

FEI Connections

President's Letter



Dear FEI Members and Sponsors,

Thank you again for taking the time to read our Newsletter. While our FEI Chapter returned to in person meetings in August of 2021, it has been both up and down in our return to normal. The November-January increase in Covid numbers resulted in decreased attendance of meetings and the cancellation of our January program. Frustrating for our FEI Chapter, and most likely, even more so in your organizations. As I write this letter, the future looks much brighter with the expected decline of Covid. We are once again conducting a 2022 Summer Internship Program. You will find having a summer intern to be both helpful and enjoyable, and the FEI program makes it easy to get started. Thank you again for your continued support of FEI, and I look forward to seeing you at a FEI activity in 2022.

Steve Ley
President of the Central Ohio FEI Chapter
Chief Financial Officer of MedVet

Office 614-505-3662
Mobile 937-469-6094
steve.ley@medvet.com

MARK YOUR CALENDARS

Thurs Feb 17, 2022
5:30-7:00 pm
Everhart Advisors
"Cash Balance Plans"
Brookside Golf and
Country Club

Wed March 2, 2022
6:00-7:30 pm
Robert Half
"2022 Summer
Internship Program"
Brookside Golf and
Country Club

Tues April 12, 2022
8:00-9:15am
Ice Miller
"Legal Update"
Brookside Golf and
Country Club

Tues May 17, 2022
5:30-7:00 pm
BMO Harris Bank
"Banking Update"
Brookside Golf and
Country Club

Tues June 21, 2022
5:30-7:00 pm
KeyBank
"Economic Update"
Brookside Golf and
Country Club

All FEI Chapter News
and Events can be found
on the FEI National
Website:
www.financialexecutives.org

Financial Executives
International is a
network of 10,000+
best-in-business
financial professionals
with 65+ Chapters.

Financial Executives
International promotes
face to face quality
interaction among
senior level financial
executives.

Financial Executives
International has
advanced success
through information,
community and
advocacy since 1931.

**BOARD OF
DIRECTORS
2021-2022**

Steve Ley,
Chapter President
Chief Financial
Officer, MedVet

Bob Brewster,
Chapter Membership
Vice President,
Hylant

Steve Markosky,
Chapter Director
Chief Financial
Officer,
Payliance

Rich Martorano,
Chapter Treasurer
Director of Financial
Planning & Analysis,
Advanced Drainage
Systems

Analisa Traes,
Chapter Administrator
Escrow Processor,
Chicago Title

There are limited
board positions
available. Contact
President Steve Ley
at Steve.Ley@MedVet
forpets.com if
interested.

Upcoming Events:

**FEI and Everhart Advisors
“Cash Balance Plans”
Thursday, February 17, 2022 5:30-7:00 pm
Brookside Golf and Country Club**

Join FEI and Everhart Advisors for happy hour and a discussion on "Cash Balance Plans." Steve Murlin and Tom Carline will include both of the following topics: "Special Tax Planning Strategies for Business Owners" and "Enhanced Retirement Benefits for Senior Executives."

Register at the link below:

[http://events.constantcontact.com/register/event?
llr=jfrnzoab&oeidk=a07ej0twneh19fd34e7](http://events.constantcontact.com/register/event?llr=jfrnzoab&oeidk=a07ej0twneh19fd34e7)

**FEI and Robert Half
“2022 Summer Internship Program”
Wednesday, March 2, 2022 6:00-7:30 pm
Brookside Golf and Country Club**

We are excited to announce the return of the “2022 Summer Internship Program.” The program facilitates summer internships as a gateway for local university talent into FEI Member and Sponsor firms. While the number of internship positions are limited, the exposure is not. FEI will compile an electronic student resume binder to share with the entire FEI Chapter and their professional contacts. Support your firm and the next generation of finance and accounting leaders!

