

FEI Dallas Monthly Meeting | September 2025

October 8, 2025 | Dalals, TX

Last Name	First Name	Title	Company Name
Addis	Don		
Ahluwalia	Nobby	Client Solutions Director	
Alger	Marc	Managing Director	PNC Bank
Alvarez	Milly	Controller	Otto Aviation Group, LLC
Anderson	Alex	CFO	Catapult Solutions Group Inc.
Armond	Steven	Chief Financial Officer	LEARN Behavioral
Arterberry	Mike	Head of Accounting, Tax & Treasury	
Atchley	John	Client Relationship Executive	
Baca	Cassie	Sr. Director, SEC Reporting and Technical Accounting	E2open, Inc.
Bailey	John	Owner	JDB Adviser
Bailey	Joyce	Consultant	
Baines	Jack	CFO	
Baird	Donald	Owner	DBRII Consulting Services
Baldwin	Peter	CFO	Your Ten Percent, LLC
Baumel	Corbin	Chief Financial Officer	Ziflow
Beckelman	Benjamin	Tax Director	Lain Faulkner
Becker	Jeff	Senior Manager	Baker Tilly US, LLP
Beckham	Marla	President and Chief Financial Officer	OakTruss Group
Bedard	Caren	SVP, Global Controller and Treasury	Cinemark
Bedgood	Margaret	Consulting CFO	TurboExecs
Beitel	Thomas	VP Finance	Siemens Industry Software Inc.
Bell	Brian	Controller	Hunt Energy Company
Bell	Deborah	Vice President, Business Development	Financial Additions, Inc.
Beneke	Terry		
Berger	Katy	Controller	Barsco, Inc
Biggers	Blake	CFO	Hunt Energy Company
Blain	Tangela	CFO	Clampitt Paper Company
Bond	Stephanie	Vice President of Accounting & Finance	Perot Development
Borden	Aaron	Principal, Tax Services	Grant Thornton LLP
Bowman	Stephanie	CFO	Southwest Transplant Alliance
Brown	David	Director	Perma-Pipe Intl Holdings and JL Capital Group
Brown	Karyn	Treasurer	Austin Industries, Inc.
Brown	Mark	Partner	S+H Consulting
Burda	Kate	CEO/Founder	Kate Burda & Co.
Burke	Norman	CFO	Tellabs Access LLC
Burns	Roger	Principal/CFO	
Byrd	Franklin	COO	Albers Aerospace
Carlson	Thomas	VP of Finance	PrecisionX Technology LLC
Carson	Kyle	Director, Business Development	RGP
Carter	Justin	Managing Director	Riveron
Carter	Matthew	Financial Operations	BPC
Casey	John	Managing Director	John Casey & Associates
Castillo	Miguel	VP Finance	
Cervantes	Christopher	Founder & Managing Partner	
Chandler	Wendy	VP, Accounting & Finance	Sponte Operating Inc.
Chapa	Vince	Chief Revenue Officer	OakTruss Group
Chapman	Jennifer	SVP Commercial Banking	Regions Bank
Chapman	Wade		
Chapman-Veaze	Holly	EVP of Finance & Accounting	BGSF, Inc.
Chase	Dan	Partner	SeatonHill Partners
Christiansen	John	Practice Director/Sr. Vice President	Robert Half Protiviti
Clay	David	VP of Accounting	American Freight
Clinton	Alex	Managing Director, Valuation and Analytics	BDO USA, LLP
Colgan	Emily	Onsite Events Manager & AV Coordinator	
Commons	David		
Cope	Bruce	Adjunct Professor	Midwestern State University
Cox	Chris	Director of Consulting Services	Tatum
Czech	Mark	President	
Davis	Brent	Vice President	JP Morgan Chase Bank
DeLeon	Raquel	Senior Director	Riveron
DeMundo	Steven	VP Commercial Relationship Manager	Fifth Third Bank

