

FEI Connections



President's Letter:

FEI Columbus Members and Sponsors:

Summer 2023 is winding down. Days are shortening, and at least as of the day I am writing this, the heat and humidity have broken for a few days.

FEI Columbus, however, continues chugging along. We had a fabulous and informative session with Darren Srebnick from the US Department of Commerce in July. He shared stories and learnings from his years of helping smaller US companies do business overseas. We will definitely have him back in the future. We also just did a summer social event jointly with ACG at Scioto Country club. Earlier, in June, we had a well attended social event at Pins Mechanical in Dublin.

We've been observing for a while now that attendance is higher at the social events. Rest assured, though, that connections are being made and knowledge shared, along with having fun. **What do you think about the right mix of social vs more traditional informative sessions? Feel free to let myself, Analisa, or any board member know your thoughts.**

We also have solicited other members to be involved in setting the agenda for FEI Columbus. A few months ago Christopher Watson (WealthSouce), Mike Sedlock (Avaap), and Brandy Raabe (Ohio Education Association) joined board committees for programming, membership/engagement, and sponsorship. I'm very excited for their leadership participation, and broader engagement in general. **If you are interested in getting more deeply involved, raise your hand and we'll be happy to have your talents join us in taking the chapter forward.**

That's the update for now. As always I and the board thank you for your continued participation in FEI Columbus! I look forward to connecting at an upcoming event.

Regards,

Steve Markosky
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Steve.Markosky@outlook.com

Upcoming Events:

MARK YOUR CALENDARS

Tues July 11, 2023
5:30-7:00 pm
US Commercial Service
"Best Practices to Succeed in International Business"
Brookside Golf and Country Club

Thurs August 17, 2023
5:00-7:30 pm
FEI and ACG
"Summer Social"
Scioto Country Club

Tue September 19, 2023
5:30-7:00 pm
Crowe
"Tax Overview of the Ohio Budget Bill"
Brookside Golf and Country Club

Wed October 18, 2023
5:30-7:30 pm
Hylant
"2023 Risk Landscape and Bourbon Tasting"
Hylant Office

Tue November 14, 2023
5:30-7:00 pm
RGP
Program TBD
Location TBD

Thur November 30, 2023
5:00-7:30 pm
FEI and ACG
"Holiday Party"
The Wells Barn
Franklin Park Conservatory

All FEI Chapter News and Events can be found on the FEI Website:
www.financialexecutives.org

FEI and Crowe Tuesday, September 19, 2023 5:30-7:00 pm "Tax Overview of the Ohio Budget Bill" Brookside Golf and Country Club



Join FEI and Crowe on Tuesday, September 19, 2023 from 5:30-7:00 pm as Tom Niedzielski, Partner, discusses "The Tax Overview of the Ohio Budget Bill." Ohio Governor, Mike DeWine, has signed Ohio's Fiscal Year 2024-2025 Operating Budget Bill into law- Tom will discuss the ramifications of this bill.

Tom has 25 years of experience in public accounting and leads the State and Local Tax Practice for the Ohio Region of Crowe's Tax Services Group. He provides state tax compliance and consulting services to clients across all industry types and levels of revenue.

There will be networking, heavy appetizers and cocktails with additional time for questions and answers.

Register at the link below:
<http://events.constantcontact.com/register/event?llr=jfrnzoab&oeidk=a07ejxwngft8632b583>

FEI and Hylant Wednesday, October 18, 2023 5:30-7:30 pm "2023 Risk Landscape and Bourbon Tasting" Hylant Office



Join us for the "2023 Risk Landscape and Bourbon Tasting" hosted by Hylant on Wednesday, October 18, 2023 from 5:30-7:30 pm at the Hylant Columbus Office. There will be networking and heavy appetizers with additional time for questions and answers to accompany the bourbon tasting. Bring a guest and register at the link below:
<https://lp.constantcontactpages.com/ev/reg/y69mk6r>

**BOARD OF
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Finance Professor,
The Ohio State
University

Analisa Traes,
Chapter Administrator
Office Manager,
Lazear Capital
Partners

Upcoming Events Continued:

FEI and RGP
Tuesday, November 14, 2023 5:30-7:00 pm
Topic and Location TBD

Save the date for the FEI and RGP program on Tuesday, November 14, 2023 from 5:30-7:00 pm. The topic and location are being determined.

FEI and ACG "Holiday Party"
Thursday, November 30, 2023 5:00-7:30 pm
The Wells Barn, Franklin Park Conservatory

FEI and ACG will enjoy another "Holiday Party" together on Thursday, November 30, 2023 from 5:00-7:30 pm at the beautiful Wells Barn, Franklin Park Conservatory.

