

**Event Name: FEI Dallas Monthly Meeting | March 2026****March 10,2026**

<b>First Name</b>	<b>Last Name</b>	<b>Title</b>	<b>Company</b>
Michel	Abranches	VP, Working Capital	Monkey Tech
Nobby	Ahluwalia	Client Solutions Director	
Marc	Alger	Managing Director	PNC Bank
Milly	Alvarez	Controller	Otto Aerospace, Inc.
Alex	Anderson	CFO	Catapult Solutions Group Inc.
Kimberly	Arenas	Recruiter   Finance & Accounting	BGSF Professional Services
Steven	Armond	Chief Financial Officer	LEARN Behavioral
John	Atchley	Client Relationship Executive	Grant Thornton Advisors LLC
Bill	Bailey	Managing Director, Market Intelligence	Texas Stock Exchange
J. Suzanne	Bain	Principal, Transactions and Financial Advisory	Baker Tilly US, LLP
Jack	Baines	CFO	
Donald	Baird	Owner	DBRII Consulting Services
Mike	Baker		
Tony	Banks	Director	RSM US LLP
Samantha	Barber	Global Planning Solutions, Finance Lead	PepsiCo
John	Barden	Associate Dean, Executive Education	The University of Texas at Dallas
Alexandre	Barros	Director	CFO Consulting Partners LLC
Elaine	Beagle	Executive Recruiter - Accounting, Finance & Tax	Ascension Search Partners LLC
Lea	Bechard	Senior Director of Finance	Coast Southwest
Jeff	Becker	Senior Manager	Baker Tilly US, LLP
Caren	Bedard	SVP, Global Controller and Treasury	Cinemark
Margaret	Bedgood	Consulting CFO	TurboExecs
Thomas	Beitel	VP Finance	Siemens Industry Software Inc.
Krystyna	Bekhvandi		
Deborah	Bell	Vice President, Business Development	Financial Additions, Inc.
Terry	Beneke		
Tammy	Bennett	Director, FP&A	Neighborly
Greg	Benson	SVP, Chief Accounting Officer	Triumph Financial, Inc.
Dan	Bergeron	Chief Accounting Officer	Weitzman Management
Laura	Beverly	Executive VP/CFO	Half Price Books, Records,
Frank	Bilban	Retired VP & CFO	
Tangela	Blain	CFO	
Barry	Boland	Head of Corporate Development	Boomer Environmental
Stephanie	Bond	Vice President of Accounting & Finance	Perot Development
Stephanie	Bowman	CFO	Southwest Transplant Alliance
Wayne	Brown	Controller	Goelzer Industries Inc

Mark	Brown	Partner	S+H Consulting
David	Brown	Director, JL Capital Group and Mavins	
Karyn	Brown	Treasurer	Austin Industries, Inc.
Roger	Burns	Principal/CFO	
Tracy	Butler	Vice President	McGriff Insurance Services, LLC
Franklin	Byrd	COO	Albers Aerospace
Rachel	Capps	SVP Corporate & Institutional Banking	PNC Financial Services Group, Inc.
Matthew	Carter	Chief Financial Officer	Montefino Ventilator Training
John	Casey	Managing Director	John Casey & Associates
Christopher	Cervantes	Founder & Managing Partner	Valorous Advisors
Abigail	Chamorro	Vice President Group Controller	Monterey Mushrooms, LLC
Oliver	Chandhok	President and Publisher	Dallas Business Journal
Wendy	Chandler	VP, Accounting & Finance	Sponte Operating Inc.
Jennifer	Chapman	SVP Commercial Banking	Regions Bank
Wade	Chapman		
Emily	Colgan	Onsite Events Manager & AV Coordinator	FEI Dallas
David	Commons		
Susan	Conner	Independent Director	
Christa	Cooper	Vice President and Controller	High River Resources Operating,
Chris	Cox	Director of Consulting Services	Tatum CFO Partners
Brady	Cox	Attorney-Wealth Planning	
Chris	Coy	VP Finance	Authentix
Reed	Crow	Independent Contractor, CPA	
Marc	Cunningham	Global Managing Director	Texas Stock Exchange
Jonathon	Curlett	Founder & CEO	Charlie Blue Therapy
Mark	Czech	President	Real Business Vantage, LLC
Joy	D'Costa	Senior Executive Search Consultant	Ascension Search Partners LLC
Raquel	DeLeon	Senior Director	Riveron
Mark	Dendle	CFO	Valtir, LLC
Jennifer	DeRuby		
Chris	Dierks	CFO	Talus Pay
Kurtis	Dixon	Partner, Tax - Commercial	Weaver
Ryan	Doyle	VP of Finance and Accounting	AmeriPouch LLC
Emmanuel	Dubois	Chief Financial Officer and Executive Vice	Metal Resources Holdings, LLC
Thomas	Dubowski	Vice President-Finance	Dallas Regional Chamber
Lane	Duncan	Director of Finance	OakTruss Group
Jackie	Dunn	Manager	FEI Dallas
Boris	Duric	Audit Senior Manager	Whitley Penn LLP
Jack	Edmonds	Managing Director	Commerce Street Capital

