

Registrant List

Event Name: Dallas Chapter Monthly Meeting – April 2021 | IN PERSON & VIRTUAL
 Event Date: 04/13/2021, 4:00 PM - 7:30 pm
 Registration Date Range: All Dates

Registrant Full Name	Organization Name	Title
Mr. Marc R. Alger	PNC Financial Services Group, Inc.	Managing Director, Corporate & Institutional Banking
Mr. Grady Allums	RHSB	Controller
Ms. Rebecca Almanza	University of Dallas - Gupta College of Business	Director of Corporate & Community Partnerships
Mr. David M. Altshuler	Spire Hospitality	VP Accounting
Mr. Blake Anglin	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer
Mr. Steven J. Armond	HealthTrackRx	CFO
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Ms. Susan Ayres	Pressed Paperboard Technologies	CFO
Ms. Cassie Baca	Hunt Utility Services / InfraREIT, Inc.	Director, Financial Reporting
Mr. Jack C. Baines, CFO	AE Financial Consultants, Inc.	CFO
Mr. Donald R. Baird, II, CPA	DBRII Consulting Services	Owner
Mr. Art Baker, CFA	Southern Methodist University	Professor
Mrs. Dana D. Bartholomew		Austin Industries, Inc. (Ret)
Mr. Corbin J. Baumel	TeamSupport LLC	CFO
Mr. Jeff S. Becker	Baker Tilly US, LLP	Manager
Ms. Margaret Bedgood		
Mr. Thomas W. Beitel, CPA	Siemens Industry Software Inc.	VP Finance
Ms. Deborah Bell	Financial Additions, Inc.	Vice President, Business Development
Mr. James T. Berry, Jr.	Harwood International, Inc.	CFO
Ms. Beverly Betik-Lincks	Crow Holdings	Director - Finance and Treasury
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Mr. Patrick R. Brensinger	Associa	EVP/CFO
Mr. David B. Brown, CPA	Authentix	CFO
Ms. Debra D. Brown, CPA	Cenveo	Controller
Mr. Mark W. Brown	VIP	Managing Director, Client Services
Mr. Brandon Burgess	Bauhaus	Controller
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Benjamin Cantrell	EFG Companies	VP, Accounting and Treasury
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Florence Cazemajou-Flint	Group 1200 Media	CFO
Mr. Kent Chambless	Global Growth	Chief Accounting Officer
Ms. Bonnie H. Chan, CPA, CIA, CISA	H+K International	CFO
Mr. Wade Chapman	Conduent	Accounting Controller
Ms. Holly Chapman-Veazey	BG Staffing	VP Finance
Mr. Dan Chase	Chase CFO Consulting	CFO/Owner
Mr. Kenneth J. Cichocki	The RMP Group	Managing Partner
Mr. Denis C. Clark		
Mr. Aaron Coley	Pilot Thomas Logistics	CFO

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Mr. David A. Commons		
Ms. Cindy Cooper, CPA	Lincoln Harris CSG	Senior Vice President
Mr. Bruce Cope, CPA	Hunt Consolidated, Inc.	Senior VP & CAO
Mr. Mark S. Czech, CPA	Real Business Vantage, LLC	President
Ms. Joy D'Costa	Donovan & Watkins	Recruiting Manager
Ms. Judy DeLay	UNT Institute of Petroleum Accounting	Adm Coordinator
Mr. Mark V. Dendle	Growers Express, LLC	CEO/CFO
Ms. Helen Dickey	Harris & Dickey, LLC	Founder & Partner
Mr. Ken Dodgen	Primoris Services Corporation	CFO
Ms. Jennifer Donohue		
Mr. Emmanuel Dubois	Overwraps Packaging Inc.	CFO and Treasurer
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul Dunn	Baker Tilly US, LLP	Partner, Advisory Services
Mr. Chip Embrey	Celanese Corporation	Director, FP&A - Manufacturing
Mr. Ray Estep	RJE Partners	CFO
Ms. Kinga Evans	PennyMac Financial Services, Inc.	Senior Vice President, Strategic Planning
Mr. Jim Farrell	GHIG Services	CFO
Ms. Carol Fazzone	U.S. Bank	Finance Manager
Mr. Gregory J. Fisher	Encore Wire Corporation	Director
Mr. Michael J. Fitzpatrick		
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Mr. David J. Fowler		
Mr. Richard S. Frankl	Elements International Group, LLC	CFO
Mr. Curt Germany, Jr.	Weaver and Tidwell, LLP	Partner - Valuation Services
Mr. Shawn Gilbert	KPMG LLP	Partner
Mr. David Goldstein	Westmount Realty Capital, LLC	Sr. Consultant
Mr. Rudy Gonzalez	CROSSMARK	CFO
Mr. Steven Graham		
Mr. Loren Greaves	The Rosewood Corporation	Senior Vice President & CFO
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Edward Grimberg	Square 1 Restaurants LLC	Controller
Mr. Steven V. Gummer, CPA		
Mr. James Hajek	Proxibid, Inc.	CFO
Mr. Doug Hall	Financial Additions, Inc.	Managing Partner
Mr. Jim Hampton	Wesley Prep	CFO
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Ms. May Lee Harris, CPA	Force10 Consulting	Principal
Mr. Darren Heffernan	Trintech Inc.	CFO
Ms. Sarah K. Heidelberg	Sarah Heidelberg	Consultant
Mr. Mark Heil	Handling Systems and Conveyors	CFO
Mr. Kendall Helfenbein, MBA, CPA	Vandelay Hospitality Group	CFO
Mr. Mark D. Henington	Cherry Coatings, Inc.	CFO
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Cynthia Herndon	Tribune Publishing	Vice President Reporting and Technical Accounting
Ms. Lista B. Hightower		
Mr. Kurt Hodgin	Thomas Instrument, Inc.	CFO
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Dan Hollenbach, CPA, CGMA	BGSF	CFO

