

Registrant List

Dallas Chapter Monthly Meeting – November 2021 | IN PERSON + LIVESTREAMED PROGRAMS

11/08/2021, 4:00 pm - 8:00 pm

Registrant Full Name	Organization Name	Title
Mr. Terry Ackermann	The Encompass Group	Chief Financial Officer
Mr. Marc R. Alger	PNC Bank	Managing Director
Mr. Steven M. Allen	First United Methodist Church Grapevine	Business Administrator
Mr. Grady Allums	RHSB	Controller
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Ms. Mandy J. Austin	Bank of Texas BOK Financial	Dallas Market President
Mr. Art Babb, CPA	Art Babb CPA, PC	Shareholder
Ms. Cassie Baca	E2open, Inc.	Director, SEC Reporting
Mr. Jack C. Baines, CFO	AE Financial Consultants, Inc.	CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Tony L. Banks	Grant Thornton LLP	Director
Mr. Donald Bartz	Forterra	Director Internal Audit
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Ms. Margaret Bedgood	TurboExecs	Consulting CFO
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Ms. Stephanie J. Bond, CPA	Perot Development Company	Financial Controller
Ms. Sara Bonser	Plano Independent School District	Superintendent
Ms. Debra D. Brown, CPA	Cenveo	Controller
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Alan S. Buehler	CIC Partners	CFO
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Rachel Capps	Capital One Bank	SVP Regional Commercial Banking
Mr. R. Larry Carr	Hines Interests	Project Manager
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Mr. Christopher Cervantes	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Ms. Kelly Christensen	HCK2 Partners	
Mr. Denis C. Clark		
Ms. Emily Colgan	FEI Dallas Chapter	Chapter Support/AV Coordinator
Mr. David A. Commons		
Mr. Erik Cooper	BPS Technology	CFO
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc	Consultant
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mrs. Katheryn Cruz	Conexus SG	Director of Client Success
Ms. Sherry Cusumano	Medical City Green Oaks Hospital	Administrative Director of Community Education and Clinical Development
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Ms. Joy D'Costa	Donovan & Watkins	Recruiting Manager - Accounting & Finance
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Ms. Helen Dickey	Harris & Dickey, LLC	Founder & Partner
Mr. Ken Dodgen	Primoris Services Corporation	Chief Financial Officer
Ms. Jennifer Donohue		
Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Ms. Kelley R. Elliott		
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Ms. Barbara Erhart	Barbara A Erhart, CPA	Financial Consultant

Registrant List

Mr. Zak Everson	Baker Tilly US, LLP	Audit Partner
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Gregory J. Fisher	Encore Wire Corporation	Director
Ms. Jodie Fisher	Nation Waste	CFO
Mr. Michael J. Fitzpatrick		
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Joe Garza	Associa	SVP, Client Operations
Mr. Curt Germany, Jr.	Weaver and Tidwell, LLP	Partner - Valuation Services
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. Rudy Gonzalez	Ansira	Chief Financial Officer
Mr. Steven Graham		
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Steven V. Gummer, CPA		
Mr. Kevin Hall	Grant Halliburton Foundation	President
Ms. Vanita Halliburton	Grant Halliburton Foundation	Co-Founder and Executive Chairman
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Ms. Amanda Hartman	Grant Thornton LLP	Partner
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MBHenington and Company LLC	President
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Lista B. Hightower		
Ms. Mary Jo Hoch	Capital One Bank	SVP Regional Commercial Banking
Mr. Kurt Hodgkin	Thomas Instrument, Inc.	Chief Financial Officer
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Dan Hollenbach, CPA, CGMA	BGSF	CFO
Mr. Thomas C. Hook, CPCU, ARM	USI	Senior Vice President
Mr. Jeffrey Hooper	RealTime Laboratories, Inc.	CFO
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO Dallas Corporate
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Viktoriya Hristova	Revelwood	Account Executive
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. Paul Hultgren	VRC Valuation Research Corporation	Senior Vice President
Mr. Ted Ingram	Armeta Analytics	SVP Sales & Marketing
Mr. Jason Isham, MS, LMFT, CCM	Children's Health System	Director, Integrated Behavioral Health
Ms. Paula Jackson	First Foundation Bank	Executive Assistant
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO
Mr. David Johnson	Mannatech Incorporated	CFO
Mr. Gilbert Jones, CPA	Energy Transfer Partners	Director
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Scott Kavanaugh	First Foundation Bank	CEO
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Mr. Andy Keller	Meadows Mental Health Policy Institute (MMHPI)	President & CEO
Ms. Kathy Keller	Encompass Health	Regional Controller
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Joe Kirchon	Donovan & Watkins	Senior Client Service Manager
Mr. Trey Knapp, CPA	Sewell Automotive Companies	Vice President, Finance and Accounting
Mr. David J. Kohl	RHSB	Senior VP
Ms. Alissa Kolm	UMB Bank	Commercial Banking
Ms. Megan Komenda	Conexus SG	Sales and Marketing Administrator
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. Suresh Kumar	Tata Consultancy Services	Chief Audit Executive

