

Registrant List

Dallas Chapter Private Equity CFO Series | VIRTUAL

03/24/2021, 4:30 pm - 5:50 pm

| Registrant Full Name | Organization Name | Title |
|------------------------------------|---|---|
| Mr. Steven Adelman | Adelman Consulting, LLC | President |
| Mr. Andrew Altendorf | Acme Environmental Inc. | President |
| Mr. C. Charles Bahr, III | | Bahr International, Inc. |
| Mr. Art Baker, CFA | Southern Methodist University | Professor |
| Mr. Steven Bartz | DLA Piper LLP (US) | Partner |
| Mr. Corbin J. Baumel | TeamSupport LLC | CFO |
| Mr. Jeff S. Becker | Baker Tilly US, LLP | Manager |
| Mr. James T. Berry, Jr. | Harwood International, Inc. | CFO |
| Mr. Rick Bollar | Capital CFO Partners, LLC | Managing Partner |
| Mr. Douglas M. Boughton, CPA | Smith System Driver Improvement Institute, Inc. | CFO |
| Mr. Mark W. Brown | VIP | Managing Director, Client Services |
| Mr. Alan S. Buehler | CIC Partners | CFO |
| Mr. John Casey | John Casey & Associates, LLC | Managing Director |
| Mr. Dan Chase | Chase CFO Consulting | CFO/Owner |
| Mr. Omar A. Choucair | Trintech Inc. | CFO |
| Ms. Laurie Clegg | | |
| Mr. Mark S. Czech, CPA | Real Business Vantage, LLC | President |
| Santiago Duenas | | |
| Ms. Jackie Dunn | FEI Dallas Chapter | Chapter Manager |
| Mr. Paul Dunn | Baker Tilly US, LLP | Partner, Advisory Services |
| Mike Ehlert | BMO Harris Bank | Managing Director |
| Ms. Barbara Erhart | | |
| Mr. Chase Gosselin | EC Endeavors LLC | |
| Mr. Steven Graham | | |
| Ms. Sandra F. Green, CPA | Aethon Energy | Accounting Project Manager |
| Mr. James Hajek | Proxibid, Inc. | CFO |
| Mr. Kendall Helfenbein, MBA, CPA | Vandelay Hospitality Group | CFO |
| Mr. Ronald Herbert | Fastsigns International, Inc. | CFO |
| Mr. Eric B. Holleman | Conexus SG | Managing Director |
| Mr. Dan Hollenbach, CPA, CGMA | BGSF | CFO |
| Mr. Greg S. Jaynes, CPA | Shoppas Material Handling | CFO |
| Mr. Tom Jewell | LTJ Financial Services, LLC | Owner |
| Mr. Richard Kang | Improving Enterprises, Inc. | VP Finance and Accounting |
| Mr. Robert Kibby | Munsch Hardt Kopf & Harr, P.C. | Attorney |
| Mr. Robert C. Kiehnle | | |
| Mr. Larry D. King, CPA, CGMA | WhamTech, Inc. | CFO, COO |
| Mr. Kevin Krautkramer, CPA | DataSpan Holdings, Inc. | Chief Financial Officer |
| Mr. Reid Kruger | Bernstein | Vice President |
| Ms. Melinda Lawrence, CPA | Worksoft, Inc. | Chief Financial Officer |
| Mr. John Lessner | Kynect Ltd. | Vice President Controller |
| Mr. Greg Loe | Circle L. Enterprise | Principal |
| Mr. William Logan | | Last role: Director, Operational Accounting |
| Mr. Joseph Loner, CPA, CGMA | GridLiance | Vice President Finance and Treasurer |
| Ms. Florence Lowe | Synerzip | COO |
| Ms. Patti McKee, CPA | TYME Capital | Director |
| Mr. Gary McKiddy | NTFN, Inc. | Chief Financial Officer |
| Ms. Cindy McSpadden | ePay Resources | SVP, Finance & Administration |
| Mr. Jonathan Mentzer | UMB Capital Finance | SVP & BDO |
| Mr. Jens R. Mielke | | |
| Scott Mills | | |
| Mr. Bryce L. Moen | Teal Natural Resources, LLC | VP Accounting |
| Mr. Antonio Morales, CMA, CTP, CFM | TMC, C.H. Robinson | Global Finance Director |
| Mr. James Morris | Cortex Management | Chief Accounting Officer |
| Mr. Rob Myatt | Weaver LLP | Tax Partner |
| Mr. Timothy Nese | HCFS Inc. | CFO |
| Mr. Lewis Newman | | |
| Ms. Meg O'Malley | O'Malley Consulting | Principal |
| Mr. Alan Oppenheimer, CPA, MBA | | Financial Consultant |

Registrant List

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| Mr. Harish Patel | SGP Management LLC | President & CFO |
| Mr. Dan A. Patterson | US Shale Solutions Inc. | Chief Financial Officer |
| Mr. Stephen R. Patterson, CPA | Clarity FAS | Owner / CFO |
| Mr. Chase Paxton | NGP Energy Capital Management, LLC | Director of Finance & Valuations |
| Mr. Moez Pirani | FEI | |
| Ms. Kristine Powers | | |
| Mr. Brian Reed | Weaver and Tidwell, LLP | Partner |
| Mr. Philip Rehkemper | Freeman | Executive Vice President - CFO |
| Mr. Scott Roloff | IntegerHealth Technologies | President |
| Mr. Robert Rough | Telos Capital Advisors, LLC | Managing Director |
| Mr. Ron L. Rushing, Jr., CPA, CTP | | |
| Ms. Rhonda Sanchez | Catapult Health | VP of Finance |
| Mr. Darvin Schmidt | Constructive Transitions | Managing Director |
| Ms. Hiral Shah | Grant Thornton LLP | Director |
| Mr. S. Scott Smaistrila, MBA, CPA, CMA | WTP Advisors, Inc. | Director |
| Ms. Deborah A. Southwell, CPA | Queen's Winery | CFO |
| Mr. Bill Straeck | Purepurge, Inc | CFO |
| Ms. Emily Taylor, CPA | Naturally Slim | CFO |
| Mr. Alan W. Teich | | |
| Mr. Jerry Trojan | Razberi Technologies, Inc. | CFO |
| Mr. Shei Unger | The Northern Trust | Sr. Wealth Strategist |
| Mr. Kent J. Van Houten | Kent J. Van Houten, CPA | CFO |
| Mr. Mark K Vise | Burrow Global, LLC | EVP & CFO |
| Ms. Trudy G. Wade, CPA, CIA, MBA, PMP | Vizient Inc. | Director Finance, PBM |
| Ms. Esther Walzer-Brewer | Micro Focus Inc. | Division Controller |
| Mr. Chris Watt | US Acute Care Solutions | Chief Accounting Officer |
| Mr. Brad Welcher | | |
| Mr. Kiel Werking | Holmes Murphy & Associates | Business Development Consultant |
| Mark Wigder | Gray Reed & McGraw | |
| Mr. Scott A. Woodward, CPA | Woodward & Co., LLC | Managing Member |
| Mr. Dennis J. Wright | UMB Bank | President - Dallas |

Registrants Per Event: 89