

Registrant List

Event Name: Dallas Chapter Spring Social 2019: Golf Tournament & Wine Tasting
 Event Date: 05/13/2019, 10:00 am - 8:00 pm
 Registration Date Range: All Dates

Registrant Full Name	Organization Name	Title
Mr. Steven Adelman	Adelman Consulting, LLC	President
Mr. Bernardo Aguayo	Univar Solutions, Inc	Director, Internal Audit and Compliance
Mr. Grady Allums	RHSB	Controller
Mr. Matt Anderson	Sage Intacct	Account Executive
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. Art Babb, CPA		
Mr. Jack C. Baines, CFO	GDA Architects, LLC	CFO & Principal
Mr. Michael A. Baker, CIC	RHSB	Assistant Vice President
Mr. Peter Baldwin	Your Ten Percent, LLC	Fractional CFO
Mr. Geraldo Barron	Maple Tree Consultants	Business Consultant
Mr. Jeff S. Becker	Montgomery Coscia Greilich LLP	Manager
Ms. Deborah Bell	Financial Additions	Vice President, Business Development
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Mr. Frank Bilban	Encore Wire Corp.	VP & CFO
Mr. David Boehm	Professional Business Software, Inc.	Controller
Ms. Tammy Bogard	Robert Half Management Resources	Client Service Director
Mr. Ruel Bognot	BDO USA, LLP	Audit Senior Director
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Mr. Todd B. Boney	Marquis Software Solutions, Inc.	CFO
Ms. Olia Bosovik	Paycor	Major Market Sales Executive
Mr. Matt Brost	Holmes Murphy	Enterprise Development Officer
Mr. Michael L. Brower, CPA	Brower Enterprises	Owner
Mr. David B. Brown, CPA	Tellabs LLC	CFO
Mr. William M. Brown		
Mr. Scott Bumpas	Cresa	Managing Principal
Mr. Norman Burke	Tellabs LLC	VP Finance
Ms. Michelle Burlison	Maple Tree Consultants	Business Consultant
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Ms. Rachel Capps	Capital One Commerical Banking	Senior Vice President
Mr. Thomas Casbon	Montgomery Coscia Greilich LLP	Manager
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Tiffany Cason	Capital One Bank	Dallas/Fort Worth Commercial Executive
Mr. Dan Chase	Chase CFO Consulting	CFO
Ms. Ginny Chrisman	The Howard Hughes Corporation	Senior Vice President
Ms. Laurie Clegg		
Mr. Alex Coe	Cresa	Principal
Mr. Stephen Collins		
Mr. Michael E. Conley	Shelton Group	Managing Director
Ms. Lisa Cook, CPA	Cien	COO
Ms. Tammy Cordes, CPA		
Mr. Chris Coy	GameStop	Director of Finance
Mr. Clint Crane	Whitley Penn LLP	Tax Partner
Mr. Kaleb Curtis	Capital One Bank	Senior Vice President
Mr. Neghin Daneshgar	Paycor	Major Market Sales Executive
Mr. Keith H. Daniel		
Ms. Erin Davis, CTP	Bank of Texas BOK Financial	Senior VP Corporate Banking
Mr. Jacob Davis	RGP	Manager Client Development
Mr. Sanjay Dayal	Daseke, Inc.	Finance Director
Ms. Joy D'Costa	Donovan & Watkins	Sr. Recruiter
Mr. George DeCourcy	The University of Texas at Dallas	Senior Lecturer-Finance and Real Estate
Mr. Mark DeSimone	Whitley Penn LLP	Tax Partner
Ms. Helen Dickey	Harris & Dickey, LLC	Partner

