

FEI Dallas Monthly Meeting | January 2026

Tuesday, January 13, 2026

Last Name	First Name	Title	Company Name
Fleigel	Claire	Co-Founder	Ascension Search Partners LLC
Addis	Don		
Ahluwalia	Nobby	Client Solutions Director	Robert Half
Alberts	Maddie	Account Executive	DFIN
Alger	Marc	Managing Director	PNC Bank
Alvarez	Milly	Controller	Otto Aerospace, Inc.
Arroyo	Francisco	Brand Technical Specialist	IBM
Atchley	John	Client Relationship Executive	Grant Thornton Advisors LLC
Baines	Jack	CFO	
Baird	Donald	Owner	DBRII Consulting Services
Baldwin	Peter	CFO	Your Ten Percent, LLC
Banks	Tony	Director	RSM US LLP
Barnes	Marty	Sales Director	Standley Systems
Barros	Alexandre	Director	CFO Consulting Partners LLC
Beckelman	Benjamin	Tax Director	Lain Faulkner
Beckham	Marla	President & CFO	OakTruss Group
Bedgood	Margaret	Consulting CFO	TurboExecs
Bell	Deborah	Vice President, Business Development	Financial Additions, Inc.
Beneke	Terry		
Bennett	Tammy	Director, FP&A	
Benson	Greg	SVP, Chief Accounting Officer	Triumph Financial, Inc.
Berger	Katy	Controller	Barsco, Inc
Beverly	Laura	Executive VP/CFO	Half Price Books, Records, Magazines, Inc.
Bilban	Frank	Retired VP & CFO	
Blain	Tangela	CFO	
Bond	Stephanie	Vice President of Accounting & Finance	Perot Development
Bottorff	Michelle	Head of Accounting	Fittings Unlimited, Inc.
Bowman	Stephanie	CFO	Southwest Transplant Alliance
Brown	David	Director	Perma-Pipe Intl Holdings and JL Capital Group
Brown	Karyn	Treasurer	Austin Industries, Inc.
Brown	Mark	Partner	S+H Consulting
Brown	Wayne	Controller	Goelzer Industries Inc
Burda	Kate	CEO/Founder	Kate Burda & Co.
Burns	Roger	Principal/CFO	RWB Consulting CFO
Burns	Todd	President Dallas	UMB Bank
Butler	Tracy	Vice President	McGriff Insurance Services, LLC
Carson	Kyle	Director, Business Development	RGP
Carter	Matthew	Financial Operations	BPC (Business Process Consultants)
Casey	John	Managing Director	John Casey & Associates
Cervantes	Christopher	Founder & Managing Partner	Valorous Advisors
Chandler	Wendy	VP, Accounting & Finance	Sponte Operating Inc.
Chapman	Jennifer	SVP Commercial Banking	Regions Bank
Chapman	Justin	Chief Financial Officer	H+K International
Chapman	Wade		
Chapman-Veazey	Holly	EVP of Finance & Accounting	BGSF, Inc.
Chase	Dan	Partner	SeatonHill Partners
Chesnut	Brian	CFO/COO	Smile Source
Choucair	Omar	CFO	Trintech Inc.
Christiansen	John	Practice Director/Sr. Vice President	Robert Half Protiviti
Clay	David	VP of Accounting	American Freight
Colgan	Emily	Onsite Events Manager & AV Coordinator	FEI Dallas
Commons	David		
Conner	Susan	Independent Director	Pariveda Solutions, Inc./ FGM Architects
Cooper	Christa	Vice President and Controller	High River Resources Operating, LLC
Cope	Bruce	Adjunct Professor	Midwestern State University
Cox	Chris	Director of Consulting Services	Tatum CFO Partners
Coy	Chris	VP Finance	Authentix
Curlett	Jonathon	Founder & CEO	Charlie Blue Therapy
Czech	Mark	President	Real Business Vantage, LLC

