

FEI Dallas Monthly Meeting | October 2025

October 13, 2025 | Dallas TX

Last Name	First Name	Title	Company Name
Alger	Marc	Managing Director	PNC Bank
Alvarez	Milly	Controller	Otto Aerospace, Inc.
Armond	Steven	Chief Financial Officer	LEARN Behavioral
Atchley	John	Client Relationship Executive	Grant Thornton Advisors LLC
Bailey	John	Owner	JDB Adviser
Bailey	Joyce	Consultant	Thomas Edwards Group, Inc.
Baker	Mike	VP, Principal	RHSB
Bates	Mike	CFO	
Baumel	Corbin	Chief Financial Officer	Ziflow
Beckham	Marla	President and Chief Financial Officer	OakTruss Group
Bedgood	Margaret	Consulting CFO	TurboExecs
Behniwal	Harkiranjit	Senior Director of FP&A	Vizient Inc.
Beneke	Terry		
Berger	Katy	Controller	Barsco, Inc
Bergeron	Dan	Chief Accounting Officer	Weitzman Management Corporation, Inc.
Bilban	Frank	CFO	Retired
Blain	Tangela	CFO	Clampitt Paper Company
Boland	Barry		Boomer Environmental
Bond	Stephanie	Vice President of Accounting & Finance	Perot Development
Bowman	Stephanie	CFO	Southwest Transplant Alliance
Brown	David	Director	Perma-Pipe Intl Holdings and JL Capital Group
Brown	Mark	Partner	S+H Consulting
Burda	Kate	CEO/Founder	Kate Burda & Co.
Burke	Norman	CFO	Tellabs LLC
Butler	Tracy	Vice President	McGriff Insurance Services, LLC
Carson	Kyle	Director, Business Development	RGP
Carter	Matthew	Financial Operations	BPC
Casey	John	Managing Director	John Casey & Associates
Cervantes	Christopher	Founder & Managing Partner	Valorous Advisors
Chapa	Vince	Chief Revenue Officer	OakTruss Group
Chapman	Justin	Chief Financial Officer	H+K International
Chapman	Wade		
Chapman-Veazey	Holly	EVP of Finance & Accounting	BGSF, Inc.
Chatterton	Doug	CFO	AspireHR
Clark	Nicole	Controller	The Vested Group
Cobb	Lisa	Principal	ExecHQ
Colgan	Emily	Onsite Events Manager & AV Coordinator	FEI Dallas
Commons	David		
Conner	Susan	Independent Director	Pariveda Solutions, Inc./ FGM Architects
Cooper	Christa	Vice President and Controller	High River Resources Operating, LLC
Cope	Bruce	Adjunct Professor	Midwestern State University

Corder	Tyler	Chief Financial Officer	Local Home Care Partners dba BrightStar Care of Plano / North Dallas
Cox	Chris	Director of Consulting Services	Tatum CFO Partners
Coy	Chris	VP Finance	Authentix
Curllett	Jonathon	Founder & CEO	Charlie Blue Therapy
Czech	Mark	President	Real Business Vantage, LLC
DiDonato	Chris	Vice President, PC/Shareholder	Holmes Murphy
Dierks	Chris	CFO	
Dixon	Kurtis	Tax Partner	
Done	Jeremy	Business Development Director	
Doyle	Ryan	VP of Finance and Accounting	House of Outdoors
Dubois	Emmanuel	Chief Financial Officer and Executive Vice President	Metal Resources Holdings, LLC
Dubowski	Thomas	Vice President-Finance	Dallas Regional Chamber
Duncan	Lane	Director of Finance	OakTruss Group
Dunn	Jackie	Manager	FEI Dallas
Dunn	Paul	CPA, CMA, PMP	Paul Dunn, CPA
Edmonds	Jack	Managing Director	Commerce Street Capital
Edwards	Matt	Managing Partner	S+H Consulting
Edwards	Shan	CEO/Co-Founder	Moneta
Embrey	Chip	Assistant Controller	Sunoco, LP
Erhart	Barbara	CFO	Fritz Duda Company
Farrell	Jim	Chief Executive Officer, Chief Financial Officer	Synctive
Fendley	Clinton	CFO	&Pizza
Ferguson	Sean	Analyst	Cypress Growth Capital
Fisher	Jodie	CFO	AAA Holdings
Fleigel	Claire L.	Co-Founder	Ascension Search Partners LLC
Follett	Todd	Managing Director, Accounting Advisory	Riveron
Frankl	Richard	CFO - Advisory Services	Dial Strategies
Franz	Belinda	Managing Consultant	Conexus SG
Freeman	Greg	Client Solutions Director	Robert Half
Freewalt	JoAnn	VP, Finance/Accounting	Hempz
Galimberti	Daniel	CFO	ECFO
Gandhi	Viren	Senior Vice President - Finance	ZeOmega Incorporated
Gentry	Rebecca	Sales & Marketing	Conexus SG
Glatch	Bill	Client Service Partner	
Gonzalez	Irma	CFO	LST Companies
Gonzalez	Rudy	CFO	Magnit Global Solutions
Greaves	Loren	Senior Vice President & Chief Financial Officer	The Rosewood Corporation
Green	Sandra	Accounting Project Manager	Aethon Energy
Greiner	Jessica	Chief Financial Officer	Talley Riggins Construction Group
Grote	Fred	Chief Financial Officer	HEYCO Energy
Gummer	Steven		
Guyton	Gary	Vice President, Investor Relations	Atlas Lithium Corp. (Nasdaq: ATLX)
Haidar	Moe		
Hall	Doug	Founder & Managing Partner	Financial Additions, Inc.
Harris	May Lee	Principal	Force10 Consulting
Harrison	Lewis	Vice President, Finance and Corporate Strategy	4Web Medical
Heidelberg	Sarah		
Heil	Mark	CFO	Handling Systems and Conveyors