Registrant Full Name	Organization Name	Title
Ms. Kelly Sue Dillard	Donovan & Watkins	Business Development Manager
Ms. Jennifer Donohue		
Mr. Thomas C. Dubowski, CPA	Arcosa Tank, LLC	Vice President- Finance
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Brian D. Dutton	Vine Oil & Gas	CAO & VP
Mr. Eric Dyson	Wellspring Financial Partners	Director ERISA Major Accounts
Mr. Joe Eldridge	Joe Eldridge, Financial Consultant	Consultant
Mrs. Alice Elkins	Tri-Win Direct	Director, Business Development
Ms. Regina Elliott	Robert Half Management Resources	Senior Resource Manager
Mr. Chip Embrey	Celanese Corporation	Director, FP&A - Manufacturing
Mr. Ray Estep	ECI Software Solutions, Inc.	VP, Global Controller
Ms. Kinga Evans	Geode Companies	Managing Partner
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	Globus Management Group, LLC	CFO
Mr. Sheb Farris	Citibank, N.A.	Senior Vice President
Ms. Carol Fazzone	Elan Financial Services	Finance Manager
Mr. Zachary G. Fee	UMB Bank	President - Texas Region
Mr. Craig A. Fischer	KPMG LLP	Partner
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Ms. Laura Flynn	Plexus	Vice President
Mr. David J. Fowler		
Mr. Allan Frank	HomePro Operating, LLC	CFO
Mr. Richard S. Frankl	Elements International Group, LLC	CFO
Mr. Viren Gandhi	ZeOmega Incorporated	Vice President of Finance
Mr. Jacob Garcia	Bank of America Merrill Lynch	SVP & Senior Relationship Manager
Ms. Kari Garcia	Experis Finance	Business Development Manager
Mr. Joe Garza		
Mr. Curt Germany, Jr.	HSSK, LLC	Managing Director/Dallas Practice Leader
Mr. Rudy Gonzalez	CROSSMARK	CFO
Ms. Brenda Gray-Whatley	Point 2 Point Global Security, Inc.	CFO
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Mr. Paul R. Haney	Frost	Senior Vice President
Ms. Hanna Hardy	VIP	Executive Recruiter
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Mr. Joe Hatfield	BDO USA, LLP	Senior Manager, State & Local Tax
Mr. David C. Hauglid	Capital One Bank	Managing Director
Ms. Jenna Haverhals	Cardinal Investment Company	CAO
Mr. Mike Haynes	VIP	Managing Partner
Mr. Mark Heil	Wilco Health	CFO
Mr. Kendall Helfenbein, MBA, CPA	360 Financial Solutions	CFO
Mr. Mark D. Henington	Cherry Coatings, Inc.	CFO
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Ms. Susan Hicks, CPA	RGP	Managing Director
Ms. Ruth Hill	Ascension Coffee	CFO
Ms. Mary Jo Hoch	Capital One Bank	Senior VP
Mr. Kurt Hodgkin	ARS International	CFO, SVP Administration & Risk
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Ms. Wendy J. Holder	Texas Capital Bank	SVP Business Development
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. James S. Hoover	Neos Therapeutics, Inc.	Corporate Controller
Mr. Matthew Horinek	Bank of Texas	Dallas Market BDO
Mr. Colby Horn	Weaver	Director, Real Estate and Hospitality Industry
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Mr. Stephen A. Hozie		
Mr. William M. Huffington		
Ms. Lisa Huffman	Donnelley Financial Solutions	SEC Reporting
Mr. John P. Hughes	BDO USA, LLP	Director
Ms. Bonnie Hutti	Tempo, Inc.	VP Finance, Controller
Mr. Craig Isaac	Paycor	Regional Sales Director
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO

