**Private Equity SIG I AI in M and A  Where It Creates Value and Where It Creates Risk**
**Wednesday, September 30, 2026**

| First Name | Last Name | Title | Company Name |
|---|---|---|---|
| Lee | Armani | Partner | iMag Partners |
| Steven | Bartz | Shareholder | Greenberg Traurig Dallas |
| Tammy | Bennett | FP&A Leader \| Director → VP | In Transition |
| Tangela | Blain | CFO | |
| Craig | Campbell | Director | CRE Real Estate Services |
| John | Casey | Managing Director | John Casey & Associates |
| Christa | Cooper | Vice President and Controller | High River Resources Operating, LLC |
| Chris | Coy | VP Finance | Authentix |
| Mark | Czech | President | Real Business Vantage, LLC |
| Thomas | Dubowski | Vice President-Finance | Dallas Regional Chamber |
| Paul | Dunn | CPA, CMA, PMP | Paul Dunn, CPA |
| Jim | Farrell | Chief Executive Officer, Chief Financial Officer | Synctive |
| Richard | Frankl | CFO - Advisory Services | PerformaFi Advisory |
| Daniel | Galimberti | CFO | ECFO |
| Kevin | Glomb | Partner, CFO | Providence Investment Partners |
| Fred | Grote | Chief Financial Officer | HEYCO Energy |
| Gary | Guyton | Vice President, Investor Relations | Atlas Lithium Corp. (Nasdaq: ATLX) |
| O'Malley | Hayes | Principal | Restless Waters |
| Kendall | Helfenbein | CFO | Vandelay Hospitality Group |
| Mark | Henington | President | MBHenington and Company, LLC |
| Ronald | Herbert | CFO | Kings III Emergency Communications |
| David | Johnson | CFO | DryBev |
| Richard | Kang | VP Finance | Improving |
| Stephan | Kearney | EVP, CFO | Concord Medical Group |
| John | Kuhlman | CFO | Cumming Gallagher |
| RaHul | Kulkarni | CFO | MAP 401K |
| Florence | Lowe | VP of Finance | Libera |
| Loren | McCutchen | Fractional CFO | Venturity Financial Partners |
| Jens | Mielke | CFO - Advisory Services | Venturity Financial Partners |
| Chris | Murray | Sr Vice President, Accounting & Finance | Leon Capital Group |
| Jeff | Null | CFO | |
| Alan | Oppenheimer | | |
| James | Paulus | Principle | PSG, LLC |
| Elizabeth | Pospick | Managing Director | Riveron |
| Kristine | Powers | Senior Director - Corporate Treasury | Aimbridge Hospitality |
| Sharmila | Prewitt | Chief Financial Officer | |
| May Lee | Radtke | Principal | Force10 Consulting |
| Daniel | Ramsier | President | UltimVentures, LLC |
| Warren | Rapert | Managing Director, Alliances | Cabrillo Advisors |
| Brian | Reed | Partner | Weaver and Tidwell, LLP |
| John | Rischard | Managing Principal - Lease Administration | Cresa |
| Patrick | Rogers | | |
| Ron | Rushing | CFO | |
| James | Sackey | Principal | JSM |
| John | Sommerhalder | | |
| Monte | Sturgeon | CFO | Conserv e2 |
| Alan | Teich | | |
| Jerry | Trojan | CFO | BlueAlpha Capital, LLC |
| Jaco | van Rensburg | CFO | Aerwave |
| Ash | Warren | Outsourced CFO | NOW CFO |