

FEI Dallas Monthly Meeting September 2026

Monday, September 14, 2026

First Name	Last Name	Title	Company Name
Sunil	Ajmera	VP Finance	eSentire
Marc	Alger	Managing Director	PNC Bank
Steven	Allen	Executive Director of Administration	First United Methodist Church Coppell
Kelly	Anderson	CFO	BAK Enterprises, Inc.
Steven	Armond	Chief Financial Officer	LEARN Behavioral
Raj	Ashwin	Controller	TEXpress
Cassie	Baca	Assistant Vice President, Accounting	E2open, Inc.
John	Bailey	Owner	JDB Adviser
Donald	Baird	Owner	DBRII Consulting Services
Spencer	Ball	Account Executive	Mercury
Tony	Banks	Director	RSM US LLP
Corbin	Baumel	Chief Financial Officer	Ziflow
Fulya	Bayolken	Director of Internal Audit	7-Eleven, Inc.
Jeff	Becker	Senior Manager	Baker Tilly US, LLP
Marla	Beckham	President and Chief Financial Officer	OakTruss Group
Caren	Bedard	SVP, Global Controller and Treasury	Cinemark
Thomas	Beitel	VP Finance	Siemens Industry Software Inc.
Deborah	Bell	Vice President, Business Development	Financial Additions, Inc.
Terry	Beneke		
Tammy	Bennett	FP&A Leader Director → VP	In Transition
Katy	Berger	Controller	Barsco, Inc
Laura	Beverly	Executive VP/CFO	Half Price Books, Records, Magazines, Inc.
Tangela	Blain	CFO	Nurse Assist, LLC
Raphael	Bolsinger	Group Chief Financial Officer	Albatross Projects Americas
Stephanie	Bond	Controller	Eastpoint Medical Properties
Elliott	Bouillion Jr.	Vice President, Middle Market Banking	Texas Capital Bank
Stephanie	Bowman	CFO	Southwest Transplant Alliance
David	Brown	Director, JL Capital Group	
Karyn	Brown	Treasurer	Austin Industries, Inc.
Mark	Brown	Partner	S+H Consulting
Wayne	Brown	Controller	Goelzer Industries Inc
Kate	Burda	CEO/Founder	Kate Burda & Co.
Roger	Burns	Principal/CFO	
Tracy	Butler	Vice President	McGriff Insurance Services, LLC
Kyle	Carson	Director, Business Development	RGP
Jeffrey	Casanova	Founder/Business Development Partner	Sales Athlete Co.
John	Casey	Managing Director	John Casey & Associates
Christopher	Cervantes	Founder & Managing Partner	Valorous Advisors
Wendy	Chandler	VP, Accounting & Finance	Sponte Operating Inc.
Jennifer	Chapman	SVP Commercial Banking	Regions Bank
Wade	Chapman		
Holly	Chapman-Veazey	EVP of Finance & Accounting	BGSF, Inc.
Dan	Chase	Partner	SeatonHill Partners
Chen	Chen	Senior Vice President	
Lisa	Choi	Executive Director	Texas Capital
Omar	Choucair	CFO	Trintech Inc.
John	Christiansen	Practice Director/Sr. Vice President	Robert Half Protiviti
KJ	Christopher	CFO	
David	Clay	VP of Accounting	American Freight Furniture & Mattress
Matthew	Coker	Practice Leader, Accounting Advisory Services	BDO USA, LLP
Emily	Colgan	Onsite Events Manager & AV Coordinator	FEI Dallas
David	Commons		
Susan	Conner	Independent Board Director	Pariveda Solutions/ FGM Architects/ Ulteig
Christa	Cooper	Vice President and Controller	High River Resources Operating, LLC
Jamie	Cordes	Managing Consultant	Korn Ferry
Chris	Cox	Director of Consulting Services	Tatum CFO Partners
Chris	Coy	VP Finance	Authentix
Jonathon	Curlett	Founder & CEO	Charlie Blue Therapy
Sonyaa	Curtis-Adeyoiu	Senior Manager, Financial Planning & Analysis	Digital Realty
Mark	Czech	President	Real Business Vantage, LLC
Nick	Davis	Audit Sr. Manager	Whitley Penn LLP
Raquel	DeLeon	Senior Director	Riveron

John	DeLuca	CFO	Envela Corporation
Mark	Dendle	CFO	Valtir, LLC
Will	Dicaro	Vice President-Corporate & Institutional Banking	PNC
Chris	Dierks	CFO	Talus Pay
Kurtis	Dixon	Partner, Tax - Commercial	Weaver
Debbie	Dominguez	Director, Client Development	RGP
Ryan	Doyle	VP of Finance and Accounting	AmeriPouch LLC
Erin	Drabek	Vice President, Investor Relations	Arcosa, Inc.
