

Robert Augspurger

110 Stillwater Drive Alexandria KY 41001 • 859-663-0686 • raugspurger23@gmail.com

PROFESSIONAL PROFILE

Dedicated accounting student at Thomas More University learning necessary skills to become a successful CPA. Will graduate with an accounting degree with 150 hrs. Professional and hardworking.

EDUCATION

Thomas More University - Crestview Hills, KY
Bachelor of Arts, Business Administration
GPA: 3.75

Expected Graduation Date: May 2020

PROFESSIONAL EXPERIENCE

- Munninghoff, Lange & Co., Covington, KY. Accounting Co-op – December 2018 – Present. Auditing experience. Prepare 1040, 990 and 1120 tax returns.
- Collins Heeb & Associates, Inc., Cincinnati, OH. Accounting Co-op – March 2018 – December 2018. Firm merged with Munninghoff, Lange & Co. in December, 2018. Auditing experience. Tax preparation experience.
- Shipt, Grocery Delivery Independent Contractor – May 2017 – March 2018.
- Campbell County High School, Scorekeeper for basketball games – Alexandria, KY. December 2015 – January 2017
- U.S Bank Arena, Concession Worker - October 2016 – March 2017. Front-line customer service, handled cash, balancing cash register.

ACTIVITIES

- Volunteering at VITA (Volunteer Income Tax Assistance Program)
- Member of the Accounting Society at Thomas More
- Thomas More Soccer team freshman year
- Volunteering at Main Street Care Mission

HONORS/AWARDS

- Presidential Scholarship to attend Thomas More University
- Dean's list all years and semesters at Thomas More University
- Recipient of 2017-2018 Donald A. Rudler Scholarship
- Presidents Athletic Conference Honor Roll
- Named Outstanding Business Student at Campbell County High school

SKILLS

- Professionalism
- Customer Service
- Problem Solving
- Reliability
- Motivated
- Time management
- Communication

JOSEPH EUGENE BRAUN

5667 Medallion Dr. West, Westerville, OH 43082 ▪ 614-638-8480 ▪ braunje@miamioh.edu

Education

Miami University: Farmer School of Business

Bachelor of Science in Business: Finance Major, Accountancy Minor

Miami University Honors Program, Beta Gamma Sigma

May 2020 Graduation

GPA: 3.95/4.00

Dean/President's List All Semesters

FMC™ Level I & II Certifications from Adventis

- Built a three-statement, fully circular and properly formatted financial model from scratch in under 90 minutes
- Developed an understanding of key concepts in financial modeling, accounting, corporate finance, and valuation

Bloomberg Market Concepts Certification

- Reinforced understanding of financial markets through intensive eight-hour course
- Analyzed Economic Indicators, Currencies, Fixed Income and Equities using Bloomberg data, news, analytics and television

Professional Experience

William Blair & Company

Incoming Investment Banking Summer Analyst

Summer 2019

Chicago, Illinois

CapitalWorks LLC

Private Equity Summer Analyst: Industrials

Summer 2018

Cleveland, Ohio

- Analyzed incoming CIMs for potential portfolio fit, financial stability, and operational strength for a one-page firmwide report
- Assisted in every step of the acquisition process and constructed financial models to determine appropriate bid ranges
- Tracked movements in liquidity, market, and other leading macroeconomic trends relevant to portfolio companies

Campus Leadership and Involvement

Miami University Investment Banking Club

President of Global Markets

February 2017 - Present

Oxford, Ohio

- Led weekly meetings regarding recent M&A and market news, valuation methodologies, and fundamental business skills
- Organized stock pick competition to encourage friendly competition and provide real-world applications of investing concepts
- Prepared for various case competitions, learning teamwork and improving financial acumen in real-world scenarios

Delta Sigma Pi Professional Business Fraternity

VP of Finance (2018), Chancellor (2017)