Dave	Rajiv	Vice President Business Development Officer	Fifth Third Commercial Bank
DeLeon	Raquel	Senior Director	Riveron
Dendle	Mark	CFO	Valtir, LLC
Dierks	Chris	CFO	Talus Pay
Dixon	Kurtis	Partner, Tax - Commercial	Weaver
Doyle	Ryan	Founder and Principal	
Dubowski	Thomas	Vice President-Finance	Dallas Regional Chamber
Duncan	Lane	Director of Finance	OakTruss Group
Dunn	Jackie	Manager	FEI Dallas
Dunn	Paul	CPA, CMA, PMP	Paul Dunn, CPA
Edmonds	Jack	Managing Director	Commerce Street Capital
Ephraim	Erich	Managing Director	Mizuho Americas
Erhart	Barbara	CFO	Fritz Duda Company
Evans	Kyle	Director, Investments	ILE Homes
Farmer	Marc	Executive Director, Middle Market Banking	Texas Capital Bank
Farrell	Jim	Chief Executive Officer, Chief Financial Officer	Synctive
Fischer	Craig	Partner	
Flores	Eric	VP, Middle Market Banking-Dallas	Texas Capital Bank
Frankl	Richard	CFO - Advisory Services	Dial Strategies
Franz	Belinda	Managing Consultant	Conexus SG
Freewalt	JoAnn	VP, Finance/Accounting	Hempz
Fuchs	Gary	CFO Consultant / Member	AOICFOC
Galimberti	Daniel	CFO	ECFO
Gandhi	Nimish	Chief Financial Officer	Rowley Company
Gandhi	Viren	Senior Vice President - Finance	ZeOmega Incorporated
Gandhi	Vivek	Chief Financial Officer (CFO)	Bioworld Merchandising Inc.
Garza	Joe	Group President, Innovation and Improvement	Associa
Gentry	Rebecca	Director of Sales & Marketing	Conexus SG
Greaves	Loren	Senior Vice President & Chief Financial Officer	The Rosewood Corporation
Green	Sandra	Accounting Project Manager	Aethon Energy
Grote	Fred	Chief Financial Officer	
Gummer	Steven	Steven	Retired
Guyton	Gary	Vice President, Investor Relations	Atlas Lithium Corp. (Nasdaq: ATLX)
Hall	Doug	Founder & Managing Partner	Financial Additions, Inc.
Harris	Kelly	Partner/CFO	Harris & Dickey, LLC
Harris	Leigh	Vice President	Lockton Dunning Benefits
Harris	May Lee	Principal	Force10 Consulting
Heidelberg	Sarah		
Heil	Mark	CFO	Handling Systems and Conveyors
Heimbuch	Aaron	Audit Senior Manager	Whitley Penn LLP
Helfenbein	Kendall	CFO	Vandelay Hospitality Group
Herbert	Ronald	CFO	Kings III Emergency Communications
Hernandez	Kim	CFO	Salas Plumbing, Inc.
Hezmall	Hunter	VP Commercial Banking	Regions Bank
Hinojosa	Anna	Fractional Controller	Ledger Reset
Hobson	Paxton	Financials Practice Lead, Emerging Enterprise	Workday
Holder	Wendy	Managing Director & Dallas Market Head	CIBC Bank USA
Holifield	Ron	Founder & Owner	Strategic Government Resources
Horinek	Matthew	SVP, Head of Business Development	Hancock Whitney Bank
Howell	Emily	Treasurer	Copart, Inc.
Hultgren	Paul	Managing Director	VRC Valuation Research Corporation
Jackson	Larry	Retirement Plan Advisor	Valorous Advisors
James	Jeremy	Chief Financial Officer	MDB Capital Holdings, LLC
Jaynes	Greg	Chief Financial Officer	Ennis Steel Industries, Inc.
Jendrzey	Liz	Controller	Bioworld Merchandising
Jenkins	James	US Auto and SBNA Product Controller	Santander USA
Jobe	Lowell	Chief Financial Officer	Other World Computing, Inc.
Joiner	Andrew	Enterprise Solutions Advisor	ExponentHR
Jones	Matthew	Chief Navigation Officer	Directions Consulting Group

