

## Ethics Workshop for Texas CPAs: A Back and Forth Discussion of CPA Ethics

September 26, 2025 | Dallas TX

Last Name	First Name	Title	Company Name
Alvarez	Milly	Controller	Otto Aerospace, Inc.
Baines	Jack	CFO	
Baird	Donald	Owner	DBRII Consulting Services
Beneke	Terry		
Bento Rodrigues	Moroni	Chief Financial Officer - SW	MarshMcLennan Agency
Beverly	Laura	Executive VP/CFO	Half Price Books, Records, Magazines, Inc.
Blessing	Kelcey	Operational Accounting Director	
Brown	Mark	Partner	S+H Consulting
Burke	Norman	CFO	Tellabs LLC
Casey	John	Managing Director	John Casey & Associates
Chapman-Veaze	Holly	EVP of Finance & Accounting	BGSF, Inc.
Colgan	Emily	Onsite Events Manager & AV Coordinator	FEI Dallas
Dendle	Mark	CFO	Valtir, LLC
Dunn	Paul	CPA, CMA, PMP	Paul Dunn, CPA
Erhart	Barbara	CFO	Fritz Duda Company
Farrell	Jim	Chief Executive Officer, Chief Financial Officer	Synctive
Green	Sandra	Accounting Project Manager	Aethon Energy
Hampton	Jim	Chief Financial Officer	Wesley Prep School
Harris	Kelly	Partner/CFO	Harris & Dickey, LLC
Heidelberg	Sarah		
Horinek	Matthew	SVP, Head of Business Development Commercial & Middle Market Banking	Hancock Whitney Bank
Howell	Emily	Treasurer	Copart, Inc.
Hutti	Bonnie	Chief Financial Officer	Bacon Plumbing Heating Air Electric
Jaynes	Greg	Chief Financial Officer	Ennis Steel Industries, Inc.
Jennings	Amy	Senior Accountant	Noble Royalties, Inc.
Lackstrom	Carl	Director - Risk Management	USAA
Larin	Jose	Accounting Manager	Valtir, LLC
Laws	Quinn	CFO	American Energy Management
Lin	Sam	Financial Consultant	The Lin Group, Financial Services
McLaughlin	William	Chief Financial Officer	Curbside SOS, Inc.
McLeod	Allison	Senior Lecturer	University of North Texas
Mielke	Jens	CFO - Advisory Services	Venturity Financial Partners
Nese	Timothy	VP, Financial Operations   M&A	Centauri Health Solutions
Parmar	Dinesh	Senior Accountant	FDIC
Partridge	Steven	CFO	WindMass Capital LLC
Patterson	Stephen	Controller	Baylor Oral Health Foundation
Porter	Naomi	Controller	Cenergistic
Prewitt	Sharmila	Chief Financial Officer	Cenergistic
Ramsey	Mary	Senior Director of Retail Accounting	Vistra
Ramsier	Daniel		
Riley	Steve	CFO	
Rushing	Ron	VP Finance	Primal Health
Saxon	Carl		
Smith	Jay	Southwest Regional Director- Finance and Accounting/Data	Jefferson Wells

Sturgeon	Monte	CFO	Conserv e2
Tarver	Marva	Chief Accounting Officer	Hunt Consolidated, Inc.
Trojan	Jerry	CFO	BlueAlpha Capital, LLC
Walker	Alison	Alison Walker	
Walzer-Brewer	Esther	Corporate Controller	Siemens-Logistics LLC
Weyandt	Jeffrey	Chief Financial Officer	Baker & O'Brien, Inc.
zhang	Yingqin		PepsiCo