Registrant List

Mr. Doug Lang	Dorsey & Whitney	Of Counsel
Mr. Greg C. Langston	Avison Young	Principal - Managing Director
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Ms. Michelle Lemming	Texoma Health Foundation	President
Mr. Ray V. Lindsay, III, CPA/CFF, CFE	MICA Steelworks	CFO
Ms. Bri H. Loftis, CPA		
Mrs. Stephanie Lopez, CPA	Alcon	Associate Director - Royalty & HR Accounting
Mr. Christopher Loy	KPS Global LLC	CFO
Mrs. Michelle Ma	Daisy Brand	Controller
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Jay Marquis	Bank of America	Private Client Advisor
Mr. Dave B. Marshall	Meridian Energy Advisors, LLC	President
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Ms. Maria Martindale	RGP Search	VP Head of Executive Search
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Mr. Spencer McClenahan	RHSB	VP & Principal
Ms. Chandrika McCormack	Acosta Sales and Marketing	CFO
Mr. Larry McCoy, CPA	Klyde Warren Park	EVP of Finance & Administration
Mr. Steven L. McDonald		
Mr. John McGovern	Imer USA Inc	Controller
Ms. Patti McKee, CPA	TYME Capital	Director
Ms. Emily McLendon	Armeta Analytics	Sales Executive
Ms. Cindy McSpadden	SeatonHill Partners	CFO Partner
Mr. Roland J. Melton		
Mr. Jens R. Mielke	Venturity Financial Partners	CFO - Advisory Services
Mr. Craig A. Milacek	iQor	VP and Assistant Global Controller
Mr. Bryson Miller	VRC Valuation Research Corporation	Texas Practice Leader
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Mr. Thomas Montgomery	Montgomery Capital Advisers, LLC	President/CFO
Mrs. Quyen Moreland	Digital Realty	Manager, Financial Planning & Analysis
Ms. Katherine Motlagh, CPA	CyrusOne	CFO
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	RGP	Executive Recruiter
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neckels	Duro Hospitality	Director of Finance
Mr. Doug Nelson	Frost	Vice President
Mr. Paul Nelson	Hays Companies	Sr. Vice President
Mr. Michael Nesta	KPMG LLP	Partner, Accounting Advisory
Debi Nimrichter		
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Ms. Meg OMalley	OMalley Consulting	Principal
Mr. Steven Partridge	Alpine Start Development LLC	Chief Financial Officer
Mr. Harish Patel	SGP Management LLC	President & CFO
Mr. Darin Patrizi	Potandon Produce	CFO
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Ms. Stormy Patton	Nobilis Group	CFO
Ms. Christy Philen Petty, CTP	The Beneficient Company	VP Treasury Operations, Trust
Ms. N. Nicole Phelan	BGSF	Contract Team Member
Ms. Colette C. Pieper, CPA, CGMA	LUMEN Technologies	Sr. Manager Technical Accounting
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Amy Pool	Grant Halliburton Foundation	Thrive Strategy Manager
Ms. Elizabeth Pospick, CPA	VIP	Managing Director Client Services
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Mr. Roy Price	Airbus DS Government Solutions, Inc.	CFO
Mrs. Mary Ramsey	Kynect Ltd.	Chief Financial Officer
Mr. Warren L. Rapert	Rapert Investments	Owner
Ms. Kelly Rentzel	First Foundation, Inc.	General Counsel
Mr. Tom Rhoades	Mercuria Energy Trading S.A.	Director Tax, Americas

Registrant List

Mr. Wesley Richards		
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Wes Rogers	Arcosa, Inc.	Sr. Director Corporate Risk Management
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Mr. Daniel Rudd	Avison Young	Principal
Mr. Roy Rumbough, CPA	University of North Texas	Accounting Faculty
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. Sunil Sajnani	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations Business Unit Manager
Ms. Maria Theresa Salcedo	HollyFrontier Corporation	Director of FP&A
Ms. Rhonda Sanchez	Catapult Health	VP of Finance
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Paul Schenian	ERIKS Seals and Plastics	VP Finance
Mr. Howard Seely	Premier Flow Control	CFO
Ms. Michelle Shepard, CPA		
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. David C. Shiring		
Mr. David R. Siebert	Sport Clips, Inc	CFO
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Ms. Christina Smith	CO-OP Financial Services/CO-OP Network	Chief Accounting Officer
Mr. Jay Smith	Jefferson Wells	South Central Regional Director – Finance and Accounting
Mr. Paul Smith		
Ms. Jennifer Soltis	Baker Tilly US, LLP	Partner
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Michael Spencer	The Beck Group	Subcontractor Qualification Manager, Risk Management
Dr. David Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Mr. Ross Staffel	AGE Industries	Director of Finance
Mr. Joshua Stan	CTI Foods	VP of Business Intelligence
Mr. Paul L. Stein		
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Ms. Valerie Taylor	HCK2 Partners	VP Finance
Mr. Alan W. Teich		
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Ms. Kessel Thompson	Paul Quinn College	Manager External Affairs/PQC Plano Site Director
Mrs. Neda Traycoff	Getaroom	Senior Director Platform Management
Mr. Jerry Trojan		
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Mr. Brenton Van Breda		
Mr. Adriaan L. van Eeden	Higher Ed International, LLC	Chief Financial Officer
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Vizient Inc.	Director Finance, PBM
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Thomas Washington	B2B CFO	Partner
Dr. Frank Webster	Health Care Service Corporation, parent of Blue Cross Blue Shield of Texas, Illinois, New Mexico, Oklahoma, and Montana	Senior Medical Director, Behavioral Health
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Brandon Wiechmann	Dakota Capital	Director
Mr. Kyle Willey	Whitley Penn LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Ms. Cheryl Williams	Collin County	Commissioner - Precinct 2
Mr. David B. Willis, CPA		In-Transition
Mr. Randolph H. Wright	Armor Defense, Inc.	VP Finance and Accounting
Mr. Randy Wright	BDO USA LLP	Tax Partner

Registrant List

Mr. Luke Wyse, CFM	Triumph Bancorp	SVP, Finance & Investor Relations
Mr. Mike Yeaster	Infinera	Director, Engineering Operations
Mr. Ronald K. Zielke		
Registrants Per Event: 243		