

Registrant List

Dallas Chapter Monthly Meeting – September 2021 | IN PERSON + LIVESTREAMED PROGRAMS

09/13/2021, 4:00 pm - 8:00 pm

Registrant Full Name	Organization Name	Title
Mr. Paul Acker	Fish City Grill	CFO
Mr. Marc R. Alger	PNC Bank	Managing Director
Mr. Steven M. Allen		
Mr. Grady Allums	RHSB	Controller
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Ms. Karen Ashmore	Unity Hunt, Inc.	Vice President of Accounting & Land Administration
Ms. Cassie Baca	E2open, Inc.	Director, SEC Reporting
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Tony L. Banks	Grant Thornton LLP	Director
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Benjamin Beckelman, CPA	Lain Faulkner	Tax Director
Mrs. Sherry Becken	MORSCO	CFO
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Ms. Tricia Bencich	Moss Adams LLP	Inclusion & Social Responsibility Associate Director
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Mr. Frank Bilban		CFO-Retired
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Ms. Stephanie Bowman	Benefitmall	CFO
Mr. Blake Bradley	RailPros Holdings, LLC	Director of FP&A
Mr. David B. Brown, CPA	Authentix	Chief Financial Officer
Ms. Debra D. Brown, CPA	Cenveo	Controller
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Alan S. Buehler	CIC Partners	CFO
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Heather Capps	HCK2 Partners	President + CEO
Mr. R. Larry Carr		
Mr. Charles Carrier	BNY Mellon	Business Line CFO
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Bonnie H. Chan, CPA, CIA, CISA	H+K International	CFO and COO
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Mr. John Christiansen	Robert Half Protiviti	Vice President/Division Director
Mr. Denis C. Clark		
Ms. Emily Colgan	FEI Dallas Chapter	Chapter Support/AV Coordinator
Mr. David A. Commons		
Ms. Susan K. Conner		
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc	Consultant
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mrs. Katheryn Cruz	Conexus SG	Sales and Marketing Associate
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Mr. Ken Dodgen	Primoris Services Corporation	Chief Financial Officer
Ms. Jennifer Donohue		
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Ms. Kelley R. Elliott	Elara Caring	CAO
Mr. Chip Embrey	Celanese Corporation	Director, FP&A - Manufacturing
Ms. Barbara Erhart	Barbara A Erhart, CPA	Financial Consultant

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Mr. Ray Estep	RJE Partners	CFO
Ms. Kinga Evans	PennyMac Financial Services, Inc.	Senior Vice President, Strategic Planning
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	GHIG Services	Chief Financial Officer
Mr. Craig A. Fischer	KPMG LLP	Partner
Ms. Jodie Fisher	Nation Waste	CFO
Mr. Michael J. Fitzpatrick		
Ms. Sarah Fletcher	Trinity Park Conservancy	CFO
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Mr. David J. Fowler, MJur, FCA, CM&AA		
Mr. Richard S. Frankl	Elements International Group, LLC	CFO
Mr. Leonardo Gonzalez	International Hospital Management Corporation	CFO
Mr. Rudy Gonzalez	Ansira	Chief Financial Officer
Mr. Steven Graham		
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Doug Hall	Financial Additions, Inc.	Managing Partner
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Ms. Amanda Hartman	Grant Thornton LLP	Partner
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Lista B. Hightower		
Ms. Jennifer Hills	Hillman Solutions	Vice President Investor Relations
Mr. Kurt Hodgin	Thomas Instrument, Inc.	Chief Financial Officer
Ms. Kimberly Hollingsworth-Gorden, CPA, CGMA	Watkins Construction Company, LLC	Controller
Mr. Thomas C. Hook, CPCU, ARM	USI	Senior Vice President
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Ms. Sarah Ivanoff	Vari	Sales Executive
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO
Mr. Tom Jewell	LTJ Financial Services, LLC	Owner
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Ms. Alaina Johnson	JSX	Director of Finance
Mr. David Johnson	Mannatech Incorporated	CFO
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Gilbert Jones, CPA	Energy Transfer Partners	Director
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Mr. Jerry L. Kegley	Southern Enterprises, Inc.	CFO/COO
Mr. Robert C. Kiehle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Joe Kirchon	Donovan & Watkins	Senior Client Service Manager
Ms. Megan Komenda	Conexus SG	Sales and Marketing Administrator
Mr. Gilbert Kouame	Prism Health North Texas	CFO
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Ms. Katy Lackowski	TITAN Bank	EVP, CFO
Mr. Greg C. Langston	Avison Young	Principal - Managing Director
Ms. Melinda Lawrence, CPA	Meriton LLC	Chief Financial Officer
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Mr. William W. Lesikar	William Lesikar	Owner