Helpfenbein	Kendall	CFO	Vandelay Hospitality Group
Herbert	Ronald	CFO	Kings III Emergency Communications
Holleman	Eric	Managing Director	Conexus SG
Holmes	Grant	Director Technical Accounting	Smurfit Westrock
Holt	Forrest	Sr. Manager	Andersen
Hook	Thomas	Executive Vice President	
Horinek	Matthew	SVP, Head of Business Development Commercial & Middle Market Banking	Hancock Whitney Bank
Hristova	Viktoriya	Account Executive	Workday
Hsieh	Vincent	Partner	Cypress Growth Capital
Hutti	Bonnie	Chief Financial Officer	
Jacks	Nathan	Business Development Executive	UMB Bank
Jackson	Larry	Retirement Plan Advisor	Valorous Advisors
James	Jeremy	Chief Financial Officer	MDB Capital Holdings, LLC
Jaynes	Greg	Chief Financial Officer	Ennis Steel Industries, Inc.
Kang	Richard	VP Finance	Improving
Kearney	Stephan	EVP, CFO	Concord Medical Group
Kiehnle	Robert	Partner	
Kinney	Amber	Chief Financial Officer and Administrator	Mothers Against Drunk Driving
Kirchhofer	Neil	CFO	Private Family Office
Kollman	Mike	Director	Andersen
Krautkramer	Kevin	Chief Financial Officer	DataSpan Holdings, Inc.
Kuhlman	John	CFO	Gallagher, A Cumming Group Co.
Lackstrom	Carl	Director - Risk Management	USAA
Lawlis	Jeffry	Audit Partner	Whitley Penn LLP
Lee	David	Manager - Consulting	Baker Tilly US, LLP
Lesikar	William		Investments
Li	Luke	Analyst	Providence Investment Partners
Lim	Yuree	Assistant Professor	Texas Woman's University
Loy	Christopher	Advisor/Consultant	
Luckey	William	CFO, Director of Family Office, Partner	Lee Financial Company
Ludicke	Rachel	Due Diligence Manager	Westwood
Mangone	Philip	Vice President FP&A / Treasury	Lucid Hearing
Manning	Ralph	Co-Founder & Co-CEO	Coltala
Martin	Ashley	Director Enterprise Solutions	ExponentHR
Martinez	Daniel	VP, Client Solutions Director	Robert Half
Mason	Paul		
McClenahan, CIC	Spencer	Sr. Vice President, Principal, Board Member	RHSB
McKiddy	Gary	Chief Financial Officer	Click n' Close, Inc.
Medellin	John	CFO	TruDecision, Inc.
Mejia	Ben	Technology Practice Leader	Squire Technology
Mesenbrink	Curt	Director of Finance	Special Products & Manufacturing
Mesgane	Zecharias	Chief Financial Officer	Jonathan's Place Kid Net Foundation
Messer	Billy Bob	Founder	BR Messer, PLLC
Mielke	Jens	CFO - Advisory Services	Venturity Financial Partners
Miller	Brandt	Director	BDO USA, LLP
Mitori	Ronald		
Molina	Miguel	CFO	Avocados From Mexico
Montgomery	Thomas	President/CFO	Montgomery Capital Advisers, LLC

