

FEI Dallas Monthly Meeting | November 2025

November 10, 2025 | Dallas TX

Last Name	First Name	Title	Company Name
Addis	Don		
Alger	Marc	Managing Director	PNC Bank
Alvarez	Milly	Controller	Otto Aerospace, Inc.
Anderson	Kelly	CFO	BKA Enterprises, Inc.
Armond	Steven	Chief Financial Officer	
Atchley	John	Client Relationship Executive	Grant Thornton Advisors LLC
Bailey	John	Owner	JDB Adviser
Bailey	Joyce	Consultant	
Baines	Jack	CFO	
Baird	Donald	Owner	DBRII Consulting Services
Baldwin	Peter	CFO	Your Ten Percent, LLC
Baumel	Corbin	Chief Financial Officer	Ziflow
Beagle	Elaine	Co-Founder	Ascension Search Partners LLC
Beckham	Marla	President and Chief Financial Officer	OakTruss Group
Bedgood	Margaret	Consulting CFO	TurboExecs
Bell	Deborah	Vice President, Business Development	
Beneke	Terry		
Bennett	Tammy	Director, FP&A	Neighborly
Berger	Katy	Controller	Barsco, Inc
Bergeron	Dan	Chief Accounting Officer	Weitzman Management Corporation, Inc.
Bergeron	Julia	Controller	Sopris Capital
Beverly	Laura	Executive VP/CFO	Half Price Books, Records, Magazines, Inc.
Bilban	Frank		
Blain	Tangela	CFO	Clampitt Paper Company
Bond	Stephanie	Vice President of Accounting & Finance	Perot Development
Bowman	Stephanie	CFO	Southwest Transplant Alliance
Brown	Brant	President and COO	Westmount Realty Capital, LLC
Brown	David	Director, Perma-Pipe Intl Holdings and JL Capital Group	
Brown	Karyn	Treasurer	
Brown	Mark	Partner	S+H Consulting
Brown	Wayne	Controller	Goelzer Industries
Burns	Roger	Principal/CFO	
Burt	Carson	Accounting Manager	LST Companies
Byrd	Franklin	COO	Albers Aerospace
Carson	Kyle	Director, Business Development	RGP
Carter	Justin	Managing Director	Riveron
Carter	Matthew	Financial Operations	BPC
Casey	John	Managing Director	John Casey & Associates
Castillo	Miguel	VP Finance	
Cervantes	Christopher	Founder & Managing Partner	Valorous Advisors
Chapman	Jennifer	SVP Commercial Banking	Regions Bank
Chapman	Wade		
Chapman-Veaze	Holly	EVP of Finance & Accounting	
Chase	Dan	Partner	SeatonHill Partners
Choucair	Omar	CFO	Trintech Inc.

Colgan	Emily	Onsite Events Manager & AV Coordinator	FEI Dallas
Colgan	Larry	Event Support	FEI Dallas
Commons	David		
Cooper	Christa	Vice President and Controller	High River Resources Operating, LLC
Cope	Bruce	Adjunct Professor	Midwestern State University
Curlett	Jonathon	Founder & CEO	Charlie Blue Therapy
Czech	Mark	President	Real Business Vantage, LLC
Dendle	Mark	CFO	Valtir, LLC
Dierks	Chris	CFO	Talus Pay
Dixon	Kurtis	Tax Partner	Weaver
Doyle	Ryan	VP of Finance and Accounting	House of Outdoors
Dubowski	Thomas	Vice President-Finance	Dallas Regional Chamber
Duncan	Lane	Director of Finance	OakTruss Group
Dunn	Jackie	Manager	FEI Dallas
Dunn	Paul	CPA, CMA, PMP	Paul Dunn, CPA
Edmonds	Jack	Managing Director	
Ephraim	Erich	Managing Director	Mizuho Americas
Erhart	Barbara	CFO	Fritz Duda Company
Evans	Kinga	Executive Director, Financial Planning & Analysis	JP Morgan Chase
Farmer	Marc	Executive Director, Middle Market Banking	Texas Capital Bank
Farrell	Jim	Chief Executive Officer, Chief Financial Officer	Synctive
Fisher	Jodie	CFO	AAA Holdings USA
Fleigel	Claire	Co-Founder	Ascension Search Partners LLC
Frankl	Richard	CFO - Advisory Services	Dial Strategies
Franz	Belinda	Managing Consultant	Conexus SG
Galimberti	Daniel	CFO	ECFO
Gandhi	Nimish	Chief Financial Officer	Rowley Company
Gandhi	Viren	Senior Vice President - Finance	ZeOmega Incorporated
Garza	Joe	SVP, Client Operations	Associa
Gentry	Rebecca	Sales & Marketing	Conexus SG
Gies	Kyle	VP Commercial Banking	UMB Bank
Glatch	Bill	Client Service Partner	Tatum
Grote	Fred	Chief Financial Officer	HEYCO Energy
Gummer	Steven	Retired	
Guyton	Gary	Vice President, Investor Relations	Atlas Lithium Corp. (Nasdaq: ATLX)
Hall	Doug	Founder & Managing Partner	Financial Additions, Inc.
Hampton	Jim	Chief Financial Officer	Wesley Prep School
Harrington	Matthew	Vice President, Team Leader	RGP
Harris	Kelly	Partner/CFO	Harris & Dickey, LLC
Heidelberg	Sarah		
Helfenbein	Kendall	CFO	Vandelay Hospitality Group
Henington	Mark	President	MBHenington and Company, LLC
Hernandez	Kim		
Hezmall	Hunter	VP Commercial Banking	Regions Bank
Hightower	Lista		
Hobson	Paxton	Financials Practice Lead, Emerging Enterprise	Workday
Holleman	Eric	Managing Director	Conexus SG
Holt	Forrest	Sr. Manager	Andersen

