

"Keeping Up With COVID - One Company's Story"

Harriss Currie

CFO, Treasurer and Senior VP Finance





Actionable solutions across the biomedical spectrum

Luminex is a biotech company providing molecular, proteomic, and cellular analysis tools and tests to life science and diagnostics markets exceeding \$12B per year.

We seek to enable labs around the world to quickly advance science and deliver beneficial, cost-effective healthcare solutions

LUMINEX CORPORATION: WHO WE ARE

ATTRACTIVE MARKETS

- Serving a growing \$12B+ global life science marketplace
- Flexibility in reaching customers through direct sales, strategic partnerships, and other channels

DIVERSIFIED SOLUTIONS

- Differentiated platforms and assays, supported by 850+ patents, to address the needs of our clinical, biopharmaceutical, and research customers
- Enabling molecular, proteomic and cellular analysis

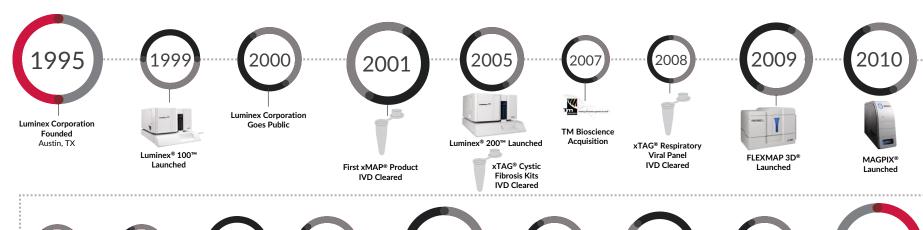
FINANCIAL STRENGTH & GLOBAL REACH

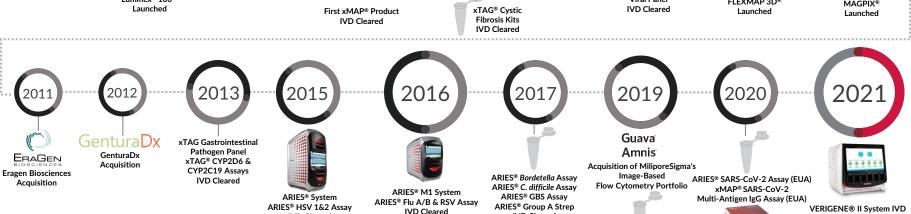
- Healthy profitability, increasing quarterly dividend, consistent cash flow and strong balance sheet
- ~25,000 instruments worldwide driving 75% annuity revenue



OUR STORY

WE HELP LABS OBTAIN ANSWERS TO CHALLENGING MEDICAL QUESTIONS BY PROVIDING SOLUTIONS FOR DIAGNOSTIC AND RESEARCH PURPOSES.





Nanosphere

Nanosphere Inc.

Acquisition

IVD Cleared

ARIES® Norovirus

CF-IVD Cleared

ARIES® MRSA Assav

IVD Cleared



Launch: xMAP® INTELLIFLEX System RUO Launch; Multiple Additional SARS-NxTAG CoV Extended CoV-2 Assay Launches Panel (EUA)

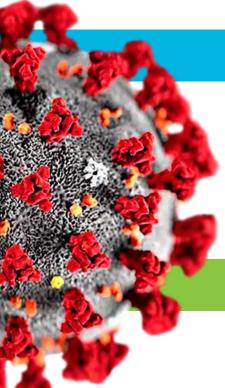
IVD Cleared

NxTAG® Respiratory

Pathogen

Panel IVD Cleared

DEVELOPING SOLUTIONS DURING THE COVID-19 PANDEMIC



PCR-BASED TESTS

- Two Luminex PCR-based COVID-19 tests have already received EUA clearance
- Run on ARIES and NxTAG Systems
- Expecting EUA clearance on NxTAG RPP+SARS-CoV-2 Assay any day
- ARIES A/B & RSV + SARS-CoV-2 Assay EUA submission is ready to go to FDA
- Planning for EUA submission to FDA for VERIGENE II RSP Flex Assay later this quarter