Jones	Philip	CFO	Adleta Corporation
Joshi	Bal	Sr. Vice President- Corporate Banking	Hancock Whitney Bank
Kang	Doug	Vice President Plano	
Kang	Richard	VP Finance	Improving
Kearney	Stephan	EVP, CFO	Concord Medical Group
Keller	Erika	SVP Corporate Finance	
Kelley	Eric	Chief Investment Officer	UMB
Kiehnl	Robert	Partner	SeatonHill Partners
Klenikov	Vlad	Chief Financial Officer	
Knapp	Trey	Chief Financial Officer	Sewell Automotive Companies
Kollman	Mike	Director	Andersen
Krautkramer	Kevin	Chief Financial Officer	
Krohn	James	Regional Analyst	Federal Deposit Insurance Corporation
Kuhlman	John	CFO	Gallagher, A Cumming Group Co.
Lackstrom	Carl	Director - Risk Management	USAA
Larin	Jose	Manager of FP&A, Accounting, Treasury	Valtir, LLC
Lawrence	Pierre	Treasury Manager	Texas Pipe and Supply
Laws	Quinn	CFO	
Lee	David	Manager - Consulting	Baker Tilly US, LLP
Lesikar	William		
Lichorowic	Lauren	Manager - Client Partnerships	S+H Search
Lidji	Barrett	Partner	Northaven Capital Partners
Little	Melissa	Team Lead, AAdvantage Operations	American Airlines
Lund	John		
Luptowski	Keaton	Account Manager	DFIN
Macaulay	John		
Mangone	Philip	Vice President FP&A / Treasury	Lucid Hearing
Marshall	John	Executive VP	McGriff
Martin	Ashley	Director Enterprise Solutions	ExponentHR
Martindale	Maria	Senior Vice President Business Advisory	Eliassen Group
Martinez	Daniel	VP, Client Solutions Director	Robert Half
Martinez	Omar	Accounting Manager	ENT Specialty Partners
Maucher	Claus	Finance Director	Siemens Industry, Inc.
McCutcheon	Lori	CFO	
McKiddy	Gary	Chief Financial Officer	Click n' Close, Inc.
McLaughlin	William	Chief Financial Officer	Curbside SOS, Inc.
McSpadden	Cindy	CFO	SeatonHill Partners
Medellin	John	CFO	TruDecision, Inc.
Melton	Roland		
Merrill	Jana	CFO	Purvis Industries
Merritt	Traci Spring	Controller	
Mesenbrink	Curt	Director of Finance	Special Products & Manufacturing
Middleton	Vicki	VP of Finance	Knighted Ventures, LLC
Mielke	Jens	CFO - Advisory Services	Venturity Financial Partners
Miller	Brandt	Director	BDO USA, LLP
Miller	Bryson	Texas Practice Leader	VRC Valuation Research Corporation
Mitori	Ronald		
Molina	Miguel	CFO	Avocados From Mexico
Moore	Steven	Audit Partner	Whitley Penn LLP
Moreland	Quyen	Sr. Manager, Financial Planning & Analysis	Digital Realty
Mottola	Jacqueline	Controller	Mothers Against Drunk Driving
Mueller	Charles	Chief Financial Officer	FGM Architects
Murray	Carolyn	Business Development Executive	Baker Tilly
Murray	Chris	Sr Vice President, Accounting & Finance	Leon Capital Group
Naik	Mayur	Partner, SALT - Sales and Use Tax	
Nash	Douglas	CFO	The Retail Connection
Nelson	Luke	Principal	RHSB
Nesta	Michael	Deal Advisory – Accounting Advisory Services	KPMG LLP
Nimrichter	Debi	Event Support	FEI Dallas
Ofosu	Carlos	CIO & VP of FP&A	
OMalley	Meg	Principal	OMalley Consulting
Oppenheimer	Alan		