Angela	Dreiske	CFO Advisor	Bright Balance Accounting
Jackie	Driver		Texas Instruments
Thomas	Dubowski	Vice President-Finance	Dallas Regional Chamber
Lane	Duncan	VP of Finance	Child's Play LLC
Jackie	Dunn	Manager	FEI Dallas
Paul	Dunn	CPA, CMA, PMP	Paul Dunn, CPA
Joe	Eldridge	Consultant (Accounting, Systems, Financial Reporting)	Telian Advisors
Sean	Elemento	Controller	Dallas Regional Chamber
Barbara	Erhart	CFO	Fritz Duda Company
Marc	Farmer	Executive Director, Commercial Banking	Huntington Bank
Jim	Farrell	Chief Executive Officer, Chief Financial Officer	Synctive
Clinton	Fendley	CFO	SeatonHill Partners
Richard	Frankl	CFO - Advisory Services	PerformaFi Advisory
Belinda	Franz	Managing Consultant	Conexus SG
Greg	Freeman	Senior Talent Director	Robert Half Management Resources
JoAnn	Freewalt	VP, Finance/Accounting	Hempz
Donita	Furlough		
Daniel	Galimberti	CFO	ECFO
Viren	Gandhi	Senior Vice President - Finance	ZeOmega Incorporated
Joe	Garza		
Zachary	Gianola	Managing Director	KPMG LLP
Kyle	Gies	VP Commercial Banking	UMB Bank
Rudy	Gonzalez	CFO	Magnit Global Solutions
Lou	Grabowsky	Co-Founder and Managing Director	Juniper Capital Management
Steven	Graham	Business Broker	Transworld Business Advisors
Loren	Greaves	Senior Vice President & Chief Financial Officer	The Rosewood Corporation
Fred	Grote	Chief Financial Officer	HEYCO Energy
Steven	Gummer	Retired	
Gary	Guyton	Vice President, Investor Relations	Atlas Lithium Corp. (Nasdaq: AT LX)
Lindsey	Halford	VP of Business Development	Bright Balance LLC
Doug	Hall	Founder & Managing Partner	Financial Additions, Inc.
Kate	Hall	Managing Director	8020 Consulting
Kelly	Harris	Partner/CFO	Harris & Dickey, LLC
Tony	Hartl	Founder & CEO	Undeafated Tribe Operating Company LLC
Chris	Havins	ActiveDisclosure Account Executive	DFIN
Sondra	Hayes	Corporate Controller	Mammoth Freighters/ Aspire MRO
Todd	Heeter	CFO	NorthMark Strategies
Kendall	Helfenbein	CFO	Vandelay Hospitality Group
Mark	Henington	President	MBHenington and Company, LLC
Ronald	Herbert	CFO	Kings III Emergency Communications
Amy	Herdine	Controller	Conca Capital LLC
Kim	Hernandez		
Colin	Herr	CFO // HQ	Crunch Fitness Franchisee
Hunter	Hezmall	Sr. Vice President Commercial Banking	Regions Bank
Mike	Hickey	Audit Practice Lead	Holmes, Murphy and Associates, LLC
Marin	Hoffer	Managing Director	KPMG LLP
Wendy	Holder	Managing Director & Dallas Market Head	CIBC Bank USA
Brittany	Holt	VP, Controller	Titan Fitness LLC - Fitness Connection
Matthew	Horinek	VP of Business Development Commercial & Middle Ma	Hancock Whitney Bank
Jim	Howe	Principal	KVJ Holdings
Emily	Howell	Treasurer	Copart, Inc.