Horinek	Matthew	SVP, Head of Business Development Commercial & Middle	Hancock Whitney Bank
Howell	Emily	Treasurer	Copart, Inc.
Hultgren	Paul	Managing Director	VRC Valuation Research Corporation
Hutti	Bonnie	Chief Financial Officer	
Ibrahim	Zack	CFO	City First Bank
Jackson	Larry	Retirement Plan Advisor	Valorous Advisors
James	Jeremy	Chief Financial Officer	MDB Capital Holdings, LLC
Jenkins	James	US Auto and SBNA Product Controller	Santander USA
Jones	Doug	SVP & Principal	RHSB
Jones	Matthew	Chief Navigation Officer	Directions Consulting Group
Kang	Richard	VP Finance	Improving
Kearney	Stephan	EVP, CFO	Concord Medical Group
Keller	Erika	SVP Corporate Finance	Triumph Financial
Kiehnle	Robert	Partner	SeatonHill Partners
Kinney	Amber	Chief Financial Officer and Administrator	Mothers Against Drunk Driving
Kirchhofer	Neil	CFO	Private Family Office
Kirke	Cameron	Business Insurance Advisor - Southwest	Marsh McClennan Agency
Knapp	Trey	Chief Financial Officer	Sewell Automotive Companies
Kollman	Mike	Director	Andersen
Krautkramer	Kevin	Chief Financial Officer	DataSpan Holdings, Inc.
Krohn	James	Regional Analyst	Federal Deposit Insurance Corporation
Kuhlman	John	CFO	Gallagher, A Cumming Group Co.
Lackstrom	Carl	Director - Risk Management	USAA
Lawlis	Jeffry	Audit Partner	Whitley Penn LLP
Laws	Quinn	CFO	American Energy Management
Lesikar	William		
Lin	Sam	Consultant	The Lin Group, Financial Services
Linden	Shannon	Controller	Irongate Group
Lyle	Kevin	Vice President, Strategy	RGP
Macaulay	John	Retired	NONE - Retired
Mangone	Philip	Vice President FP&A / Treasury	Lucid Hearing
Martin	Ashley	Director Enterprise Solutions	ExponentHR
Martindale	Maria	Senior Vice President Financial, Risk & Compliance Advisory	Eliassen Group
Mason	Paul		John Casey & Associates
McCoy	Larry	EVP of Finance & Administration	Klyde Warren Park
McKiddy	Gary	Chief Financial Officer	Click n' Close, Inc.
McPheeters	Brian	Controller	Campos Engineering, Inc
McSpadden	Cindy	CFO	SeatonHill Partners
Medellin	John	CFO	TruDecision, Inc.
Melton	Roland		
Mesenbrink	Curt	Director of Finance	Special Products & Manufacturing
Meyer	Lillian	CFO	Presto Automation
Mielke	Jens	CFO - Advisory Services	Venturity Financial Partners
Miller	Bryson	Texas Practice Leader	VRC Valuation Research Corporation
Mitori	Ronald		
Molina	Miguel	CFO	Avocados From Mexico
Moore	Steven	Audit Partner	Whitley Penn LLP
Moreland	Quyen	Sr. Manager, Financial Planning & Analysis	Digital Realty

