FEI Dallas Monthly Meeting I November 2026

TUESDAY, NOVEMBER 10, 2026

First Name	Last Name	Title	Company Name
Kehinde	Adebiyi		
Christabel	Agbonkonkon	Registered Representative	New York Life
Ali	Ahmed	CFO	Dominance Energy
Sunil	Ajmera	VP Finance	eSentire
Marc	Alger	Managing Director	PNC Bank
Kara	Altenbaumer-Price	SVP, Executive Risk Advisors	McGriff
Steven	Armond	Chief Financial Officer	LEARN Behavioral
John	Atchley	Business Development Director	RSM US LLP
Jack	Baines	CFO	
Donald	Baird	Owner	DBRII Consulting Services
Peter	Baldwin	CFO	Your Ten Percent, LLC
Corbin	Baumel	Chief Financial Officer	Ziflow
Lea	Bechard	Senior Director of Finance	Coast Southwest
Benjamin	Beckelman	Tax Director	Lain Faulkner
Jeff	Becker	Senior Manager	Baker Tilly US, LLP
Marla	Beckham	President and Chief Financial Officer	OakTruss Group
Caren	Bedard	SVP, Global Controller and Treasury	Cinemark
Thomas	Beitel	VP Finance	Siemens Industry Software Inc.
Deborah	Bell	Vice President, Business Development	Financial Additions, Inc.
Terry	Beneke		
Tammy	Bennett	FP&A Leader | Director → VP	In Transition
Greg	Benson	SVP, Chief Accounting Officer	Triumph Financial, Inc.
Frank	Bilban	Retired VP & CFO	
Tangela	Blain	CFO	
Ruel	Bognot	Assurance Principal	BDO USA, LLP
Barry	Boland	Head of Corporate Development	Boomer Environmental
Stephanie	Bond	Controller	Eastpoint Medical Properties
Mark	Boozer	Partner	Baker Tilly
Elliott	Bouillion	Vice President, Middle Market Banking	Texas Capital Bank
Richard	Bragg	Finance Director	AT&T
Mark	Brown	Partner	Smith Howard Advisory
Joshua	Bustos	VP I Business Banking Team Lead	Texas Capital Bank
Tracy	Butler	Vice President	McGriff Insurance Services, LLC
Franklin	Byrd	COO	Albers Aerospace
Rachel	Capps	SVP Corporate & Institutional Banking	PNC Financial Services Group, Inc.
Kyle	Carson	Director, Business Development	RGP
John	Casey	Managing Director	John Casey & Associates
Christopher	Cervantes	Founder & Managing Partner	Valorous Advisors
Wendy	Chandler	VP, Accounting & Finance	Sponte Operating Inc.
Jennifer	Chapman	SVP Commercial Banking	Regions Bank
Holly	Chapman-Veazey	EVP of Finance & Accounting	BGSF, Inc.
Dan	Chase	Partner	SeatonHill Partners
KJ	Christopher	CFO	
Samantha	Clark	Head of FP&A	SHV Energy / Pinnacle Propane
David	Clay	VP of Accounting	American Freight Furniture & Mattress
Jenny	Cochran	Director, Financial Planning & Analysis	Garver
Emily	Colgan	Onsite Events Manager & AV	FEI Dallas
Bruce	Cope	Adjunct Professor	Midwestern State University
Jamie	Cordes	Managing Consultant	Korn Ferry
Chris	Cox	Director of Consulting Services	Tatum CFO Partners

