

President's Letter:

Dear Members and Strategic Partners:

May was a busy month for FEI Colorado! We held three different events: Top Golf + M&A Outlook, dinner meeting featuring the "True Cost of Neglecting Employee Well-Being," and a breakfast P.D. session focused on a tax update around the first 100 days of the new administration. I hope that you were able to attend one or more of these sessions for education and networking.

We have two more events in June before we take a summer hiatus in July and August. Our final breakfast series meeting will be sponsored by Plante Moran, and the topic is "Navigating the Evolving Trade & Tariff Environment." It will be held on Monday, June 16th, at their offices. Our monthly dinner event on June 19th at Denver University will feature an inspiring presentation by Ken Rutherford, and he will speak about how to "Clear Out the Noise - Achieve Your Goals." The keynote presentation is sponsored by Vectra Bank. The professional development session will be hosted by JLL and will be focused on "Unlocking the Full Potential of Community Development Through Sports Mixed-Use Districts." Registration is open for both of these events - we hope to see you there!

The FEI Colorado Board recently met and has decided that it is necessary to implement an increase in membership dues starting in July. The new fee structure will be \$309 for National dues and \$240 for CO dues, for a total of \$549/member per year. As you may be aware, we have not increased membership dues for many years. We hold 9+ events each year, which equates to less than \$27 per event for networking, CPE, drinks, and dinner. It's a bargain by any measure - take advantage. We hope to see you at one of the events this month.

As my term as President draws to a close on June 30th, I extend a huge "thank you" to the volunteer Board for your dedication and work for the chapter this past year. It truly is a team effort! I offer special thanks to Shana Bloom who is completing her role as Treasurer. Please welcome Todd Sowl to the helm as President for the 2025-2026 fiscal year. My many thanks again to the Board!

We will be back in action this fall with a full slate of programming for the new year. There will be more to come on speakers and topics, including our kick-off dinner event on September 18th and CPE Day on October 16th. In the meantime, have a great summer!

Lori Colleran
President, 2024-2025



Register for Our Upcoming Meetings

June 16th
Breakfast Meeting
**Navigating the Evolving Trade &
Tariff Environment**
7:30 AM - 9:00 AM

[REGISTER NOW](#)

June 19th
Chapter Meeting
**Clear Out the Noise – Achieve
Your Goals**
4:00 PM - 7:00 PM

[REGISTER NOW](#)

2024-2025 Board of Directors



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Membership Corner

Bring a Qualified Guest to an Upcoming Meeting and get rewarded if they join!

Please continue to invite guests! Any member can invite qualified guests ([Membership Criteria](#)) for FREE! Qualified guests can attend FEI CO meetings up to two times free before joining. FEI membership is also open to senior manager and manager level individuals. If your guest joins, we will give you a \$50 Amazon gift card. If you can recruit five new members you receive an additional bonus gift card of \$100.

Join or Rejoin Before July 1st to Save on Membership Dues

Why Join Financial Executives International (FEI)?

FEI connects more than 10,000 top-tier financial professionals worldwide, offering exclusive access to premier benefits and services.

Engage with a Powerful Peer Network

Exchange insights and strategies with senior-level financial executives at national conferences, regional forums, local Chapter events, and virtual programs.

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**Don't miss out—renew or join before July 1 to
lock in current rates!**

Visit <https://www.financialexecutives.org/Become-a-Member.aspx>



May Chapter Program Photo Gallery



What is Financial Executives International of Colorado

Financial Executives International (FEI) of Colorado is a leading financial association comprised of members who hold positions as Chief Financial Officers, Chief Accounting Officers, Controllers, Treasurers, VP of Finance, VP of Tax and many other finance and accounting positions including manager level at companies in every major industry. Members also include individuals in the government sector and educators in related academic fields. FEI CO enhances member professional development through peer networking, career management services, monthly meetings, webinars and publications. If you're a Financial Professional in Colorado, become a member and join us at our next meeting!

Why Join FEI Colorado?

- Professional Networking: Connect with senior financial executives, including CFOs, controllers, treasurers, and tax executives across various industries in Colorado. Build valuable relationships with peers who understand your challenges and opportunities.
- Career Development and Growth: Access exclusive career management resources, leadership development programs, and mentorship opportunities tailored to financial executives.
- Educational Opportunities: Attend high-quality educational events, webinars, and conferences designed to keep members informed about the latest industry trends, regulatory changes, and

best practices in finance and accounting.

- Thought Leadership and Insights: Gain access to cutting-edge research, publications, and insights on financial management, corporate governance, risk management, and other relevant topics.
- Influence and Advocacy: Be part of a respected organization that actively advocates for financial executives, influencing regulatory and legislative issues impacting the finance profession.
- Local Community Engagement: Participate in community outreach and social responsibility initiatives organized by the FEI Colorado Chapter.
- Exclusive Member Benefits: Enjoy discounts on conferences, educational programs, and access to premium resources and tools.

[MEMBERSHIP QUALIFICATIONS](#)

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The Latest from FREF

[2025 Financial Executives Priorities Report](#) after a four-year hiatus, this report returns to offer a comprehensive overview of the evolving priorities, challenges, and strategies shaping the global and U.S. finance and accounting landscape for 2025.

This year's survey data offers a rare opportunity for comparative analysis, linking the last pandemic-era survey conducted at the beginning of 2021 with the realities of today's post-inflationary and geopolitically complex environment. This comparison sheds light on the significant trends and challenges that financial leaders now face.

For this edition, the Financial Education & Research Foundation (FERF) partnered with report sponsor Forvis Mazars to provide expert analysis and professional clarity throughout the report, offering meaningful context to the most significant findings.

**THANK YOU TO ALL OUR ANNUAL INDUSTRY PARTNERS FOR THEIR
CONTINUED SUPPORT IN 2025-25**

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Get the most out of your FEI membership! FEI provides numerous resources, courses and CPE offerings to help you stay current and informed:

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