

# Registrant List

**Monthly Meeting | September 2024 | DALLAS**

09/10/2024, 4:00 PM - 8:00 pm

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Ms. Dami Aasa	Service Experts Heating & Air Conditioning	Senior Manager, Corporate/Financial Reporting
Mr. Terry Ackermann	The Encompass Group	Chief Financial Officer
Mr. Alex Anderson	Catapult Solutions Group Inc.	CFO
Ms. Kelly Anderson	BKA Enterprises, Inc.	CFO
Mr. Steven J. Armond	Vertava Healthcare	Chief Financial Officer
Mr. John Atchley	Grant Thornton	Director, Client Services
Ms. Cassie Baca	E2open, Inc.	Sr. Director, Technical Accounting
Mr. John D. Bailey		
Mr. Jack C. Baines		CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Corbin J. Baumel	Ziflow	Chief Financial Officer
Mr. Benjamin Beckelman, CPA	Lain Faulkner	Tax Director
Mrs. Sherry Becken	MORSCO	CFO
Ms. Caren Bedard	Cinemark	SVP, Global Controller and Treasury
Mr. Thomas W. Beitel, CPA, MBA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Ms. Katy Berger, CPA, MBA	Barsco, Inc	Controller
Mr. James T. Berry, Jr.	Communities Foundation of Texas	SVP & Chief Financial Officer
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban		CFO (Ret)
Ms. Tangel Blain, CPA	Clampitt Paper Company	CFO
Ms. Stephanie J. Bond, CPA	Perot Development	Vice President of Accounting & Finance
Mr. Aaron Borden	Grant Thornton LLP	Tax Partner
Mr. James K. Brata, CPA	Dawson Geophysical Company	EVP, CFO, Secretary Treasurer & Director
Mr. David Brown, CPA	Authentix	CFO
Ms. Kate Burda	Kate Burda & Co.	CEO/Founder
Mr. Brandon Burgess	wilsonbauhaus Interiors	CFO
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal/CFO
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Ms. Rachel Capps	PNC Financial Services Group, Inc.	SVP Corporate & Institutional Banking
Mr. Kyle Carson	RGP	Director, Business Development
Mr. Matthew Carter	BPC	Financial Operations
Mr. John Casey	John Casey & Associates	Managing Director
Ms. Jennifer Chapman	Regions Bank	SVP Commercial Banking
Mr. Wade Chapman		
Ms. Holly Chapman-Veazey	BGSF, Inc.	EVP of Finance & Accounting
Mr. Joseph Chevalier	AspireHR	Chief Financial Officer
Ms. Nicole Clark	The Vested Group	Controller
Mr. David Clay	Ruby Tuesday Operations, LLC	VP, Sr. Controller
Ms. Lisa Cobb	ExecHQ	Principal
Ms. Emily Colgan	FEI Dallas	Onsite Events Manager & AV Coordinator
Mr. David A. Commons		
Ms. Cindy Cooper, CPA	Lincoln Property Company	Senior Vice President, Accounting
Mr. Bruce Cope, CPA	Midwestern State University	Adjunct Professor
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mr. Chris Cox	Tatum	Director of Consulting Services
Mr. Chris Coy	Authentix	VP Finance
Mr. Jason Cuellar	S+H Consulting	Managing Director
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Loren Den Herder	Moss Adams LLP	Managing Director - Strategy, Technology & Operations Consulting
Mr. Mark V. Dendle	Valtir, LLC	Chief Financial Officer
Ms. Meghana Dholabhai	HP, Incorporated	VP, Finance Strategic Capabilities
Mr. Chris Dierks, CPA	Talus Pay	CFO
Mr. Ryan Doyle, CPA	House of Outdoors	VP of Finance and Accounting
Mr. Lane Duncan	Cyber Defense Labs	Director of Finance
Ms. Jackie Dunn	FEI Dallas	Manager
Mr. Paul Dunn		
Mr. Jack Edmonds	Regions Bank	SVP Commercial Banking

