

# FEI Connections



## Welcome from the President:



## MARK YOUR CALENDARS

Tuesday, November 13, 2018  
5:30-7:30 pm  
Blackwell Inn and Conference Center  
Schneider Downs  
"Tax Update"

Thursday, November 15, 2018  
7:30-11:00 am  
The Grand Event Center  
Everhart Advisors  
"Breakfast with the Department of Labor"

Tuesday, December 11, 2018  
1:00-5:00 pm, reception to follow  
Columbus Hilton at Easton  
"Schneider Downs CPE Program and Networking Reception"

Thursday, December 13, 2018  
5:30-7:30 pm  
Franklin Park Conservatory  
"Social with ACG"

Friday, December 14, 2018  
7:30 am-12:45 pm, lunch to follow  
Columbus Marriott Northwest  
"Crowe Annual Accounting & Tax Year End Update"

Thank you for taking the time to review the FEI Newsletter. It will be published quarterly and will be a hopefully efficient communication document for the Central Ohio Chapter. I have been the FEI Board Chair since July 1, 2018, and this is my first effort to communicate to our membership. We have a full calendar of monthly events outlined in this Newsletter. The Board intends to have a FEI meeting each month including program meetings, social events and joint meetings with other Columbus groups that compliment FEI. The Board's goal is for the Central Ohio Chapter to be a larger, more vibrant chapter, similar to those in Cleveland, Cincinnati, Pittsburgh and Indianapolis. This should benefit both Central Ohio members and sponsors but will require much work. We are in need of additional members, more engaged existing members and three additional Board members. Please let myself or any Board member know if you would like to join the Board, or would like to recommend a financial executive in the area for membership. Thank you again and I hope to meet you soon at one of our upcoming meetings.

## Upcoming Events:

### Schneider Downs Tax Update November 13, 2018 5:30-7:30 pm



Join FEI and Schneider Downs on Tuesday, November 13, 2018 from 5:30-7:30 pm at the Blackwell Inn and Conference Center as Schneider Downs presents "A Tax Update." Look for more details and a signup shortly.

## Everhart Advisors Department of Labor Breakfast November 15, 2018 7:30-11:00 am



Join Everhart Advisors and the Department of Labor on Thursday, November 15, 2018 from 7:30-11:00 am at the Grand Event Center. Look for more details and a signup shortly.

## Schneider Downs Annual CPE Program & Networking Reception December 11, 2018 1:00-5:00 pm, Reception to Follow



Big Thinking. Personal Focus.

Join Schneider Downs for their “Annual CPE Program and Networking Reception” on Tuesday, December 11, 2018 from 1:00-5:00 pm at the Columbus Hilton at Easton. A reception will follow the program.

[Register Now](#)

## FEI and ACG Social December 13, 2018 5:30-7:30 pm



Join FEI and ACG for a “Social” on Thursday, December 13, 2018 from 5:30-7:30 pm at the Franklin Park Conservatory. Look for more details and a signup link shortly.

## Crowe Annual Accounting & Tax Year End Update December 14, 2018 7:30 am-12:45 pm



Join Crowe for their “Annual Accounting & Tax Year End Update” on Friday, December 14, 2018 from 7:30 am -12:45 pm at the Columbus Marriott Northwest.

[Register Now](#)

## CONTINUED

Tuesday, January 22, 2019  
7:30-9:00 am  
Blackwell Inn and Conference Center  
Ice Miller  
“Legal Update”

Wednesday, February 20, 2019  
7:30-9:00 am  
Brookside Golf & Country Club  
Lisa Hawker, Hylant  
“Health Care Update”

Wednesday, March 13, 2019  
5:30-7:30 pm  
Brookside Golf & Country Club  
“Intern Night”

Tuesday, April 16, 2019  
7:30-9:00 am  
Brookside Golf & Country Club  
“Retirement Plan Update”

Tuesday May 21, 2019  
7:30-9:00 am  
Brookside Golf & Country Club  
“Economic Update”

Thursday, June 27, 2019  
5:30-7:30 pm  
Location TBD  
“Social”

Find upcoming events at the following link:

[Central Ohio Events](#)

**Previous Events:**

**FEI and Ted Lape, Lazear Capital Partners**  
**The Advantage of ESOP's**  
**July 17, 2018**  
**Brookside Golf and Country Club**



**FEI and ACG Mixer**  
**August 16, 2018**  
**Scioto Country Club**



**FEI and Michael Coleman, Ice Miller**  
**September 27, 2018**  
**A Perspective on Local and Ohio November Elections**

## **BOARD OF DIRECTORS: 2018-2019**

Steve Ley, President  
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 & Treasurer,  
 MedVet Associates

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 Hylant

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 Director of Financial Planning  
 & Analysis  
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Analisa Trares, Chapter Admin  
 Accounting  
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There are limited board positions  
 available- if interested, contact  
 President Steve Ley at  
[Steve.Ley@MedVet.com](mailto:Steve.Ley@MedVet.com).



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**FEI and Katie Hurley, PwC  
Current Developments in SEC Reporting  
October 16, 2018  
The Boat House at Confluence Park**



**Education Opportunities- Available Webcasts:**

October 24, 2018 1:00 pm Eastern Time

Practical Advice for Adopting the New Lease Accounting Standards | Nakisa and Protiviti

<https://www.financialexecutives.org/Events/Webinar/Practical-Advice-for-Adopting-the-New-Lease-Accoun.aspx>

October 30, 2018 2:00 pm Eastern Time

What Every CFO Needs to Know About Replacing Their FP&A Solution | Vena

[https://try.venasolutions.com/2018-10-30-what-every-cfo-needs-to-know-about-replacing-fpa-solution/?utm\\_source=fei&utm\\_medium=referral&utm\\_campaign=october1\\_30\\_2018\\_webinar](https://try.venasolutions.com/2018-10-30-what-every-cfo-needs-to-know-about-replacing-fpa-solution/?utm_source=fei&utm_medium=referral&utm_campaign=october1_30_2018_webinar)

November 13, 2018 12:00 pm Eastern Time

Bethesda Health Exclusive: Top Performing P2PI Coupa

<https://register.gotowebinar.com/register/882678432559186434?source=3rdpartyemailCoupa>

November 13, 2018 1:10 pm Eastern Time

SEC Professionals Group Q4 2018 Meeting: Do Shared Service Centers Really Deliver?

<https://www.financialexecutives.org/Events/Webinar/Do-Shared-Service-Centers-Really-Deliver.aspx>

# Thank you to Our Central Ohio Chapter Sponsors!



## Join FEI Today!

<https://www.financialexecutives.org/KenticoCMS/Membership/apply-online.aspx>

### FEI National Dues:

**Executive: \$499**

**Academic: \$225**

**In Transition: \$225**

**Military: \$225**

**Entrepreneur: \$330**

**Retired: \$225 (Annual)**

**Life Retired: \$1,000 (more than 10 years, less than 20 years)**

**Life Retired: \$500 (More than 20 years)**

### Central Ohio Chapter Dues:

**Executive: \$150**

**Academic: \$150**

**In Transition: \$150**

**Military: \$150**

**Entrepreneur: \$150**

**Retired: \$125**



*connecting financial executives*

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