

# Registrant List

Event Name: Dallas Chapter Monthly Meeting - March 2020  
 Event Date: 03/09/2020, 4:00 PM - 8:00 PM  
 Registration Date Range: All Dates

Registrant Full Name	Organization Name	Title
Mr. Bernardo Aguayo	7-Eleven, Inc.	Vice President, Internal Audit
Mrs. Amanda Alexandrowicz	American Trailer World Corp.	Director of Finance & Treasury
Mr. Steven M. Allen		
Mr. Grady Allums	RHSB	Controller
Ms. Rebecca Almanza	University of Dallas - Gupta College of Business	Director of Corporate & Community Partnerships
Mr. Howard Altshuler	Weaver	Partner
Mr. Stephen A. Aman, CPA		Director of Finance
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Steven J. Armond	Solis Mammography	CFO
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. Jim Ashworth	Joseph Michaels International	Partner
Ms. Cassie Baca	Hunt Utility Services / InfraREIT, Inc.	Director, Financial Reporting
Mr. John D. Bailey	Prism Hotels & Resorts	CFO
Mr. Jack C. Baines, CFO	AE Financial Consultants, Inc.	CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Art Baker, CFA	Southern Methodist University	Professor
Mr. Michael G. Barber, CPA	RGP	Financial Consultant
Mr. Deane R. Baron		
Mrs. Dana D. Bartholomew		Austin Industries, Inc. (Ret)
Mr. Kevin L. Beattie	Imprimis Group Inc. / Bravo Technical Resources	CFO
Mr. Bruce Becker	Solis Mammography	VP Financial Planning
Mr. Jeff S. Becker	Baker Tilly Virchow Krause, LLP	Manager
Ms. Margaret Bedgood		
Ms. Deborah Bell	Financial Additions	Vice President, Business Development
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Mr. Michael K. Berry	Hillwood, a Perot Company	President
Ms. Beverly Betik-Lincks	Crow Holdings	Director - Finance and Treasury
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Frank Bilban	Encore Wire Corp.	VP & CFO
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Mr. Mark Boothby, CPA	Workplace Resource Group	CFO
Mr. Douglas M. Boughton, CPA	Smith System Driver Improvement Institute, Inc.	CFO
Mr. David B. Brown, CPA	Trillium Flow Technologies	CFO
Ms. Debra D. Brown, CPA	Cenveo	Controller
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. William H. Broyles	UHU Technologies, LLC	CFO
Ms. Kathy A. Buckley	Rug Doctor, LLC	CFO
Mr. C. Brett Burford	Eyemart Express, Ltd.	CFO
Mr. Norman Burke	Tellabs LLC	CFO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Franklin Byrd	Peak NanoSystems	CFO
Mr. Charlie Campbell	Hillwood	Senior VP of Finance and Administration
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Ms. Rachel Capps	Capital One Bank	Senior Vice President
Ms. Meredith Carter		
Mr. David F. Cary	Back to Space	CFO
Mr. Thomas Casbon	Baker Tilly Virchow Krause, LLP	Manager
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Mr. Thomas A. Cave		
Ms. Florence Cazemajou-Flint	Group 1200 Media	CFO
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Mr. David F. Chavenson	Alon USA, Inc.	Treasurer
Ms. Susan Cheng	Mohr Capital	COO
Mr. Roy Christiansen	Levantina USA Inc.	CFO
Mr. Kenneth J. Cichocki	The RMP Group	Managing Partner
Mr. Denis C. Clark		
Mr. Matt Clark	Stout Risius Ross, LLC	Managing Director, Valuation Advisory
Mr. David Clay	Local Favorite Restaurants	Controller
Ms. Laurie Clegg		
Mr. Micah Clinger	MRM CPAs and Advisors	Audit Senior Manager
Mr. Stephen Collins		
Mr. David A. Commons		
Ms. Susan K. Conner		
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc.	Senior VP & CAO
Ms. Tammy Cordes, CPA	RGP	CPA Finance Consultant
Mr. Clint Crane	Whitley Penn LLP	Tax Partner
Ms. Marta Crismon	BKM Sowan Horan, LLP	Director of Operations
Ms. Cassie Crow	AdvoCare International LP	Senior Accounting Manager
Mr. James Cunningham	Commerce Bank	Commercial Banking Senior Relationship Manager
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Mr. Ali Dadpay	University of Dallas	Professor of Finance
Mr. Keith H. Daniel		
Mr. George DeCourcy	The University of Texas at Dallas	Senior Lecturer-Finance and Real Estate
Mr. Christian P. Desjardins	Desjardins Consulting	Consultant
Ms. Helen Dickey	Harris & Dickey, LLC	Partner
Mr. Chris Dierks, CPA	Talus Pay	CFO
Ms. Kelly Sue Dillard	Donovan & Watkins	Business Development Manager
Mr. Charles Dougherty	Wells Fargo Securities LLC	Economist
Mr. Emmanuel Dubois	Overwraps Packaging Inc	CFO and Treasurer
Mr. Thomas C. Dubowski, CPA		
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly Virchow Krause, LLP	Partner, Advisory Services
Mr. Mariusz Dzwolak	Neovia Logistics, Inc.	Assistant Controller
Ms. Kelley R. Elliott	Elara Caring	CAO
Mr. Josh Ezagui	Trintech Inc.	VP of Finance
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	GHIG Services	CFO
Ms. Beth Fenton		Business Development Director/Executive

