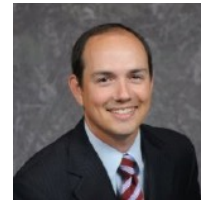


FEI Connections

Year in Review:



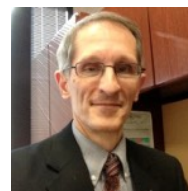
Understanding the FASB's New Leasing Standard January 17, 2017



Michael Renzelman, CPA, Shareholder, Accounting, Assurance and Advisory Services, Schneider Downs, and Trevor Warren, CPA, Senior Manager, Accounting, Assurance and Advisory Services, Schneider Downs, presented "Understanding the FASB's New Leasing Standard" at the Blackwell Inn and Conference Center on January 17, 2017.



The Economic & Investment Outlook: When a New Administration Meets Old Economic Problems February 21, 2017



Bruce McCain, Senior Vice President and Chief Investment Strategist, Key Private Bank, presented "The Economic & Investment Outlook: When a New Administration Meets Old Economic Problems" at the Blackwell Inn and Conference Center on February 21, 2017.



MARK YOUR CALENDARS

Tuesday, June 26, 2018
5:30-7:30 pm
Brookside Golf & Country Club
Whalen & Company
Steve Estelle
"Trends in State and Local Tax"

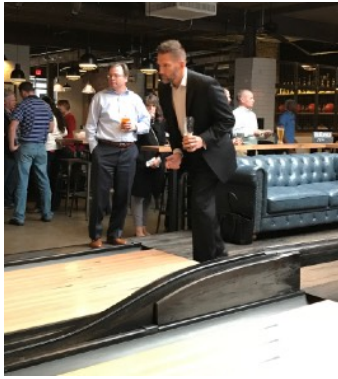
Tuesday, July 17, 2018
7:30-9:00 am
Brookside Golf & Country Club
Lazear Capital Partners
Ted Lape
"Mergers and Acquisitions"

Thursday, August 9, 2018
5:30-7:30 pm
Location TBD
"Social with ACG"

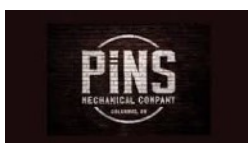
Tuesday, September 18, 2018
5:30-7:30 pm
Brookside Golf & Country Club
Speaker TBD
"Ohio's Political Update"

Tuesday, October 18, 2018
7:30-9:00 am
Brookside Golf & Country Club
PWC
"SEC Reporting and Update"

Pins Mechanical Company March 28, 2017



FEI Members, Sponsors and Guests enjoyed duckpin bowling, pinball, pizza and craft beer at Pins Mechanical Company, Downtown on March 28, 2017.



CONTINUED

Tuesday, November 13, 2018
5:30-7:30 pm
The Boat House at Confluence Park
Schneider Downs
"Tax Update"

Thursday, December 13, 2018
5:30-7:30 pm
Location TBD
"Social with ACG"

Tuesday, January 22, 2019
7:30-9:00 am
Brookside Golf & Country Club
Ice Miller
"Legal Update"

Tuesday, February 19, 2019
5:30-7:30 pm
Brookside Golf & Country Club
Hylant
"Health Care Update"

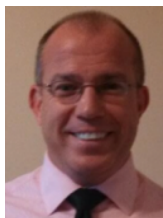
Tuesday, March 12, 2019
5:30-7:30 pm
Brookside Golf & Country Club
Robert Half
"Intern Night"

Tuesday, April 16, 2019
7:30-9:00 am
Brookside Golf & Country Club
Everhart Advisors
"Retirement Plan Update"

Tuesday May 21, 2019
7:30-9:00 am
Brookside Golf & Country Club
KeyBank
"Economic Update"

Thursday, June 20, 2019
5:30-7:30 pm
Location TBD
"Social"

The Millennials are Coming, Ready or Not! June 9, 2017



Steven Adams, Director of Permanent Placement, Robert Half, and Rachel Taylor, Staffing Manager, Robert Half, presented "The Millennials are Coming, Ready or Not! Learning to Survive, Thrive and Manage in the Multi-Generational Workforce" on June 9, 2017 at Brookside Golf and Country Club.