Dendle	Mark	CFO	Valtir, LLC
DeSilva	Stephen	Sr. Managing Director	BGSF
Dierks	Chris	CFO	Talus Pay
Dixon	Kurtis	Tax Partner	
Doyle	Ryan	VP of Finance and Accounting	House of Outdoors
Dubowski	Thomas	Vice President-Finance	
Duncan	Lane	Director of Finance	OakTruss Group
Dunn	Jackie	Manager	FEI Dallas
Dunn	Paul	CPA, CMA, PMP	Paul Dunn, CPA
Edmonds	Jack	Managing Director	Commerce Street Capital
Erhart	Barbara	CFO	Fritz Duda Company
Farmer	Marc	Executive Director, Middle Market Banking	Texas Capital Bank
Farrell	Jim	Chief Executive Officer, Chief Financial Officer	Synctive
Fendley	Clinton	CFO	&Pizza
Flores	Eric	VP, Middle Market Banking-Dallas	Texas Capital Bank
Frankl	Richard	CFO - Advisory Services	Dial Strategies
Freewalt	JoAnn	VP, Finance/Accounting	Hempz
Gandhi	Viren	Senior Vice President - Finance	ZeOmega Inc.
Gandhi	Vivek	Chief Financial Officer (CFO)	Bioworld Merchandising Inc.
Gentry	Rebecca	Sales & Marketing Administrator	Conexus SG
Glass	Erin	Business Development Director	Baker Tilly US, LLP
Gonzalez	Irma	CFO	
Gonzalez	Rudy	CFO	Magnit Global Solutions
Gooch	Clay	Senior Director	OakTruss Group
Green	Sandra	Accounting Project Manager	Aethon Energy
Grote	Fred	Chief Financial Officer	HEYCO Energy
Gummer	Steven		
Guyton	Gary	Vice President, Investor Relations	Atlas Lithium Corp. (Nasdaq: AT LX)
Hampton	Jim	Chief Financial Officer	Wesley Prep
Hardy	Mason	Risk and Internal Controls Manager	Siemens Digital Industry Software
Harris	Kelly	Partner/CFO	Harris & Dickey, LLC
Harris	May Lee	Principal	Force10 Consulting
Haynes	Mike	Managing Partner	S+H Search
Heidelberg	Sarah		
Helfenbein	Kendall	CFO	Vandelay Hospitality Group
Hermon	Susan	Fractional CFO	
Hernandez	Kim		
Hezmall	Hunter	VP Commercial Banking	Regions Bank
Hibberd	Sharla	Director of Client Experience	Kate Burda & Co.
Hightower	Lista		
Hobson	Paxton	Financials Practice Lead, Emerging Enterprise	Workday
Holder	Wendy	Managing Director & Dallas Market Head	CIBC Bank USA
Holleman	Eric	Managing Director	Conexus SG
Hollingsworth-Go	Kimberly	Controller	Watkins Construction Company, LLC
Horinek	Matthew	SVP, Head of Business Development Commercial & Middle Market Banking	Hancock Whitney Bank
Howell	Emily	Treasurer	Copart, Inc.
Hristova	Viktoriya	Account Executive	Workday
Hultgren	Paul	Managing Director	VRC Valuation Research Corporation
Jacks	Nathan	Business Development Executive	UMB Bank
Jackson	Larry	Retirement Plan Advisor	Valorous Advisors
James	Jeremy	Chief Financial Officer	MDB Capital Holdings, LLC
Jaynes	Greg	Chief Financial Officer	Ennis Steel Industries, Inc.
Jenkins	James	US Auto and SBNA Product Controller	Santander USA
Jobe	Lowell	Chief Financial Officer	Other World Computing, Inc.
Jones	Doug	SVP & Principal	RHSB
Joshi	Bal	Sr. Vice President- Corporate Banking	Hancock Whitney Bank
Kang	Richard	VP Finance	Improving
Keller	Erika	SVP Corporate Finance	Triumph Financial
Kirchhofer	Neil	CFO	Private Family Office
Klenikov	Vlad	Chief Financial Officer	Skyline Exhibits, Inc.
Knapp	Trey	Chief Financial Officer	Sewell Automotive Companies
Kollman	Mike	Director	Andersen
Krautkramer	Kevin	Chief Financial Officer	DataSpan Holdings, Inc.

