

# Registrant List

**Dallas Chapter Monthly Meeting – September 2020 | WEBINAR**

09/14/2020, 3:30 PM - 6:00 PM

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Marc R. Alger	PNC Financial Services Group, Inc.	Managing Director, Corporate & Institutional Banking
Mr. Steven M. Allen		
Mr. Grady Allums	RHSB	Controller
Mr. David M. Altshuler	Spire Hospitality	VP Accounting
Mr. Joseph Ammouri, CPA		
Mrs. Gayle Anderson	One Technologies LP	CFO
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Steven J. Armond	Solis Mammography	Chief Financial Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. Jorge D. Azpe	iSee Consulting	Founder and General Manager
Ms. Cassie Baca	Hunt Utility Services / InfraREIT, Inc.	Director, Financial Reporting
Mr. John D. Bailey	Prism Hotels & Resorts	CFO
Mr. Jack C. Baines, CFO	AE Financial Consultants, Inc.	CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Art Baker, CFA	Southern Methodist University	Professor
Mrs. Dana D. Bartholomew		Austin Industries, Inc. (Ret)
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Benjamin Beckelman, CPA	RISE Residential Construction	Controller
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Ms. Margaret Bedgood		
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Ms. Beverly Betik-Lincks	Crow Holdings	Director - Finance and Treasury
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Ms. Tammy Bogard	Robert Half   Protiviti	Client Service Director
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Mr. Douglas M. Boughton, CPA	Smith System Driver Improvement Institute, Inc.	CFO
Mr. Patrick R. Brensinger	Associa	EVP/CFO
Mr. David B. Brown, CPA	Authentix	Chief Financial Officer
Ms. Debra D. Brown, CPA	Cenveo	Controller
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Alan S. Buehler	CIC Partners	CFO
Mr. Brandon Burgess	Bauhaus	Controller
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Rachel Capps	Capital One Bank	Senior Vice President
Mr. Charles Carrier	BNY Mellon	Business Line CFO
Mr. David F. Cary	Back to Space	CFO
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Florence Cazemajou-Flint	Group 1200 Media	CFO
Mr. Christopher Cervantes	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Mr. Justin Chase	Hensley Industries, Inc.	Controller
Ms. Susan Cheng	Mohr Capital	COO
Mr. Omar A. Choucair	Trintech Inc.	CFO
Mr. Roy Christiansen	Levantina USA Inc.	CFO
Mr. Kenneth J. Cichocki	The RMP Group	Managing Partner
Mr. Denis C. Clark		
Ms. Laurie Clegg		
Ms. Emily Colgan	FEI Dallas Chapter	Chapter Support/AV Coordinator
Mr. David A. Commons		
Ms. Susan K. Conner		
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc.	Senior VP & CAO
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mr. Kaleb Curtis	Capital One Bank	Senior Vice President

# Registrant List

Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Keith H. Daniel		
Ms. Helen Dickey	Harris & Dickey, LLC	Founder & Partner
Ms. Kelly Sue Dillard	BGSF/Donovan & Watkins	Business Development Manager
Ms. Jennifer Donohue		
Mr. Emmanuel Dubois	Overwraps Packaging Inc.	Chief Financial Officer and Treasurer
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Mr. Joe Eldridge	Joe Eldridge, Financial Consultant	Consultant
Ms. Nancy Ellefson	MedSys Group, LLC	Chief Financial Officer
Mr. Chip Embrey	Celanese Corporation	Director, FP&A - Manufacturing
Ms. Barbara Erhart	ERX Network LLC	CFO
Mr. Ray Estep	RJE Partners	CFO
Ms. Kinga Evans	Geode Companies	Managing Partner
Mr. Jim Farrell	GHIG Services	Chief Financial Officer
Ms. Carol Fazzino	Elan Financial Services	Finance Manager
Mr. Gregory J. Fisher	Encore Wire Corporation	Director
Mr. Michael J. Fitzpatrick	TDIndustries Inc.	Director
Ms. Laurie Flandrau	General Motors Company	AVP Data Analytics Internal Audit
Ms. Sarah Fletcher	Trinity Park Conservancy	CFO
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Mr. David J. Fowler		
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Dale Gasch, CIA		
Ms. JoAnn Gehring	MedNetworx, LLC	CFO
Ms. Julia Gibson	Witmer Group LLC	Strategy and Creative Director
Mr. David Goldstein	Westmount Realty Capital, LLC	Sr. Consultant
Mr. Leonardo Gonzalez	International Hospital Management Corporation	CFO
Mr. Rudy Gonzalez	CROSSMARK	CFO
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Randy A. Gregg, CPA, CGMA	Whitley Penn LLP	Audit   Partner
Mr. Edward Grimberg	Square 1 Restaurants LLC	Controller
Mr. Steven V. Gummer, CPA		
Mr. James Hajek	Proxibid, Inc.	CFO
Mr. John H. Hall, II	RHSB	Senior VP
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Mr. Dirk W. Hansen, CEBS	RHSB	Sr. VP Employee Benefits
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Mr. Brian Hayden		
Mr. Darren Heffernan	Trintech Inc.	CFO
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Snelling Staffing	CFO
Mr. Mark D. Henington	Cherry Coatings, Inc.	CFO
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Cynthia Herndon	Tribune Publishing	Vice President Reporting and Technical Accounting
Ms. Lista B. Hightower	Mothers Against Drunk Driving	CFO
Ms. Jennifer Hills		
Mr. Kurt Hodgkin	ARS International	CFO, SVP Administration & Risk
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Dan Hollenbach, CPA, CGMA	BGSF	CFO
Ms. Kimberly Hollingsworth-Gorden, CPA, CGMA	Watkins Construction Company, LLC	Controller
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Mr. John P. Hughes	BDO USA, LLP	Director
Ms. Bonnie Hutti	Tempo, Inc.	Chief Financial Officer
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO
Mr. Tom Jewell	LTJ Financial Services, LLC	Owner
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Ms. Yifei Jiang		