November 2016 - Present

Oxford, Ohio

- Quarterbacked chapter meetings each week to facilitate discussion and brief members on current events and spearheaded the recruitment and voting process for the chapter each semester
- Created budgets and forecasts of chapter expenses and allocated over \$30,000 to position holders on the executive team
- Broadened exposure to essential leadership skills from sponsored workshops and leading speakers from today's business world

Farmer School of Business Honor Code Honoree Award

Two-Time Recipient

Fall 2016 & Spring 2017

Oxford, Ohio

- Nominated twice as one of 20 honorees for the award based upon demonstrated actions in support of the Farmer School Honor Code principles of Integrity, Responsibility, and Respect

Relevant Case Competitions

Global Case Competition at Harvard

Second Place Overall of 120 Teams Worldwide, Top Undergraduate Team, Top Team in North America

April 2018

Cambridge, Massachusetts

- Executed a retroactive analysis of LVMH's 2014 takeover attempt of Hermes, valuing an 100% stake in the event of a hostile takeover but also offering several alternative investment strategies assuming a liquidation of LVMH's position
- Pitched the potential acquisition of luxury brands Tumi and Moncler with a thesis of continued growth in discretionary income and potential inorganic expansion of LVMH's selective retailing segment
- Chosen as one of only three teams in North America to present a final recommendation to a panel of distinguished professors and industry professionals at Harvard Business School

Engage Undergraduate Investment Competition

Second Place Overall of 30 Teams Worldwide, Top Team in United States

October 2018

Ann Arbor, Michigan

- Recommended a short position on Boot Barn Holdings (NYSE: BOOT) built on unrealized stagnation in oil and gas rig/well counts and employment, margin headwinds from Chinese trade tariffs, and new entrants into the B2B work voucher program
- Emphasized insights gathered through industry channel checks, Bloomberg Terminal data, and company financials to construct both bear and bull case projections

William Blair Investment Banking Case Competition

Finalist (2018)

October 2016 - 2018

Oxford, Ohio

- Performed financial analysis for a leading private education platform to determine several strategic exit opportunities
- Derived an overall valuation range for the company using public comparables, precedent transaction, and DCF models

Interests

Premier League Soccer (Tottenham) ▪ Behavioral Economics ▪ Ohio Sports ▪ Avid Reader ▪ Intramural Softball

Andrea Bridgeford

584 Lakengren Dr. Eaton, OH 45320

(937) 733-4068

andrea.bridgeford@msj.edu

EDUCATION

Mount St. Joseph University, Cincinnati, OH
Bachelor of Science in Accounting
3.5 GPA

Expected May 2020

WORK EXPERIENCE

Messer Construction, Cincinnati, OH
Accounting Co-op

January 2019- Present

- Review and process invoices and subcontractor pay requests
- Prepare monthly owner billings
- Reconcile, audit, and forecast for internal monthly cost reports

ISS Help Desk, Cincinnati, OH
Student Worker

August 2018- December 2018

- Answer incoming phone calls and answer questions from clients
- Assist students in downloading software onto computers
- Check out media loaners to students, staff, and faculty

Triumph Energy, Harrison, OH
Accounting Intern

January 2018- August 2018

- Audited end of day store reports to ensure that all information was entered correctly
- Organized input data of coupon usage to view trends
- Contacted store managers directly for any missing or inaccurate reporting

LensCrafters, Kenwood, OH
Eyewear Consultant

February 2017- March 2018

- Greeted customers when entering the store and assisting them in choosing eyewear
- Informed customers of sales and pricing of frames and lenses
- Measured customers' eyes and frames accurately to ensure proper and comfortable fit

EXTRACURRICULAR ACTIVITIES

Mount St. Joseph University, Cincinnati, OH
Accounting and Business Club, Vice President