Registrant Full Name	Organization Name	Title
Mr. Dale Jensen, CPA, CFE	Weaver	Partner-in-Charge, North Texas Assurance Services
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Ms. Yifei Jiang		
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Kevin Jordan	Associated Bank	Market Executive Commercial Real Estate
Mr. Hunter Jorns	Frost	Area Vice President
Mr. Kenneth J. Judd	IntelliCentrics	CFO, North America
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Ms. Mary Elizabeth Kappes	Financial Additions	Business Development Manager
Mr. Jack Kearney	Dumas Capital Partners, LLC	CFO
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Kathy Keller	Encompass Health	Regional Controller
Ms. Charlene Kiick		
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO/COO/CCO
Mrs. Lindy Kinney		
Mr. Ryan Knight	Capital One Bank	Relationship Manager
Ms. Charlotte Kozlowski	BG Staffing, Inc.	Business Development Manager
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	CFO
Mr. John Kuhlman	Gallagher Construction Services	CFO
Mr. Bill Lacey	Plexus	Managing Partner
Mr. Carl Lackstrom	Toyota	Enterprise Risk Management Lead
Mr. Steve Lankenau, CPA, CFP		
Mr. Richard Lauro	Boston's Pizza	VP Finance
Mr. Jim Lauter		
Mr. Jeffrey S. Lawlis, CPA	Whitley Penn LLP	Audit Partner
Mr. David Lee	Montgomery Coscia Greulich LLP	Manager - Consulting
Ms. Kimberly Leighton	EFG Companies	VP of Finance
Mr. Warwick Leitch	CALUMO Group	VP North Americas
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President
Mr. Jeremy Lillard	Younger Partners	
Ms. Darlene Lind	Experis Finance	Business Development Manager-Accounting & Finance
Mr. Gary Long	Ivie & Associates, Inc.	CFO
Ms. Kathryn R. Loo		
Mr. Cary Lorimer	XchangeLabs	CFO
Mr. Philip L. Mangone	Tuesday Morning Corp.	Director Financial Planning & Analysis
Mr. Ron Maples	Maple Tree Consultants	Managing Consultant
Ms. Alyssa G. Martin, CPA	Weaver	Partner-in-Charge, Risk Advisory Services
Mr. Mike Martin	Donnelley Financial Solutions	Managing Director
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Lori McCall	Donovan & Watkins	
Mr. Gary McKiddy	NTFN, Inc.	CFO
Mr. Roland J. Melton		
Ms. Jessica Merriman	Whitley Penn LLP	Audit Senior Manager
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke	Rocky Mountain High Brands, Inc.	CFO
Mr. Brian Mitchell	Whitley Penn LLP	International Tax Partner
Mr. Ronald Mitori		
Mr. James Morris	Santander Consumer USA, Inc.	Director-Financial Reporting and Compliance
Mr. Chris Murphy	VIP	Operations Manager
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Sanjay Nara, CPA	Tatum, a Randstad Company	VP Finance
Mr. Paul Neckels		
Mr. Michael G. Nesta	KPMG LLP	Partner, Accounting Advisory
Mrs. Jennifer Norris	B & J Financial Services	COO
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Ms. Tina O'Banion		
Mr. Russell Oesch	Shoebacca Ltd.	COO/CFO
Ms. Meg O'Malley	O'Malley Consulting	Principal
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Executive
Mr. Alan Oppenheimer, CPA, MBA		