Registrant Full Name	Organization Name	Title
Mr. Thomas C. Hook, CPCU, ARM	USI	Senior Vice President
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Ms. Lisa Huffman	Donnelley Financial Solutions (DFIN)	SEC Reporting
Mr. John P. Hughes	BDO USA, LLP	Director
Mr. Bruce Hvidsten	On Deck Concepts	CFO
Ms. Sarah Ivanoff	Vari	Sales Executive
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO
Mr. Dale Jensen, CPA, CFE	Weaver and Tidwell, LLP	Partner-in-Charge, North Texas Assurance Services
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Mr. Lawrence S. Jones	Lawrence S. Jones, CPA	Owner
Mr. Matthew Jones	Directions Consulting Group	Chief Navigation Officer
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO, COO
Ms. Amber E. Kinney	Partnership with Native Americans	Sr. Vice President & CFO
Mr. Neil Kirchhofer		
Mr. Trey Knapp, CPA	Sewell Automotive Companies	VP Finance
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	CFO
Mr. James E. Krohn	Federal Deposit Insurance Corporation	Regional Analyst
Mr. John Kuhlke, CPA	PenguinData Workforce Management, Inc.	CFO
Mr. John Kuhlman	Gallagher Construction Services	CFO
Mr. Greg C. Langston	Avison Young	Principal - Managing Director
Ms. Melinda Lawrence, CPA	Worksoft, Inc.	CFO
Mr. Warwick Leitch	CALUMO, Inc.	VP North Americas
Mr. William W. Lesikar	William Lesikar	Owner
Mr. Greg Loe	Circle L. Enterprise	Principal
Ms. Bri H. Loftis, CPA		
Mr. Joseph Loner, CPA, CGMA	GridLiance	Vice President Finance and Treasurer
Mrs. Michelle Ma	Daisy Brand	Controller
Ms. Janelle MacDonald	PNL Companies	CFO
Mr. Philip L. Mangone	Hearing Lab Technology, LLC	Vice President FP&A / Treasury
Mr. Mike Manning, CPA	AgJunction Inc.	SVP & CFO
Mr. Jay Marquis	Bank of America	Private Client Advisor
Mr. Mike Martin	Donnelley Financial Solutions (DFIN)	Managing Director
Ms. Maria Martindale	RGP Search	VP Head of Executive Search
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Kathryn McBride	Marvin F. Poer and Company	Vice President, Finance
Ms. Chandrika McCormack	Acosta Sales and Marketing	CFO
Mr. Loren McCutchen	Sunfinity Solar, LLC	Senior VP of Finance
Mr. Steven L. McDonald		
Ms. Patti McKee, CPA	TYME Capital	Director
Mr. Gary McKiddy	NTFN, Inc.	CFO
Mr. Roland J. Melton		
Mr. Billy Bob Messer	Solutions by Text	CFO
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke		
Mr. Craig A. Milacek	iQor	VP and Assistant Global Controller
Mr. Ronald Mitori		
Mr. Miguel Molina, MBA	Avocados From Mexico	CFO
Mrs. Quyen Moreland	Digital Realty	Manager, Financial Planning & Analysis
Ms. Angie Moss		