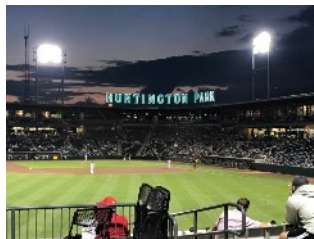
Revenue Recognition June 22, 2017



Glenn Richards, Partner, Crowe Horwath, presented "Revenue Recognition" on June 22, 2017 at the Crowe Horwath Columbus Office. The presentation was followed by a tour of their new office.



FEI at Huntington Park Columbus Clippers VS Toledo Mud Hens August 29, 2017



FEI enjoyed a cookout prior to watching the Columbus Clippers vs the Toledo Mud Hens despite their 6-7 loss at Huntington Park on August 29, 2017.

BOARD OF DIRECTORS 2017-2018

Jim Shaffer, President
VP and Treasurer,
TOSOH America

Steve Markosky, Immediate
Past President, Vice President
CFO, ms consultants, inc.

Steve Ley
Senior Vice President,
Finance & Treasurer,
MedVet Associates

Rich Martorano, Treasurer
Director of Financial Planning
& Analysis,
Advanced Drainage Systems

Rick Nadler
Partner, Keeler and Nadler

BOARD OF DIRECTORS 2018-2019

Steve Ley, President
Senior Vice President,
Finance & Treasurer,
MedVet Associates

Bob Brewster
Client Executive, Hylant

Steve Markosky
Chief Financial Officer,
ms consultants, inc.

Rich Martorano, Treasurer
Director of Financial Planning
& Analysis,
Advanced Drainage Systems

Limited opportunities are
available for the 2018-2019
Board of Directors. Please
contact incoming President
Steve Ley at
Steve.Ley@medvetforpets.com
if you are interested.

FEI at Hofbrauhaus Columbus September 26, 2017



FEI enjoyed beer that was brewed on site and German fare for a happy hour in the "Bier Garten" at the Hofbrauhaus Columbus on September 26, 2017. Hofbräuhaus Columbus is modeled after the legendary 400 plus year-old Hofbräuhaus in Munich, Germany.

Health Insurance Cost Containment October 10, 2017



Lisa Hawker, President of Employee Benefits Operations Hylant, presented "Health Insurance Cost Containment and Trends & Innovations in Employee Benefits on October 10, 2017 at Brookside Golf and Country Club.



How to Best Prepare your Company for a Sale, Funding and/or IPO November 14, 2017



Melissa Ingwersen, President, Central Ohio Market, KeyBank, presented "How to Best Prepare a Company for Sale, Funding and/or IPO" on November 14, 2017 at the Boat House at Confluence Park.



FEI Membership Categories:

EXECUTIVE MEMBERSHIP CATEGORY

The Executive membership category is open to those executives who perform some or all of the duties of a financial executive, as defined by FEI and who serve companies of sufficient size to meet FEI's qualifications. Applicants for Executive membership must meet the specified requirements, and must hold a FEI qualifying title.

ACADEMIC MEMBERSHIP CATEGORY

Applicants for Academic membership must be a practicing educator in the field of accounting, business or finance and hold academic rank of a Dean, Assistant Dean, Professor, Associate Professor or Assistant Professor.

IN-TRANSITION MEMBERSHIP CATEGORY

Applicants or membership category transfers for In-Transition membership must be unemployed and must register with FEI's Member Services Department for Career Management services. Membership in the In-Transition category is open to applicants who have held a qualifying position.

GOVERNMENT / MILITARY MEMBERSHIP CATEGORY

This category is open to all senior financial executives who serve in a finance, accounting, budget, or treasury position for a local, state, or federal government agency, department, bureau or office.

Breakfast with the Department of Labor November 15-16, 2017



Sherry Brackney, Sr. Benefits Advisor, U.S. Department of Labor, Brian Hanna, Sr. Retirement Plan Consultant, Everhart Advisors and David Clear, Sr. Manager, Brady Ware and Company, presented at the Annual Breakfast with the U.S. Department of Labor on November 15, 2017 at the Grand Event Center and November 16, 2017 at Moraine Country Club.