Registrant Full Name	Organization Name	Title
Mr. Evin O'Sullivan	Hays Companies of Texas	Vice President
Mr. Andrew Palmer	Riskalyze Inc.	CFO
Mr. David W. Palmlund		Stanton Chase International
Mr. Dinesh Parbhoo	Great Wolf Lodge	Director of Finance
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Mr. Dan A. Patterson	Capital CFO Partners LLC	Managing Director
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Ms. Stormy Patton	Ricochet Fuel Distributors	CFO
Mr. Don Perry	Riverwood Investments, Inc.	President
Ms. N. Nicole Phelan	BG Staffing	Corporate Controller
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Ms. Kimberly Pinson	EndoStim, Inc.	CFO
Mr. John Pittman		
Ms. Elizabeth French Pospick, CPA	Montgomery Coscia Greilich LLP	Manager
Ms. Jessica Ranger	UMB Bank	VP/Commercial Card Sales Officer
Mr. Warren L. Rapert	DAVACO, A Crane Worldwide Logistics Company	VP Finance, Controller
Mr. Brian Reed	Weaver	Partner
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Scott Rhea	Wells Fargo Bank, N.A.	Business Development Officer
Mr. David Rieck	VAR Technology Finance	CFO
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischar, CPA	ESRP	President - Lease Administration
Mr. Jed Rogers	Hays Companies	Consultant
Mr. Thomas A. Rogers	McGriff, Seibels & Williams, Inc.	Senior Vice President
Mr. Dean H. Rosencrans	Associated Bank	Texas Market President
Mr. Robert Rough	Velocity Marketing Group, Inc.	Audit Committee Member
Mr. Preston Roush	Texas Capital Bank	Vice President
Mr. Ronald S. Rubin		Capital Management (Ret)
Mr. Ron L. Rushing, Jr., CPA, CTP	ProStar Energy Services	CFO
Mr. Sunil Sajjani	Santander Consumer USA, Inc.	Chief Audit Officer
Mr. Sebastian Sanchez	RHSB	Assistant Vice President - Employee Benefits
Ms. Lynne Sanders	Texas Capital Bank	Senior VP Business Development Officer
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Jeffrey D. Sarembock	FabriTec Structures	CFO
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Paul Schenian	ERIKS Seals and Plastics	Vice President of Finance
Mr. Garry D. Scheufler	Merrill Lynch, Pierce, Fenner & Smith Inc.	Vice President Wealth Management Advisor
Mr. Henry G. Schopfer, III	Tri Global Energy, LLC	CFO
Mr. Sean Sendelbach	Holmes Murphy & Associates	Vice President Shareholder
Ms. Lee Anne Sexton	RR Donnelley-Global Capital Markets	Managing Director
Mr. Damian Shaver	Senior Care Centers	Director of Financial Planning & Analysis
Mrs. Mindy Shaver	Navigator Energy Services	Corporate Controller
Mr. Casey Shock	Financial Additions	Director-Executive Search
Mr. David R. Siebert	Sport Clips, Inc	CFO
Ms. Diane Simmons		
Ms. Christina Smith	Adeptus Health	SVP - Finance
Mr. Jay Smith	Experis	South Central Regional Director – Finance and Accounting
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Ray Southwell	Queen's Winery	CEO
Ms. Karissa Speck	Moss Adams LLP	Audit Supervisor
Mr. Greg Spitler	Cresa	Principal
Mr. Chris Steele	VIP	Business Development Manager
Ms. Kay Steelman	RGP	Senior Director of Client Service
Mr. Paul L. Stein		
Ms. Nikki Steitle	Experis Finance	Business Development Manager
Ms. Carrie M. Stumfall	Certus Advisor Group	Principal
Mr. Rob Swift	Associated Bank	VP Corporate Bank Group
Mr. Alan W. Teich		
Mr. Steve E. Thomas	First Flight	CFO
Mr. Scott Tracht	Paycor	Major Market Sales Executive
Mr. Jerry Trojan		

Registrant Full Name	Organization Name	Title
Ms. Liz Turbidy	Financial Additions	VP, Business Development
Mr. Bradley K. Uhr	ERA	Principal
Mr. Kent J. Van Houten		
Mr. Mark J. VanDeCastele		
Mr. Sunil Varghese	Bank of America Merrill Lynch	Senior VP Senior Relationship Manager
Mr. Bill Velasco	Flowserve Corporation	Global Operations Controller
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Vizient Inc.	Director Finance, PBM
Mr. Brantley R. Walch	LaCore Nutraceuticals	CFO
Ms. Alison M. Walker		
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. Ash Warren		
Mr. Thomas Washington	B2B CFO	Partner
Mr. Chris Weaver	CALUMO Group	Consultant
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Paul Whitley		
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. David B. Willis, CPA		In-Transition
Mr. Joseph Wilson	Joe Wilson Consulting	Owner
Mr. Ronald Wilson	Bank of Texas BOK Financial	Vice President Institutional Wealth
Mr. Andrew Witkoff	Citibank, N.A.	Senior Relationship Manager
Mr. Bill Wolf	Paycor	Major Market Sales Executive
Ms. Taylor Wolf	Whitley Penn LLP	Marketing Coordinator
Ms. Debra S. Wood, CPA	Square 1 Restaurants LLC	CFO
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Tim Woolen	CALUMO Group	Engagement Director
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Armor Defense, Inc.	Director, FP&A
Ms. Kelly Yosten	Donovan & Watkins	
Mr. Vincent Zamaripa	Robert Half Management Resources	Staffing Executive
Ms. Katy Zaninovich, CPA, MBA	Sunoco, LP	Sr. Manager- Wholesale Accounting

Registrants Per Event: 269

Session: TRACK 1 – Golf Tournament (10:00 am-8:00 pm) - Includes Reception & Dinner

