

FEI Dallas Chapter Monthly Meeting 11/9/20 | Registration as of 11/8/20, 3:00 p.m. | ALPHA BY ATTENDEE TYPE

Lname	Fname	Company	Job Title	Attendee Type
Ansley	Kelly	Stewart Title Guaranty Company	VP, Sr. Business Development Officer	In Person
Baird	Don	DBRII Consulting Services	Owner	In Person
Barton	Chris	9Gauge Partners, LLC	Director	In Person
Beitel	Tom	Siemens Industry Software Inc.	VP Finance	In Person
Bishop	Den	Holmes Murphy & Associates	President	In Person
Bollar	Rick	Capital CFO Partners, LLC	Managing Partner	In Person
Boyd	Phil	Allied BioScience	CFO	In Person
Brost	Matt	Holmes Murphy	Enterprise Development Officer	In Person
Buckley	Kathy	Rug Doctor, LLC	CFO	In Person
Burns	Roger	RWB Consulting CFO	Principal	In Person
Butler	Tracy	McGriff, Seibels & Williams, Inc.	Vice President	In Person
Carr	Larry	Herblin, P.C.	Accounting & Litigation Manager	In Person
Cary	Dave	Back to Space	CFO	In Person
Cervantes	Christopher	Merrill Lynch Wealth Management	SVP & Wealth Management Advisor	In Person
Chapman	Wade	Conduent	Accounting Controller	In Person
Clay	David	Tasty Restaurant Group	VP, Controller	In Person
Colgan	Emily	FEI Dallas Chapter	Chapter Support/AV Coordinator	In Person
Dickey	James	The Republican Party of Texas	Former Chairman (June 2017 – July 2020)	In Person
Dunn	Jackie	FEI Dallas Chapter	Chapter Manager	In Person
Elkins	Alice	Tri-Win Direct	Director, Business Development	In Person
Farrell	Jim	GHIG Services	CFO	In Person
Flint	Robert	Denton County F.W.S.D 1-A	CFO	In Person
Fowler	David			In Person
Gummer	Steven			In Person
Hall	Doug	Financial Additions, Inc.	Managing Partner	In Person
Heidelberg	Sarah	Sarah Heidelberg	Consultant	In Person
Helfenbein	Kendall	Snelling Staffing	CFO	In Person
Hook	Thomas	USI	Senior Vice President	In Person
Horinek	Matt	Bank of Texas	VP Senior BDO Dallas Corporate	In Person
Howe	Jim	Lucid Energy Group	SVP & CAO	In Person
Huffman	Lisa	Donnelley Financial Solutions (DFIN)	SEC Reporting	In Person
Hughes	John	BDO USA, LLP	Director	In Person
Jewett	Gwen	FEI Dallas Chapter	Event Support Team	In Person
Jones	Matt	Directions Consulting Group	Chief Navigation Officer	In Person
Keller	Kathy	Encompass Health	Regional Controller	In Person