Joe	Eldridge	Consultant (Accounting, Systems, Financial	Telian Advisors
Chip	Embrey	Assistant Controller	Sunoco, LP
Erich	Ephraim	Managing Director	Mizuho Americas
Barbara	Erhart	CFO	Fritz Duda Company
Jacob	Eye	Partner	Weaver
Marc	Farmer	Executive Director, Middle Market Banking	Texas Capital Bank
Jim	Farrell	Chief Executive Officer, Chief Financial Officer	Synctive
Clinton	Fendley	CFO	Latitude Food Group
Richard	Frankl	CFO - Advisory Services	Dial Strategies
Belinda	Franz	Managing Consultant	Conexus SG
JoAnn	Freewalt	VP, Finance/Accounting	Hempz
Gary	Fuchs	CFO Consultant / Member	AOICFOC
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Nimish	Gandhi	Chief Financial Officer	Rowley Company
Vivek	Gandhi	Chief Financial Officer	Bioworld Merchandising Inc.
Viren	Gandhi	Senior Vice President - Finance	ZeOmega Incorporated
Joe	Garza	Group President, Innovation and Improvement	Associa
Rebecca	Gentry	Sales & Marketing Administrator	Conexus SG
Kevin	Glomb	Partner, CFO	Providence Investment Partners
Neima	Golnabi	Managing Director	Grant Thornton Advisors LLC
Rudy	Gonzalez	CFO	Magnit Global Solutions
Loren	Greaves	Senior Vice President & Chief Financial Officer	The Rosewood Corporation
Nishat	Grover	SVP Finance & Treasury	Aimbridge Hospitality
Daniel	Guerrero	Account Executive	Dallas Business Journal
Steven	Gummer		
Charles	Gurley	Commercial Relationship Manager	Fifth Third Bank
Gary	Guyton	Vice President, Investor Relations	Atlas Lithium Corp. (Nasdaq:
Ken	Hajok	Director of Sales	Standley Systems
T.J.	Hales	Partner	Bell Nunnally
Doug	Hall	Founder & Managing Partner	Financial Additions, Inc.
Matthew	Harrington	Vice President, Market Leader	RGP
Kelly	Harris	Partner/CFO	Harris & Dickey, LLC
Sondra	Hayes	Corporate Controller	Mammoth Freighters/ Aspire MRO
Sarah	Heidelberg		
Mark	Heil	CFO	Handling Systems and Conveyors
Aaron	Heimbuch	Audit   Senior Manager	Whitley Penn LLP
Kendall	Helfenbein	CFO	Vandelay Hospitality Group
Ronald	Herbert	CFO	Kings III Emergency
Kim	Hernandez		

Hunter	Hezmall	VP Commercial Banking	Regions Bank
Lista	Hightower		
Wendy	Holder	Managing Director & Dallas Market Head	CIBC Bank USA
Eric	Holleman	Managing Director	Conexus SG
Kimberly	Hollingsworth-Gorden	CFO	
Matthew	Horinek	SVP, Head of Business Development	Hancock Whitney Bank
William	Hornberger	Partner	Jackson Walker LLP
Emily	Howell	Treasurer	Copart, Inc.
Viktoriya	Hristova	Account Executive	Workday
Paul	Hultgren	Managing Director	VRC   Valuation Research
Bruce	Hvidsten	CFO	On Deck Concepts
Nathan	Jacks	Business Development Executive	UMB Bank
Larry	Jackson	Retirement Plan Advisor	Valorous Advisors
Jeremy	James	Chief Financial Officer	MDB Capital Holdings, LLC
Greg	Jaynes	Chief Financial Officer	Ennis Steel Industries, Inc.
Liz	Jendrzey	Controller	Bioworld Merchandising
James	Jenkins	US Auto and SBNA Product Controller	Santander USA
Lowell	Jobe	Chief Financial Officer	Other World Computing, Inc.
David	Johnson	CFO	DryBev
Philip	Jones	Executive Director, Middle Market Banking	
Matthew	Jones	Chief Navigation Officer	Directions Consulting Group
Carol	Jones	AVP & Talent Director	Robert Half Management
Nichole	Jordan	Regional Managing Partner - Texoma	Grant Thornton Advisors LLC
Doug	Kang	Vice President   Plano	
Richard	Kang	VP Finance	Improving
Stephan	Kearney	EVP, CFO	Concord Medical Group
Erika	Keller	SVP Corporate Finance	Triumph Financial
Robert	Kiehle	Partner	SeatonHill Partners
Chris	King	Associate Director	Riveron
Amber	Kinney	Chief Financial Officer and Administrator	American College of Emergency
Neil	Kirchhofer	CFO	Private Family Office
Vlad	Klenikov	Chief Financial Officer	Skyline Exhibits, Inc.
Kevin	Krautkramer	Chief Financial Officer	DataSpan Holdings, Inc.
James	Krohn	Regional Analyst	Federal Deposit Insurance
John	Kuhlman	CFO	Gallagher, A Cumming Group Co.
Jose	Larin	Manager of FP&A, Accounting, Treasury	Valtir, LLC
David	Lee	Manager - Consulting	Baker Tilly US, LLP
William	Lesikar		
Todd	Leveridge		Lockton Dunning Benefits

