



23/24 Partner Deck



**fei**®

**boston**

*where engaged financial leaders thrive*

**Presented by:**  
23/24 FEI Boston Board

**Last Updated:**  
**August 2023**

# MEET THE BOARD

**President**



**CHRIS  
CAPRIO**

**Vice President**



**PRIYA  
CHANDURAJ**

**Treasurer**



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BUNNELL**

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Past President**



**BETH  
KURTH**

**Executive  
Director**



**ALLIE  
LOTZKAR**

**Director  
Emeritus**



**AL  
FABER**

# COMMITTEES

**Academic Relations  
Co-Chairs**



**MARY  
LAMBERT**

**Partners  
Co-Chairs**



**DONNA  
DESMOND**

**Programs  
Co-Chairs**



**DAVE  
LAWSON**



**DAVE  
SACKETT**



**LISI  
SESNOVICH**



**EVAN  
MACEDO**

**Membership Co-Chairs**



**TODD  
SPENCER**



**MARK  
SYNNOTT**



**CHIP  
MICHAUD**

# Who is FEI Boston?

Financial Executives International's (FEI) mission is to advance the success of financial leaders, their organizations, and the profession.

Financial Executives International (FEI) is a leading association comprised of Members who hold positions as Chief Financial Officers, Chief Accounting Officers, Controllers, Treasurers, and Tax Executives at companies in every major industry. FEI enhances Member professional development through peer networking, career management services, conferences, research and publications. Members participate in the activities of local Chapters in the U.S.

## Our Mission and Values



**Member-Driven**



**Engagement and  
Networking**



**Leadership**



**Integrity**



**Inclusion**

# FEI National

## Benefits of becoming a member of FEI and the Boston Chapter



Networking

Growth Opportunities

Participation

Proven Results



*"The connections I've made with my peers at FEI have enabled me to be successful at my job."*

**John Panetta, Sr.** | Senior Director, Government Accounting Raytheon Company | **MEMBER SINCE 2008**



*"I believe the research produced by FEI's research foundation makes me a more knowledgeable executive."*

**Marie Gallagher** | Senior Vice President and Controller PepsiCo | **MEMBER SINCE 1992**

### Broad Network of Professionals



**335 MEMBERS**

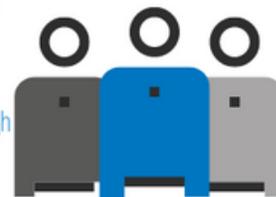
REPRESENTING A BROAD SPECTRUM OF LOCAL COMPANIES

MORE THAN **10,000**

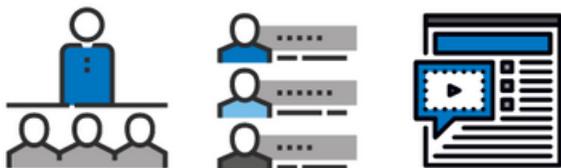
**SENIOR EXECUTIVES NATIONALLY**

### Benefits for You and Your Organization

- Network nationally, locally and virtually with finance professionals from all major industries, non-profit organizations and government offices
- Build and enhance leadership and technical skills through conferences, courses, webinars and unbiased research reports presented by the Financial Education & Research Foundation (FERF)
- Authoritative representation for your interests
- Tools to advance the profession through ethical financial leadership



### Engage with Boston Chapter's best-in-the-business finance executives



- National and regional conferences and professional development sessions
- Chapter breakfast, lunch and dinner events
- Complimentary webinars with CPE credits
- Earn over XX CPE credits annually through FEI learning opportunities
- Financial Executive of the Year® Award

### FEI Value By the Numbers

**88**

Years FEI has been serving financial executives

**91**

Percentage of members who are satisfied with their membership

**92**

Percentage of members actively engaged in their Chapter

2023 FEI Partner Benefits	Platinum	Gold
1 Round-Table "Lunch and Learn" sponsored by FEI. Attendees and topic of your choice.		
Attendance at quarterly FEI Board Meetings		
Regular involvement in programming and events		
Sponsorship of <i>FEI's Future Leaders</i> group and events		
Access to one of 15 free memberships provided by FEI National		
Academic Awards Scholarship in your company's name		
Dedicated partner liaison		
Logo and primary contact visibility on FEI website and relevant marketing materials		
Advertisement of sponsor's upcoming events and news		
Ability to post qualified jobs on FEI Boston's Job Board		
Access to unlimited 6-month membership free trials		
Free attendance at <i>Future Leaders</i> events for sponsor's qualified future leaders		
Attendees allowed per event	4	2
LinkedIn post of your choice	2	1
<b>Annual Cost</b>	<b>\$15,000</b>	<b>\$7,500</b>

# Thank You to Our Platinum Partners

**M&T** Bank



**SUPPORTING**  
strategies®

**Ledgent**

**FINANCE & ACCOUNTING**



A ROTH STAFFING COMPANY

# Thank You to Our Gold Partners

**ORACLE**  
NETSUITE

Ameriprise   
Financial

cresa 

 Brown & Brown  
INSURANCE®

  
**KPMG**

  
CRCFO

SHERIN  
LODGEN AND

 Citizens

STRATEGIC  
FINANCIAL  
CONSULTING

**CABOT**  
Risk Strategies LLC

 Robert Half®  
Talent Solutions

SG

  
Bridgpoint  
Consulting  
AN ADDISON GROUP COMPANY

 sentinelgroup

 **BAYSTATE**  
FINANCIAL  
Guidance. Insight. Results.™

Addison Group 

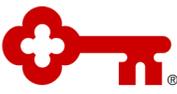
 Eastern Bank

 **AAFCPAs**  
great minds | great hearts

solaris.

 **Insperity**®

*HR that Makes a Difference*®

**KeyBank** 

 **bakertilly**

# Upcoming Events



1/10

NON PROFIT OUTLOOK  
amalgamated bank, boston

FEI BOSTON 2024

1/17

ECONOMIC OUTLOOK 2024  
the federal reserve, boston

2/15

THE BUSINESS OF  
GAMBLING  
fenway park, boston

3/13

THE BUSINESS OF BOOZE  
nightshift brewery, everett

4/8

ANNUAL ACADEMIC  
AWARDS  
bentley university, waltham



Multiple opportunities to network with the  
top decision-makers in Boston