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King	Larry	WhamTech, Inc.	CFO, COO	In Person
Kinney	Amber	Partnership with Native Americans	Sr. Vice President & CFO	In Person
Krautkramer	Kevin	DataSpan Holdings, Inc.	CFO	In Person
Kuhlman	John	Gallagher Construction Services	CFO	In Person
Lauro	Rick	Boston's Pizza	VP Finance	In Person
Loo	Kathryn			In Person
Mangone	Phil	Tuesday Morning Corp.	Director Financial Planning & Analysis	In Person
Marshall	Katie	PNC Business Credit	SVP Business Development Officer	In Person
Messer	Billy Bob	Solutions by Text	CFO	In Person
Milacek	Craig	iQor	VP and Assistant Global Controller	In Person
Murray	Chris	RGP	Executive Recruiter	In Person
Pilotte	David		DNP Financial, LLC (Ret)	In Person
Powers	Kristine			In Person
Rischarad	John	ESRP	President - Lease Administration	In Person
Robertson	Jeff	Kwivik Therapeutics, Inc.	CFO	In Person
Rodrigues	Moroni	Marsh & McLennan Agency	CFO - SW	In Person
Rushing	Helen	Noble Royalties, Inc.	Assistant Controller	In Person
Rushing	Ron			In Person
Sanchez	Sebastian	RHSB	Assistant Vice President - Employee Benefits	In Person
Smaistrila	Scott	WTP Advisors, Inc.	Director	In Person
Southwell	Joe	Richland Trace HOA	Treasurer	In Person
Spellman	Ronnie	Mbroh	COO	In Person
Stein	Paul			In Person
Walker	Alison	RFJ Auto Partners	Corporate Controller	In Person
Washington	Tom	B2B CFO	Partner	In Person
Welcher	Brad			In Person
Wood	Debbie	FDH Infrastructure Services	CFO	In Person
Woodward	Scott	Woodward & Co., LLC	Managing Member	In Person
Wright	Dennis	UMB Bank	President - Dallas	In Person
Alger	Marc	PNC Financial Services Group, Inc.	Managing Director, Corporate & Institutional Banking	Virtual
Altshuler	David	Spire Hospitality	VP Accounting	Virtual
Ammouri	Joseph			Virtual
Anglin	Blake	Wells Fargo Bank, N.A.	North Dallas Middle Market Banking, Business Development Officer	Virtual
Armond	Steve	HealthTrackRx	CFO	Virtual

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Arterberry	Mike	LSG Sky Chefs, Inc.	Director of Accounting & Taxation	Virtual
Baines	Jack	AE Financial Consultants, Inc.	CFO	Virtual
Baker	Mike	RHSB	Assistant Vice President	Virtual
Baumel	Corbin	TeamSupport LLC	CFO	Virtual
Becker	Jeff	Baker Tilly US, LLP	Manager	Virtual
Bedgood	Margaret			Virtual
Bell	Deborah	Financial Additions, Inc.	Vice President, Business Development	Virtual
Belt	Walter	Vaco	Managing CFO Partner	Virtual
Berry	Jim	Harwood International, Inc.	CFO	Virtual
Betik-Lincks	Beverly	Crow Holdings	Director - Finance and Treasury	Virtual
Beverly	Laura	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO	Virtual
Bickford	Dana	Coalition for Behavioral Healthcare in Collin County	President	Virtual
Boughton	Douglas	Smith System Driver Improvement Institute, Inc.	CFO	Virtual
Bowman	Stephanie	Benefitmall	CFO	Virtual
Brown	David	Authentix	CFO	Virtual
Brown	Debra	Cenveo	Controller	Virtual
Brown	Mark	VIP	Managing Director, Client Services	Virtual
Broyles	Bill	UHU Technologies, LLC	CFO	Virtual
Buehler	Alan	CIC Partners	CFO	Virtual
Campbell	Greg	Bank of Texas	Dallas Corporate Banking Manager	Virtual
Cantrell	Ben	EFG Companies	VP, Accounting and Treasury	Virtual
Capps	Rachel	Capital One Bank	SVP Regional Commercial Banking	Virtual
Cason	Tiffany	Capital One Bank	DFW Commercial Executive, Dallas Market President	Virtual
Chapman-Veazey	Holly	BG Staffing	VP Finance	Virtual
Cheng	Susan	Mohr Capital	Executive Vice President & Chief Operating Officer	Virtual
Chong	Gin	Prairie View A&M University	Professor of Accounting and Director of Executive MBA Program	Virtual
Chrisman	Ginny	USAA Real Estate Company	Senior Director	Virtual
Cichocki	Ken	The RMP Group	Managing Partner	Virtual
Clark	Denis			Virtual
Clegg	Laurie			Virtual
Coelho	Jane			Virtual
Commons	David			Virtual
Cope	Bruce	Hunt Consolidated, Inc.	Senior VP & CAO	Virtual