August 2018- Present

- Plan events and educate other students about business and professionalism

Campus Activities Board, Treasurer

August 2018- Present

- Oversee a \$68,000 budget for campus activities

Student Alumni Association, Treasurer

May 2018- Present

- Prepare budget for year and oversee budget throughout the year

Finance Committee, Member

September 2017- Present

- Approve or deny financial requests of all student organizations on campus
- Help make financial decisions that will in the best interest of the student body

TECHNOLOGY SKILLS

Microsoft Word

Excel

PowerPoint

Benjamin Butler

bbutler474@gmail.com | 567-356-6896 | 3932 Lindley Avenue, Cincinnati, OH 45212

EDUCATION

Xavier University; Williams College of Business; Cincinnati, Ohio ---- Expected Graduation: May 2020

Majors in Finance and Economics; Minor in Mathematic Statistics

University Scholars Honors Program

Overall GPA – 3.94

Dean's List every semester

Minster High School; Minster, Ohio ---- Graduated May 2016

Class Salutatorian, 4.03 GPA, 33 ACT, National Honor Society President, Student Council President

WORK EXPERIENCE

Finance Intern ---- February 2018-Present

Eisert Wealth Management; Cincinnati, Ohio

- Research client investments, implement marketing strategies, manage website and computer matters, and meet with clients for a leading Cincinnati financial advisory firm. Competent with broker/advisor software and CRM.

Finance and Accounting Tutor ---- February 2017-December 2017

Xavier Office of Academic Support; Cincinnati, Ohio

- Assisted MBA and Undergrad students in Accounting and Finance courses with high rates of improvement and success among students tutored.

Pool Manager ---- May-August 2017

Minster Municipal Pool; Minster, Ohio

- Oversaw daily operations of the pool: supervised lifeguards, handled money, monitored chemicals.

Lifeguard and Kinderkamp Counselor ---- Summers 2013-2016

Minster Municipal Pool; Minster, Ohio

ACTIVITIES AND SKILLS

Chief Economist in D'Artagnan Capital Fund ---- January 2019-Present

- Selective, student-run investment fund at Xavier University. We actively manage \$3 million of Xavier University endowment funds.
- Inform members of economic news and how it will affect the market, our portfolio, and our valuation process.

Analyst in D'Artagnan Capital Fund ---- August 2018-December 2018

- Research and analyze companies within the Industrials sector of the S&P 500. Create models to value their stock using primarily Discounted Cash Flow and Relative Valuation methods. Present findings and recommendations in a live presentation and written thesis.

Successful Participant in 2018 COMAP Mathematics Competition ---- March 2018

- Selected to participate in a multi-university, international mathematics competition.
- Acted as a consultant for an international firm to determine how to maximize productivity by forecasting language patterns across the globe with a mathematical model.

Mighty Minster Milers Youth Running Club ---- Summers 2013-2017

- Founded and managed club introducing boys age 8-13 to the fundamentals of running. Met 3 days a week in 1.5-hour sessions every week for 5 summers on a voluntary basis.

Minster Junior/Senior High School Student Council President ---- June 2015–May 2016

- Implemented cost reducing and revenue enhancing efforts to record organization's first profitable year in history.
- Organized and directed numerous school events including Relay for Life and Homecoming Festivities.

Others

- Passionately follow market trends and news of domestic and global economy
- Advanced in Microsoft Excel and other Microsoft Office software
- Curriculum includes upper level math classes such as Calculus II, Probability Theory, and Statistical Analysis
- Great public speaking, communication skills
- Bloomberg Terminal Certified
- Competent with Standard & Poor's Capital IQ
- Experience with R programming language
- Team Captain and 3-time MVP for Minster High School Cross Country team

References available upon request.