- Developing additional antibody tests to help identify individuals who may have some level of immunity to the virus
- Anticipate submitting EUA submission to FDA for xMAP-based Neutralization Assay in Q2 '21







5

MULTIPLE COVID-19 SOLUTIONS FOR THE LONG RUN

Molecular **Testing**

VERIGENE®

ARIES®

Targeted, sample-to-answer diagnostic testing

 Syndromic, sample-to-answer diagnostics and surveillance



Serology **Testing**

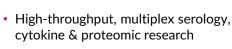
Vaccines/ Therapeutics/ Cell Research **MAGPIX®**

LUMINEX® 200™ FLEXMAP 3D®

xMAP® INTELLIFLEX • Syndromic, high-throughput, cost-effective diagnostic testing

SARS-CoV-2 serology testing for immunity monitoring,

vaccine development









Vaccine, therapeutic, cytokine & proteomic research



SHORT/MID-TERM: DIAGNOSTICS AND SEROLOGY

HELP FLATTEN THE CURVE

LONG TERM: RESEARCH, THERAPEUTICS AND VACCINES HELP LOWER THE CURVE



SARS-CoV-2 MDx PROJECTS

NxTAG® CoV Extended Panel NxTAG® RPP+SARS-CoV-2 (CE-IVD)

Launched

ARIES® SARS-CoV-2 Assav (EUA, CE-IVD and LDT)

NxTAG® RPP + SARS-CoV-2 Panel



NxTAG® RPP v2 (IVD)

- Includes updated Flu and other targets*
- Submitting for EUA in March

ARIES® Flu A/B & RSV + SARS-CoV-2 (EUA)

- Uses Tagman for improved MFG
- Submitting for EUA 2/25

ARIES® Flu + SARS-CoV-2 Fast

• Tech Feasibility underway for ~60-75 min version

VERIGENE® SARS-CoV-2 Assav



VERIGENE® SARS-CoV-2 (EUA)

- Pooling claim (5 samples)
- LoD of 100 copies/ml
- Submitted in Jan '21
- Reprioritized by FDA



VERIGENE® II RSP Flex + SARS-CoV-2 (EUA)

- Built on RP Flex panel
- 3 gene CoV target add to PCR tube 4
- Finalizing submission package

VERIGENE® II RSP Flex + SARS-CoV-2 (RUO)

Launch planned for O2 '21

VERIGENE® II RSP Flex + SARS-CoV-2 (CE-IVD)

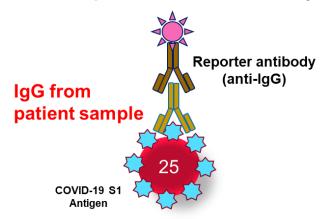
• Launch planned for Q3 '21



* Biosurveillance recommendations

xMAP® SARS-CoV-2 MULTI-ANTIGEN IgG ASSAY

Example of a bead in the assay







Detects IgG antibodies against 3 SARS-CoV-2 antigens, providing comprehensive results:

- S1 subunit of the spike protein
- Receptor Binding Domain (RBD) of the spike protein
- Nucleocapsid protein



EXPANDED MANUFACTURING TO MEET INCREASED DEMAND

Austin/ARIES®

- 600K test capacity. Beginning of 2020
- 1.6M test capacity. Summer 2020
- 3.2M test capacity (investment of ~\$5M). Ready now!
- 4.5M test capacity (investment of \$1M). Mid-2021
- 6M+ test capacity (investment of ~\$5M). Beginning of 2022
- **50K** sq ft facility expansion. Mid-2021

Toronto/NxTAG®

- 1M test capacity. Beginning of 2020
- 9M test capacity (investment of \$500K). Summer 2020

Chicago/VERIGENE®

- ~25% increase in footprint (\$8M facility purchase). Q1 2021
- 600K test capacity (VERIGENE II fully automated lines)
- 1.2M test capacity (VERIGENE I)
- \$3.4M total investment (already paid)

Madison/Reagents

- 10%+ increase in building footprint (investment of \$2.5M)
- Supports both ARIES® and VERIGENE II



Luminex. complexity simplified.

Questions?