Chris	Coy	VP Finance	Authentix
Jonathon	Curlett	Founder & CEO	Charlie Blue Therapy
Mark	Czech	President	Real Business Vantage, LLC
Rajiv	Dave	Vice President | Business Development	Fifth Third Commercial Bank
Jeffrey	Davis	Chief Financial Officer	Blended Health
Lori	Dehn	AVP	McGriff
Lisa	Delaney	Finance Director	Optum
Raquel	DeLeon	Senior Director	Riveron
Necia	Dexter	Wespath Board Member, Chair of Audit	
Chris	Dierks	CFO	Talus Pay
Kurtis	Dixon	Partner, Tax - Commercial	Weaver
Debbie	Dominguez	Director, Client Development	RGP
Jeremy	Done	Business Development Director	Baker Tilly US, LLP
Gary	Doubrava	Chief Financial Officer	Dallas Arboretum & Botanical Garden
Ryan	Doyle	Chief Financial Officer	AmeriPouch LLC
Angela	Dreiske	CFO Advisor	Bright Balance LLC
Jackie	Driver		Texas Instruments
Thomas	Dubowski	Vice President-Finance	Dallas Regional Chamber
Lane	Duncan	VP of Finance	Child's Play LLC
Jackie	Dunn	Manager	FEI Dallas
Paul	Dunn	CPA, CMA, PMP	Paul Dunn, CPA
Joe	Eldridge	Partner	Telian Advisors
Sean	Elemento	Controller	Dallas Regional Chamber
Barbara	Erhart	CFO	Fritz Duda Company
Jacob	Eye	Partner	Weaver
Jeffrey	Fair	VP, Tax	Upbound Group, Inc.
Marc	Farmer	Sr. Executive Director, Commercial	Huntington Bank
Clinton	Fendley	CFO	SeatonHill Partners
Ivan	Fokin	Senior Manager, FP&A	Hilti Group
Richard	Frankl	CFO - Advisory Services	PerformaFi Advisory
Belinda	Franz	Managing Consultant	Conexus SG
JoAnn	Freewalt	VP, Finance/Accounting	Hempz
Mark	Friedman	CEO	Lakeview Business Advisory and
Donita	Furlough		
Viren	Gandhi	Senior Vice President - Finance	ZeOmega Incorporated
Joe	Garza		NA - Retired
Rebecca	Gentry	Director of Sales & Marketing	Conexus SG
Bill	Glatch	Head of Business Development	Whitley Penn LLP
Rudy	Gonzalez	CFO	Magnit Global Solutions
Sandra	Green	Accounting Project Manager	Adamas Energy
Fred	Grote	Chief Financial Officer	HEYCO Energy
Steven	Gummer	Retired	Steven V Gummer, CPA
Gary	Guyton	Vice President, Investor Relations	Atlas Lithium Corp. (Nasdaq: ATLX)
Lindsey	Halford	VP of Business Development	Bright Balance LLC
Doug	Hall	Founder & Managing Partner	Financial Additions, Inc.
Kelly	Harris	Managing Director	Armanino Advisory
Chris	Havins	ActiveDisclosure Account Executive	DFIN
Sondra	Hayes	Corporate Controller	Mammoth Freighters/ Aspire MRO
Sarah	Heidelberg		
Kendall	Helfenbein	CFO	Vandelay Hospitality Group
Ronald	Herbert	CFO	Kings III Emergency Communications
Henry	Hernandez	Assistant Vice President	
Anna	Hinojosa	Fractional Controller	Ledger Reset

Wendy	Holder	Managing Director & Dallas Market Head	CIBC Bank USA
Eric	Holleman	Managing Director	Conexus SG
Matthew	Horinek	SVP, Head of Business Development	Hancock Whitney Bank
William	Hornberger	Partner	Jackson Walker LLP
Praveen	Hosamani	Senior Director of Treasury	The Container Store
Paul	Hultgren	Managing Director	VRC | Valuation Research Corporation
Bonnie	Hutti	Chief Financial Officer	Hutti Consulting Services
Nathan	Jacks	Business Development Executive	UMB Bank
Larry	Jackson	Retirement Plan Advisor	Valorous Advisors
Jeremy	James	Chief Financial Officer	MDB Capital Holdings, LLC
Greg	Jaynes	Chief Financial Officer	Grid | Fitness Lockers + Sports
James	Jenkins	US Auto and SBNA Product Controller	Santander USA
Lowell	Jobe	Chief Financial Officer	Other World Computing, Inc
David	Johnson	CFO	DryBev
Doug	Jones	SVP & Principal	RHSB
Matthew	Jones	Chief Navigation Officer	Directions Consulting Group
Richard	Kang	VP Finance	Improving
Stephan	Kearney	EVP, CFO	Concord Medical Group
Robert	Kiehnle	Partner	SeatonHill Partners
Kevin	Krautkramer	Chief Financial Officer	DataSpan Holdings, Inc.
John	Kuhlman	CFO	Cumming Gallagher
Quinn	Laws	Regional CFO	Peak Utility Services Group
David	Lee	EXPLORER	
Tom	Leppert	Board Chairman	Austin Industries, Inc.
William	Lesikar		
Todd	Leveridge	EVP I Partner	Lockton Companies
Lauren	Lichorowic	Manager, Client Partnerships	S+H Search
Adeel	Makhdumi	CFO	
Philip	Mangone	Vice President of Finance	Shipley Do-Nuts
Philip	Martin		
Omar	Martinez	Assistant Controller	ENT Specialty Partners
Claus	Maucher	Finance Director	Siemens Industry, Inc.
Luke	McCann	Vice President, Financial Reporting	VRC | Valuation Research Corporation
Larry	McCoy	EVP of Finance & Administration	Klyde Warren Park
Kelly	McDonald	VP Controller Consultant	
William	McLaughlin	Chief Financial Officer	Curbside SOS, Inc.
John	Medellin	CFO	TruDecision, Inc.
Biddle	Medley	Principal	Korn Ferry
Jana	Merrill	Self Employed	
Curt	Mesenbrink	Cheif Financial Officer	Special Products & Manufacturing
Lillian	Meyer	CFO	Presto Automation
Jens	Mielke	CFO - Advisory Services	Venturity Financial Partners
Ronald	Mitori		
Quyen	Moreland	Sr. Manager, Financial Planning &	Globe Life
James	Morris	Corporate Controller	Trammell Crow
Todd	Muckelroy		
Douglas	Nash	CFO	Weitzman
Debi	Nimrichter	Event Support	FEI Dallas
Jeff	Null	CFO	
Anthony	O'Dell	Sr. Manager	BDO USA, LLP
Carlos	Ofosu	CIO & VP of FP&A	HEYCO Energy
Kate	Padilla	Managing Director | National	CIBC Bank USA
Dinesh	Parmar	Senior Specialist	FDIC