MORGAN COMERFORD

EDUCATION

XAVIER UNIVERSITY

BSBA, ACCOUNTING MAJOR

GPA: 3.961

ACCOUNTING GPA: 4.00

SYCAMORE HIGH SCHOOL

GRADUATED SUMMA CUM LAUDE

GPA: 4.19

EXPERIENCE

TUTOR

Office of Academic Support | August 2018 to Present

- Providing assistance to students in introductory financial and managerial accounting
- Working through exercises with peers
- Assisting students in enhancing their study skills
- Addressing questions about the course material

FRONT-OF-HOUSE TEAM MEMBER

Chick-fil-A | May 2018 to January 2019

- Ensuring guest orders are taken quickly and accurately
- Serving food to customers and addressing any additional needs
- Maintaining a clean and well-stocked dining room
- Providing an overall positive guest experience

ACTIVITIES

ACCOUNTING SOCIETY

VP Student Outreach | Dec 2018 to Present

Member | Aug 2018 to Present

XAVIER PEP BAND

Treasurer | August 2018 to Present

Member | August 2017 to Present

ACCOUNTING FOR KIDS DAY

Volunteer | November 14, 2018

ACHIEVEMENTS

UNIVERSITY SCHOLARS PROGRAM

Honors Student | August 2017 to Present

DEAN'S LIST

December 2017 to Present

SKILLS

INTERPERSONAL

- Ability to work in a team
- Outstanding Problem-Solving Skills
- Very Flexible/Adaptive
- Effective Communication
- Strong Work Ethic
- Notable Leadership
- Excellent Organization

TECHNICAL

- Proficient in Microsoft Suite
- Specific Microsoft Excel skills include:
 - Pivot Tables
 - VLOOKUP functions

CONTACT

(513)-300-3231

comerfordm1@xavier.edu

8460 Calumet Way, Cincinnati, OH 45249

TRAVIS D. CURD

6007 Christopher Lane, Cincinnati, Ohio 45233
Travis.Curd05@gmail.com · 513.550.3640

QUALIFICATIONS SUMMARY

Energetic and inspired professional Veteran. Talents in personal finance, investment advice, sales, marketing, business management and aviation fuels systems.

- ✧ **Sales and Marketing:** Design and conduct high impact presentations, handled one on one and group interviews. Employed refined sales skills in marketing solutions-based approach to win new contracts. Answer client questions, overcoming challenges, and securing final agreement.
- ✧ **Finance and Business Management:** Proven talent for managing multiple aspects of organizational processes and procedures to attain objectives for cost control and finance management. Able to handle complex business administrative operations to meet goals.
- ✧ **Relationship Development:** Won multiple awards for team-wide contributions while receiving recognition as a committed, top-performing Recruiter, Financial Advisor and Community Leader. Readily build and retain positive rapport with teams and managers; eager to excel in delivering customer service and value.
- ✧ **Technologies:** Proficient with common business administrative technologies and software systems including Microsoft Office Suite (Word, Excel, PowerPoint, Outlook) as well as Windows and Mac OS. Able to rapidly learn and incorporate new technologies.

EXPERIENCE HIGHLIGHTS

Edward Jones Investment – 09/2014 to Present

Financial Advisor, 02/2015 to Present, Cincinnati, OH

Deliver personalized investment solutions to help clients work towards their long-term financial goals. Develop and deepen client relationships by partnering throughout their lives, while ensuring to fulfill my fiduciary duty. Manage and lead the Delhi Township Edward Jones Branch team, responsible for 170+ households and 20+ million in assets under care.

United States Navy — 09/2005 to 08/2014

Recruiter, 11/2010 to Present, Cincinnati, OH

Conduct various tasks and duties including Planning, Implementing, and Reporting on recruiting activities to generate top-talent for government organization. Employ a sales-style strategy in presenting benefits and advantages for joining vital agency; demonstrate opportunities and a solutions-based approach while meeting with potential new recruits. Answer questions, overcome objections, and secure new contracts with team members. Serve as coach, mentor, and trainer.

- ✧ Secured high accolades from senior managers for consistently winning rank in the top 10% of all recruiters for 4 consecutive years.
- ✧ Implemented a mentorship program leading teams to 100% attainment of qualifications to meet all training goals.