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Mr. Ray V. Lindsay, III, CPA/CFF, CFE	MICA Steelworks	CFO
Ms. Bri H. Loftis, CPA		
Ms. Kathryn R. Loo		
Ms. Sharon Lukich	TXCPA Dallas	President
Mr. John M. Lund	Behavioral Innovations	CFO
Mrs. Michelle Ma	Daisy Brand	Controller
Mr. Jay Marquis	Bank of America	Private Client Advisor
Mr. Dave B. Marshall	Meridian Energy Advisors, LLC	President
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Ms. Maria Martindale	RGP Search	VP Head of Executive Search
Mr. Matthew Mathison	Fifth Partners	Partner & CFO
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Chandrika McCormack	Acosta Sales and Marketing	CFO
Mr. Larry McCoy, CPA	Klyde Warren Park	EVP of Finance & Administration
Mr. Thomas McDaniel		Financial & Accounting Consultant
Mr. Steven L. McDonald		
Ms. Patti McKee, CPA	TYME Capital	Director
Mr. Gary McKiddy	NTFN, Inc.	Chief Financial Officer
Mr. William E. McLaughlin, III, CPA	Fuse Medical, Inc.	SVP, CFO & Member of Board of Directors
Ms. Cindy McSpadden	ePay Resources	SVP, Finance & Administration
Mr. Stacy Meador	Rheumatology Associates	CFO
Mr. Roland J. Melton		
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke		
Mr. Craig A. Milacek	iQor	VP and Assistant Global Controller
Mr. Bryson Miller	Valuation Research	Texas Practice Leader
Mr. Ronald Mitori		
Mr. Bryce L. Moen	Teal Natural Resources, LLC	VP Accounting
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Ms. Kylie Moreland	Bank of Texas	Corporate Banking Credit
Mrs. Quyen Moreland	Digital Realty	Manager, Financial Planning & Analysis
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	RGP	Executive Recruiter
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neckels	Duro Hospitality	Director of Finance
Mr. Simon Neicheril	GlobalStep	CFO
Mr. Luke Nelson	RHSB	Vice President
Mr. Timothy Nese	HCFS Inc.	CFO
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Executive
Mr. Dinesh Parbhoo	Great Wolf Lodge	Director of Finance
Mr. Steven Partridge		
Mr. Darin Patrizi	Potandon Produce	CFO
Mr. Dan A. Patterson	Zeus DNA, Inc	President
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Ms. Stormy Patton	Nobilis Group	CFO
Mr. James C. Paulus, CPA, CFE	Daseke, Inc.	Director, Internal Audit / SOX & Compliance
Mr. Don Perry	Inogen, Inc.	Operations - Finance Management
Ms. N. Nicole Phelan	BGSF	Contract Team Member
Ms. Colette C. Pieper, CPA, CGMA	LUMEN Technologies	Sr. Manager Technical Accounting
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Elizabeth Pospick, CPA	Baker Tilly US, LLP	Director
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Ms. Kristin Ramirez	Marsh & McLennan Agency	Advisor, Dallas Employee Health & Benefits
Mrs. Mary Ramsey	Kynect Ltd.	Chief Financial Officer
Mr. Warren L. Rapert	Rapert Investments	Owner
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Tom Rhoades	Tom Rhoades LLC	Tax Consultant
Mr. Wesley Richards		

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Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Wes Rogers	Arcosa, Inc.	Sr. Director Corporate Risk Management
Mr. Robert Rough	Telos Capital Advisors, LLC	Managing Director
Mr. Preston Roush	Texas Capital Bank	Vice President
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Mr. Daniel Rudd	Avison Young	Principal
Mr. Roy Rumbough, CPA	University of North Texas	Accounting Faculty
Ms. Helen Rushing	Noble Royalties, Inc.	Assistant Controller
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. Sunil Sajnani	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations Business Unit Manager
Ms. Maria Theresa Salcedo	HollyFrontier Corporation	Director of FP&A
Ms. Rhonda Sanchez	Catapult Health	VP of Finance
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Paul Schenian	ERIKS Seals and Plastics	VP Finance
Mr. Christopher Sears	Energy Trust Capital	Partner
Mr. Gerard Senen	BDO USA, LLP	Assurance Partner
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. David R. Siebert	Sport Clips, Inc	CFO
Mr. Brian Simpson	Baker Tilly US, LLP	Partner
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Mr. Paul Smith		
Mr. Lon Snook, Jr.	Orthofix Medical Inc.	VP, Corporate Controller
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Dr. David Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Ross Staffel	AGE Industries	Director of Finance
Ms. Kay Steelman	BGSF	VP of Professional Services
Mr. Paul L. Stein		
Mr. Bill Straeck	Purepurge, Inc	CFO
Ms. Carrie M. Stumfall	International Capital, LLC	Director of Asset Management
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Ms. Valerie Taylor	HCK2 Partners	CFO
Mr. Alan W. Teich		
Mr. Steve E. Thomas		
Ms. Laurie J. Tish	Moss Adams LLP	Partner, Business Assurance
Mr. Jerry Trojan		
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Mr. Kent J. Van Houten	Kent J. Van Houten, CPA	CFO
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	RFJ Auto Partners	Corporate Controller
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. Corbett Walther	Elbit Systems of America	Vice President, Enterprise Resource Planning
Ms. Esther Walzer-Brewer	Micro Focus Inc.	Division Controller
Mr. David Wange	Protective Capital Structure Corporation	Chief Financial Officer
Mr. Noah Ward	Fifth Partners	
Mr. Chris Watt	US Acute Care Solutions	Chief Accounting Officer
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Brad Welcher		
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Stephen Westurn	Paradigm Tax Group	Chief Financial Officer
Mr. Brandon Wiechmann	Dakota Capital	Director
Mr. Randy Wilhoit	Crockett Operating LLC	EVP & CFO
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		

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Mr. David B. Willis, CPA		In-Transition
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Ms. Brook Wootton	Primoris Services Corporation	Vice President, Investor Relations
Mr. Randolph H. Wright	Armor Defense, Inc.	VP, FP&A
Mr. Ronald K. Zielke		
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller

Registrants Per Event: 245