Complete Program Overview:

[https://www.financialexecutives.org/getattachment/Network/Chapters/
Central-Ohio/News/FEI-Central-Ohio-s-2022-Summer-Internship-Program/
2022-FEI-Summer-Internship-Program-Final-\(1\).pdf.aspx?lang=en-US](https://www.financialexecutives.org/getattachment/Network/Chapters/Central-Ohio/News/FEI-Central-Ohio-s-2022-Summer-Internship-Program/2022-FEI-Summer-Internship-Program-Final-(1).pdf.aspx?lang=en-US)

Program Flyer:

[https://www.financialexecutives.org/getattachment/Network/Chapters/
Central-Ohio/News/FEI-Central-Ohio-s-2022-Summer-Internship-Program/
2022-FEI-Summer-Internship-Program-Flyer-Final-\(5\).pdf.aspx?lang=en-
US](https://www.financialexecutives.org/getattachment/Network/Chapters/Central-Ohio/News/FEI-Central-Ohio-s-2022-Summer-Internship-Program/2022-FEI-Summer-Internship-Program-Flyer-Final-(5).pdf.aspx?lang=en-US)

2022 Summer Internship Program Continued:

Internship Position Example:

[https://www.financialexecutives.org/getattachment/Network/Chapters/Central-Ohio/News/FEI-Central-Ohio-s-2022-Summer-Internship-Program/2022-FEI-Summer-Internship-Position-Description-Final-\(2\).pdf.aspx?lang=en-US](https://www.financialexecutives.org/getattachment/Network/Chapters/Central-Ohio/News/FEI-Central-Ohio-s-2022-Summer-Internship-Program/2022-FEI-Summer-Internship-Position-Description-Final-(2).pdf.aspx?lang=en-US)

* Internship position forms and student resumes should be sent by email to atrades@columbus.rr.com by Friday, February 25, 2022.

To kick off the Internship Program, FEI and Robert Half will host an event on Wednesday, March 2, 2022 from 6:00-7:30 pm at Brookside Golf and Country Club. The night will feature time for Students and Faculty to mingle with FEI Members, Sponsors and Guests to be followed by a presentation by Matt Prizinsky, Practice Director, Robert Half, "The State of the Job Market."

Register at the link below:

<http://events.constantcontact.com/register/event?llr=jfrnnzoab&oeidk=a07ej0w30wc300b58ef>

Upcoming Webcasts:

February 16, 2022

12:00 PM Eastern Time

The Role of GRC in Enabling Enterprise Agility | Resolver

Webinar

February 17, 2022

11:00 PM Eastern Time

How Automation Can Help F&A Teams with the "Great Resignation" Challenge | Trintech

Webinar NASBA: Accounting (Technical)

February 17, 2022

11:00 AM Eastern Time

Handling ASC 842 Lease Accounting Challenges in 2022 | CoStar

Webinar

NASBA: Accounting (Technical)

FEI's Technical Committees, Roundtables and Special Interest Groups (SIGs) are the perfect avenue for working with your peers to advance and protect the public policy interests of businesses around the globe:

Access to Capital and M&A Special Interest Group

Benefits Finance

Corporate Reporting

COSO

Corporate Treasury

Family Business and Succession

Planning Special Interest Group

Financial Accounting & Reporting Roundtable

Finance & IT

Government Business

Governance, Risk & Compliance

Legislation, Regulation, Accounting Policy and Advocacy Special Interest Group

Operations and Administration Special Group

Private Companies

Taxation

Upcoming Webcasts Continued:

February 17, 2022

1:00 PM Eastern Time

Quarterly ESG Webcast | PwC

Webinar NASBA: Accounting (Technical)

February 22, 2022

2:00 PM Eastern Time

Automation: The Perfect Match to Your Growing High-Volume Transaction Challenges | Trintech

Webinar NASBA: Accounting (Technical)

February 23, 2022

2:00 PM Eastern Time

**How I Got Here: Johnson & Johnson's Stephen Rivera
FEI Engage Exclusive**

Webinar

February 24, 2022

11:00 AM Eastern Time

Optimizing ROI: The Business Case for Automated Transaction Matching | Trintech

Webinar NASBA: Accounting (Technical)

March 3, 2022

2:00 PM Eastern Time

Blueprint for Compliance: Building a Complete Project Plan | EZLease

Webinar NASBA: Accounting (Technical)

March 16, 2022

1:00 PM Eastern Time

Quarterly Accounting Webcast | PwC

Webinar NASBA: Accounting (Technical)

March 23, 2022

3:00 PM Eastern Time

Inside the CFO's Mind: A Survey of CFOs by Gartner | SkyStem

Webinar NASBA: Accounting (Technical)

Previous Program:

**FEI and ACG
“Holiday Party”
December 16, 2021
The Fives**



FEI and ACG Holiday Party Continued:



Thank You to our Chapter Sponsors!



Big Thinking. Personal Focus.