Lauren	Lichorowic		S+H Search
Barrett	Lidji	Partner	Northaven Capital Partners
Ben	Mandel	Chief Financial Officer	
Philip	Mangone	Vice President FP&A / Treasury	Lucid Hearing
Jeff	Marchetti	Business Dev Officer III	PNC Bank
Philip	Martin		
Omar	Martinez	Accounting Manager	ENT Specialty Partners
Claus	Maucher	Finance Director	Siemens Industry, Inc.
Larry	McCoy	EVP of Finance & Administration	Klyde Warren Park
Lori	McCutcheon	CFO	
Gary	McKiddy	Chief Financial Officer	Click n' Close, Inc.
William	McLaughlin	Chief Financial Officer	Curbside SOS, Inc.
Cindy	McSpadden	CFO	SeatonHill Partners
John	Medellin	CFO	TruDecision, Inc.
Roland	Melton		
Jana	Merrill	CFO	
Traci Spring	Merritt	Controller	Texas Western Hospitality
Lillian	Meyer	CFO	Presto Automation
Deborah	Michel	Founder	Argon Advisory
David	Michel	CEO	Catapult Health
Vicki	Middleton	VP of Finance	Knighted Ventures, LLC
Jens	Mielke	CFO - Advisory Services	Venturity Financial Partners
Brandt	Miller	Director	BDO USA, LLP
Bryson	Miller	Texas Practice Leader	VRC   Valuation Research
Kelly	Mills	Director	
Ronald	Mitori		
Miguel	Molina	CFO	Avocados From Mexico
Steven	Moore	Audit Partner	Whitley Penn LLP
Quyen	Moreland	Sr. Manager, Financial Planning & Analysis	Digital Realty
Jacqueline	Mottola	Controller	American College of Emergency
Charles	Mueller	Chief Financial Officer	FGM Architects
Carolyn	Murray	Business Development Executive	Baker Tilly
Chris	Murray	Sr Vice President, Accounting & Finance	Leon Capital Group
Douglas	Nash	CFO	The Retail Connection
Debi	Nimrichter	Event Support	FEI Dallas
Jeff	Null	CFO	Mohr Capital
Kate	Padilla	Managing Director   National Commercial Banking	CIBC Bank USA
JeAnna	Parker	Managing Director	Andersen
Dinesh	Parmar	Senior Accountant	FDIC

Steven	Partridge	CFO	WindMass Capital LLC
Dimple	Patel	VP of Accounting and Finance	Vandelay Hospitality LLC
Stephen	Patterson	Controller	Baylor Oral Health Foundation, Inc.
Tom	Patterson	Partner	SeatonHill Partners
Stormy	Patton	CFO	Nobilis Group
James	Paulus	Principle	PSG, LLC
Danny	Pellerin	Director of Consulting Services - Tatum	Tatum by Randstad
Sebastian	Peluffo	CFO	Resolve Tech Solutions
Khanna	Petrosyan	Corporate Controller	BGSF, Inc.
Christy	Philen	Vice President, Treasurer	CTP Advisors
Marc	Pinney	Vice President, Employee Benefits	Holmes Murphy
Jorge	Pliego	CFO	Improving
Elizabeth	Pospick	Managing Director	Riveron
Mark	Powell	Chief Financial Officer	J.S. Helwig & Son, LLC
Gabby	Powers	Business Development Manager	S+H Search
Kristine	Powers	Senior Director - Corporate Treasury	Aimbridge Hospitality
Sharmila	Prewitt	Chief Financial Officer	Cenergistic
Jenny	Qin	Director	RSM US LLP
May Lee	Radtke	Principal	Force10 Consulting
Austin	Rain	Business Development Executive	Personiv
Mary	Ramsey	Accounting and Data Governance Senior Director	Vistra
Daniel	Ramsier		
Warren	Rapert	Partner	Colvin Resources Group
Shawn	Riely	Director, Private Capital	
Steve	Riley	CFO	AdComp Systems
John	Rischar	Managing Principal - Lease Administration	Cresa
Vicki	Roberts	Director of Finance	Grace Presbytery, Inc.
Moroni	Rodrigues	Chief Financial Officer - SW	MarshMcLennan Agency
Stacy	Roth	AVP - Global Cash Management	
Jim	Rowell	CFO	DuraPlas, LP
John	Roybal	Controller	DryBev
Roy	Rumbough		
Ron	Rushing	CFO	
Ron	Rushing	CFO	
Gil	Sadka	Associate Professor of Accounting	The University of Texas at Dallas
Greg	Sakowski	Director of Finance & Accounting	H&D Distributors, Inc.
Sebastian	Sanchez	Vice President - Employee Benefits	RHSB
Irma	Santamaria	CFO	LST Companies
Olga	Santiago	SVP, Commercial Relationship Manager	Fifth Third Bank