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Michael J. Fitzpatrick	TDIndustries Inc.	Director
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Mr. Jonathan Foy	Victron Energy, Inc.	CFO
Mr. Richard S. Frankl	Elements International Group, LLC	CFO
Mr. Viren Gandhi	ZeOmega Incorporated	Senior Vice President - Finance
Mr. Vishal Gandhi	Hillwood Properties	Controller
Mr. Vivek Gandhi		
Mr. Joe Garza	Associa	Vice President CSSC Operations
Mr. Kenton Getz	OneDigital Health and Benefits	Consultant
Mr. Shawn Gilbert	KPMG LLP	Partner
Mrs. Tracey A. Gledhill	Merrill Lynch, Pierce, Fenner & Smith Inc.	Investment Associate
Mr. Gary Golden		
Mr. David Goldstein	Westmount Realty Capital, LLC	Sr. Consultant
Mr. Rudy Gonzalez	CROSSMARK	CFO
Mr. Loren Greaves	The Rosewood Corporation	Senior Vice President & CFO
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Randy A. Gregg, CPA, CGMA	Whitley Penn LLP	Audit   Partner
Mr. Monte Grissom	Jamieson Manufacturing Co.	CFO
Mr. Steven V. Gummer, CPA		
Mr. John H. Hall, II	RHSB	Senior VP
Mr. Jim Hampton		
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Brian Hayden		
Mr. Mark Heil	Wilco Health	CFO
Mr. Kendall Helfenbein, MBA, CPA	Snelling Staffing	CFO
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Cynthia Herndon	Tribune Publishing	Vice President Reporting and Technical Accounting
Ms. Mary Jo Hoch	Capital One Bank	Senior VP
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Christopher W. Holder	Commerce Bank	Dallas Market President
Ms. Wendy J. Holder	Texas Capital Bank	SVP Business Development
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Dan Hollenbach, CPA, CGMA	BG Staffing, Inc.	CFO
Ms. Catherine M. Hoover, CPA, CGMA	The Landes Group	CFO
Mr. James S. Hoover	Neos Therapeutics, Inc.	Corporate Controller
Mr. Matthew Horinek	Bank of Texas	Vice President
Ms. Lynda Huerta	Vari	Project Consultant
Ms. Lisa Huffman	Donnelley Financial Solutions	SEC Reporting
Mr. John P. Hughes	BDO USA, LLP	Director
Ms. Pamela Hunt	Bioworld Merchandising	VP of Finance & Accounting
Mr. Tyler Huss	Robert Half Management Resources	Sr. Client Service Director
Ms. Rachel Ingerto	Bank of America	VP, Middle Market Banking
Mr. Nathaniel A. Jacks	Bank of Texas   BOK Financial, Inc.	VP, Senior Relationship Manager
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Ms. Jan Jewett		Staff Volunteer
Ms. Yifei Jiang		