Registrant Full Name	Organization Name	Title
Ms. Katherine Motlagh, CPA	CyrusOne	CFO
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Chris Murray	RGP	Executive Recruiter
Mr. Sanjay Nara, CPA	Reddy Ice Corp	Vice President - Finance
Mr. Douglas C. Nash, CPA	The Retail Connection	CFO
Mr. Doug Nelson	Frost	Vice President
Mr. Luke Nelson	RHSB	Vice President
Mrs. Jennifer Norris	Saville Dodgen & Company PLLC	Senior Manager
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Ms. Meg O'Malley	O'Malley Consulting	Principal
Mr. Alan Oppenheimer, CPA, MBA		Financial Consultant
Mr. Dinesh Parbhoo	Great Wolf Lodge	Director of Finance
Mr. Steven Partridge		
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Mr. Dan A. Patterson	US Shale Solutions Inc.	CFO
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Mr. Tom Patterson, CPA	Preferred Care Partners	CFO
Ms. Christy Philen Petty, CTP	The Beneficient Company	VP Treasury Operations, Trust
Mr. Dennis Pfeffer	Catholic Mutual Group	Marketing Manager
Ms. N. Nicole Phelan	BG Staffing	Corporate Controller
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Elizabeth Pospick, CPA	Baker Tilly US, LLP	Director
Ms. Rachel Purcell	Nicholas Residential	CFO
Mrs. Mary Ramsey	Kynect Ltd.	VP of Finance & Corporate Controller
Mr. Warren L. Rapert	Rapert Investments	Owner
Mr. T. Patrick Reardon	PNC Financial Services Group	Managing Director
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Wesley Richards		
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Mr. Jeff Robertson	Kwivik Therapeutics, Inc.	CFO
Mr. Moroni Bento Rodrigues	Marsh & McLennan Agency	CFO - SW
Mr. Thomas A. Rogers	McGriff Insurance Services	Senior Vice President
Mr. Robert Rough	Telos Capital Advisors, LLC	Managing Director
Mr. Jim Rowell	Maxi-Lift / Southwest Agri-plastics	CFO
Mr. Ronald S. Rubin		Capital CFO Partners (Ret)
Mr. Daniel Rudd	Avison Young	Principal
Mr. Roy Rumbough, CPA	University of North Texas	Accounting Faculty
Mr. Ron L. Rushing, Jr., CPA, CTP		
Mr. Sunil Sajjani	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others
Mr. Greg Sakowski	Para Systems, Inc.	VP Finance & Operations
Ms. Maria Theresa Salcedo	EMSI	Vice President of Financial Planning and Analysis
Ms. Rhonda Sanchez	Catapult Health	VP of Finance
Mr. Sebastian Sanchez	RHSB	Assistant Vice President - Employee Benefits
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Travis L. Sartain, LHIC	Marsh & McLennan Agency	Senior VP, Employee Benefits
Mr. Carl R. Saxon, CPA	Eastport Holdings, LLC	CFO
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Robert W. Schnitzius	Life Warmer, Inc.	CFO

Registrant Full Name	Organization Name	Title
Ms. Michelle Shepard, CPA		
Mr. Sean Shepard	Kroger	Regional CFO, Dallas and Houston Divisions
Mr. David C. Shiring		
Mr. S. Scott Smaistrila, MBA, CPA, CMA	WTP Advisors, Inc.	Director
Ms. Christina Smith	CO-OP Financial Services/CO-OP Network	Chief Accounting Officer
Ms. Elizabeth Smith	Briggs Equipment	VP of Finance
Mr. Jay Smith	Jefferson Wells	South Central Regional Director – Finance and Accounting
Mr. Lon Snook, Jr.	Orthofix Medical Inc.	VP, Corporate Controller
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Andrew J. Speer, III	Novartis Consumer Health, Inc.	OTC-FR&A
Ms. Kay Steelman	BGSF	VP of Professional Services
Mr. Aaron Stehsel	Focal Point Data Risk, LLC	Managing Director, Risk Consulting
Mr. Paul L. Stein		
Mr. Craig Storey	Vari	CFO
Mr. Bill Straeck	Purepurge, Inc	CFO
Ms. Carrie M. Stumfall	International Capital, LLC	Director of Asset Management
Ms. Marva Tarver	Hunt Consolidated, Inc.	Assistant Controller
Ms. Meg Taylor, CPA	Independent Bankers Capital Funds	CFO and Partner
Mr. Alan W. Teich		
Ms. Jacinta Thompson	VisionPoint Advisors	Vice President of Retirement Plan Consulting
Ms. Irena Thurman	IBB Design	Controller
Mr. Jerry Trojan	Razberi Technologies, Inc.	CFO
Mr. Adriaan L. van Eeden	LSG Sky Chefs	Vice President Finance & Accounting
Mr. Kent J. Van Houten	Kent J. Van Houten, CPA	CFO
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Vizient Inc.	Director Finance, PBM
Ms. Alison M. Walker	RFJ Auto Partners	Corporate Controller
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Ms. Esther Walzer-Brewer	Micro Focus Inc.	Division Controller
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Brad Welcher		
Mr. Kiel Werking	Holmes Murphy & Associates	Business Development Consultant
Mr. Jeffrey P. Weyandt	Baker & O'Brien, Inc.	Controller
Mr. Brandon Wiechmann	Dakota Capital	Director
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		In-Transition
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Ms. Brook Wootton	Primoris Services Corporation	Vice President, Investor Relations
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Armor Defense, Inc.	VP, FP&A
Mr. Randy Wright	BDO USA LLP	Tax Partner
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller

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