5/13/2019, 10:00 AM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Bernardo Aguayo	Univar Solutions, Inc	Director, Internal Audit and Compliance
Mr. Matt Anderson	Sage Intacct	Account Executive
Mr. Mike Arterberry, CPA	LSG Sky Chefs, Inc.	Director of Accounting & Taxation
Mr. Frank Bilban	Encore Wire Corp.	VP & CFO
Mr. Matt Brost	Holmes Murphy	Enterprise Development Officer
Mr. David B. Brown, CPA	Tellabs LLC	CFO
Mr. Norman Burke	Tellabs LLC	VP Finance
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Mr. Tracy Butler	McGriff, Seibels & Williams, Inc.	Vice President
Mr. Layne Campman	BDO USA, LLP	BDS Regional Director
Mr. Dan Chase	Chase CFO Consulting	CFO
Mr. Michael E. Conley	Shelton Group	Managing Director
Mr. Keith H. Daniel		
Mr. Mark DeSimone	Whitley Penn LLP	Tax Partner
Mr. Thomas C. Dubowski, CPA	Arcosa Tank, LLC	Vice President- Finance
Mr. Brian D. Dutton	Vine Oil & Gas	CAO & VP
Mr. Eric Dyson	Wellspring Financial Partners	Director ERISA Major Accounts
Mr. Joe Eldridge	Joe Eldridge, Financial Consultant	Consultant
Mr. Chip Embrey	Celanese Corporation	Director, FP&A - Manufacturing
Mr. Ray Estep	ECI Software Solutions, Inc.	VP, Global Controller
Mr. Sheb Farris	Citibank, N.A.	Senior Vice President
Mr. Zachary G. Fee	UMB Bank	President - Texas Region
Mr. Craig A. Fischer	KPMG LLP	Partner
Mr. Robert Flint, CPA	Denton County F.W.S.D 1-A	CFO
Mr. David J. Fowler		

Registrant Full Name	Organization Name	Title
Mr. Allan Frank	HomePro Operating, LLC	CFO
Mr. Curt Germany, Jr.	HSSK, LLC	Managing Director/Dallas Practice Leader
Mr. Rudy Gonzalez	CROSSMARK	CFO
Ms. Brenda Gray-Whatley	Point 2 Point Global Security, Inc.	CFO
Mr. Paul R. Haney	Frost	Senior Vice President
Mr. David C. Hauglid	Capital One Bank	Managing Director
Mr. Mark Heil	Wilco Health	CFO
Mr. Ronald Herbert	Fastsigns International, Inc.	CFO
Mr. Kurt Hodgkin	ARS International	CFO, SVP Administration & Risk
Mr. Don Hoff	SRS Real Estate Partners, LLC	Director of Reporting and Planning
Mr. James S. Hoover	Neos Therapeutics, Inc.	Corporate Controller
Mr. Stephen A. Hozie		
Mr. William M. Huffington		
Mr. John P. Hughes	BDO USA, LLP	Director
Mr. Doug Jones	RHSB	SVP & Principal
Mr. Hunter Jorns	Frost	Area Vice President
Mr. Richard Kang	Improving Enterprises, Inc.	VP Finance and Accounting
Mr. Kevin Krautkramer, CPA	DataSpan Holdings, Inc.	CFO
Mr. Warwick Leitch	CALUMO Group	VP North Americas
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President
Mr. Jeremy Lillard	Younger Partners	
Mr. Gary Long	Ivie & Associates, Inc.	CFO
Mr. Ron Maples	Maple Tree Consultants	Managing Consultant
Mr. Gary McKiddy	NTFN, Inc.	CFO
Mr. Roland J. Melton		
Mr. Paul Neckels		
Mr. Michael G. Nesta	KPMG LLP	Partner, Accounting Advisory
Mr. Jeff Null	Legends Hospitality	Vice President, Accounting and Finance
Mr. Russell Oesch	Shoebacca Ltd.	COO/CFO
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Executive
Mr. Andrew Palmer	Riskalyze Inc.	CFO
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Mr. Dan A. Patterson	Capital CFO Partners LLC	Managing Director
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Mr. Brian Reed	Weaver	Partner
Mr. Scott Rhea	Wells Fargo Bank, N.A.	Business Development Officer
Mr. David Rieck	VAR Technology Finance	CFO
Mr. Shawn M. Riely	Westmount Realty Capital, LLC	Director, Private Capital
Mr. John Rischard, CPA	ESRP	President - Lease Administration
Mr. Thomas A. Rogers	McGriff, Seibels & Williams, Inc.	Senior Vice President
Mr. Ron L. Rushing, Jr., CPA, CTP	ProStar Energy Services	CFO
Mr. Wil Saqueton	Atlantic Housing Foundation, Inc.	CFO
Mr. Henry G. Schopfer, III	Tri Global Energy, LLC	CFO
Mr. Sean Sendelbach	Holmes Murphy & Associates	Vice President Shareholder
Mr. Casey Shock	Financial Additions	Director-Executive Search
Mr. David R. Siebert	Sport Clips, Inc	CFO
Ms. Karissa Speck	Moss Adams LLP	Audit Supervisor
Mr. Greg Spitler	Cresa	Principal
Mr. Chris Steele	VIP	Business Development Manager
Mr. Steve E. Thomas	First Flight	CFO
Mr. Scott Tracht	Paycor	Major Market Sales Executive
Mr. Jerry Trojan		
Mr. Kent J. Van Houten		
Mr. Mark J. VanDeCastele		
Mr. Sunil Varghese	Bank of America Merrill Lynch	Senior VP Senior Relationship Manager
Mr. Brantley R. Walch	LaCore Nutraceuticals	CFO
Mr. David B. Willis, CPA		In-Transition
Mr. Ronald Wilson	Bank of Texas BOK Financial	Vice President Institutional Wealth
Mr. Bill Wolf	Paycor	Major Market Sales Executive
Mr. Scott A. Woodward, CPA	Woodward & Co., LLC	Managing Member
Mr. Dennis J. Wright	UMB Bank	President - Dallas
Mr. Randolph H. Wright	Armor Defense, Inc.	Director, FP&A

