FEI Connections

FEI and KeyBank Economic Update Tuesday, May 21, 2019 7:30-9:00 am Brookside Golf and Country Club



Join FEI and Bruce McCain, Chief Investment Strategist, Key Private Bank, for an "Economic Update" on Tuesday, May 21, 2019 from 7:30-9:00 am at Brookside Golf and Country Club. As Chief Investment Strategist, Bruce formulates investment strategies for high-net-worth clients and helps to guide a team of portfolio managers. As a frequent market commentator and presenter, he provides insight to clients, industry panels and media throughout the United States and abroad, including The New York Times, The Wall Street Journal, CNBC and Bloomberg Asia.

After spending six years on the faculty of the University of Iowa's Henry B. Tippie College of Business, Bruce joined a predecessor of KeyBank in 1987. A native of Boise, Idaho, he earned a Ph.D. in business administration from the University of California at Berkeley, and undergraduate degrees in psychology and accounting from Boise State University.

To make a reservation for this event, use the link below:

http://events.constantcontact.com/register/event?



Financial Executives International is a network of 10,000+ best-in-business financial professionals with 65+ Chapters.

Financial Executives International promotes face to face quality interaction among senior level financial executives. Financial Executives International has advanced success through information, community and advocacy since 1931.

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MARK YOUR CALENDARS

Sun May 19, 2019 -Tues May 21, 2019 FEI Financial Leadership Summit Walt Disney World Orlando, Florida

Tues May 21, 2019 7:30-9:00 am Bruce McCain, KeyBank Economic Update Brookside Golf & Country Club

Thurs June 27, 2019 5:30-8:30 pm Brew Night North High Brewing

Tues July 16, 2019 7:30-9:00 am BMO Harris Bank Panel Brookside Golf & Country Club

August 2019 FEI Social Details TBD

FEI Members should bring a business card to all program meetings to be entered in a drawing for a Cameron Mitchell gift card.

www.financialexecutives. org

CENTRAL OHIO CHAPTER

BOARD OF DIRECTORS 2018-2019

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There are limited board positions available. Contact President Steve Ley at Steve.Ley@MedVet forpets.com if interested. FEI Brew Night Thursday, June 27, 2019 5:30-8:30 pm North High Brewing



Join FEI for "Brew Night" on Thursday, May 21, 2019 from 5:30-8:30 pm at North High Brewing. In addition to being a microbrewery and full bar, customers are able to become brewmasters for a day, creating their own blends of hand crafted beer on one-of-a-kind brew on premises equipment. The expert brewers will walk you through the process! Good bar food will also be provided. Please note volunteers will return in three weeks to bottle and label our creation!

To make a reservation for this event, use the link below:

http://events.constantcontact.com/register/event?llr=jfrnnzoab&oeidk=a07egb3erho0849931b

Previous Events:

FEI Intern Night Tuesday, April 2, 2019 Brookside Golf and Country Club

FEI enjoyed their second "Intern Night" on Tuesday, April 2, 2019 at Brookside Golf and Country Club. Forty-two accounting and finance students from Central Ohio Universities submitted their resumes to be included in the electronic resume binder and to be considered for FEI Sponsor and FEI Member available intern positions. Hunter Lent and Matt Prizinsky from Robert Half discussed "Corporate Culture- the Make or Break Factor in Hiring and Retention" with the attendees. Pictured below are Capital University and Ohio State University Faculty and Students.



FEI and Everhart Advisors Retirement Plan Update Tuesday, April 16, 2019 Brookside Golf and Country Club



Steve Murlin, Retirement Plan Advisor, Everhart Advisors, presented a detailed Retirement Plan Update on April 16, 2019 at Brookside Golf and Country Club.

CHAPTER SPONSORS

BMO Harris Bank Kimberly Dennis 614-905-6378 kimberly.dennis@bmo .com

Crowe LLP Chris Barrett 614-280-5214 chris.barrett@crowe. com

Everhart Advisors Steve Murlin 614-717-9705 stevem@everhart advisors.com

Hylant Bob Brewster 614-932-1224 bob.brewster@hylant. com

KeyBank Roger Campbell 614-460-3435 roger_campbell@key bank.com

Robert Half David Tolson 614-221-9300 david.tolson @roberthalf.com

Schneider Downs Mike Renzelman 614-586-7203 <u>mrenzelman@schneid</u> <u>erdowns.com</u>

Upcoming Webcasts:

May 21, 2019 2:00 PM Eastern Time Lessons Learned Transitioning to ASC 842 Lease Accounting | CoStar Webinar NASBA: Accounting (Technical)

May 23, 2019 1:00 PM Eastern Time KPMG: Best Practices in Accounts Payable Tax Compliance | Tipalti Webinar NASBA: Accounting (Technical)

May 23, 2019 2:00 PM Eastern Time How to Move From Static Financial Reporting to Dynamic Storytelling | insightsoftware Webinar NASBA: Information Technology (Technical)

May 29, 2019 2:00 PM Eastern Time Lease accounting implementation: Lessons learned from Halliburton and Sysco | PwC Webinar NASBA: Accounting (Technical)

May 30, 2019 2:00 PM Eastern Time Lease Accounting – Where Do We Go from Here? LeaseAccelerator Webinar

June 18, 2019 2:00 PM Eastern Time Beyond ASC 842 Lease Accounting Compliance: What Companies Should Know | CoStar Webinar

June 19, 2019 1:00 PM Eastern Time Q2 2019 Current Accounting and Reporting Developments | PwC Webinar NASBA: Accounting (Technical)

June 20, 2019 2:00 PM Eastern Time Templates and Tips to Help You Budget and Forecast | Adaptive Insights Webinar

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https://www.financialexecutives.org/Become-a-Member/ join.aspx

FEI National Dues:

Executive: \$499 Academic: \$225 In Transition: \$225 Military: \$225 Entrepreneur: \$330 Retired: \$225 (Annual) Life Retired: \$1,000 (more than 10 years, less than 20 years) Life Retired: \$500 (More than 20 years)

Central Ohio Chapter Dues:

Executive: \$150 Academic: \$150 In Transition: \$150 Military: \$150 Entrepreneur: \$150 Retired: \$125

"FEI promotes face to face quality interaction among senior level financial executives."

Thank you to our Chapter Sponsors!





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