

# Registrant List

**Dallas Chapter Monthly Meeting – October 2021 | IN PERSON + LIVESTREAMED PROGRAMS**

10/11/2021, 4:00 PM - 8:00 pm

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Paul Acker	Fish City Grill	CFO
Mr. Terry Ackermann	The Encompass Group	Chief Financial Officer
Mr. Mehdi Addadi	Alcon	Accounting Manager
Mr. Marc R. Alger	PNC Bank	Managing Director
Mr. Steven M. Allen	First United Methodist Church Grapevine	Business Administrator
Mr. Grady Allums	RHSB	Controller
Mr. David M. Altshuler	Spire Hospitality	VP Accounting
Mr. Steven J. Armond	HealthTrackRx	Chief Financial Officer
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. Michael Awosemusi	Empowerment Financial Act	Founder & President
Mr. Art Babb, CPA	Art Babb CPA, PC	Shareholder
Ms. Cassie Baca	E2open, Inc.	Director, SEC Reporting
Mr. Art Baker, CFA	Southern Methodist University	Professor
Mr. Tony L. Banks	Grant Thornton LLP	Director
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Ms. Joan Benson	Sage Intacct	Director, Nonprofit Industry Marketing
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban		CFO-Retired
Mr. Ruel Bognot	BDO USA, LLP	Audit Senior Director
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Ms. Stephanie Bowman	Benefitmall	CFO
Mr. David B. Brown, CPA	Authentix	Chief Financial Officer
Ms. Debra D. Brown, CPA	Cenveo	Controller
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Mr. Alan S. Buehler	CIC Partners	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Franklin Byrd	Intrusion, Inc.	CFO
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Heather Capps	HCK2 Partners	President + CEO
Ms. Rachel Capps	Capital One Bank	SVP   Regional Commercial Banking
Mr. R. Larry Carr	Hines Interests	Project Manager
Mr. Charles Carrier	BNY Mellon	Division CFO
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Mr. Christopher Cervantes	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Mr. Omar Choucair	Trintech Inc.	CFO
Ms. Kelly Christensen	HCK2 Partners	
Mr. Kenneth J. Cichocki	The RMP Group	Managing Partner
Mr. Denis C. Clark		
Ms. Myrick Clark	Lone Star Justice Alliance	Workforce Coordinator
Mr. Aaron Coley	Pilot Thomas Logistics	CFO
Mr. David A. Commons		
Ms. Susan K. Conner		
Ms. Cindy Cooper, CPA	Lincoln Harris CSG	Senior Vice President
Mr. Erik Cooper	BPS Technology	CFO
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc	Consultant
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mrs. Kathryn Cruz	Conexus SG	Director of Client Success
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Ms. Helen Dickey	Harris & Dickey, LLC	Founder & Partner
Mr. Ken Dodgen	Primoris Services Corporation	Chief Financial Officer
Ms. Jennifer Donohue		