Mottola	Jacqueline	Controller	Mothers Against Drunk Driving
Muckelroy	Todd		
Murray	Chris	Vice President, Accounting & Finance	Leon Capital Group
Naik	Mayur	Partner, SALT - Sales and Use Tax	Weaver
Nash	Douglas	CFO	The Retail Connection
Nesta	Michael	Deal Advisory – Accounting Advisory Services	KPMG LLP
Norris	Jennifer	Partner, Client Accounting & Advisory Services	Saville CPAs & Advisors LLC
Odoom	Frank	CEO	Accede Ltd.
Ofosu	Carlos	CIO & VP of FP&A	HEYCO Energy
OMalley	Meg	Principal	OMalley Consulting
Ourednik	Ellen	Vice President, Learning & Development	RGP
Padilla	Kate	Managing Director National Commercial Banking	CIBC Bank USA
Partridge	Steven	CFO	WindMass Capital LLC
Patterson	Stephen	Controller	Baylor Oral Health Foundation
Patterson	Tom	Partner	SeatonHill Partners
Paulus	James	Principal	PSG, LLC
Phelan	N. Nicole	Consultant	S+H Consulting
Philen	Christy	Vice President, Treasurer	CTP Advisors
Pinney	Marc	Vice President, Employee Benefits	Holmes Murphy
Pospick	Elizabeth	Managing Director	Riveron
Powers	Kristine	Senior Director - Corporate Treasury	Aimbridge Hospitality
Prewitt	Sharmila	Chief Financial Officer	Cenergistic
Pritchett	Wendy	Controller	
Pugh	Claire	Principal	Baker Tilly US, LLP
Rain	Austin	Business Development Executive	Personiv
Ramsey	Mary	Senior Director of Retail Accounting	Vistra
Ramsier	Daniel		
Rapert	Warren	Partner	Colvin Resources Group
Reinert	Matthew	Director FP&A	Fenix Parts
Rhame	Susan	Associate Professor of Accounting	University of Dallas
Richards	Wesley		
Riley	Steve	CFO	AdComp Systems
Ritell	Ryan		
Roberts	Vicki	Director of Finance	Grace Presbytery, Inc.
Robinson	Zachary	Business Solutions Specialist	Standley Systems
Rodrigues	Moroni	Chief Financial Officer - SW	MarshMcLennan Agency
Rowell	Jim	CFO	DuraPlas, LP
Rushing	Helen	Assistant Controller	
Rushing	Ron		
Russell	Janice	VP Financial Planning and Analysis	Sabre Holdings, Inc.
Saadeh-Jajeh	Diana	Sr. Lecturer - MAK College of Business	Tandy Leather Factory, Inc.
Sakowski	Greg	Director of Finance & Accounting	H&D Distributors, Inc.
Santamaria	Irma	CFO	LST Companies
Saqueton	Wil	CFO	
Sarntee	Alex	VP Corporate Functions	JP Morgan Chase
Saxon	Carl	Chief Financial Officer	John Paul II High School
Schuchard	Jim	Managing Partner	Tatum
Shah	Zeal	Enterprise Solutions Advisor	ExponentHR

Siebert	David	CFO	Sky Elements
Slay	Jonathan	Senior Director, FP&A	Soluna Data Centers
Smaistrila	Scott	Chief Financial Officer	Silicone Specialties, Inc. (SSI)
Smith	Christina		
Smith	Jay	Southwest Regional Director- Finance and Accounting/Data	Jefferson Wells
Smith	Matthew	Sr. Manager, RAS	BDO
Sommerhalder	John	Vice President - Finance	
Spencer	Michael	CFO	GPSI Water Features
Springate	David	Emeritus Professor	
Sturgeon	Monte	CFO	Conserv e2
Sukumaran	Adarsh	CFO, ISC Group	Alkegen
Tarver	Marva	Chief Accounting Officer	Hunt Consolidated, Inc.
Teich	Alan		
Teply	Kristin	Assistant Treasurer	Varsity Brands, Inc
Thackray	Colin	CFO	Pacific Northern Inc.
Tran	CT	Vice President Client Services	Eliassen Group
Trojan	Jerry	CFO	BlueAlpha Capital, LLC
Tschirhart	John	Senior Vice President - Controller	Upbound Group, Inc.
Tu	Michael	Fractional CFO	
Uhr	Bradley	Senior Consulting Partner	ERA Group
Vaught	Taylor	Senior Vice President Middle Market Banking	Frost Bank
Veyna	Manuel	Director of Sales	Standley Systems
Viera-Williams	Maria		
Vincent	John	Corporate Controller	4Web Medical
Walburg	James	President	Ironwood Advisors, LLC
Walch	Brantley	Chief Financial Officer	
Wallace	Colin	Partner	Baker Tilly
Washington	Thomas	Strategic Advisor	TRW Strategic Advisors
Wechsler	John	Trustee	JSW Investments
Weyandt	Jeffrey	Chief Financial Officer	Baker & O'Brien, Inc.
Wickham	Melissa	Corporate Controller	Teasdale Latin Foods
Wildt	Wendy	Client Development Director	RGP
Willey	Paul	CPA	
Williams	James	Major General (Ret.)	U.S. Marines
WILSON	JOHN	Senior Vice President	Systematic Capital Management
Wilson	Sandra	CFO	Prescott Group
Wilson	Tricia	Client Executive PC/Shareholder	Holmes Murphy
Witkoff	Andrew	SVP Commercial Team Lead	UMB Bank
Wolber	Virginia	Managing Director	CUNEFORM, LLC
Woodward	Scott	CFO	The Landes Group
Workman	Ashlee		Personiv
Wright	Randolph	Director of Accounting	Sopris Capital Associates
Yoste	Suzanne	VP, Controller	Integrity Marketing
Zielke	Ronald	CFO	Impact Electronic Solutions, Inc.