Crowe Horwath CPE Event December 8, 2017

Crowe Horwath held their Annual CPE Event at the Columbus Marriott Northwest on December 8, 2017.

Schneider Downs CPE Event December 14, 2017

Schneider Downs held their Annual CPE and Networking Event at the Columbus Hilton Easton on December 14, 2017.



ADS and the Long Green Line January 16, 2018



Joesph Chlapaty, Former CEO, Advanced Drainage Systems, presented "ADS and the Long Green Line" on January 16, 2018 at the Boat House at Confluence Park. FEI was joined with members from ACG for this meeting.



FEI Chapters:

Arizona
Atlanta
Austin
Baltimore
Birmingham
Boston
Buffalo
Central Florida
Central Ohio
Central Pennsylvania
Charlotte
Chattanooga
Chicago
Cincinnati
Colorado
Connecticut
Dallas
Delaware
Detroit
District of Columbia
Fort Wayne
Fort Worth
Hawaii
Houston
Indianapolis



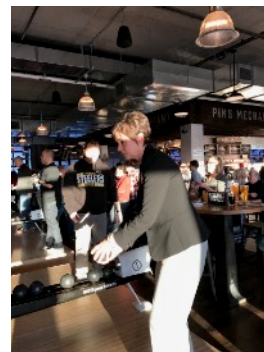
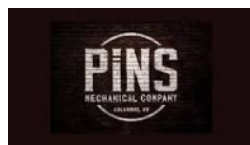
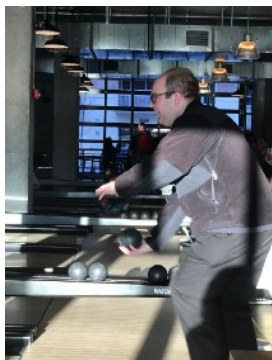
Tax Update February 21, 2018



Mark Cobetto, Shareholder, International Tax Practice, Schneider Downs, presented a "Tax Update" on February 21, 2018 at Brookside Golf and Country Club



Pins Mechanical Company March 22, 2018



FEI Members, Sponsors and Guests enjoyed duckpin bowling, pinball, pizza and craft beer at Pins Mechanical Company, Dublin on March 22, 2018.

Chapters Continued:

Iowa

Japan

Kansas City

Knoxville

Las Vegas

Lexington

Long Island

Los Angeles

Louisville

Madison

Memphis

Michigan

Milwaukee

Nashville

Nebraska

New Jersey

New York City

Northeast Ohio

Northeastern Wisconsin

Northern Florida

How Changes in Trade and Fiscal Policies Could Affect the Ohio Economy

May 15, 2018



Michael Gregory, Deputy Chief Economist and Head of U.S. Economists, BMO Capital Markets, presented "How Changes in Trade and Fiscal Policies Could Affect the Ohio Economy" on May 15, 2018 at Brookside Golf and Country Club.



Upcoming Event:

Trends in State and Local Tax

June 26, 2018 5:30-7:30 pm



Join FEI and Steve Estelle, Senior Consultant, Whalen & Company, as he presents "Trends in State and Local Tax" on Tuesday, June 26, 2018 from 5:30-7:30 pm at Brookside Golf and Country Club. Steve will discuss what states have done over the years to address two sometimes conflicting interests: attracting businesses and taxing to the fullest extent permitted by the U.S. Constitution. To make a reservation: <https://ui.constantcontact.com/rnavmap/evp/hub/details?id=4a9c3e43-58b6-4434-a461-1254f37abb69>



Save the Date:

Mergers & Acquisitions

July 17, 2018 7:30-9:00 am

Save the date on Tuesday, July 17, 2018 from 7:30-9:00 am at Brookside Golf and Country Club as Ted Lape, Partner, Lazear Capital Partners will present "Mergers and Acquisitions."