# Registrant List

Mr. David Johnson	Mannatech Incorporated	CFO
Ms. Stacy Johnson	Draken International	CFO
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Ms. Patricia A. Jones		
Ms. Alisa Jones Deal	Robert Half   Protiviti	Sr. Client Services Director
Mr. Kenneth J. Judd	TYME Bank	Founder & Chief Financial Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Kathy Keller	Encompass Health	Regional Controller
Mr. Robert C. Kiehnle	PRO*ACT, LLC	CFO
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO/COO/CCO
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchhofer		
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlke, CPA	PenguinData Workforce Management, Inc.	CFO
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. Steve Lankenau, CPA, CFP	LaPorte Real Estate Partners, L.P.	Managing Partner
Mr. Richard Lauro	Boston's Pizza	VP Finance
Ms. Melinda Lawrence, CPA	Worksoft, Inc.	Chief Financial Officer
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Mr. William W. Lesikar	William Lesikar	Owner
Mr. John Lessner	Kynect Ltd.	Vice President Controller
Ms. Bri H. Loftis, CPA		
Ms. Kathryn R. Loo		
Mr. Cary Lorimer	XchangeLabs	CFO
Ms. Jackie Lyons	RGP	Sr. Consultant
Mrs. Michelle Ma	Daisy Brand	Controller
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Philip L. Mangone	Tuesday Morning Corp.	Director Financial Planning & Analysis
Mr. Mike Manning, CPA	AgJunction Inc.	SVP & CFO
Ms. Belinda Marshall	Make-A-Wish North Texas	Chief Financial Officer
Mr. Dave B. Marshall	Meridian Energy Advisors, LLC	President
Ms. Maria Martindale	RGP Search	VP   Head of Executive Search
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Chad McComas, CPA	Wurtec Inc.	Director of Finance
Mr. William McCormick		
Mr. Loren McCutchen	Sunfinity Solar, LLC	Senior VP of Finance
Mr. Steven L. McDonald		
Mr. John D. McEnaney, CPA	Camelot Communications	CFO
Ms. Patti McKee, CPA	TYME Bank	Director
Mr. Gary McKiddy	NTFN, Inc.	Chief Financial Officer
Ms. Cindy McSpadden	ePay Resources	SVP, Finance & Administration
Mr. Roland J. Melton		
Mrs. Kimberly Meyer	Billingsley Company	CFO
Ms. Deborah B. Michel	Catapult Health	CFO
Mr. Jens R. Mielke	Rocky Mountain High Brands, Inc.	CFO
Mr. Craig A. Milacek	iQor	VP and Assistant Global Controller
Mr. Brian K. Miller	Tyler Technologies Inc.	Executive VP & CFO
Mrs. Evelyn Henry Miller	TDIndustries Inc.	Chief Financial Officer
Mr. Bryce L. Moen	Teal Natural Resources, LLC	VP Accounting
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Ms. Angie Moss	Daseke, Inc.	SVP, CAO, Controller
Ms. Katherine Motlagh, CPA	American Tower Corp.	Chief Financial Officer, LatAm & EMEA
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	RGP	Executive Recruiter
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neckels	Virgin Hotels	Director of Finance
Mr. Doug Nelson	Frost	Vice President
Mr. Timothy Nese	HCFS Inc.	CFO
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance

