



san francisco bay area chapter

Upcoming 2022 Chapter Events

Virtual events noted in **black**; In-person (outdoor) events noted in **blue**; special interest/other group meetings noted in **purple**

Date	Topic	Format / CPE / Registration
Tuesday, August 23		
5:30pm - 8pm PT	(a) LOCAL PODS PROGRAM East Bay Local Pod -- In-Person Social Event <i>Open to FEI SF Bay Area Members and Approved Guests</i>	Location: Metro Lafayette (outdoor, covered patio) Registration link: https://bit.ly/220823P

Early September

Member Link Program -- Matches for September to November meetings

Member Link is a new program that was started earlier in the summer, and provides an opportunity for members to network virtually.

In the last month of each quarter (occurring again in September), participants are assigned to a "Link Group" comprised of three people. Each Link Group can then schedule a virtual meeting which is convenient to all members of the group. Every three months, participants get assigned to a new Link Group, which enables members to meet with different people every quarter.

Open to FEI SF Bay Area Members

September 14 to October 19

6 formal sessions
2 networking sessions

CFO Bootcamp

CFO Bootcamp is a program designed for senior financial professionals whose next career step is CFO, or current CFOs who want to sharpen their strategic and leadership skills

Formal sessions include:

- CFO and the Law
- Financial management (Accounting, Audit/Compliance, Tax & Treasury)
- Strategic Planning and FP&A
- Fundraising and Capital Structure
- Managing Talent
- The Many Hats of a CFO -- A View from the Trenches

See Bootcamp flyer for details on all sessions and speakers:
<https://bit.ly/FEISFCFOBC>

Bootcamp application link:
<https://bit.ly/FEISFBA-BCApp2022>



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Date	Topic	Format / CPE / Registration
Thursday, September 15		
5:30pm - 8pm PT	(a) LOCAL PODS PROGRAM San Francisco Local Pod -- In-Person Social Event <i>Open to FEI SF Bay Area Members and Approved Guests</i>	Location: Patriot House in SF (outdoor patio) Registration link: https://bit.ly/220915P
Wednesday, September 21		
8am - 9am PT	Monthly Career Services group meeting <i>Open to FEI SF Bay Area Members and non-members</i>	Zoom meeting Contact bmiller@lifesciencecfo.com for details
Tuesday, September 27		
5:30pm - 8pm PT	(a) LOCAL PODS PROGRAM North Bay Local Pod -- In Person Social Event <i>For this event, we are collaborating with the CFA Society of San Francisco and Naturally North Bay</i>	Location: Crave in Novato (outdoor patio) Registration link: https://bit.ly/220927P
Tuesday, October 4		
12pm - 1:15pm	What's Next for the Bay Area Commercial Real Estate Market? (virtual) Speaker: Benjamin Osgood -- Managing Director, Recreate Commercial Real Estate	Registration link: https://bit.ly/221004W
Thursday, October 13		
Networking 5:30pm - 6:30pm Presentation 6:30pm - 8pm	Special In-Person Event The Theocratic Trifecta: Stakeholder Wealth Maximization, Sustainability, and ESG Speaker: Aswath Damodaran -- known as Wall Street's "Dean of Valuation", author, frequent commentator on CNBC, and Professor at NYU's Stern School of Business	Location: San Francisco (location being finalized) Registration link: https://bit.ly/20221013FEID



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Date	Topic	Format / CPE / Registration
Thursday, October 20		
5:30pm - 8pm PT	(a) LOCAL PODS PROGRAM South of SF Pod -- In-Person Social Event <i>Open to FEI SF Bay Area Members and Approved Guests</i>	Location: Flights in Burlingame (outdoor patio) Registration link: https://bit.ly/221020P
Tuesday, November 1		
5:30pm - 8pm PT	(a) LOCAL PODS PROGRAM East Bay Local Pod -- In-Person Social Event <i>Open to FEI SF Bay Area Members and Approved Guests</i>	Location: Metro Lafayette (outdoor, covered patio) <i>Save the date</i>
Tuesday, November 8		
12pm - 1:15pm	Optimizing the Treasury Playbook in Uncertain Times (virtual) Hosted by: JP Morgan Chase	<i>Save the date</i>



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(a)

Information on FEI SF Bay Area's new LOCAL PODS PROGRAM:

In 2022, FEI SFBA revamped our event format. COVID-19 changed the way that we work and interact with each other, and FEI SFBA is continuing to change to address members' evolving needs and priorities.

Even as offices have begun to open up, many people are continuing to work from home. With FEI SFBA members spread out among a relatively large geographic area, the "old" pre-COVID in-person event format of holding one monthly in-person professional development and dinner event in San Francisco no longer meets the needs of many members.

As a result, FEI SFBA brought events TO members with our **Local Pods Program**.

The FEI SF Bay Area Local Pods Program brings in-person networking directly to members in each of the major geographic areas where members live – with the establishment of a "Pod" in four different regions – San Francisco, the East Bay, the North Bay, and South of SF.

Each Pod has two hosts who organize local get-togethers several times a year in their region. This enables more intimate networking in local locations which are more convenient to members.

Attendance at Pod events is not just limited to the members in each region – members from other regions are welcome to join other regions' events (e.g., a North Bay member is able to attend a San Francisco Pod event, etc.).