- ✧ Leverage excellent focus on collaboration positively contributing to a team-oriented work environment, resulting in attainment of 120% of recruiting stations yearly goal.
- ✧ Received multiple awards for exceptional performance and dedication to team-wide success, including the 2011 Rookie Recruiter of the Year and 2012 Recruiter of the Year.

Aviation Fuels Technician, 09/2005 to 10/2010, San Diego, CA, Bremerton, WA, Iraq

Operate, maintain, and repair fueling and lubricating oil systems; maintains fuel quality; handle hazardous materials and maintain environmental standards; train, direct, and supervise firefighting crews and fire rescue teams; following fuel handling safety precautions.

- ✧ Effectively transferred, stowed and delivered 3.5 million gallons of aviation jet fuel incident free.
- ✧ Expertly trained 20 Iraqi soldiers in fuel extraction procedures, recovering over 80,000 gallons of aviation jet fuel from abandoned fuel bunkers, saving the Iraqi government \$300,000 in fuel energy cost.
- ✧ Designed a system to account and issue over 3 million gallons of fuel, while monitoring 94 government contracts and fulfilling operation requirements and life support for 15,000 base personnel.

Volunteering

Kids & Community Food Collaborative 501(c)(3)- Founder and President, 2018- Present

Delhi Business Association- President, 2017 and 2018, 2nd Vice President 2016- Present

Riverview Delhi Kiwanis- President, FY 2018, Vice President 2017, 2nd Vice President 2016- Present

Delhi Township Financial Advisory Board, 02/2018- Present

Oak Hills School & Community Council, 2016- Present

EDUCATION/ TRAINING

Bachelor of Science, Financial Economics, University of Mount St. Joseph, Cincinnati, OH, Attending- 05/2020

Series 66, Investment Advisor, Cincinnati, OH, 03/2015

Series 7, Registered Representative, Cincinnati, OH, 02/2015

Professional Selling Skills Coaching Certification, Achieve Global, Columbus, OH, 04/2011

Professional Selling Skills Applications Certification, Achieve Global, Columbus, OH, 03/2011

Navy Recruiting Orientation Certification, United States Navy, Pensacola, FL, 11/2010

Aviation Fuels Technician Apprenticeship, United States Navy, Pensacola, FL, 04/2007

High School Diploma, Oak Hills High School, Cincinnati, OH, 06/2005

Jennifer Lippowitsch

lippowja@mail.uc.edu | (513) 846-0275 | 7487 Ginger Lane | Cincinnati, Ohio 45244

Education

University of Cincinnati

Carl H. Lindner College of Business
Bachelor of Business Administration, Major: Finance

Cincinnati, Ohio
Expected Graduation: May 2021

- Minor: Information Systems
- GPA: 3.97/4.00 – Dean’s List Recipient
- Awards and Honors: Cincinnatus Century Scholarship

Study Abroad | London, England

March 16 – March 23

- Will explore the cultural differences between the UK and US and how they impact businesses through visiting museums and historic sites while also examining daily life in London

High School | Turpin High School | Cincinnati, Ohio

Class of 2017

- Graduated with Honors and received the Turpin Soccer Parents Scholarship

GPA: 4.26/4.00

Professional Experience

Planner Assistant | Lincoln Financial Advisors | Cincinnati, Ohio

December 2018 – Present

- Implement CRM system, Redtail, to enforce central communication and organization between 4 team members
- Schedule phone and in-person meetings with 4 clients per week while always promoting goodwill
- Set up accounts for new and existing clients, and fulfill requests clients have with their respected accounts

Experience

Brighton Recovery Center | Volunteer | Florence, Kentucky

December 2012 – Present

- Organize annual dinner in memoriam of my Grandmother who died of stage 4 ovarian cancer
- Co-lead 20 volunteers on the protocol of the event
- Inspire 150 residents to keep working toward their goals of sobriety