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Cordes	Tammy	RGP	CPA Finance Consultant	Virtual
Curtis	Kaleb	Capital One Bank	Senior Vice President	Virtual
Czech	Mark	Real Business Vantage, LLC	President	Virtual
Dickey	Helen	Harris & Dickey, LLC	Founder & Partner	Virtual
Donarski	Anne	Esker Inc	Director of Finance and Administration	Virtual
Donohue	Jennifer			Virtual
Dubois	Emmanuel	Overwraps Packaging Inc.	CFO and Treasurer	Virtual
Dunn	Paul	Baker Tilly US, LLP	Partner, Advisory Services	Virtual
Elliott	Kelley	Elara Caring	CAO	Virtual
Embrey	Chip	Celanese Corporation	Director, FP&A - Manufacturing	Virtual
Erhart	Barb			Virtual
Estep	Ray	RJE Partners	CFO	Virtual
Fazzone	Carol	U.S. Bank	Finance Manager	Virtual
Fischer	Craig	KPMG LLP	Partner	Virtual
Fisher	Greg	Encore Wire Corporation	Director	Virtual
Fitzpatrick	Michael			Virtual
Flandrau	Laurie	General Motors Company	AVP Data Analytics Internal Audit	Virtual
Fletcher	Sarah	Trinity Park Conservancy	CFO	Virtual
Frankl	Richard	Elements International Group, LLC	CFO	Virtual
Gehring	JoAnn	MedNetworx, LLC	CFO	Virtual
Gibson	Julia	Witmer Group LLC	Strategy and Creative Director	Virtual
Goldstein	David	Westmount Realty Capital, LLC	Sr. Consultant	Virtual
Gonzalez	Rudy	CROSSMARK	CFO	Virtual
Green	Sandra	Aethon Energy	Accounting Project Manager	Virtual
Greilich	Paul	Baker Tilly US, LLP	Partner	Virtual
Grimberg	Edward	Square 1 Restaurants LLC	Controller	Virtual
Hajek	James	Proxibid, Inc.	CFO	Virtual
Harris	Kelly	Harris & Dickey, LLC	Partner	Virtual
Harris	Leigh	Lockton Dunning Benefits	Vice President	Virtual
Harris	May Lee	Force10 Consulting	Principal	Virtual
Heffernan	Darren	Trintech Inc.	CFO	Virtual
Heil	Mark	Handling Systems and Conveyors	CFO	Virtual
Henington	Mark	Cherry Coatings, Inc.	CFO	Virtual
Herbert	Ron	Fastsigns International, Inc.	CFO	Virtual
Hightower	Lista			Virtual

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Hoch	Mary Jo	Capital One Bank	SVP Regional Commercial Banking	Virtual
Hodgin	Kurt	Thomas Instrument, Inc.	CFO	Virtual
Hoff	Don	SRS Real Estate Partners, LLC	Director of Reporting and Planning	Virtual
Holleman	Eric	Conexus SG	Managing Director	Virtual
Hollenbach	Dan	BGSF	CFO	Virtual
Hollingsworth-Gorden	Kimmy	Watkins Construction Company, LLC	Controller	Virtual
Hoover	Cathy			Virtual
Jackson	Dena	Texas Women's Foundation	Chief Operating Officer	Virtual
Jaynes	Greg	Shoppas Material Handling	CFO	Virtual
Jiang	Yifei			Virtual
Johnson	Alaina	JSX	Director of Finance	Virtual
Jones	Gil	Energy Transfer Partners	Director	Virtual
Jones	Patricia			Virtual
Kearney	Steve	Concord Medical Group	EVP, CFO	Virtual
Kiehnle	Bob			Virtual
Kirchhofer	Neil			Virtual
Knapp	Trey	Sewell Automotive Companies	VP Finance	Virtual
Kozlowski	Charlotte	BGSF	Business Development Manager	Virtual
Krohn	Jim	Federal Deposit Insurance Corporation	Regional Analyst	Virtual
Kuhlke	John	PenguinData Workforce Management, Inc.	CFO	Virtual
Kulkarni	RaHul	Fred's Inc.	SVP Finance and IT	Virtual
Lankenau	Steve	LaPorte Real Estate Partners, L.P.	Managing Partner	Virtual
Lawrence	Melinda	Worksoft, Inc.	CFO	Virtual
Lee	David	Baker Tilly US, LLP	Manager - Consulting	Virtual
Leitch	Warwick	CALUMO Group	VP North Americas	Virtual
LeMaster	Larry	LandDesign	COO	Virtual
Lesikar	Bill	William Lesikar	Owner	Virtual
Loe	Greg	Circle L. Enterprise	Principal	Virtual
Loftis	Bri			Virtual
Ma	Michelle	Daisy Brand	Controller	Virtual
MacDonald	Janelle	PNL Companies	CFO	Virtual
Manning	Mike	AgJunction Inc.	SVP & CFO	Virtual
Marquis	Jay	Bank of America	Private Client Advisor	Virtual
Marshall	Dave	Meridian Energy Advisors, LLC	President	Virtual
McCormack	Chandra	Acosta Sales and Marketing	CFO	Virtual