Padilla	Kate	Managing Director National Commercial Banking	CIBC Bank USA
Parmar	Dinesh	Senior Accountant	FDIC
Partridge	Steven	CFO	WindMass Capital LLC
Patel	Dimple	Director, Finance	Vandelay Hospitality LLC
Patrizi	Darin	CFO	Summit Electric Supply
Patterson	Stephen	Controller	Baylor Oral Health Foundation
Patterson	Tom	Partner	SeatonHill Partners
Patton	Stormy	CFO	Nobilis Group
Paulus	James	Principle	PSG, LLC
Pellerin	Danny	Consulting Solutions Director	Tatum
Petrosyan	Khanna	Corporate Controller	BGSF, Inc.
Phelan	N. Nicole		
Philen	Christy	Vice President, Treasurer	CTP Advisors
Pickron	Totuinna	Controller	Texas811
Pinney	Marc	Vice President, Employee Benefits	Holmes Murphy
Pliego	Jorge	CFO	Improving
Pospick	Elizabeth	Managing Director	Riveron
Powell	Mark	Chief Financial Officer	J.S. Helwig & Son, LLC
Powers	Gabby	Business Development Manager	S+H Search
Powers	Kristine	Senior Director - Corporate Treasury	Aimbridge Hospitality
Pritchett	Wendy	CFO	STC Securities Transfer Corp
Purcell	Rachel	Chief Accounting Officer	Lincoln Property Company
Rain	Austin	Business Development Executive	Personiv
Ramel	Steven		
Rapert	Warren	Partner	Colvin Resources Group
Richards	Wesley		
Riely	Shawn	Director, Private Capital	Westmount Realty Capital, LLC
Rischar	John	Managing Principal - Lease Administration	Cresa
Roberts	Vicki	Director of Finance	Grace Presbytery, Inc.
Robertson	Jeff	CFO	Clearly Clean LLC
Rosier	Eric	Sales Executive	OakTruss Group
Rowell	Jim	CFO	DuraPlas, LP
Rumbough	Roy		NONE - Retired
Rushing	Ron	CFO	
Russell	Janice	VP Financial Planning and Analysis	Sabre Holdings, Inc.
Rutherford	D. Shayne	Chief Financial Officer	Schwob Energy Services LLC
Saadeh-Jajeh	Diana	Sr. Lecturer - MAK College of Business	Texas Woman's University
Sajnani	Sunil	Chief Audit, Asset Protection & Loss Prevention Executive	EZCORP, Inc.
Sakowski	Greg	Director of Finance & Accounting	H&D Distributors, Inc.
Saqueton	Wil	CFO & COO	Atlantic Housing Foundation, Inc.
Sarntee	Alex	VP Corporate Finance	JP Morgan Chase
Sartain	Travis	Senior VP, Employee Benefits	MarshMcLennan Agency
Saxon	Carl	Chief Financial Officer	John Paul II High School
Segler	Lindsey	Senior Executive Search Consultant	Ascension Search Partners LLC
Shaffer	Terri	Senior Vice President	Aon Risk Solutions
Shetty	Mahesh	Founder & CEO	ILE Homes
Siebert	David	CFO	Sky Elements
Slay	Jonathan	Senior Director, FP&A	Soluna Data Centers
Smaistrila	Scott	CFO	Silicone Specialties, Inc.
Smith	Christina		
Smith	Jay	Southwest Regional Director-Finance and Accounting/Data Analytics	Jefferson Wells
Sommerhalder	John	Vice President - Finance	STATinMED, LLC
Spencer	Michael	CFO	GPSI Water Features
Springate	David	Emeritus Professor	The University of Texas at Dallas
Staffel	Ross	CFO	
Sturgeon	Monte	CFO	Conserv e2
Sullivan	Alexandra	Advisor, Business Insurance	MarshMcLennan Agency
Sunderbruch	Jude	Managing Director	OakTruss Group
Tarver	Marva	Chief Accounting Officer	Hunt Consolidated, Inc.
Teich	Alan		
Thackray	Colin	CFO	Pacific Northern Inc.
Torpey	Dan		
Tran	CT	Vice President Client Services	Eliassen Group

Trojan	Jerry	CFO	BlueAlpha Capital, LLC
Usey	Trish	Controller	Valtir, LLC
van Eeden	Adriaan	SVP Finance & Administration	Flying Food Group, LLC
Van Houten	Kent		
Vaught	Taylor	Senior Vice President Middle Market Banking	Frost Bank
Vincent	John	Corporate Controller	4Web Medical
Walburg	James	President	Ironwood Advisors, LLC
Walch	Brantley	Chief Financial Officer	
Walker	Alison		
Walker	Robert	FEI Dallas Career Management Chair	
Walzer-Brewer	Esther	Corporate Controller	Siemens Logistics LLC
Washington	Thomas	Strategic Advisor	TRW Strategic Advisors
Watts	Glory	Insurance Consultant	RHSB
Wechsler	John	Trustee	JSW Investments
Weyandt	Jeffrey	Chief Financial Officer	Baker & O'Brien, Inc.
Whitaker	Lucas	Account Executive	Standley Systems
Wickham	Melissa	Corporate Controller	Teasdale Latin Foods
Wildt	Wendy	Client Development Director	RGP
Wiley	Dory	President & CEO	Commerce Street Holdings
Wilks	Kenny	Principal	Baker Tilly
Willey	Paul		
Wilson	John	Senior Vice President	Systematic Capital Management
Wilson	Tricia	Client Executive PC/Shareholder	Holmes Murphy
Witkoff	Andrew	SVP Commercial Team Lead	UMB Bank
Wolber	Virginia	Managing Director	CUNEFORM, LLC
Wood	Debra	CFO	Friendly Group
Woodward	Scott	CFO	The Landes Group
Wyse	Luke	EVP, Head of Investor Relations	Triumph Financial