Paul	Hultgren	Managing Director	VRC Valuation Research Corporation
Bonnie	Hutti	Chief Financial Officer	Hutti Consulting Services
Nathan	Jacks	Business Development Executive	UMB Bank
Larry	Jackson	Retirement Plan Advisor	Valorous Advisors
Jeremy	James	Chief Financial Officer	MDB Capital Holdings, LLC
Greg	Jaynes	Chief Financial Officer	Grid Fitness Lockers + Sports Flooring

Liz	Jendrzej	Controller	Bioworld Merchandising
David	Johnson	CFO	DryBev
Doug	Jones	SVP & Principal	RHSB
Lawrence	Jones	Owner	Lawrence S. Jones, CPA
Matthew	Jones	Chief Navigation Officer	Directions Consulting Group
Richard	Kang	VP Finance	Improving
Stephan	Kearney	EVP, CFO	Concord Medical Group
Brendan	Keegan	Strategic account executive	Standley Systems
Erika	Keller	SVP Corporate Finance	Triumph Financial
Adeel	Khatri	Vice President of Accounting	Moroch
Robert	Kiehnle	Partner	SeatonHill Partners
Brady	Kilpper	Director - Controller	Fortress Investment Group
Neil	Kirchhofer	CFO	Private Family Office
Kenton	Kisler	Founder	Pragmatk
Vlad	Klenikov	Chief Financial Officer	Fenceworks Group
Trey	Knapp	Chief Financial Officer	Sewell Automotive Companies
Mike	Kollman	Managing Director	Andersen
Vicki	Kraft	CFO	SYSTM Foods
James	Krohn	Regional Analyst	Federal Deposit Insurance Corporation
John	Kuhlman	CFO	Cumming-Gallagher
RaHul	Kulkarni	CFO	MAP 401K
Jose	Larin	Senior Manager, Accounting & Treasury	Valtir, LLC
Jeffry	Lawlis	Audit Partner	Whitley Penn LLP
William	Lesikar		
Lauren	Lichorowic	Manager, Client Partnerships	S+H Search
Barrett	Lidji	Partner	Northaven Capital Partners
Nasir	Mahmood	President & CEO	Axegen.ai
Adeel	Makhdumi	Strategic Finance Leader	
Ben	Mandel	Chief Financial Officer	Omega Holdings
Philip	Mangone	Vice President of Finance	Shipley Do-Nuts
Philip	Martin		
Omar	Martinez	Assistant Controller	ENT Specialty Partners
Mitch	Maurer	VP, Finance	OakTruss Group
Larry	McCoy	EVP of Finance & Administration	Klyde Warren Park
Kelly	McDonald	VP Controller Consultant	SW Search Project Solutions
Gary	McKiddy	Chief Financial Officer	Click n' Close, Inc.