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Mrs. Alice Elkins		
Mr. Chip Embrey	Sunoco, LP	Assistant Controller
Ms. Barbara Erhart	Fritz Duda Company	CFO
Mr. Ray Estep	Transmira, Inc.	CFO & COO
Mr. Marc Farmer	Texas Capital Bank	Executive Director, Middle Market Banking
Mr. Robert Flint, CPA		
Ms. JoAnn Freewalt	Hempz Technologies LLC	VP, Finance/Accounting
Mr. Darren Frost	Momentum	Consultant
Ms. Kristin Curreri Frost	Worlds	CFO
Mr. Gary Fuchs	AOICFOC	CFO Consultant / Member
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Vivek Gandhi	Bioworld Merchandising Inc.	VP of Finance & Accounting
Mr. Joe Garza	Associa	SVP, Client Operations
Ms. Rebecca Gentry	Conexus SG	Sales & Marketing Administrator
Mr. Kyle Gies	UMB Bank	VP Commercial Banking
Mr. Bill Glatch	Tatum	Client Service Partner
Mr. Rudy Gonzalez	Ansira	CFO
Mr. Iain Grant	PMG	VP Finance
Mr. Loren Greaves	The Rosewood Corporation	Senior Vice President & Chief Financial Officer
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Fred Grote	Wagner Oil Company	Chief Financial Officer
Mr. Steven V. Gummer, CPA		
Mr. Doug Hall	Financial Additions, Inc.	Founder & Managing Partner
Mr. Jim Hampton	Wesley Prep	Chief Financial Officer
Ms. Kelly Harris	Harris & Dickey, LLC	Partner/CFO
Mr. Alan Hartmann	Moss Adams LLP	Partner
Ms. Sarah K. Heidelberg		
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Chad C. Henderson	Aston Carter	Practice Lead III
Mr. Ronald Herbert	Kings III Emergency Communications	CFO
Mr. Mike Hickey	Holmes Murphy	Client Executive, EB/Shareholder
Ms. Lista B. Hightower		
Ms. Wendy J. Holder	CIBC Bank USA	Managing Director & Dallas Market Head
Ms. Kimberly Hollingsworth-Gorden, CPA, CGMA	Watkins Construction Company, LLC	Controller
Mr. Thomas C. Hook, CPCU, ARM	USI	Senior Vice President
Mr. Matthew T. Horinek	Hancock Whitney Bank	SVP, Head of Business Development Commercial & Middle Market Banking
Mr. Jim Howe	KVJ Holdings	Principal
Ms. Viktoriya Hristova	Workday	Account Executive
Mr. Amallie Huggins	Valorous Advisors, LLC	Retirement Plan Associate
Mr. John Hughes	BDO USA, LLP	Director
Mr. Paul Hultgren	VRC   Valuation Research Corporation	Managing Director
Ms. Pamela Hunt	Flight Safety International, Inc.	Controller
Mr. Nathan Jacks	UMB Bank	Business Development Executive
Mr. Larry Jackson	Valorous Advisors	Retirement Plan Advisor
Mr. Chip Jarrett	Robert Half Management Resources	VP and Sr. Talent Director
Mr. Britt Jeffcoat	Aegis Therapies	CFO
Mr. James Jenkins, Jr.	Santander USA	Controller US Auto Santander
Ms. Alaina Johnson	JSX	VP Finance
Ms. Carol A. Jones, MBA	Robert Half Management Resources	Talent Director
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Bal Joshi	Hancock Whitney Bank	Sr. Vice President- Corporate Banking
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Santhosh Karunakar	ORIX Corporation USA	Chief Technology Officer
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Erika Keller	Triumph Financial	SVP Corporate Finance
Ms. Jenny Kerzman, CTP	City of Dallas	Assistant Director of Treasury
Mr. Michael Khoury	Fifth Third Bank	SVP Commercial Banking
Mr. Robert C. Kiehnle	SeatonHill Partners	Partner
Ms. Amber Kinney	Mothers Against Drunk Driving (MADD)	Chief Financial Officer and Administrator
Mr. Neil Kirchhofer	Neil Kirchhofer	CFO
Mr. Vlad Klenikov		

