



MEMBERSHIP APPLICATION

Email completed applications to:
membership@financialexecutives.org

Referral _____ Email _____

[KANSAS CITY CHAPTER](#)

☐ Executive: \$399 ☐ Academic: \$399 ☐ In-transition: \$299 ☐ Gov/Military: \$399

Business Information

name

title

company name

company address

city / state / postal code / country

business phone

business email*

**email required*

Personal Information*

home address

city / state / postal code / country

home phone (if applicable)

cell phone

alternate email

**all information required*

LinkedIn Public Profile URL (if applicable)

Preferred Mailing Address ☐ Business ☐ Personal

Preferred Email Address ☐ Business ☐ Personal

Preferred Phone Number ☐ Business ☐ Personal

Business Demographics

NATURE OF ENTITY ☐ Public ☐ Private ☐ Non-profit ☐ Other

INDUSTRY _____

COMPANY ANNUAL REVENUE

☐ Less than \$10 million ☐ \$10 to \$24 million ☐ \$25 to \$49 million
☐ \$50 to \$99 million ☐ \$100 to \$499 million ☐ \$500 to \$999 million
☐ \$1 to \$5 billion ☐ More than \$5 billion

COMPANY NET WORTH

☐ Less than \$2 million ☐ \$2 to \$24 million ☐ \$25 to \$49 million
☐ \$50 to \$99 million ☐ \$100 to \$499 million ☐ \$500 to \$999 million
☐ \$1 to \$5 billion ☐ More than \$5 billion

Demographics Information

GENDER

☐ Male
☐ Female
☐ Transgender
☐ Other
☐ Prefer not to disclose

ETHNICITY

☐ Asian ☐ Middle Eastern
☐ Black ☐ Native American
☐ Caucasian ☐ Pacific Islander
☐ East Indian ☐ Other
☐ Hispanic/Latino

BIRTH DATE (mm/yy) _____

Payment Options

☐ Check enclosed ☐ Credit card _____ (CC type - e.g., VISA)

Card Number: _____

Expiration Date: _____

Card Holder's Name: _____

Signature: _____

Please note: Your membership may renew at an increased fee.

Upon join date, I agree that my business and personal conduct shall at all times be entirely consistent with [FEI's Code of Ethics](#).

Signature and date

Membership is granted on an individual basis & is non-transferable. Dues are not refundable.

FEI MEMBERSHIP QUALIFICATIONS: The Executive membership category is open to those executives who perform some/all the duties of a financial executive, as defined by FEI and who serve companies of sufficient size to meet FEI's qualifications. Applicants for Executive membership must meet the specified requirements and must hold a FEI qualifying title or serve on an audit committee as his/her profession. In all cases, qualifying members perform their duties on behalf of their organization as an internal resource and not in a client or customer facing role. Persons whose job duties involve business development, client services, sales, marketing or other client-facing responsibilities do not qualify for membership, irrespective of their job title.

TYPICAL QUALIFYING TITLES: CFO • CAO • Controller • Treasurer • VP - Finance, Planning and Analysis, Taxes, Pension Fund Investments (or) Risk Management • Director - Finance, Taxes, Treasury (or) Accounting • Senior Manager or Manager - Accounting, Auditing (General/Internal), Borrowing & Investments, Budget, Cash, Collections, Compliance, Country, Credit, Finance, Corporate Finance, International Finance, Project Finance, Trade Finance, Financial Analysis, Financial Planning & Analysis, Financial Reporting, Foreign Exchange, Investor Relations, Planning, Pension & Investment, Risk, Tax (or) Treasury • Audit Committee members also qualify for membership, providing they are not currently employed by audit firms, consulting firms, and service providers.

QUALIFYING COMPANY CRITERIA (USD): \$2 million in net worth, or \$6 million in capital (combined net worth and long-term debt), or \$10 million or more in annual revenues; \$8 million in operating expenses (\$200 million in total assets for Financial institutions or \$40 million total assets for Government corporations / authorities).