Chapters Continued:

Oklahoma City

Orange County

Philadelphia

Pittsburgh

Portland

Rochester

Rockford

Sacramento

San Antonio

San Diego

San Francisco Bay Area

Silicon Valley

Southern Florida

St. Louis

Tampa Bay

Toledo

Tulsa

Twin Cities

Washington State

Western Michigan

Education Opportunities- Available Webcasts:

June 1-22, 2018 1:00 PM Eastern Time

Virtual Technical Training: Complete Four-Seminar Series

June 6, 2018 2:00 PM Eastern Time

CFO Real Insights | KPMG

June 8, 2018 1:00 PM Eastern Time

Virtual Technical Training: Dangers of Improper Revenue Recognition

June 14, 2018 1:00 PM Eastern Time

Q2 2018 Financial Reporting Update | EY

June 15, 2018 1:00 PM Eastern Time

Virtual Technical Training: Cybersecurity Awareness and Assurance

June 22, 2018 1:00 PM Eastern Time

Virtual Technical Training: FASB Updates

June 26, 2018 12:00 PM Eastern Time

Finance Innovation Week- The Future is Now | Blackline

June 26, 2018 2:00 PM Eastern Time

Rethinking FP&A, an Analysts View | Vena Solutions

June 27, 2018 12:00 PM Eastern Time

Finance Innovation Week – The Power of Digital to Transform Finance | BlackLine

June 28, 2018 12:00 PM Eastern Time

Finance Innovation Week – Digital Transformation: Disruption with a Purpose | BlackLine

July 17, 2018 2:00 PM Eastern Time

A Financial Executive's Guide to Internal Controls & Fraud Prevention in the Cloud | Greenlight

Sponsor Updates:

FEI is happy to announce we have two new sponsors for our Central Ohio Chapter: BMO Harris Bank and Whalen & Company. Read more about them below!

BMO Harris Bank provides expert guidance to Ohio businesses of all sizes. We know from our experience that it's about more than providing innovative solutions — it's about establishing the trusted relationship you need to help your company achieve its goals, whether it's an acquisition, improving efficiencies or developing a succession plan.

Our team of local experts will work with you to understand your business' unique demands and objectives, as well as offer creative strategies and specialized knowledge to help you compete more effectively in your current markets, or enter new ones with greater confidence. You'll also get:

- Professionals with an average of 20 years of banking experience with expertise in a variety of industries and services, including sponsor finance, capital markets, and treasury and payment solutions.
- A comprehensive range of lending and cash management solutions, as well as wealth and full-service investment banking services.
- A team committed to helping build local Ohio communities.

Kimberly Dennis, Market Executive, Managing Director, Commercial Banking,
614-905-6378 kimberly.dennis@bmo.com.

Whalen & Company CPAs is a local full-service CPA firm that's been serving Ohio since 1945. Whalen advises women-owned businesses, high-wealth individuals, and businesses with revenues exceeding \$150 million.

Whalen's Women's Business Focus Group is the creation of the Firm's co-managing partner Lisa Shuneson. Lisa and her team help women executives navigate the unique challenges women face when running and growing a business.

Whalen's Private Client Group led by Patrick McClary helps prominent individuals protect their wealth and plan for the future. Whalen's Specialty Services Group led by co-managing partner Richard Crabtree assists clients with federal, state and local, and international tax issues.

Stephen Estelle, Senior Consultant, Tax SpecialtyServices, 614-396-4200,
sestelle@whalencpa.com.

Thank you to Our Central Ohio Chapter Sponsors!



Join FEI Today!

<https://www.financialexecutives.org/KenticoCMS/Membership/apply-online.aspx>

FEI National Dues:

Executive: \$525

Academic: \$225

In Transition: \$225

Military: \$225

Entrepreneur: \$330

Retired: \$225 (Annual)

Life Retired: \$1,000 (more than 10 years, less than 20 years)

Life Retired: \$500 (More than 20 years)

Central Ohio Chapter Dues:

Executive: \$150

Academic: \$150

In Transition: \$150

Military: \$150

Entrepreneur: \$150

Retired: \$125



Chapter Contact Information

Ms. Analisa Trares

atrares@columbus.rr.com

(614) 361-9591

Financial Executives International

www.financialexecutives.org

(973) 765-1000