# Registrant List

Mr. Thomas C. Dubowski, CPA	Dallas Regional Chamber	Controller
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Mrs. Alice Elkins	Tri-Win Direct	Director, Business Development
Ms. Kelley R. Elliott	Elara Caring	CAO
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Ms. Barbara Erhart	Barbara A Erhart, CPA	Financial Consultant
Mr. Zak Everson	Baker Tilly US, LLP	Audit Partner
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Gregory J. Fisher	Encore Wire Corporation	Director
Ms. Jodie Fisher	Nation Waste	CFO
Mr. Michael J. Fitzpatrick		
Ms. Sarah Fletcher	Trinity Park Conservancy	CFO
Mr. David N. Fuller	Value, Inc.	President
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Curt Germany, Jr.	Weaver and Tidwell, LLP	Partner - Valuation Services
Mr. Rudy Gonzalez	Ansira	Chief Financial Officer
Mr. Scott Gordon	Primal Pet Group	Chief Financial Officer
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Doug Hall	Financial Additions, Inc.	Managing Partner
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	MBHenington and Company LLC	President
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Cynthia Herndon	Tribune Publishing	Vice President Reporting and Technical Accounting
Ms. Lista B. Hightower		
Mr. Kurt Hodgkin	Thomas Instrument, Inc.	Chief Financial Officer
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Dan Hollenbach, CPA, CGMA	BGSF	CFO
Mr. Thomas C. Hook, CPCU, ARM	USI	Senior Vice President
Mr. Matthew Horinek	Bank of Texas	VP Senior BDO   Dallas Corporate
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John Hughes	BDO USA, LLP	Director
Mr. Paul Hultgren	VRC	Senior Vice President
Ms. Sarah Ivanoff	Vari	Sales Executive
Mr. Nathaniel A. Jacks	Bank of Texas   BOK Financial, Inc.	VP, Senior Relationship Manager
Ms. Sherrie Jackson	Prism North Texas	VP Finance
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO
Mr. Dale Jensen, CPA, CFE	Weaver and Tidwell, LLP	Partner-in-Charge, North Texas Assurance Services
Mr. Tom Jewell	LTJ Financial Services, LLC	Owner
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Mr. David Johnson	Mannatech Incorporated	CFO
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Gilbert Jones, CPA	Energy Transfer Partners	Director
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Kenneth J. Judd	TYME Capital	Chief Executive Officer
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Ms. Kristen Keith	Sage Intacct	Account Executive
Ms. Kathy Keller	Encompass Health	Regional Controller
Ms. Jessica Key	UMB Bank	VP/Treasury Management
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Joe Kirchon	Donovan & Watkins	Senior Client Service Manager
Ms. Megan Komenda	Conexus SG	Sales and Marketing Administrator

# Registrant List

Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlke, CPA	PenguinData Workforce Management, Inc.	CFO
Mr. John Kuhlman	Gallagher Construction Services	Chief Financial Officer
Mr. Carl Lackstrom	Toyota	Corporate Strategy & Risk Management Consultant
Mr. Greg C. Langston	Avison Young	Principal - Managing Director
Ms. Melinda Lawrence, CPA	Meriton LLC	Chief Financial Officer
Mr. Larry D. LeMaster, CPA	LandDesign	COO
Mr. William W. Lesikar	William Lesikar	Owner
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President
Mr. Ray V. Lindsay, III, CPA/CFF, CFE	MICA Steelworks	CFO
Ms. Bri H. Loftis, CPA		
Mrs. Stephanie Lopez, CPA	Alcon	Associate Director - Royalty & HR Accounting
Mrs. Michelle Ma	Daisy Brand	Controller
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Dave B. Marshall	Meridian Energy Advisors, LLC	President
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Kathryn McBride	Marvin F. Poer and Company	Vice President, Finance
Ms. Chandrika McCormack	Acosta Sales and Marketing	CFO
Mr. Thomas McDaniel		Financial & Accounting Consultant
Mr. Steven L. McDonald		
Mr. John McGovern	Imer USA Inc	Controller
Ms. Patti McKee, CPA	TYME Capital	Director
Mr. Gary McKiddy	NTFN, Inc.	Chief Financial Officer
Mr. William E. McLaughlin, III, CPA	Fuse Medical, Inc.	SVP, CFO & Member of Board of Directors
Mr. William McNamara, Jr.	Theatro Labs Inc	CFO
Mr. Roland J. Melton		
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke	Venturity Financial Partners	CFO - Advisory Services
Mr. Craig A. Milacek	iQor	VP and Assistant Global Controller
Mr. Bryson Miller	Valuation Research	Texas Practice Leader
Mrs. Evelyn Henry Miller	TDIndustries Inc.	Chief Financial Officer
Mr. Steven Moore, CPA	Whitley Penn LLP	Audit Partner
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Mr. David Nakhleh	Bank of Texas	VP & Relationship Manager, Corporate Banking
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Paul Neckels	Duro Hospitality	Director of Finance
Mr. Doug Nelson	Frost	Vice President
Mr. Timothy Nese	HCFS Inc.	CFO
Ms. Ashley Nichols	Wells Fargo Commercial Bank	Vice President, Relationship Manager
Debi Nimrichter		
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Mr. Dinesh Parbhoo	Ile Homes	CFO
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Ms. Stormy Patton	Nobilis Group	CFO
Mr. Matthew D. Peiffer	WorkRecords, Inc.	CFO
Ms. Christy Philen Petty, CTP	The Beneficient Company	VP Treasury Operations, Trust
Ms. Colette C. Pieper, CPA, CGMA	LUMEN Technologies	Sr. Manager Technical Accounting
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Elizabeth Pospick, CPA	VIP	Managing Director Client Services
Ms. Kristine Powers	Smile Doctors	Senior Director - Accounting Operations
Ms. Rachel Purcell	Lurin	Chief Financial Officer
Mrs. Mary Ramsey	Kynect Ltd.	Chief Financial Officer
Mr. Warren L. Rapert	Rapert Investments	Owner
Mr. Sam Reed	Alphagraphics #114	Owner
Ms. Elizabeth Reich	City of Dallas	CFO
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO

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Mr. Jeffrey M. Rogers		
Mr. Wes Rogers	Arcosa, Inc.	Sr. Director Corporate Risk Management
Mr. Dean Rosencrans	Dallas Bankers Club	President
Mr. Preston Roush	Texas Capital Bank	Vice President
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Mr. Daniel Rudd	Avison Young	Principal
Mr. Roy Rumbough, CPA	University of North Texas	Accounting Faculty
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations   Business Unit Manager
Ms. Maria Theresa Salcedo	HollyFrontier Corporation	Director of FP&A
Ms. Rhonda Sanchez	Catapult Health	VP of Finance
Mr. Sebastian Sanchez	RHSB	Vice President - Employee Benefits
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Travis L. Sartain, LHIC	Marsh & McLennan Agency	Senior VP, Employee Benefits
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. David C. Shiring		
Mr. David R. Siebert	Sport Clips, Inc	CFO
Mr. Brian Simpson	Baker Tilly US, LLP	Partner
Mr. S. Scott Smaistria, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Mr. Jay Smith	Jefferson Wells	South Central Regional Director – Finance and Accounting
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Michael Spencer	The Beck Group	Subcontractor Qualification Manager, Risk Management
Mr. Ross Staffel	AGE Industries	Director of Finance
Mr. Joshua Stan	CTI Foods	VP of Business Intelligence
Ms. Kay Steelman	BGSF	VP of Professional Services
Mr. Paul L. Stein		
Mr. Craig Storey	Vari	Chief Financial Officer
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Mr. Alan W. Teich		
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Ms. Kessel Thompson	Paul Quinn College	Manager External Affairs/PQC Plano Site Director
Mr. Alex Torockov	Rexel USA	Director of Internal Audit
Mr. Jerry Trojan		
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Mr. Brenton Van Breda		
Mr. Adriaan L. van Eeden	Higher Ed International, LLC	Chief Financial Officer
Mr. James Walbom	SUSE, Inc.	Vice President, Finance
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Ms. Esther Walzer-Brewer	Micro Focus Inc.	Division Controller
Mr. David Wange	Protective Capital Structure Corporation	Chief Financial Officer
Mr. Thomas Washington	B2B CFO	Partner
Ms. Yulise R. Waters, Esq.	Lone Star Justice Alliance	Deputy Director
Mr. Chris Watt	ENT Specialty Partners	Chief Financial Officer
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Brad Welcher	Standish Real Estate Services	VP of Construction/Development Accounting
Mr. Maurice West	Paul Quinn College	PQC Plano
Mr. Stephen Westurn	Paradigm Tax Group	Chief Financial Officer
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Chief Financial Officer
Mr. Randy Wilhoit	Crockett Operating LLC	EVP & CFO
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. Joe Williams	Colmet LLC	Chief Financial Officer
Mr. David B. Willis, CPA		In-Transition
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Ms. Brook Wootton	Primoris Services Corporation	Vice President, Investor Relations
Mr. Randolph H. Wright	Armor Defense, Inc.	VP, FP&A
Mr. Randy Wright	BDO USA LLP	Tax Partner
Mr. Ronald K. Zielke		

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Ms. Karen Zina, CPA	Concentra Inc.	VP Controller
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**Registrants Per Event: 244**