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Mr. Trey Knapp, CPA	Sewell Automotive Companies	Chief Financial Officer
Mr. Mike Kollman	Andersen	Director
Mr. David E. Koss	Million Air	General Manager
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	Chief Financial Officer
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlman	Gallagher, A Cumming Group Co.	CFO
Ms. Seema Kukreja	Ventra Health	SVP Accounting and Corporate Controller
Mr. Jackson Lane		
Ms. Kambrie Laurent	ExponentHR	Marketing & Partnership Manager
Mr. Quinn Laws	Driver Pipeline Company	CFO
Mr. David Lee	Baker Tilly US, LLP	Manager - Consulting
Mr. William W. Lesikar		
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President, Partner
Mr. Barrett Lidji	Northaven Capital Partners	Partner
Mr. Steve Lin	Urology America	CFO
Ms. Carley Lockton	Lockton	Client Consultant
Mr. Stephen V. Long		
Mr. Robert M. Looney	Frost Bank	Senior VP   Corporate Banking
Mr. Christopher Loy		Advisor/Consultant
Nasir Mahmood	Baker Tilly	Principal • DIG Cloud Data and Apps
Ms. Kathryn McBride		
Mr. Larry McCoy, CPA	Klyde Warren Park	EVP of Finance & Administration
Ms. Kelly L. McDonald		
Ms. Lillian Meyer	Catalyte, Inc.	CFO
Mr. Bryson Miller	VRC   Valuation Research Corporation	Texas Practice Leader
Mr. Ronald Mitori		
Ms. Ashley Mohan	BGSF	Managing Director, Strategic Sales
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Ms. Lauren Monaco	Aston Carter	Practice Lead, Accounting & Finance Consulting
Ms. Quyen Moreland	Digital Realty	Sr. Manager, Financial Planning & Analysis
Mr. Richard Moreland	Conexus SG	Managing Consultant
Mr. Todd Muckelroy	Associa	SVP, Finance & Accounting
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	Leon Capital Group	Vice President, Accounting & Finance
Ms. Stacy Murray		Chief Accounting Officer / Financial Executive
Mr. Mayur Naik	Weaver	Partner, State & Local Tax
Mr. Douglas C. Nash, CPA	The Retail Connection, L.P.	CFO
Ms. Debi Nimrichter	FEI Dallas	Event Support
Ms. Chanel Noisette	BGSF	CSR II
Mrs. Jennifer Norris	Saville CPAs & Advisors LLC	Partner, Client Accounting Services
Ms. Meg OMalley	OMalley Consulting	Principal
Ms. Hannah Orth, CPA	Dallas Holocaust and Human Rights Museum	CFO
Mr. Jess Padek	S+H Search	Partner
Ms. Kate Padilla	CIBC	Managing Director   National Commercial Banking
Mr. Dinesh Parbhoo	ILE Homes	CFO
Mr. Michael Parker	Moss Adams LLP	Partner in Charge - Strategy, Technology & Operations and Enterprise Systems
Mr. Steven Partridge	WindMass Capital LLC	CFO
Ms. Dimple Patel	Vandelay Hospitality LLC	Director of Finance
Mr. Harish Patel	SGP Management LLC	President & CFO
Mr. RD Patel	New Leaf Service Contracts, Inc.	CFO
Mr. Darin Patrizi	Summit Electric Supply	CFO
Mr. James C. Paulus, CPA, CFE	DASEKE	Head of Internal Audit
Mr. Sebastian Peluffo	Resolve Tech Solutions	CFO
Ms. Khanna Petrosyan	BGSF, Inc.	Corporate Controller
Mr. Marc Pinney	Holmes Murphy	Vice President, Employee Benefits
Ms. Elizabeth Pospick, CPA	Riveron	Senior Director
Ms. Kristine Powers	Aimbridge Hospitality	Senior Director - Corporate Treasury
Ms. Kristin Ramirez	MarshMcLennan Agency	Advisor, Dallas Employee Health & Benefits
Mr. Warren L. Rapert	Colvin Resources Group	Partner
Mr. Mark Reisman, CPA	Visiting Nurse Association of Texas	CFO
Mr. Dusty Reynolds	Andersen	Managing Director