Registrant Full Name	Organization Name	Title
Mr. Vincent Zamaripa	Robert Half Management Resources	Staffing Executive

Registrants Per Session: 88

Session: TRACK 2 – Wine Tasting (3:45-8:00 pm) - Includes Reception & Dinner

5/13/2019, 3:45 PM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Steven Adelman	Adelman Consulting, LLC	President
Mr. Grady Allums	RHSB	Controller
Ms. Deborah Bell	Financial Additions	Vice President, Business Development
Ms. Laura Beverly	Half Price Books, Records, Magazines, Inc.	Executive VP/CFO
Mr. Dana Bickford	Coalition for Behavioral Healthcare in Collin County	President
Mr. David Boehm	Professional Business Software, Inc.	Controller
Ms. Tammy Bogard	Robert Half Management Resources	Client Service Director
Mr. Ruel Bognot	BDO USA, LLP	Audit Senior Director
Mr. Rick Bollar	Capital CFO Partners, LLC	Managing Partner
Mr. Todd B. Boney	Marquis Software Solutions, Inc.	CFO
Ms. Olia Bosovik	Paycor	Major Market Sales Executive
Ms. Rachel Capps	Capital One Commerical Banking	Senior Vice President
Mr. Thomas Casbon	Montgomery Coscia Greilich LLP	Manager
Mr. John Casey	John Casey & Associates, LLC	Managing Director
Ms. Tiffany Cason	Capital One Bank	Dallas/Fort Worth Commercial Executive
Ms. Ginny Chrisman	The Howard Hughes Corporation	Senior Vice President
Ms. Lisa Cook, CPA	Cien	COO
Ms. Tammy Cordes, CPA		
Mr. Chris Coy	GameStop	Director of Finance
Mr. Clint Crane	Whitley Penn LLP	Tax Partner
Mr. Kaleb Curtis	Capital One Bank	Senior Vice President
Mr. Neghin Daneshgar	Paycor	Major Market Sales Executive
Ms. Erin Davis, CTP	Bank of Texas BOK Financial	Senior VP Corporate Banking
Mr. Jacob Davis	RGP	Manager Client Development
Mr. Sanjay Dayal	Daseke, Inc.	Finance Director
Ms. Joy D'Costa	Donovan & Watkins	Sr. Recruiter
Mr. George DeCourcy	The University of Texas at Dallas	Senior Lecturer-Finance and Real Estate
Ms. Helen Dickey	Harris & Dickey, LLC	Partner
Ms. Kelly Sue Dillard	Donovan & Watkins	Business Development Manager
Ms. Jennifer Donohue		
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Ms. Regina Elliott	Robert Half Management Resources	Senior Resource Manager
Mr. Marc Farmer	UMB Bank	SVP Commercial Banking
Mr. Jim Farrell	Globus Management Group, LLC	CFO
Ms. Carol Fazzone	Elan Financial Services	Finance Manager
Ms. Laura Flynn	Plexus	Vice President
Mr. Richard S. Frankl	Elements International Group, LLC	CFO
Ms. Kari Garcia	Experis Finance	Business Development Manager
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Project Manager
Ms. Kelly Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Mr. Joe Hatfield	BDO USA, LLP	Senior Manager, State & Local Tax
Ms. Jenna Haverhals	Cardinal Investment Company	CAO
Mr. Kendall Helfenbein, MBA, CPA	360 Financial Solutions	CFO
Mr. Mark D. Henington	Cherry Coatings, Inc.	CFO
Ms. Ruth Hill	Ascension Coffee	CFO
Ms. Mary Jo Hoch	Capital One Bank	Senior VP
Ms. Wendy J. Holder	Texas Capital Bank	SVP Business Development
Mr. Eric B. Holleman	Conexus SG	Managing Director
Mr. Matthew Horinek	Bank of Texas	Dallas Market BDO
Mr. Colby Horn	Weaver	Director, Real Estate and Hospitality Industry
Mr. Jim Howe	Lucid Energy Group	SVP & CAO
Mr. Craig Isaac	Paycor	Regional Sales Director
Mr. Greg S. Jaynes, CPA	Shoppas Material Handling	CFO

