



## COVID-19 Resources from our Strategic Partners & FEI Chapters

### Webinars



**Wednesday, May 27 —7:00 to 7:30 pm ET**

#### **Webcast – The COVID-19 Pandemic – Why This Economic Crisis is Different**

Join RegentAtlantic's Chief Investment Officer Chris Cordaro, and Director of Portfolio Management, Greg Allison, as they compare the COVID-19 economic crisis to past ones and explain their views on why this one is different.

[Register here.](#)

**DUFF & PHELPS** **Wednesday, May 27 —12:00 to 1:15 pm ET**

#### **SEC Fair Value Modernization Proposal for Registered Investment and Business Development Companies**

On April 25, 2020 the U.S. Securities and Exchange Commission (SEC) released proposed Rule 2a-5 which establishes a new comprehensive framework for estimating fair value and overseeing the valuation process, replacing the existing 50-year-old rules. Rule 2a-5 applies to business development companies and registered investment companies (both closed-end and open-end funds) and provides boards of directors with guidance that clarifies their responsibilities in estimating fair value "in good faith".

Please join us for a discussion on how the proposed rule will impact board of director and fund management valuation responsibilities.

Discussion topics include:

- What requirements are included in the new rule?
- Does the new rule only apply to boards?
- How does the new rule impact private funds?
- Is the proposed rule congruent with FASB ASC Topic 820 (Fair Value Measurements)?
- What is the impact on using pricing services?
- Will recordkeeping processes need to change?
- Is there a change in who performs and is responsible for valuations?
- What testing and independence with respect to valuation is required?

**1.5 CPE Credits** | [Register here.](#)

## Webinars

### **FEI Dallas Chapter invites all FEI Members to a Webinar: May 26, 4:00—5:30 pm ET Monthly Career Management Meeting with FENG: The Art of Hello: Professional Branding**

As professionals we all deserve to be known for our achievements, and to be understood for our value proposition. Right now it's a particular noisy world. The news is cluttered and people are preoccupied with the COVID-19 crisis. Now is not the time to lose ground on being known for your professional achievements and hard work accumulated over years or decades. Be proactive in using your Art of Hello™ message, making it simple and clean so that people can "hear you" over the din of our troubled times.

**1.5 CPE Credits** | [Register here](#). *(There is no charge to attend, simply register at the Dallas Chapter EVENTS page to receive an auto-confirmation with the webinar link.)*

### **FEI National Virtual Conference: June 5, 2020, 1:00 to 2:00 pm ET 2020 Virtual Annual Business Meeting of Members**

Join FEI Board Chair, Ellen Boyer for the first ever virtual Annual Business Meeting of Members. The primary business to be conducted at this meeting is approval of the minutes taken during the 2019 Annual Business Meeting of members, the election of at-large directors and the announcement of the officers for fiscal year 2021.

Register [online](#)

### **FEI National Webinars & On-Demand Courses**

[Webinars](#) and [On Demand Learning Opportunities](#): Visit the [FEI website](#) for additional details as there are complimentary CPE credits available with your membership. Check the site often as webinars are being added almost daily.

## Research & Resources



**Article:** [Getting back to the workplace](#): Work may never be the same again. Here's what to do now to help move your company and your employees forward successfully

### **FEI National ~**

**Sharing with members the totality of benefits and resources provided by the whole organization:**

[FEIconnect](#): This members-only, online forum that allows you to post discussion questions to all FEI members across the country. It's also a platform for you to provide advice and best practices to others based on your experiences.

[FEI COVID-19 Dashboard](#): This web page provides insights into the novel coronavirus crisis and how financial leaders are responding -- it includes webinars, research papers, surveys and articles related to managing this current crisis.

[FEI Daily](#): Keep abreast of current and trending news that is relevant to each of our businesses. If you are not receiving this daily in your email inbox, [sign up online](#) today.

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