Krohn	James	Regional Analyst	Federal Deposit Insurance Corporation
Kuhlman	John	CFO	Gallagher, A Cumming Group Co.
Kulkarni	RaHul	CFO	MAP 401K
Lackstrom	Carl	Director - Risk Management	USAA
Lawlis	Jeffry	Audit Partner	Whitley Penn LLP
Leon	Juan	Corporate Controller	El Rio Grande Latin Market
Lesikar	William		
Lidji	Barrett	Partner	Northaven Capital Partners
Lin	Sam	Chief Financial Officer	Crimson Holding Group
Logan	Richmond	Strategic Account Executive	Standley Systems
Looney	Robert	SVP Corporate Banking	
Macaulay	John	Retired	
Mangone	Philip	Vice President FP&A / Treasury	Lucid Hearing
Marchetti	Jeff	SVP/BDO	PNC Bank
Martin	Ashley	Director Enterprise Solutions	ExponentHR
McCutcheon	Lori	CFO	
McElwain	Amy	Client Services Manager	BGSF
McKiddy	Gary	Chief Financial Officer	Click n' Close, Inc.
McSpadden	Cindy	CFO	SeatonHill Partners
Medellin	John	CFO	TruDecision, Inc.
Mesenbrink	Curt	Director of Finance	Special Products & Manufacturing
Mielke	Jens	CFO - Advisory Services	Venturity Financial Partners
Miller	Bryson	Texas Practice Leader	VRC Valuation Research Corporation
Mohrle	Sarah	Senior Advisor	OakTruss Group
Molina	Miguel	CFO	Avocados From Mexico
Montgomery	Thomas	President/CFO	Montgomery Capital Advisers, LLC
Moore	Steven	Audit Partner	Whitley Penn LLP
Moreland	Quyen	Sr. Manager, Financial Planning & Analysis	Digital Realty
Moreland	Richard	Managing Consultant	
Morris	Tracy		
Muckelroy	Todd		
Murray	Chris	Vice President, Accounting & Finance	
Naik	Mayur	Partner, SALT - Sales and Use Tax	Weaver
Nash	Douglas	CFO	The Retail Connection
Nese	Timothy	VP, Financial Operations M&A	Centauri Health Solutions
Nimrichter	Debi	Event Support	
Norris	Jennifer	Partner, Client Accounting Services	Saville CPAs & Advisors LLC
OMalley	Meg	Principal	OMalley Consulting
Oppenheimer	Alan		
Padek	Jess	Partner	S+H Search
Padilla	Kate	Managing Director National Commercial Banking	CIBC Bank USA
Parmar	Dinesh	Senior Accountant	FDIC
Partridge	Steven	CFO	WindMass Capital LLC
Patel	Dimple	Director of Finance	Vandelay Hospitality Group LLC
Patterson	Stephen	Controller	Baylor Oral Health Foundation
Patterson	Tom	Partner	SeatonHill Partners
Patton	Stormy	CFO	Nobilis Group
Paulus	James	Principle	
Pedigo	Brady	Senior Account Executive	OakTruss Group
Petrosyan	Khanna	Corporate Controller	BGSF, Inc.
Phelan	N. Nicole		
Philen	Christy	Treasurer	CTP Advisors
Pinney	Marc	Vice President, Employee Benefits	Holmes Murphy
Pospick	Elizabeth	Managing Director	Riveron
Powell	Mark	Chief Financial Officer	J.S. Helwig & Son, LLC
Powers	Kristine	Senior Director - Corporate Treasury	Aimbridge Hospitality
Prewitt	Sharmila	Chief Financial Officer	Cenergistic
Pritchett	Wendy	Controller	STC Securities Transfer Corp
Qin	Jenny	Director	RSM US LLP
Rain	Austin	Business Development Executive	Personiv
Ramsey	Mary	Senior Director Accounting and Data Governance	Vistra
Ramsier	Daniel		
Rapert	Warren	Partner	Colvin Resources Group
Rhame	Susan	Associate Professor of Accounting	