Independent | Nanny | Cincinnati, Ohio

May 2018 – August 2018

- Organized fun and educational activities throughout a 12-week time frame
- Managed a balanced schedule between 4 parties
- Developed an ability to cope with unexpected situations in a timely manner

YMCA | Swim Instructor | Cincinnati, Ohio

January 2017 – May 2018

- Trained 5 new swim instructors to ensure lessons fit the high standards of the organization
- Inspected pool area after lessons were complete to ensure no damage was done to pool supplies
- Ensured the safety of all swimmers throughout each lesson

Involvement

Kappa Alpha Theta Sorority | Ritual and Bid Day Committee | Cincinnati, Ohio

September 2018 – Present

- Attend weekly chapter meetings and outside events to strengthen the bond of our sisterhood, raise money for our philanthropy, and empower every member to become their best self

Alpha Lambda Delta | National Honor Society Member | Cincinnati, Ohio

January 2018 – Present

- Eligible members of the society are expected to maintain high academic values and volunteer within the university regularly

Lindner Women in Business | High School Outreach Committee | Cincinnati, Ohio

August 2017 – Present

- Travel to local high schools to educate individuals on why he/she should become a business major, while also attending biweekly meetings to develop an understanding and connect with potential employers.

Matthew 25 Ministries | Volunteer | Cincinnati, Ohio

August 2017 – Present

- Weekly volunteering to provide aid to impoverished communities while spreading the mission of the organization

Technical Skills

Computer: Microsoft Office, Access

Micah C. Myers

California, Kentucky 41007
859.640.9653
micahmyers1999@gmail.com

EDUCATION Northern Kentucky University, Highland Heights, KY
Bachelor of Science in Business Administration | Accounting & Finance Majors
Business Minor
Class of May 2021 | GPA: 4.0/4.0

SKILLS Leadership, marketing, public speaking, communication, interpersonal, time management, organization, cooperation, record keeping, problem solving, and goal oriented

INTERNSHIPS

2018–Present Blue & Company, LLC | Tax Intern (Spring & Summer of 2018 | Spring of 2019)

- Prepare 1065s, 1096s, 1099s, 1040s, 1041s, and 5500s
- Develop team cooperation skills
- Enhance communication skills through correspondence with management

LEADERSHIP

2013–Present Disabled American Veterans Auxiliary | Junior Vice Commander

- Impacted over 1,200 veterans by leading appreciation projects
- Attained \$15,000 in funds for Disabled American Veterans' relief
- Advocate for POW/MIA

2009–Present Kentucky 4-H Program | Representative

- Generated over \$34,000 in support
- Served as treasurer for a club with a working budget of \$17,000
- Networked at local, state, national, and international conferences

2017 Lieutenant Governor's Entrepreneurship Challenge | Participant

- Formulated a business plan
- Collaborated with team member and local business owners
- Presented business plan to professionals

EMPLOYMENT HISTORY

2015–2018 Campbell County Fiscal Court | A. J. Jolly Golf Course Maintenance (Seasonal)

- Initiated tree sapling planting
- Established and conducted a department-wide recycling project
- Improved working atmosphere

EXTRACURRICULAR ACTIVITIES

2017–Present Northern Kentucky University CRU | Participant

- Mentor fellow students and invest in the campus community

2015–Present Isaiah House Ministries | Volunteer

- Serve the less fortunate community with my time, talents, and finances

2015–Present Master Provisions | Volunteer

- Meet the needs of the less fortunate in Honduras, Togo, and Ukraine

HONORS

2018 President's Honors List
2018 Community Service Teen Award Kentucky 4-H Volunteer Forum
2016 Kentucky Governor's Scholar
2016 Kentucky House of Representatives Academic Achievement Award