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Chris Johnson	Baker Tilly Virchow Krause, LLP	Tax Partner
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Kenneth J. Judd	TYME Bank	Founder & CFO
Mr. Jack Kearney	Dumas Capital Partners, LLC	CFO
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Mr. Jack A. Keith	Texas Security Bank	Executive Vice President, CFO & COO
Ms. Kathy Keller	Encompass Health	Regional Controller
Mr. Bryan F. Keyes	Bryan F Keyes	Contract CFO
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO/COO/CCO
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Trey Knapp, CPA	Sewell Automotive Companies	VP Finance
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	CFO
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlke, CPA	PenguinData Workforce Management, Inc.	CFO
Mr. John Kuhlman	Gallagher Construction Services	CFO
Mr. Rahul Kulkarni	Fred's inc	SVP Finance and IT
Mr. Steve Lankenau, CPA, CFP	LaPorte Real Estate Partners, L.P.	Managing Partner
Mr. Jerry D. Lee		
Mr. Warwick Leitch	CALUMO Group	VP North Americas
Mr. William W. Lesikar	William Lesikar	Owner
Mr. Ray V. Lindsay, III, CPA/CFF, CFE	MICA Steelworks	CFO
Ms. Bri H. Loftis, CPA		
Mr. John London	John London CPA	Principal
Mr. Stephen V. Long		
Ms. Kathryn R. Loo		
Mr. Cary Lorimer	XchangeLabs	CFO
Ms. Florence Lowe	Synerzip	COO
Mrs. Michelle Ma	Daisy Brand	Controller
Mr. John C. Macaulay		
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Clyde Mackey, Jr.	Park House	CFO
Mr. Philip L. Mangone	Tuesday Morning Corp.	Director Financial Planning & Analysis
Ms. Belinda Marshall	Make-A-Wish North Texas	CFO
Mr. Dave B. Marshall	Meridian Energy Advisors, LLC	President
Ms. Kathryn Marshall	PNC Business Credit	SVP, Business Development Officer
Mr. Mike Martin	Donnelley Financial Solutions	Managing Director
Ms. Maria Martindale	RGP Search	VP   Head of Executive Search
Mr. Clinton Matsler	Robert Half Management Resources	Sr. Client Service Director
Mr. Stephen Maxwell		Senior Director of Accounting
Mr. Kelly McCain	Baker Tilly	Audit Senior Manager
Mr. Spencer McClenahan	RHSB	VP & Principal
Ms. Chandrika T. McCormack	Greyhound Lines Inc.	CFO
Mr. Chuck McCoy	North Texas Angel Network	Founder
Mr. Larry McCoy, CPA	Klyde Warren Park	EVP of Finance & Administration
Mr. Thomas McDaniel	G&A Partners	Controller
Ms. Patti McKee, CPA	TYME Bank	Director
Mr. Brendan McKenna	Wells Fargo Securities, LLC	Currency Strategist
Mr. Gary McKiddy	NTFN, Inc.	CFO
Ms. Emily McLendon	Vari	Project Consultant