# Registrant List

Ms. Meg O'Malley	O'Malley Consulting	Principal
Mr. Dinesh Parbhoo	Great Wolf Lodge	Director of Finance
Mr. Steven Partridge		
Mr. Harish Patel	SGP Management LLC	President & CFO
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Mr. Dan A. Patterson	US Shale Solutions Inc.	Chief Financial Officer
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Mr. Kenneth Pelan	Cleanpart	Director of Accounting
Mr. K. Alex Pendleton, CPA	Learfield Communications, Inc.	SVP - Finance
Mr. Don Perry	Riverwood Investments, Inc.	President
Ms. Traci Peters	RGP	
Ms. Christy Philen Petty, CTP	The Beneficent Company	VP Treasury Operations, Trust
Ms. N. Nicole Phelan	BG Staffing	Corporate Controller
Ms. Colette C. Pieper, CPA, CGMA	CenturyLink	Sr Manager Technical Accounting
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Mr. Gary D. Pitcock	UMB Bank	SVP Commercial Banking
Ms. Elizabeth Pospick, CPA	Baker Tilly US, LLP	Director
Ms. Kristine Powers	Pei Wei	Treasurer
Ms. Kristin Ramirez	Marsh & McLennan Agency	Advisor, Dallas Employee Health & Benefits
Mrs. Mary Ramsey	Kynect Ltd.	VP of Finance & Corporate Controller
Mr. Warren L. Rapert	DAVACO, A Crane Worldwide Logistics Company	VP Finance, Controller
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Tom Rhoades	Tom Rhoades LLC	Tax Consultant
Mr. Wesley Richards		
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson		
Mr. Moroni Bento Rodrigues	Marsh & McLennan Agency	Chief Financial Officer - SW
Mr. Thomas A. Rogers	McGriff, Seibels & Williams, Inc.	Senior Vice President
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Ms. Helen Rushing	Noble Royalties, Inc.	Assistant Controller
Mr. Ron L. Rushing, Jr., CPA, CTP	ProStar Energy Services	CFO
Mr. Sunil Sajnani	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations
Ms. Maria Theresa Salcedo	EMSI	Vice President of Financial Planning and Analysis
Ms. Rhonda Sanchez	Catapult Health	VP of Finance
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Travis L. Sartain, LHIC	Marsh & McLennan Agency	Senior VP, Employee Benefits
Mr. Stephen Schafer	Solid Rock Group	SVP, CFO
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Robert W. Schnitzius	Life Warmer, Inc.	CFO
Ms. Hiral Shah	Grant Thornton LLP	Director
Mr. Sean Shepard	Kroger	CFO, Dallas Division
Mr. Mahesh S. Shetty	S. G. Blocks, Inc.	Director, President & CFO
Mr. David C. Shiring		
Mr. David R. Siebert	Sport Clips, Inc	CFO
Mr. Mark Sinclair		
Mr. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors	Director
Ms. Christina Smith	Adeptus Health	SVP-Finance and Chief Accounting Officer
Mr. Jay Smith	Experis	South Central Regional Director – Finance and Accounting
Mr. Lon Snook, Jr.	Orthofix Medical Inc.	VP, Corporate Controller
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Dr. David J. Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Ross Staffel	AGE Industries	Director of Finance
Ms. Kay Steelman	BGSF	VP of Professional Services
Mr. Aaron Stehsel		Chief Audit Executive, Managing Director
Mr. Paul L. Stein		
Mr. Bill Straeck	Purepurge, Inc	CFO
Mr. Jon J. Strole	Hylant	Senior Vice President and Chief Financial Officer

# Registrant List

Ms. Carrie M. Stumfall	International Capital, LLC	Director of Asset Management
Mr. Roberto J. Sucre		
Ms. Marva Tarver	Hunt Consolidated, Inc.	Assistant Controller
Ms. Meg Taylor, CPA	Independent Bankers Capital Funds	CFO and Partner
Mrs. Daphne Teague	Galderma Laboratories	Senior Director of Financial Planning
Mr. Alan W. Teich		
Mr. Steve E. Thomas		
Mr. Jerry Trojan	Razberi Technologies, Inc.	CFO
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Mr. Adriaan L. van Eeden	LSG Sky Chefs	Vice President Finance & Accounting
Mr. Kent J. Van Houten		
Mr. Sunil Varghese	Bank of America Merrill Lynch	Senior VP   Senior Relationship Manager
Ms. Keri Voss	Robert Half   Protiviti	Sr. Client Service Director
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Vizient Inc.	Director Finance, PBM
Mr. James B. Walburg	Ironwood Advisors, LLC	President
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. Thomas Washington	B2B CFO	Partner
Mr. Chris Watt	US Acute Care Solutions	Chief Accounting Officer
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Controller
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		In-Transition
Mr. Joseph Wilson	WCG	CFO
Ms. Kristina Witmer	Witmer Group LLC	Managing Director
Ms. Debra Wood, CPA	FDH Infrastructure Services	CFO
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Ms. Brook Wootton	InfraREIT, Inc. & Hunt Utility Services	Vice President, Investor Relations
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Armor Defense, Inc.	VP, FP&A
Mr. Luke Wyse, CFM	Triumph Bancorp	SVP, Finance & Investor Relations
<b>Registrants Per Event: 277</b>		