Brock R. Nelson

(330) 840- 1916 | nelsonb5@miamioh.edu

Campus Address
7 East Spring Street
Oxford, Ohio 45056

Permanent Address
655 Lake Trail
Aurora, OH 44202

Education

Miami University

Expected Graduation: May 2020

Farmer School of Business: Bachelor of Science in Business

Majors: Accounting and Finance with a concentration in Analytics

- Cumulative GPA: **3.98**
- Miami University Honors Program
- Miami University President's List (Fall 2016, Spring 2017, Spring 2018, Fall 2018)
- Beta Gamma Sigma

Miami University Study Abroad FSB Lux Plus

May – June 2017

- Studied Introduction to Marketing and IT the Intelligent Enterprise in Iceland, Luxembourg, and Germany
- Experienced global marketplace and culture through corporate and cultural visits

Work Experience

Brown Gibbons Lang and Company

Summer 2019

Incoming Investment Banking Summer Analyst

Cleveland, OH

Victory Capital Management

May 2018 – Aug 2018

Summer Analyst

Brooklyn, OH

- Utilized Money Market Directory to identify prospective clients that could benefit from Victory's strategies
- Used risk adjusted measures to develop reports and compare manager performance across a variety of asset classes and to identify challenged managers
- Created appropriate graphics to depict underperformance and illustrate the competitive advantages of Victory Capital's strategies
- Utilized PublicIQ to identify search trends in place for the nation's largest public entities and to identify the pricing these funds are paying for asset management services
- Researched, analyzed, and interpreted data through eVestment in order to build reports and models that supported managers

First Miami Student and Alumni Credit Union

Oct 2017 – May 2018

Financial Consultant

Oxford, OH

- Assist in daily operations and perform teller transaction services while ensuring customer satisfaction
- Gained BSA Certification and completed financial teller training program to become proficient in the office

Miami University Athletic Ticket Office

August 2017 – Nov 2018

Student Ticket Office Worker

Oxford, OH

- Complete ticket transactions while ensuring prompt customer service
- Conduct player guest and general will call while ensuring prompt customer service

On Campus Involvement

Beta Alpha Psi

Vice President of Programming

September 2017 - Present

- Coordinate and network with top accounting and financial firms to plan weekly chapter meetings while adhering to Beta Alpha Psi National Requirements

Commercial Banking Club

September 2017 – Present

Founding Member

- Attend weekly meetings and guest speakers on topics pertinent to banking while fulfilling committee responsibilities

Volunteer Experience

Alpha Phi Omega

August 2017 – Present

Active Brother

- Complete over 20 service hours each semester and attend weekly chapter meetings

Certifications

FMC™ Level 1 Certification from Adventis

February 2018

- Built a three-statement, fully circular and properly formatted financial model from scratch in under 90 minutes while developing an understanding of key concepts in financial modeling and valuations

Elizabeth Otte

1525 Grapevine Ridge, Walton, KY 41094 | 513-304-1488 | ottee4@mymail.nku.edu

Education

Northern Kentucky University, Highland Heights, KY

Bachelor of Science in Business Administration

Major: Accounting

Minor: Business

Expected graduation

Dec. 2020

Expected completion of 150 credit hours

May 2022

Work Experience

Full-time Tax Intern, Blue and Co., Cincinnati, OH

Jan. 2019- April 2019

- Preparation of 1099s
- Preparation of individual and business tax returns
- Assisting managers and directors on special projects
- Preparing general accounting work for business clients
- Averaging 55 hours a week

SI Leader for Managerial Accounting, Northern Kentucky University, Highland Heights, KY

Aug. 2018 -Present

- Responsible for hosting 3 review sessions a week
- Independently plan and prepare material for each session
- Report to supervisor periodically for weekly updates and progress reports on students
- Collaborate weekly with ACC 201 professor to discuss upcoming material and learning objectives