Wil	Saqueton	CFO	Atlantic Housing Foundation, Inc.
Alex	Sarntee	VP Corporate Finance	JP Morgan Chase
Travis	Sartain	Senior VP, Employee Benefits	MarshMcLennan Agency
Carl	Saxon	Chief Financial Officer	John Paul II High School
Courtney	Schweizer	Executive Accountant/Interim CFO	
Craig	Settle	President	Gaedeke Energy, LLC
Hiral	Shah	Partner - Valuations	Bennett Thrasher LLP
David	Siebert	CFO	Sky Elements
Rex	Simmons	Family Office Controller	Apercen Partners LLC
Jennifer	Simpson	Controller	Serralles USA LLC
Randy	Sledge	Managing Director	
Scott	Smaistrila	Chief Financial Officer	Silicone Specialties, Inc.
Christina	Smith		
John	Sommerhalder	Vice President - Finance	STATinMED, LLC
Michael	Spencer	CFO	GPSI Water Features
Al	Spinello	Chief Accounting Officer	Priority Power Management
Monte	Sturgeon	CFO	Conserv e2
Alexandra	Sullivan	Advisor, Business Insurance	MarshMcLennan Agency
Mary Ann	Swick		
Rob	Swift	Sr. Vice President- Corporate Banking	Hancock Whitney Bank
Marva	Tarver	Chief Accounting Officer	Hunt Consolidated, Inc.
Alan	Teich		
Kristin	Teply	Assistant Treasurer	Varsity Brands, Inc
Colin	Thackray	CFO	Pacific Northern Inc.
Sufiana	Tian	CEO	TeFo Advisory
Karen	Todd	Sr Director - AI Governance	
Jerry	Trojan	CFO	BlueAlpha Capital, LLC
John	Tschirhart	Senior Vice President - Controller	Upbound Group, Inc.
Bradley	Uhr	Senior Consulting Partner	ERA Group
Trish	Usey	Controller	Valtir, LLC
Adriaan	van Eeden	SVP Finance & Administration	Flying Food Group, LLC
Kent	Van Houten		
John	Vincent	Corporate Controller	4Web Medical
James	Walburg	President	Ironwood Advisors, LLC
Brantley	Walch	Chief Financial Officer	
Robert	Walker	FEI Dallas Career Management Chair	
Alison	Walker		
Colin	Wallace	Partner	
Thomas	Washington	Strategic Advisor	TRW Strategic Advisors

John	Wechsler	Trustee	JSW Investments
Jeffrey	Weyandt	Chief Financial Officer	Baker & O'Brien, Inc.
Lucas	Whitaker	Account Executive	Standley Systems
Wendy	Wildt	Client Development Director	RGP
Holden	Wilen	Assistant Managing Editor	Dallas Business Journal
Dory	Wiley	President & CEO	Commerce Street Capital
Paul	Willey		
JOHN	WILSON	Senior Vice President	Systematic Capital Management
Sandra	Wilson	CFO	Prescott Group
Tricia	Wilson	Client Executive PC/Shareholder	Holmes Murphy
Virginia	Wolber	Managing Director	CUNEFORM, LLC
Travis	Wood	Director of Finance	Sunbelt Waterproofing &
Scott	Woodward	CFO	The Landes Group
Patricia	Wrenn	SVP - Executive Vice President	Lockton Companies, LLC
Jennifer	Wu-Ho	Sr. Director of Finance and Accounting	Spanish Schoolhouse
Luke	Wyse	EVP, Head of Investor Relations	Triumph Financial