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McCormick	Bill			Virtual
McDonald	Steve			Virtual
McKee	Patti	TYME Capital	Director	Virtual
McKiddy	Gary	NTFN, Inc.	CFO	Virtual
Melton	Roland			Virtual
Meyer	Kimberly	Billingsley Company	CFO	Virtual
Michel	Deborah	Catapult Health	CFO	Virtual
Mielke	Jens	Rocky Mountain High Brands, Inc.	CFO	Virtual
Molina	Miguel	Avocados From Mexico	CFO	Virtual
Moreland	Quyen	Exeter Finance Corp	Director, Financial Planning & Analysis	Virtual
Motlagh	Katherine	CyrusOne	CFO	Virtual
Murray	Ann	American Heart Association	Vice President Financial Planning & Analysis	Virtual
Murray	Carolyn	Moss Adams LLP	Business Development Executive	Virtual
Nara	Sanjay	Reddy Ice Corp	Vice President - Finance	Virtual
Nash	Doug	The Retail Connection	CFO	Virtual
Neitzel	Paul	MetaStar, Inc.	SVP of Administration & CFO	Virtual
Nelson	Doug	Frost	Vice President	Virtual
Nese	Timothy	HCFS Inc.	CFO	Virtual
Nesta	Michael	KPMG LLP	Partner, Accounting Advisory	Virtual
Newsome	Bruce	Haynes and Boone, LLP	Partner	Virtual
Norwood	Brian	Sage Intacct	Account Executive	Virtual
Null	Jeff	Legends Hospitality	Vice President, Accounting and Finance	Virtual
O'Malley	Meg	O'Malley Consulting	Principal	Virtual
Parbhoo	Dinesh	Great Wolf Lodge	Director of Finance	Virtual
Partridge	Steve			Virtual
Patrizi	Darin	Frito-Lay, Inc.	Finance Director, Foodservice	Virtual
Patterson	Tom	Preferred Care Partners	CFO	Virtual
Pelan	Ken	Cleanpart	Director of Accounting	Virtual
Peters	Traci	RGP		Virtual
Petty	Christy Philen	The Beneficient Company	VP Treasury Operations, Trust	Virtual
Philen	Terry	Custom Extrusions Holdings, LLC	CFO	Virtual
Pieper	Colette	LUMEN Technologies	Sr. Manager Technical Accounting	Virtual
Pomykal	Preston	Holmes Murphy	Vice President / Shareholder	Virtual
Purcell	Rachel	Nicholas Residential	CFO	Virtual
Ramsey	Mary	Kynect Ltd.	VP of Finance & Corporate Controller	Virtual