CHAPTER SPONSORS

BMO Harris Bank
Kimberly Dennis
614-905-6378
kimberly.dennis@bmo.com

Crowe LLP
Chris Barrett
614-280-5214
chris.barrett@crowe.com

Everhart Advisors
Steve Murlin
614-717-9705
stevem@everhartadvisors.com

Hylant
Bob Brewster
614-932-1224
bob.brewster@hylant.com

Ice Miler
Robert Ouellette
614-462-2242
ouellette@icemiller.com

KeyBank
Josh Halter
614-460-2510
joshua_halter@keybank.com

Robert Half
Matt Prizinsky
614-224-1660
matt.prizinsky@roberthalf.com

Schneider Downs
Mike Renzelman
614-586-7203
mrenzelman@schneiderdowns.com

Join FEI Today!

<https://www.financialexecutives.org/Become-a-Member/join.aspx>

FEI National Dues Pricing Effective January 1, 2022:

Executive: \$299

Academic: \$299

In Transition: \$299

Military: \$299

Retired: \$299

Life Retired: \$1,500

Central Ohio Chapter Dues:

Executive: \$150

Academic: \$150

In Transition: \$150

Military: \$150

Retired: \$125

Life Retired: \$125

Should you have any questions about FEI's membership qualifications, please click on the link below:

<https://www.financialexecutives.org/Become-a-Member/Membership-Criteria>

Join FEI Today Continued:

Corporate Membership Program

The Corporate Membership Program provides each member of your finance staff with membership in both FEI and their local Chapter of choice. If you need assistance, please contact [Member Services](#) at 877.359.1070 or 973.765.1070.

Please review the corporate membership program tiers below:

5-10 Memberships Tier One Corporate Memberships \$3,700

11-20 Memberships Tier Two Corporate Memberships \$6,000

21-30 Memberships Tier Three Corporate Memberships \$10,500

31 Plus Memberships Tier Four Corporate Memberships \$14,500

<https://www.financialexecutives.org/Become-a-Member/Purchase-Corporate-Membership-Program.aspx>

*** We are excited to welcome our first Corporate Membership:**

Alliance Data Systems Corporation

We are sad to share that long time FEI Member, Eugene "Gene" Johnson, passed away on January 13, 2022. He will be greatly missed.

Obituary for Eugene E Johnson

Eugene Edward Johnson of Worthington, OH passed away on January 13, 2022 amid the loving thoughts and prayers from family, friends, and his beloved Brookside Golf Community.

Eugene or "Gene" was born January 12, 1943 in Flushing, New York to the late Eugene A. and Winifred T. Johnson. Also preceded in death by his brother Douglas R. Johnson and nephew Eric Johnson.

After graduating from Huntington HS in Huntington, NY, Gene earned his bachelor's degree in Business Administration at the University of Tennessee and later his MBA from Clemson University & Furman University in Greenville, SC.

Commissioned as an Ensign in 1965, Gene served as Communications Officer and Navigator on the USS Canisteo and on the USS Mountrail based in Norfolk, VA. Following his discharge, he worked for the Abitibi Corporation, W.R. Grace & Company-Cryovac Division and U.S. Plywood.

In 1972, Gene married Ruth Mary Winning and had one son Christopher Alexander Johnson born in 1977. They lived in Winston Salem, NC and Gene worked for R.J. Reynolds until moving to Worthington, OH in 1983 where he was Vice President of Finance & CFO of Combibloc until retirement in December of 2000.

For the next five years Gene had a Consulting Practice and was Part time Adjunct Professor at Franklin University, Ohio State University and Ohio Dominican University.

Gene traveled extensively in the United States, Europe, and South America for business and pleasure. While he followed football, basketball, hockey, and Lacrosse, he was an avid golfer although he would say "not very good". As a member of Brookside Golf & Country Club in Columbus for 28 years, he served on many committees and was a Board Member and Treasurer. He dearly loved the Brookside "Family" of Staff and Members and treasured friendships of everyone.

Gene will be greatly missed by his loving wife Ruth; son, Chris; sister, Marilyn Golden of Centennial, Colorado, and many other extended family members, as well as so many dear friends throughout the community.

Funeral arrangements were handled by Schoedinger on High Street in Worthington, OH with interment at the Dayton National Cemetery at 4400 W. Third Street, Dayton, OH 45428.

In lieu of flowers, contributions may still be made in Gene's memory to the Evans Scholars Foundation at www.wgaesf.org, Hospice of Central OH, 1565 Bethel Rd, Suite 100, Columbus, OH 43220 or Kobacker House, 800 McConnell Drive, Columbus, OH 43214.