

NEWSLETTER

President's Letter

Dear FEI Colorado Members and Strategic Partners:

It was great to see many of you at our monthly event at The Conference Center at RidgeGate (despite the wintry weather that so often strikes this time of year, just when we think spring is approaching!). John Street shared insights into his experience founding and growing a local software company, Pax8, and Matt Watkins of IMA Financial Group gave his perspective on current and future uses of Artificial Intelligence.

We have a strong program lined up for our next event on March 20th, and we will be back at the Denver Athletic Club. Our featured speaker is Tom Cox from Wipfli, and he will speak on the importance of developing great leaders with



Register for Meetings

March Chapter Meeting

Stop Making Budgetary Excuses. Leader Development is an Investment, with a Proven ROI

March 20, 2025 | 4:00 PM - 7:00 PM

[REGISTER NOW](#)

Special Thanks to Our Strategic Partners

Platinum



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this presentation entitled "Stop Making Budgetary Excuses. Leader Development is an Investment with a Proven ROI". Tim Hird from Robert Half will lead the P.D. session, along with Tom Cox, Partner at WIPFLI, and Chris Wright, from Protiviti, sharing his thoughts on current top priorities for finance leaders today. Please plan to join us for these thought-provoking sessions!

As I announced at our last two meetings, we have transitioned association management services to FEI National, and Christine Bell is our main point of contact. For local support, you will become familiar with Debbie Reece, who is based in Colorado and will be at each of our monthly events. We are working to make this transition as seamless as possible for you as members and SPs; however, you will notice some changes to the registration process for yourself and any guests.

First, please update your bookmarks to the new website which can be found here:

<https://www.financialexecutives.org/Network/Chapters/Colorado/Home.aspx>

Second, please follow these steps to login (or to create your account, if necessary):

- Click "Sign in to Register".
- Enter your primary work email address as your username.
- Use the "Forgot Password" function if you do not know your password.
- If you are in the system, you will see the option to register as a Member. Please select that option when you register.
- If you do not have an account, please create a new account when prompted.
- If you receive an error message when you create a new account, please email colorado@financialexecutives.org and we will assist you. (An error message occurs if the email address is already associated with an account in our system.)

Guest registration is available if you are registering a guest at the same time as you are registering. Please see the blue "Add a Guest" button shown on the side.

If you need to register a guest after registering, please fill out this form [Guest Registration Request Form](#). (Our current system has a limitation in allowing someone to register a guest after they have registered. The system we will use starting this summer will have this capability, so the Google form is a short-term workaround.)

If you have questions or need assistance with registering or anything related to CPE or the website, you are welcome to reach out to Christine at colorado@financialexecutives.org or at (720) 468-2549. You may contact Debbie at the same phone number for day-of event questions or at colorado.events@financialexecutives.org.

Thanks for your support during this transition period.

I look forward to seeing you on March 20th - registration is open!

Lori Colleran
President, 2024-2025

Event Registration

EVENT	DATE	LOCATION
Stop Making Budgetary Excuses. Leader Development is an Investment with a Proven ROI	Mar 20 2025 4:00 PM - 7:00 PM	Denver At Club

Add Sessions

MAR 20, 2025, 4:00PM
 PD Session, \$0

MAR 20, 2025, 5:00PM
 Main Session, \$0

Guests

[ADD A GUEST](#)

[COMPLETE REGISTRATION](#) [CANCEL](#)



2024-2025 Board of Directors



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**Advancing success through
information, community, and
advocacy since 1931.**

Financial Executives International connects financial leaders through exchanging ideas about best practices, defining the profession, educating Members and stakeholders and working with the government to improve the general economy.



Membership Corner

Invite a Colleague to Join Financial Executives International

Financial Executives International (FEI) is a leading association comprised of Members who hold positions as Chief Financial Officers, Chief Accounting Officers, Controllers, Treasurers, and Tax Executives at companies in every major industry. FEI enhances Member professional development through peer networking, career management services, conferences, research, and publications. Members participate in the activities of local Chapters in the U.S. FEI is located in Morristown, NJ. Invite them to attend our next meeting!

Why Join FEI Colorado?

1. Professional Networking: Connect with senior financial executives, including CFOs, controllers, treasurers, and tax executives across various industries in Colorado. Build valuable relationships with peers who understand your challenges and opportunities.
2. Career Development and Growth: Access exclusive career management resources, leadership development programs, and mentorship opportunities tailored to financial executives.
3. Educational Opportunities: Attend high-quality educational events, webinars, and conferences designed to keep members informed about the latest industry trends, regulatory changes, and best practices in finance and accounting.
4. Thought Leadership and Insights: Gain access to cutting-edge research, publications, and insights on financial management, corporate governance, risk management, and other relevant topics.
5. Influence and Advocacy: Be part of a respected organization that actively advocates for financial executives, influencing regulatory and legislative issues impacting the finance profession.
6. Local Community Engagement: Participate in community outreach and social responsibility initiatives organized by the FEI Colorado Chapter.

Exclusive Member Benefits: Enjoy discounts on conferences, educational programs, and access to premium resources and tools.



Bring a Qualified Guest to our Next Meeting

Qualified guests are encouraged to attend FEI CO meetings up to two times FREE! Please confirm that your guest meets the [membership Criteria](#) before registering them to attend. If your guest is in transition, email FEI CO and a description of past work experience to confirm membership qualifications.

Important Registration Information & No-Show Policy

Registration for the dinner meetings will close on the Monday before the Thursday dinner. Walk-in registrations will only be allowed at the discretion of the event manager. Events with limited capacity will have a wait list once registration is closed.

Cancellation and no-show policy for ALL events:

If you do not notify us of your cancellation at least 48 hours prior to the event, you will receive the following:

First Instance: Friendly reminder, Second Instance: Cancellation/no-show fee charged (\$95 for dinner meetings, \$65 for all other events). For questions or more information, please get in touch with FEI CO Events at Colorado.Events@FEIColorado.org.

Special Thanks to Our Strategic Partners

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Upcoming Meetings

Thursday, March 20
Thursday, April 17
Thursday, May 15
Thursday, June 19

Visit our [site to register!](#)