Pharmacy Technician, The Kroger Company, Union, KY

Feb. 2017 – Oct. 2018

- Completed pharmacy certification training and testing (April 2017)
- Conduct weekly inventory to maintain company standards
- Consistently maintaining efficiency standards for prescription processing
- Communicate with patients, doctors, and insurance companies

Team Member, Chick-Fil-A, Florence, KY

Oct. 2016 - Jan. 2017

- Awarded Employee of the Month (Nov. 2016)
- Advanced from front counter to drive-thru within first month
- Worked 30+ hours/week with full course load
- Completed training for front-counter, drive-thru, and outdoor ordering and cash

Other Related Experience/ Awards

- Accepted into the KYCPA Leadership Institute
- Selected to attend the following leadership programs:
 - Cassidy Schiller Summer Leadership Program Jun. 5 – 6, 2018
 - Blue and Co. Jumpstart Summer Leadership Program Jun. 7 – 8, 2018
 - Clark Shaefer Hackett Get There Summer Leadership Program Jun. 28 – 29, 2018
 - Collaborated with fellow students on team-building exercises by focusing on communication skills
 - Participated in networking events with knowledgeable accounting professionals
- Nominated and awarded as the first Business Student Spotlight at Northern Kentucky University

Cameron Wylie

(937)241-2780 • wyliecl@mail.uc.edu • 5479 Greg Drive, Saint Paris, OH 43072
www.linkedin.com/in/cameronlwylie

EDUCATION

University of Cincinnati, Carl H. Lindner College of Business, Cincinnati, Ohio

Bachelor of Business Administration, Accounting

Expected: May 2020

- GPA: 3.944/4.0, Dean's List Recipient, Member of Alpha Lambda Delta National Honors Society
- Intermediate Accounting I & II, Intro to Tax, Financial Accounting, Managerial Accounting

PROFESSIONAL EXPERIENCE

Stuckey & Troutwine CPAs, Springfield, Ohio

February-August 2018

Accounting Intern

- Prepared tax returns for the CPA to review and finalize
- Used tax software daily and Microsoft Excel at times to thoroughly prepare tax returns
- Carried out administrative tasks such as scanning and copying to create a more efficient work environment

Security National Bank, Springfield, Ohio

May-August 2017

Loan Editing Specialist/Commercial Loan Processor

- Edited loans for 3 different banks to ensure there was accurate information on the commercial loans
- Handled paid-off loans to determine if collateral was to be released
- Carried out critical file maintenance to verify any personnel making changes to loans
- Checked Collateral File Checklist to ensure proper documentation was provided

ACADEMIC PROJECTS

University of Cincinnati, Project Strategy

August-December 2016

- Nominated as Project Manager and was responsible for overlooking a 20-person team by organizing meetings, creating deadlines, and sending team members reminders and announcements
- Created a 20+ page SWOT Analysis for the Gold Star Chili Company and reported to the company executives and representatives

Graham High School, Create-a-Business Project

August-May 2016

- Started the "Daily Grind" Coffee Shop; a student-made-and-run business at high school
- Calculated startup costs, created a budget, tracked inventory, brainstormed marketing strategies, and performed weekly performance analysis

Business Professionals of America

August 2013-May 2016

- Placed 11th in the state of Ohio in 2015 for Presentation Management – Founded a fundraiser for Special Olympics
- Placed 5th in the state of Ohio in 2016 for Presentation Management – Designed and budgeted a display booth for a business fair in California

EXTRACURRICULAR EXPERIENCE

University of Cincinnati, Cincinnati, Ohio

January-May 2019

Financial Accounting Teaching Assistant

- Assist students with different financial accounting topics to help them better understand the importance of accounting

Reds Urban Youth Academy, Cincinnati, Ohio

November-December 2018

Student Tutor

- Tutored elementary, middle, and high school students in various subjects in a positive learning environment

UC Sustainability, University of Cincinnati

January 2017-December 2018

Team member

- Collected recyclables during UC athletic events to help towards the efforts of UC Sustainability