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. William W. McMahan, CPA	Crow Holdings	Director
Mr. Roland J. Melton		
Mr. Billy Bob Messer	Solutions by Text	CFO
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke	Rocky Mountain High Brands, Inc.	CFO
Mr. Craig A. Milacek	iQor	VP and Assistant Global Controller
Mr. Barrett Miller	Prime Controls, LP	CFO
Ms. Kelly Mills		
Mr. Ronald Mitori		
Mrs. Quyen Moreland	Exeter Finance Corp	Director, Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	RGP	Executive Recruiter
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Doug Nelson	Frost	Vice President
Mr. Donald H. Newman		
Mr. John Nix	UnifyHR	CFO
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Mr. Greg Nystrom, CPA	Illes Seasonings and Flavors	CFO
Mr. Russell Oesch	Evolution Spine	CFO
Ms. Meg O'Malley	O'Malley Consulting	Principal
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Executive
Mr. Alan Oppenheimer, CPA, MBA		
Mr. Steven Partridge		
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Ms. Stormy Patton	Seaton Hill LLC	CFO Partner
Mr. Kenneth Pelan	Cleanpart	Director of Accounting
Mr. Don Perry	Riverwood Investments, Inc.	President
Ms. Traci Peters	RGP	
Ms. Christy Philen Petty, CTP	The Beneficient Company	VP Treasury Operations, Trust
Mr. Gary D. Pitcock	UMB Bank	SVP Commercial Banking
Ms. Kristine Powers	Pei Wei	Treasurer
Ms. Kristin Ramirez	Marsh & McLennan Agency	Advisor, Dallas Employee Health & Benefits
Mrs. Mary Ramsey	NRG (Stream Energy)	Accounting Director
Mr. Warren L. Rapert	DAVACO, A Crane Worldwide Logistics Company	VP Finance, Controller
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Scott Rhea	Wells Fargo Bank, N.A.	Business Development Officer
Mr. Tom Rhoades	Tom Rhoades LLC	Tax Consultant
Mr. Wesley Richards		
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Mrs. Vicki A. Roberts	Grace Presbytery, Inc.	Director of Finance
Mr. Jeff Robertson	Examination Management Services, Inc.	EVP & CFO
Mr. Moroni Bento Rodrigues	Marsh & McLennan Agency	CFO - SW
Mr. Thomas A. Rogers	McGriff, Seibels & Williams, Inc.	Senior Vice President
Mr. Scott Roloff	IntegerHealth Technologies	President
Mr. Dean H. Rosencrans	Associated Bank	Texas Market President
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Ron L. Rushing, Jr., CPA, CTP	ProStar Energy Services	CFO
Mr. D. Shayne Rutherford	Fritz Duda Company	CFO
Mr. Alokandanda Saha, CPA	D L Rogers Corp	VP Accounting
Mr. Sunil Sajnani	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations
Ms. Lynne Sanders	Texas Capital Bank	Senior VP   Business Development Officer
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Paul Schenian	ERIKS Seals and Plastics	Vice President of Finance
Dr. Ananth Seetharaman	University of North Texas	Chair, Dept. of Accounting
Mr. Mahesh S. Shetty	S. G. Blocks, Inc.	Director, President & CFO
Mr. David C. Shiring		
Mr. Paul Shultz	Dean Foods	Sr. Manager Finance
Mr. Ken Sibley	CalvettiFerguson	Partner
Mr. David R. Siebert	Sport Clips, Inc	CFO
Mr. Jeffrey J. Siemers		
Mr. Mark Sinclair		
Mr. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors	Director
Ms. Christina Smith	Adeptus Health	SVP-Finance and Chief Accounting Officer
Mr. Lon Snook, Jr.	Orthofix Medical Inc.	VP, Corporate Controller
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Ray Southwell	Need to Know Brands	CEO
Ms. Kay Steelman	BG Staffing, Inc.	VP of Professional Services
Mr. Aaron Stehsel		Chief Audit Executive, Managing Director
Mr. Paul L. Stein		
Ms. Brittany Stevens	The Plexus Groupe	VP, Business Development
Mr. Paul Stewart	1st Global	CFO/COO
Ms. Carrie M. Stumfall	International Capital, LLC	Director of Asset Management
Mr. Monte Sturgeon	Conserv e2	Principal
Mr. Roberto J. Sucre		
Mr. Robert J. Symon, CPA		
Ms. Marva Tarver	Hunt Consolidated, Inc.	Assistant Controller
Ms. Emily Taylor, CPA	Naturally Slim	CFO
Mr. Alan W. Teich		
Mr. Steve E. Thomas		
Ms. Irena Thurman	IBB Design	Controller
Mr. Justin Tomberlin	The Plexus Groupe	Vice President, PHM Consulting
Mr. Jerry Trojan	Razberi Technologies, Inc.	CFO
Mr. Bradley K. Uhr	Expense Reduction Analysts	Principal
Mr. Steve Valenta	Stout Risius Ross, LLC	Director, Valuation Advisory
Mr. Kent J. Van Houten		
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Vizient Inc.	Director Finance, PBM
Mr. Brantley R. Walch	LaCore Nutraceuticals	CFO
Ms. Alison M. Walker		
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Ms. Esther Walzer-Brewer	Micro Focus Inc.	Division Controller
Mr. Thomas Washington	B2B CFO	Partner
Mr. Chris Weaver	CALUMO Group	Consultant
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Mr. Stephen Westurn	Paradigm Tax Group	CFO
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Controller
Mr. Scott Wheeler		
Mr. Rick Wiley		
Mr. Randy Wilhoit	Alamo Pressure Pumping	EVP Finance
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Ms. Debra S. Wood, CPA	Square 1 Restaurants LLC	CFO
Ms. Brook Wootton	InfraREIT, Inc. & Hunt Utility Services	Vice President, Investor Relations
Mr. Randolph H. Wright	Armor Defense, Inc.	VP, FP&A
Mr. Randy Wright	BDO USA LLP	Tax Partner
Mr. Luke Wyse, CFM	Triumph Bancorp	SVP, Finance & Investor Relations
Mr. Tom Zelewski	Freedom Powersports	CFO
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller

**Registrants Per Event: 300**