Moore	Steven	Audit Partner	Whitley Penn LLP
Muckelroy	Todd	Interim Financial Professional	Korn Ferry
Murray	Carolyn	Business Development Executive	Baker Tilly
Naik	Mayur	Partner, SALT - Sales and Use Tax	Weaver
Nelson	Andy	Advisory Partner	Squire & Company
Nguyen	Nhan	"Senior Director of Treasury & Capital Markets	Stellantis
Nimrichter	Debi	Event Support	
OMalley	Meg	Principal	OMalley Consulting
Oppenheimer	Alan		
Padilla	Kate	Managing Director National Commercial Banking	CIBC Bank USA
Parmar	Dinesh	Senior Accountant	FDIC
Partridge	Steven	CFO	WindMass Capital LLC
Patel	Dimple	Director, Finance	Vandelay Hospitality LLC
Patrizi	Darin	CFO	Summit Electric Supply
Patterson	Stephen	Controller	
Paulus	James	Principle	PSG, LLC
Peluffo	Sebastian	CFO	Resolve Tech Solutions
Philen	Christy	Treasurer	CTP Advisors
Pinney	Marc	Vice President, Employee Benefits	Holmes Murphy
Pliego	Jorge	CFO	Improving
Pospick	Elizabeth	Managing Director	Riveron
Powell	Mark	Chief Financial Officer	J.S. Helwig & Son, LLC
Powers	Gabby	Business Development Manager	
Powers	Kristine	Senior Director - Corporate Treasury	Aimbridge Hospitality
Prewitt	Sharmila	Chief Financial Officer	Cenergistic
Qin	Jenny	Director	RSM US LLP
Rain	Austin	Business Development Executive	Personiv
Ramirez	Kristin	Advisor, Dallas Employee Health & Benefits	MarshMcLennan Agency
Ramsier	Daniel		
Rapert	Warren	Partner	Colvin Resources Group
Riley	Steve	CFO	
Rischar	John	Managing Principal - Lease Administration	Cresa
Robinson	Zachary	Business Solutions Specialist	Standley Systems
Rodrigues	Moroni	Chief Financial Officer - SW	MarshMcLennan Agency
Rolley	Bill	Managing Director, Middle Market Banking Team Lead	Texas Capital Bank
Rushing	Ron	VP Finance	Primal Health
Russell	Janice	VP Financial Planning and Analysis	
Saadeh-Jajeh	Diana	Sr. Lecturer - MAK College of Business	
Sakowski	Greg	Director of Finance & Accounting	H&D Distributors, Inc.
Saqueton	Wil	CFO & COO	Atlantic Housing Foundation, Inc.
Sarntee	Alex	VP Corporate Finance	JP Morgan Chase
Searcy	Conner	Managing Partner	Trive Capital
Settle	Craig	President	Gaedeke Energy, LLC
Shereni	Tau	VP Global Finance & Strategy	Zetron
Shetty	Mahesh	Founder & CEO	ILE Homes

Siebert	David	CFO	Sky Elements
Sivak	Amanda	Market Manager	Kforce
Slay	Jonathan	Senior Director, FP&A	Soluna Data Centers
Smaistrla	Scott	Chief Financial Officer	Silicone Specialties, Inc.
Smith	Christina		
Smith	Jay	Southwest Regional Director- Finance and Accounting/Data Analytics	Jefferson Wells
Sommerhalder	John	Vice President - Finance	STATinMED, LLC
Spencer	Michael	CFO	GPSI Water Features
Spinello	Al	Chief Accounting Officer	Priority Power Management
Springate	David	Emeritus Professor	The University of Texas at Dallas
Sturgeon	Monte	CFO	Conserv e2
Sullivan	Alexandra	Advisor, Business Insurance	MarshMcLennan Agency
Tarver	Marva	Chief Accounting Officer	Hunt Consolidated, Inc.
Teich	Alan		
Teply	Kristin	Assistant Treasurer	Varsity Brands, Inc
Thackray	Colin	CFO	Pacific Northern Inc.
Tran	CT	Vice President Client Services	Eliassen Group
Trojan	Jerry	CFO	BlueAlpha Capital, LLC
Tschirhart	John	Senior Vice President - Controller	Upbound Group, Inc.
Turner	Jay	Co-Founder & Partner	Providence Investment Partners
van Eeden	Adriaan	SVP Finance & Administration	Flying Food Group, LLC
Van Houten	Kent		
Vincent	John	Corporate Controller	4Web Medical
Wade	Trudy	CFO	Ready Computing LLC
Walch	Brantley	Chief Financial Officer	Primal Health
Walker	Alison		
Walker	Robert	FEI Dallas Career Management Chair	
Walzer-Brewer	Esther	Corporate Controller	
Washington	Thomas	Strategic Advisor	TRW Strategic Advisors
Wickham	Melissa	Corporate Controller	Teasdale Latin Foods
Wildt	Wendy	Client Development Director	RGP
Wiley	Dory	President & CEO	Commerce Street Holdings
Willey	Paul		
WILSON	JOHN	Senior Vice President	Systematic Capital Management
Wilson	Sandra	CFO	Prescott Group
Wolber	Virginia	Managing Director	CUNEFORM, LLC
Woodward	Scott	CFO	The Landes Group
Workman	Ashlee		Personiv
Wright	Randolph	Director of Accounting	Sopris Capital Associates
Young	Dell	Vice President, Finance	European Wax Center
Zhao	Lei	Vice President, Internal Audit	Arcosa Marine Products
Zielke	Ronald	CFO	Impact Electronic Solutions, Inc.