John	Medellin	CFO	MARC Research
Biddle	Medley	Principal	Korn Ferry
Jana	Merrill	Consultant	Self Employed
Curt	Mesenbrink	Cheif Financial Officer	Special Products & Manufacturing
Lillian	Meyer	CFO	Presto Automation
David	Mickel	Account Executive	Lensing ERP
Jens	Mielke	CFO - Advisory Services	Venturity Financial Partners
Bryson	Miller	Texas Practice Leader	VRC Valuation Research Corporation
Sabena	Miller	Controller	Kairos XP
Kelly	Mills	CFO & Principal	Digital Privacy & Protection
Ronald	Mitori		
Miguel	Molina	CFO	Avocados From Mexico
Tom	Montgomery	Managing Member	Montgomery Capital Advisers, LLC
Quyen	Moreland	Sr. Manager, Financial Planning & Analysis	Globe Life
James	Morris	Corporate Controller	Trammell Crow
Jacqueline	Mottola	Controller	American College of Emergency Physicians
Todd	Muckelroy	Interim Financial Professional	Korn Ferry
Carolyn	Murray	Business Development Executive	Baker Tilly
Chris	Murray	Sr Vice President, Accounting & Finance	Leon Capital Group
Douglas	Nash	CFO	Weitzman
Michael	Nesta	Partner	KPMG LLP
Debi	Nimrichter	Event Support	FEI Dallas
Jeff	Null	CFO	
Anthony	O'Dell	Sr. Manager	BDO USA, LLP
David	O'Hara	Regional Director, Texas	Improving
Birken	Olson	Co-Founder & CEO	CommunityMed Urgent Care
Dinesh	Parmar	Senior Specialist	FDIC
Dimple	Patel	VP of Accounting and Finance	Vandelay Hospitality LLC
Darin	Patrizi	CFO	Summit Electric Supply
Dan	Patterson	President	Zeus DNA, Inc

Stephen	Patterson	Controller	Baylor Oral Health Foundation, Inc.
Tom	Patterson	Partner	SeatonHill Partners
David	Paul	Controller	Aspect Investors
James	Paulus	Principle	PSG, LLC
Danny	Pellerin	Director of Consulting Services - Tatum	Tatum by Randstad
Sebastian	Peluffo	CFO	Resolve Tech Solutions
Khanna	Petrosyan	Corporate Controller	BGSF, Inc.
N. Nicole	Phelan		
Christy	Philen	Vice President, Treasurer	Avion Hospitality
Marc	Pinney	Vice President, Employee Benefits	Holmes Murphy
Nick	Pizzola	VP, Finance	
Jorge	Pliego	CFO	Improving
Elizabeth	Pospick	Managing Director	Riveron
Gabby	Powers	Business Development Manager	S+H Search
Kristine	Powers	Senior Director - Corporate Treasury	Aimbridge Hospitality
Jacob	Pretorius	CFO	Ericsson Inc. - Enterprise Wireless Solutions
Sharmila	Prewitt	Chief Financial Officer	Cenergistic
Claire	Pugh	Principal	Baker Tilly US, LLP
Jenny	Qin	Director	RSM US LLP
May Lee	Radtke	Principal	Force10 Consulting
Austin	Rain	Business Development Executive	Personiv
Steven	Ramel	CFO/COO	SFR Advisors, Ltd.
Mary	Ramsey		
Daniel	Ramsier	President	UltimVentures LLC
Warren	Rapert	Managing Director, Alliances	Cabrillo Advisors
Steven	Ray	Partner	Pragmatk
Shawn	Riely	Managing Director	TL Capital Group
Steve	Riley	CFO	AdComp Systems
John	Rischar	Managing Principal - Lease Administration	Cresa
Moroni	Rodrigues	Chief Financial Officer - SW	MarshMcLennan Agency
Jim	Rowell	CFO	DuraPlas, LP
Roy	Rumbough		
Ron	Rushing	CFO	
Janice	Russell	VP Financial Planning and Analysis	Sabre Holdings, Inc.
Diana	Saadeh-Jajeh	Sr. Lecturer - MAK College of Business	Texas Woman's University
Greg	Sakowski		
Sebastian	Sanchez	VP, Principal - Employee Benefits	RHSB
Wil	Saqueton	CFO & COO	Atlantic Housing Foundation, Inc.