Richards	Wesley		
Riely	Shawn	Director, Private Capital	Westmount Realty Capital, LLC
Riley	Steve	CFO	
Roberts	Vicki	Director of Finance	Grace Presbytery, Inc.
Rodriguez	Trey		
Rowell	Jim	CFO	DuraPlas, LP
Rumbough	Roy		
Rushing	Ron	VP Finance	Primal Health
Rutherford	D. Shayne	Chief Financial Officer	Schwob Energy Services LLC
Saadeh-Jajeh	Diana	Sr. Lecturer - MAK College of Business	Tandy Leather Factory, Inc.
Sajnani	Sunil	Chief Audit, Asset Protection & Loss Prevention Executive	
Sakowski	Greg	Director of Finance & Accounting	H&D Distributors, Inc.
Sanchez	Sebastian	VP, Principal - Employee Benefits	RHSB
Sartain	Travis	Senior VP, Employee Benefits	
Saxon	Carl		
Schuchard	Jim	Managing Partner	Tatum
Seely	Howard	CFO	
Settle	Craig	President	Gaedeke Energy, LLC
Shadrina	Mira		
Shaver	Mindy	Corporate Controller	
Siebert	David	CFO	Sky Elements
Slay	Jonathan	Senior Director, FP&A	Soluna Data Centers
Smaistrila	Scott	Chief Financial Officer	Silicone Specialties, Inc.
Smith	Christina		
Smith	Jay	Southwest Regional Director-Finance and Acco	Jefferson Wells
Sommerhalder	John	Vice President - Finance	STATinMED, LLC
Spencer	Michael	In Transition	
Spinello	Al	Chief Accounting Officer	Priority Power Management
Srinivasan	Lakshmi	VP Global Accounting	
Sturgeon	Monte	CFO	ACR Solutions
Sullivan	Alexandra	Advisor, Business Insurance	MarshMcLennan Agency
Sunderbruch	Jude	Managing Director	OakTruss Group
Tarver	Marva	Chief Accounting Officer	Hunt Consolidated, Inc.
Taylor	Meg	CFO and Partner	IBC Funds
Teich	Alan	Consultant	
Tew	Suzette	Controller	Primal Health LP
Thackray	Colin	CFO	Pacific Northern Inc.
Torockov	Alex	Sr. Director, Audit & Consulting	Rexel USA
Townsend	Nick	Chief Financial Officer	KMM Telecommunications
Tran	CT	VP Client Services	RGP
Trojan	Jerry	CFO	BlueAlpha Capital, LLC
Tschirhart	John	Senior Vice President - Controller	Upbound Group, Inc.
Tu	Michael	Fractional CFO	Ascend Finance Consultants LLC
Turbidy	Liz	VP, Business Development	
van Eeden	Adriaan	SVP Finance & Administration	Flying Food Group, LLC
Van Houten	Kent		
Vaught	Taylor	Senior Vice President Middle Market Banking	Frost Bank
Veyna	Manuel	Director of Sales	Standley Systems
Vincent	John	Corporate Controller	4Web Medical
Wade	Trudy	CFO	Ready Computing LLC
Walburg	James	President	Ironwood Advisors, LLC
Walch	Brantley	Chief Financial Officer	Primal Health
Walker	Alison		
Walker	Robert	FEI Dallas Career Management Chair	
Walzer-Brewer	Esther	Corporate Controller	
Washington	Thomas	Strategic Advisor	TRW Strategic Advisors
Wechsler	John	Trustee	JSW Investments
Weyandt	Jeffrey	Chief Financial Officer	Baker & O'Brien, Inc.
Wickham	Melissa	Corporate Controller	Teasdale Latin Foods
Wildt	Wendy	Client Development Director	RGP
Wilks	Kenny	Principal	Baker Tilly
Willey	Paul		
Wilson	Sandra	CFO	Prescott Group
Wilson	Tricia	Client Executive	Holmes Murphy
Witkoff	Andrew	SVP Commercial Team Lead	UMB Bank

Wood	Debra	CFO	Friendly Group
Wood	Ellen		
Wood	Pat	Executive Chairman	Hunt Energy Network
Wood	Patrick		Houlihan Lokey
Woodward	Scott	CFO	
Wootton	Brook	Investor Relations Officer	Bear Strategies Group
Workman	Ashlee		Personiv
Wright	Randolph	Director of Accounting	Sopris Capital Associates
Wyse	Luke	EVP, Head of Investor Relations	Triumph Financial
Yu	Tom	Senior Account Executive	OakTruss Group
Zelewski	Tom	Vice President Finance & Treasurer	RumbleOn, Inc.
Zielke	Ronald	CFO	Impact Electronic Solutions, Inc.