

Preparing Your Company for Sale DO's and DONT's

Thursday, April 16, 2026

| First Name | Last Name | Title | Company Name |
|------------|------------|---|------------------------------------|
| Steven | Armond | Chief Financial Officer | LEARN Behavioral |
| Jay | Bass | SVP investments | Family Office |
| Corbin | Baumel | Chief Financial Officer | Ziflow |
| Tammy | Bennett | Director, FP&A | |
| Mark | Brown | Partner | S+H Consulting |
| Craig | Campbell | Director | CRE Real Estate Services |
| John | Casey | Managing Director | John Casey & Associates |
| Susan | Conner | Independent Director | Pariveda Solutions, Inc./ FGM |
| Thomas | Dubowski | Vice President-Finance | Dallas Regional Chamber |
| Lane | Duncan | Director of Finance | OakTruss Group |
| Marc | Farmer | Executive Director | Texas Capital Bank |
| Jim | Farrell | Chief Executive Officer, Chief Financial Officer | Synctive |
| Daniel | Galimberti | CFO | ECFO |
| Rudy | Gonzalez | CFO | Magnit Global Solutions |
| Gary | Guyton | Vice President, Investor Relations | Atlas Lithium Corp. (Nasdaq: ATLX) |
| Kendall | Helfenbein | CFO | Vandelay Hospitality Group |
| Matthew | Horinek | SVP, Head of Business Development Commercial & Middle Market Banking | Hancock Whitney Bank |
| Greg | Jaynes | Chief Financial Officer | Ennis Steel Industries, Inc. |
| David | Johnson | CFO | DryBev |
| Richard | Kang | VP Finance | Improving |
| Robert | Kiehnle | Partner | SeatonHill Partners |
| Philip | Martin | | |
| Omar | Martinez | Accounting Manager | ENT Specialty Partners |
| Gary | McKiddy | Chief Financial Officer | Click n' Close, Inc. |
| Douglas | Nash | CFO | The Retail Connection |
| Timothy | Nese | VP, Financial Operations M&A | Centauri Health Solutions |
| Jeff | Null | CFO | Mohr Capital |
| Dimple | Patel | VP of Accounting and Finance | Vandelay Hospitality LLC |
| Elizabeth | Pospick | Managing Director | Riveron |
| May Lee | Radtke | Principal | Force10 Consulting |
| Steven | Ramel | Managing Director | SFR Advisors, Ltd. |
| Warren | Rapert | Partner | Colvin Resources Group |
| Shawn | Riely | Managing Director | TL Capital Group |
| Ron | Rushing | CFO | |
| Monte | Sturgeon | CFO | Conserv e2 |
| Emily | Taylor | Chief Financial and Operating Officer | |
| Alan | Teich | | |
| Colin | Thackray | CFO | Pacific Northern Inc. |
| Michael | Topa | Executive Advisor | The Keystone Group |
| Jerry | Trojan | CFO | BlueAlpha Capital, LLC |
| Adriaan | van Eeden | SVP Finance & Administration | Flying Food Group, LLC |
| Brantley | Walch | Chief Financial Officer | |
| Thomas | Washington | Strategic Advisor | TRW Strategic Advisors |
| John | Wechsler | Trustee | JSW Investments |
| Virginia | Wolber | Managing Director | CUNEFORM, LLC |
| Debra | Wood | CFO | Friendly Group |
| Scott | Woodward | CFO | The Landes Group |
| Summer | Xie | Senior Vice President Relationship Manager, Corporate Banking | Bank of Texas |