Travis	Sartain	Senior VP, Employee Benefits	MarshMcLennan Agency
Carl	Saxon	Chief Financial Officer	John Paul II High School
Craig	Settle	President	Gaedeke Energy, LLC
Scott	Sheehan	Managing Partner, CFO	Whitefish Energy Partners
Greg	Sheppard	SVP of Sales	NextProcess
Tau	Shereni	VP Global Finance, PMO & Systems	Zetron
Mahesh	Shetty	Founder & CEO	ILE Homes
Hubert	Shu	VP of Commercial Finance Dallas	Collinson Group
David	Siebert	CFO	Sky Elements
Jennifer	Simpson	Controller	Serralles USA LLC
Randy	Sledge	Managing Director	Andersen
Christina	Smith	Chief Transformation Officer	CDS Transformation Consulting
Jay	Smith		
Landon	Smith	Founder	LS Ventures, LLC
John	Sommerhalder		
Michael	Spencer	President and CFO	Ten Four CFO
Al	Spinello	Chief Accounting Officer	Priority Power Management
Kyle	Spragins	VP - Middle Market Commercial Relationship Manager	Fifth Third Bank
David	Springate	Emeritus Professor	The University of Texas at Dallas
Lakshmi	Srinivasan	VP Global Accounting	Cinemark
Naresh	Srinivasan		
Fauzia	Stewart	Vice President of Finance	Hari Mari
Monte	Sturgeon	CFO	Conserv e2
Mary Ann	Swick		
Rob	Swift	Sr. Vice President- Corporate Banking	Hancock Whitney Bank
Patrick	Tam	CEO & Managing Director	Bright Balance LLC
Andre	Tardio	Consulting Manager	Conexus SG

Adam	Tauzel	Chief Financial Officer	Punctual Pros
Meg	Taylor	CFO and Partner	IBC Funds
Alan	Teich		
Kristin	Teply	Assistant Treasurer	Varsity Brands, Inc
Brett	Thames	Senior Managing Director	Riveron
Sufiana	Tian	CEO	TeFo Advisory
Alex	Torockov	Sr. Director, Audit & Consulting	Rexel USA
Nick	Townsend	Chief Financial Officer	
Jerry	Trojan	CFO	BlueAlpha Capital, LLC
John	Tschirhart	Senior Vice President - Controller	Upbound Group, Inc.
Lance	Turner	CFO	Gulf Winds International, Inc.
Bradley	Uhr	Senior Consulting Partner	ERA Group
Trish	Usey	Controller	Valtir, LLC
Adriaan	van Eeden	SVP Finance & Administration	Flying Food Group, LLC
Kent	Van Houten		
Taylor	Vaught	Senior Vice President Middle Market Banking	Frost Bank
John	Vincent	Corporate Controller	4Web Medical
Trudy	Wade	Principal	Legendary Consulting LLC
James	Walburg	President	Ironwood Advisors, LLC
Brantley	Walch	Chief Financial Officer	
Alison	Walker		
Robert	Walker	FEI Dallas Career Management Chair	
Esther	Walzer-Brewer	Corporate Controller	Vanderlande Logistics LLC
Ash	Warren	Outsourced CFO	NOW CFO
Thomas	Washington	Strategic Advisor	TRW Strategic Advisors
John	Wechsler	Trustee	JSW Investments
Jeffrey	Weyandt	Chief Financial Officer	Baker & O'Brien, Inc.
Lucas	Whitaker	Account Executive	Standley Systems
Melissa	Wickham	Corporate Controller	Teasdale Latin Foods
Shelby	Wiggins	Partner	BVWD
Paul	Willey		Pension board Methodist Hospital Dallas
JOHN	WILSON	Senior Vice President	Systematic Capital Management
Sandra	Wilson	CFO	Prescott Group
Virginia	Wolber	Managing Director	CUNEFORM, LLC
Debra	Wood	CFO	Friendly Group
Scott	Woodward	CFO	The Landes Group
Brook	Wootton	Investor Relations	XTI Aerospace
John	Wright	Managing Consultant	Conexus SG
Randolph	Wright	Director of Accounting	Sopris Capital Associates
Jennifer	Wu-Ho	Sr. Director of Finance and Accounting	Spanish Schoolhouse
Cindy	Wylie	Director, Business Development	BDO USA, LLP
Luke	Wyse	EVP, Head of Investor Relations	Triumph Financial
Linda	Xie	CFO	Datasea Inc.
Dennis	Zanatta	Chief Financial Officer	Genius Road
Lei	Zhao	Vice President, Internal Audit	Arcosa, Inc.
Ronald	Zielke	CFO	Impact Electronic Solutions, Inc.