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Rapert	Warren	Rapert Investments	Co-owner	Virtual
Reich	Elizabeth	City of Dallas	CFO	Virtual
Rhoades	Tom	Tom Rhoades LLC	Tax Consultant	Virtual
Richards	Wesley			Virtual
Rough	Robert	Telos Capital Advisors, LLC	Managing Director	Virtual
Rowell	Jim	Maxi-Lift / Southwest Agri-plastics	CFO	Virtual
Rubin	Ron		Capital CFO Partners (Ret)	Virtual
Runnels	Demetra	Holmes Murphy	Account Executive, EB	Virtual
Rutherford	Shayne	Fritz Duda Company	CFO	Virtual
Sajjani	Sunil	Santander Consumer USA, Inc.	Chief Digital Officer, Head of Direct to Consumer & Service for Others	Virtual
Sakowski	Greg	Para Systems, Inc.	VP Finance & Operations	Virtual
Salcedo	Maria Theresa	EMSI	Vice President of Financial Planning and Analysis	Virtual
Sanchez	Rhonda	Catapult Health	VP of Finance	Virtual
Sapp	Nick	Deloitte	Senior Tax Manager	Virtual
Saqueton	Wil	Atlantic Housing Foundation, Inc.	CFO	Virtual
Saxon	Carl	Eastport Holdings, LLC	CFO	Virtual
Schedler	Darcy	Harris & Dickey, LLC	Consultant	Virtual
Schnitzius	Bob	Life Warmer, Inc.	CFO	Virtual
Shah	Hiral	Grant Thornton LLP	Director	Virtual
Shepard	Sean	Kroger	Regional CFO, Dallas and Houston Divisions	Virtual
Shetty	Mahesh	ILE Holdings, LLC	Founder & CEO	Virtual
Shiring	Dave			Virtual
Siebert	Dave	Sport Clips, Inc	CFO	Virtual
Sinclair	Mark	SymptomSense, LLC and others	Board Director	Virtual
Snook	Lon	Orthofix Medical Inc.	VP, Corporate Controller	Virtual
Southwell	Deborah	Queen's Winery	CFO	Virtual
Springate	David	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation	Virtual
Staffel	Ross	AGE Industries	Director of Finance	Virtual
Steelman	Kay	BGSF	VP of Professional Services	Virtual
Stepke	Gretchen	HOLT CAT	Director of Business Systems	Virtual
Stumfall	Carrie	International Capital, LLC	Director of Asset Management	Virtual
Sturgeon	Monte	Conserv e2	Principal	Virtual
Sucre	Roberto			Virtual

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Tarver	Marva	Hunt Consolidated, Inc.	Assistant Controller	Virtual
Taylor	Emily	Naturally Slim	CFO	Virtual
Taylor	Meg	Independent Bankers Capital Funds	CFO and Partner	Virtual
Teich	Alan			Virtual
Thomas	Steve			Virtual
Trojan	Jerry	Razberi Technologies, Inc.	CFO	Virtual
van Eeden	Adriaan	LSG Sky Chefs	Vice President Finance & Accounting	Virtual
Van Houten	Kent	Kent J. Van Houten, CPA	CFO	Virtual
Vidulich	Joe	Capital One	Senior Manager of Government Relations	Virtual
Walker	Bob	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager	Virtual
Walzer-Brewer	Esther	Micro Focus Inc.	Division Controller	Virtual
Wechsler	John	Triumph Bancorp	SVP Finance	Virtual
Werking	Kiel	Holmes Murphy & Associates	Business Development Consultant	Virtual
Weyandt	Jeff	Baker & O'Brien, Inc.	Controller	Virtual
Wiechmann	Brandon	Dakota Capital	Director	Virtual
Willey	Paul			Virtual
Winkler	Mark	FCCI Insurance Group	Managing Director of Tax	Virtual
Witmer	Kristina	Witmer Group LLC	Managing Director	Virtual
Wright	Randy	Armor Defense, Inc.	VP, FP&A	Virtual
Zina	Karen	Concentra Inc.	VP Controller	Virtual