 – 4:30 PM Speaker: Bonnie St. John - best-selling author, Olympic athlete, & leadership consultant Topic: Micro-Resilience Location: Appleton Performing Arts Center (PAC)</p> <p style="text-align: center;">LUNCH & LEARN WEBINARS *Time: 11:45 AM – 1:15 PM</p> <p>Tuesday, 8/21/18 Sponsor Location: Baker Tilly (Appleton)</p> <p>Tuesday, 10/30/18 Sponsor Location: Schenck (Appleton)</p> <p>Tuesday, 12/4/18 Sponsor Location: Wipfli (Appleton)</p> <p>Tuesday, 2/26/19 Sponsor Location: Godfrey & Kahn (Appleton)</p> <p>Tuesday, 4/23/19 Sponsor Location: Grant Thornton (Appleton)</p> <p>Tuesday, 6/25/19 Sponsor Location: Aon (Green Bay) *All webinars run from 11:45 AM – 1:15 PM</p>	<p style="text-align: center;">OTHER CHAPTER EVENTS</p> <p>2019 CAREER DEVELOPMENT PROGRAM Date, Time & Location To Be Determined</p> <p>2019 FINANCIAL LEADERSHIP SUMMIT 5/19/19 – 5/21/19 Location: Orlando, FL Resort: Disney's Grand Floridian Resort & Spa 2019 Summit Website: https://www.financialexecutives.org/summit</p> <p>2019 CHAPTER PROMOTION OPPORTUNITY Sponsored by Associated Benefits & Risk Consulting Wednesday, 4/24/19 Keynote Speaker: Mel Robbins Time: 8:00 AM – 11:00 AM Location: KI Convention Center Green Bay</p>
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