# Registrant List

Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	Cresa	Managing Principal - Lease Administration
Mr. Moroni Bento Rodrigues	MarshMcLennan Agency	Chief Financial Officer - SW
Mr. Carlos Rojo	Meriton LLC	Business Unit Controller
Mr. Bill Rolley	Texas Capital Bank	Managing Director, Middle Market Banking Team Lead
Mr. Roy Rumbough, CPA		
Mr. Ron L. Rushing, Jr., CPA, CTP	RREAF Residential	CFO
Ms. Janice Russell	Sabre Holdings, Inc.	VP Financial Planning and Analysis
Mr. Narinder Sahai	Arcis Golf	Chief Financial Officer
Mr. Sunil Sajnani	EZCORP, Inc.	Chief Audit, Asset Protection & Loss Prevention Executive
Mr. Greg Sakowski	H&D Distributors, Inc.	Director of Finance & Accounting
Mr. Sebastian Sanchez	RHSB	Vice President - Employee Benefits
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Alex Sarntee	JP Morgan Chase	VP Corporate Finance
Mr. Carl R. Saxon, CPA		
Mr. Anthony Schell	ValuLink, LLC	CEO
Mr. Paul Schenian	SeatonHill	Partner
Mr. Matthew Scullion	ORIX	Managing Director
Mr. Craig Settle	Gaedeke Energy, LLC	VP - Accounting and Finance
Ms. Hiral Shah	Grant Thornton LLP	Managing Director
Ms. Zeal Shah	ExponentHR	Enterprise Solutions Advisor- NE
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. Mahesh Shetty, CPA, MBA, CGMA	ILE Homes	Founder & CEO
Mr. David R. Siebert		
Mr. Brian Simpson	Baker Tilly US, LLP	Partner
Mr. Mark Sinclair		
Mr. Jonathan Slay	Centersquare	VP Corporate Controller
Mr. S. Scott Smaistrila, MBA, CPA, CMA	Overhead Door Corporation	Management Consultant
Ms. Christina Smith	PSCU/Co-op Solutions	Chief Accounting Officer
Ms. Ellen Smith	Riveron	Office Managing Director
Mr. Jay Smith	Jefferson Wells	Southwest Regional Director-Finance and Accounting/Data Analytics
Mr. John Sommerhalder	STATinMED, LLC	Vice President - Finance
Dr. David Springate	The University of Texas at Dallas	Emeritus
Mr. Paul L. Stein		
Mr. K. Shane Stewart, CPA	Weaver	Partner-in-Charge, State & Local Tax Services
Mr. Neil Stewart	Personiv	Director, FAO
Ms. Mandy Strauss	RSM	Audit Partner
Mr. Monte Sturgeon	ACR Solutions	CFO
Mr. Ananth Subramanian		
Ms. Alexandra Sullivan	MarshMcLennan Agency	Advisor, Business Insurance
Mr. Andrej Suskavcevic	Financial Executives International and Financial Education & Research Foundation	President & CEO
Mr. Patrick Tam	Bright Balance Accounting	CEO & Managing Director
Ms. Marva Tarver	Hunt Consolidated, Inc.	Chief Accounting Officer
Mr. Alan W. Teich		
Mr. Colin Thackray	Pacific Northern Inc.	CFO
Mr. Steve E. Thomas	Aligned Financial Services	Principal
Mr. Michael Topa	The Keystone Group	Executive Advisor
Mr. Dan Torpey	MDB Capital Holdings, LLC	Board Director
Mr. Adriaan L. van Eeden	LSGgroup	Chief Accounting Officer
Mr. Kent J. Van Houten		
Mr. James Walbom	The GFO	Principal
Mr. James B. Walburg	Ironwood Advisors, LLC	President
Mr. Brantley R. Walch	Decon7 Systems	Chief Financial Officer
Ms. Alison M. Walker	Harris & Dickey, LLC	Consultant
Mr. Robert Walker		FEI Dallas Career Management Chair
Mr. Colin Wallace	Moss Adams	Partner
Mr. Thomas Washington	TRW Strategic Advisors	Strategic Advisor
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Chief Financial Officer
Mr. William H. Whalen	Vehicle Accesory Group	Chief Financial Officer
Mr. Seth Whittlesey		

# Registrant List

Ms. Wendy Wildt	RGP	Client Development Director
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		
Ms. Sandra Wilson	Prescott Group	Senior Director, Accounting
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Ms. Brook Wootton	At Home Group, Inc.	Senior Director, Investor Relations
Mr. Randolph H. Wright	Sopris Capital	Director of Accounting
Mr. Luke Wyse, CFM	Triumph Bancorp	SVP, Head of Investor Relations
Mr. Ronald K. Zielke	Impact Electronic Solutions, Inc.	CFO

**Registrants Per Event: 253**