Upcoming Webinars:

September 6, 2023 2:00 pm Eastern Time
Why Lease Accounting Systems Fail | CoStar
Webinar

September 12, 2023 10:00 am Eastern Time
Your Guide to GROW with SAP: Cloud ERP and Sustainable Finance | SAP
Webinar

September 13, 2023 1:00 pm Eastern Time
Q3 2023 Quarterly Accounting Webinar | PwC
Webinar

September 14, 2023 11:00 am Eastern Time
Control the Chaos - 5 Tips for a Successful Year-End Close | Trintech
Webinar

September 14, 2023 3:30 pm Eastern Time
The Many Faces of Ethics and Fraud in Today's Business Environment
Webinar

**BOARD OF
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2023-2024
Continued**

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WealthSource

We are excited for our
newest Board
Members:

Brandy Raabe
Mike Sedlock
Chris Watson

Previous Events:**FEI and Robert Half
“Intern Night”
February 18, 2023
Brookside Golf and Country Club**

FEI and Robert Half hosted “Intern Night” on February 18, 2023 at Brookside Golf and Country Club. Matt Prizinsky, Practice Director, Robert Half, discussed the state of the job market and students were able to mingle with financial executives. The program facilitates summer internships as a gateway for local university talent into local FEI Member and Sponsor firms.

**FEI Returns to Hollywood Casino
March 16, 2023**

FEI returned to the Hollywood Casino for a fun night of delicious food, drinks, networking and private blackjack instruction.



Casino Night Continued:



Previous Events Continued:

FEI and Ice Miller April 18, 2023 “Current Legal Issues” Brookside Golf and Country Club

Paul Bittner John Cannizzaro and Massallay Komrabai-Kanulce, Ice Miller, discussed “The FTC and Non-Competes, The NLRB and Severance Agreements, State Laws You Won’t Believe, and Dealing With Distressed Companies- What to Do and What to Look Out For” at Brookside Golf and Country Club on April 18, 2023.

FEI and Everhart Advisors May 16, 2023 “Secure Act 2.0- Tax Provisions for Retirement Plans” Brookside Golf and Country Club

Steve Murlin, Retirement Plan Consultant, Everhart Advisors, discussed the “Secure Act 2.0- Tax Provisions for Retirement Plans” at Brookside Golf and Country Club on May16, 2023.

FEI Returns to Pins Mechanical at Bridge Park June 22, 2023

FEI returned to Pins Mechanical on June 22, 2023 and enjoyed craft beer, good food, duck pin bowling and networking!



Pins Mechanical Continued:

**FEI and US Commercial Service
July 11, 2023
“Best Practices to Succeed in International Business”
Brookside Golf and Country Club**

Darren Srebnick, Director, US Commercial Service Columbus Office, discussed “Best Practices to Succeed in International Business” at Brookside Golf and Country Club on July 11, 2023.

Thank You to Our Chapter Sponsors!

CHAPTER SPONSORS

BMO Harris Bank
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We welcome our newest sponsors, Footprint Capital and RGP!

Sponsors Continued:

Footprint Capital is an independent investment bank focused on advising owners and operators of privately held, middle market companies. Our team is a high-touch, energetic group of entrepreneurial individuals exclusively committed to achieving the strategic and financial objectives of our clients. We take a *long-term partnership approach* to guiding business owners at each distinct stage in their company's lifecycle, which enables us to provide differentiated, tailored solutions that are specific to each client. <https://www.footprintcapital.com/>

RGP is a next-gen global project solutions consulting firm helping clients connect with the right professional talent needed to tackle change and transformational initiatives. Disrupting the professional services industry since 1996, RGP brings a human-first perspective that embodies the Now of Work — attracting the best talent in an increasingly fluid gig-oriented environment. <https://rgp.com/>

Join FEI Today!

<https://www.financialexecutives.org/Become-a-Member/join.aspx>

FEI National Dues Pricing Effective January 1, 2023:

Executive: \$299

Academic: \$299

In Transition: \$299

Military: \$299

Retired: \$299 Life Retired: \$1,500

Central Ohio Chapter Dues:

Executive: \$150

Academic: \$150- we are waiving chapter dues for Academics!

In Transition: \$150

Military: \$150

Retired: \$125 Life Retired: \$125

Should you have any questions about FEI's membership qualifications, please click on the link below:

<https://www.financialexecutives.org/Become-a-Member/ Membership-Criteria>

Welcome 2022-2023 New FEI Members:

James Adams, The Armor Group

Tim Carlson, Danis Building Construction Company

Andrew Croce, Guild Associates

Michael DiBlasi, Global Mining Holding

Jeffrey Chadbourne, Alliance Data

Missy Fite, Ohio Attorney General

Trisha Kassner, Panoptica Financial

John Moylan, Covetrus

Scott Narrol, Abrasive Technology

Gregory Opincar, Alliance Data

Heather Patterson, Modular Assembly Innovations

Brandy Raabe, Ohio Education Association

Jamie Schroeder, Big Lots

Michael Sedlock, Avaap, USA

James Taylor, Alliance Data

Patricia Walker, KDC/One

Ronald Weiner, OSU Finance

Nikki Westinghouse, Alliance Data

Corporate Membership Program

The Corporate Membership Program provides each member of your finance staff with membership in both FEI and their local Chapter of choice. If you need assistance, please contact [Member Services](#) at 877.359.1070 or 973.765.1070.

Please review the corporate membership program tiers below:

5-10 Memberships Tier One Corporate Memberships \$3,700

11-20 Memberships Tier Two Corporate Memberships \$6,000

21-30 Memberships Tier Three Corporate Memberships \$10,500

31 Plus Memberships Tier Four Corporate Memberships \$14,500

<https://www.financialexecutives.org/Become-a-Member/Purchase-Corporate-Membership-Program.aspx>

Thank you to our current Corporate Sponsor, Alliance Data!