Dimple	Patel	VP of Accounting and Finance	Vandelay Hospitality LLC
Darin	Patrizi	CFO	Summit Electric Supply
Stephen	Patterson	Controller	Baylor Oral Health Foundation, Inc.
Steve	Patterson	Senior Director, Internal Audit	
Tom	Patterson	Partner	SeatonHill Partners
Stormy	Patton	CFO	Nobilis Group
James	Paulus	Principle	PSG, LLC
Danny	Pellerin	Director of Consulting Services - Tatum	Tatum by Randstad
Sebastian	Peluffo	CFO	Resolve Tech Solutions
Khanna	Petrosyan	Corporate Controller	BGSF, Inc.
Marc	Pinney	Vice President, Employee Benefits	Holmes Murphy
Andy	Pope	Chief Financial Officer	Oldcastle BuildingEnvelope
Elizabeth	Pospick	Managing Director	Riveron
Gabby	Powers	Business Development Manager	S+H Search
Jaco	Pretorius	CFO	Ericsson Inc. - Enterprise Wireless
Sharmila	Prewitt	Chief Financial Officer	
Claire	Pugh	Principal	Baker Tilly US, LLP
Austin	Rain	Business Development Executive	Personiv
Mary	Ramsey	Finance Transformation Consultant	TEG
Daniel	Ramsier	President	UltimVentures, LLC
Warren	Rapert	Managing Director, Alliances	Cabrillo Advisors
AJ	Ratchford		Regions Bank
Mike	Rawlings	Founding Partner	CIC Partners
Sharon	Rees	Product Manager	NextProcess
Shawn	Riely	Managing Director	TL Capital Group
Jeff	Robertson	CFO	Clearly Clean LLC
Rob	Robinson		Taylor White
Jim	Rowell	CFO	DuraPlas, LP
John	Roybal	Controller	DryBev
Willy	Ruppert	Manager	Andersen
Helen	Rushing	Assistant Controller	Noble Royalties, Inc.
Ron	Rushing	CFO	Rushing CFO Services
Janice	Russell	VP Financial Planning and Analysis	Sabre Holdings, Inc.
James	Sackey	Principal	JSM
Greg	Sakowski	Retired	
Sebastian	Sanchez	Vice President - Employee Benefits	RHSB
Irma	Santamaria	CFO	LST Companies
Wil	Saqueton	CFO	Atlantic Housing Foundation, Inc.
Travis	Sartain	EVP I Practice Leader I SW Region	Marsh Agency
Carl	Saxon	Chief Financial Officer	John Paul II High School
Hiral	Shah	Partner - Valuations	Bennett Thrasher LLP
Scott	Sheehan	Managing Partner, CFO	Whitefish Energy Partners
Greg	Sheppard	SVP of Sales	NextProcess
Timothy	Shroyer	Angel Investor/Consultant	Island Sunset LLC
David	Siebert	CFO	Sky Elements
Jennifer	Simpson	Controller	Serralles USA LLC
Scott	Smaistrla	Chief Financial Officer	Silicone Specialties, Inc.
John	Sommerhalder		
Al	Spinello	Chief Accounting Officer	Priority Power Management
Lakshmi	Srinivasan	VP Global Accounting	Cinemark
Alexandra	Sullivan	AVP I Business Insurance Advisor	Marsh Agency
Rob	Swift	Sr. Vice President- Corporate Banking	Hancock Whitney Bank
Patrick	Tam	CEO & Managing Director	Bright Balance LLC

Alan	Teich		
Sufiana	Tian	CEO	TeFo Advisory
Jerry	Trojan	CFO	BlueAlpha Capital, LLC
John	Tschirhart	Senior Vice President - Controller	Upbound Group, Inc.
Jaco	van Rensburg	CFO	Matilda Cloud
Taylor	Vaught	Senior Vice President | Middle Market	Frost Bank
Julienna	Viegas	Strategic Account Executive	Standley Systems
John	Vincent	Corporate Controller	4Web Medical
Brantley	Walch	Chief Financial Officer	
Ash	Warren	Outsourced CFO	NOW CFO
Thomas	Washington	Strategic Advisor	TRW Strategic Advisors
John	Wechsler	Trustee	JSW Investments
Ethan	West	Director	8020 Consulting
Lucas	Whitaker	Account Executive	Standley Systems
Shelby	Wiggins	Partner	BVWD
Sandra	Wilson	CFO	Prescott Group
Tricia	Wilson	VP, PC/Shareholder	Holmes Murphy
Scott	Woodward	CFO	The Landes Group
Randolph	Wright	Director of Accounting	Sopris Capital Associates
Cindy	Wylie	Director, Business Development	BDO USA, LLP
Bruno	Zamora	Senior Manager	Andersen
Saba	Zenaw	Senior Accountant	Palladium USA
Lei	Zhao	Vice President, Internal Audit	Arcosa, Inc.
Ronald	Zielke	CFO	Impact Electronic Solutions, Inc.