Registrant Full Name	Organization Name	Title
Mr. Dale Jensen, CPA, CFE	Weaver	Partner-in-Charge, North Texas Assurance Services
Ms. Gwen Jewett	FEI Dallas Chapter	Event Support Team
Mr. Kevin Jordan	Associated Bank	Market Executive Commercial Real Estate
Mr. Kenneth J. Judd	IntelliCentrics	CFO, North America
Ms. Mary Elizabeth Kappes	Financial Additions	Business Development Manager
Mr. Jack Kearney	Dumas Capital Partners, LLC	CFO
Mr. Stephan Kearney	Concord Medical Group	EVP, CFO
Ms. Kathy Keller	Encompass Health	Regional Controller
Ms. Charlene Kiick		
Mr. Larry D. King, CPA, CGMA	WhamTech, Inc.	CFO/COO/CCO
Mrs. Lindy Kinney		
Mr. Ryan Knight	Capital One Bank	Relationship Manager
Ms. Charlotte Kozlowski	BG Staffing, Inc.	Business Development Manager
Mr. John Kuhlman	Gallagher Construction Services	CFO
Mr. Bill Lacey	Plexus	Managing Partner
Mr. Carl Lackstrom	Toyota	Enterprise Risk Management Lead
Mr. Jim Lauter		
Mr. Jeffrey S. Lawlis, CPA	Whitley Penn LLP	Audit Partner
Mr. David Lee	Montgomery Coscia Greulich LLP	Manager - Consulting
Ms. Darlene Lind	Experis Finance	Business Development Manager-Accounting & Finance
Ms. Kathryn R. Loo		
Mr. Philip L. Mangone	Tuesday Morning Corp.	Director Financial Planning & Analysis
Ms. Alyssa G. Martin, CPA	Weaver	Partner-in-Charge, Risk Advisory Services
Mr. Mike Martin	Donnelley Financial Solutions	Managing Director
Ms. Lori McCall	Donovan & Watkins	
Mr. James Morris	Santander Consumer USA, Inc.	Director-Financial Reportind and Compliance
Ms. Carolyn Murray, CPA	Moss Adams LLP	Business Development Executive
Mr. Sanjay Nara, CPA	Tatum, a Randstad Company	VP Finance
Mrs. Jennifer Norris	B & J Financial Services	COO
Ms. Tina O'Banion		
Mr. Alan Oppenheimer, CPA, MBA		
Mr. David W. Palmlund		Stanton Chase International
Mr. Dinesh Parbhoo	Great Wolf Lodge	Director of Finance
Mr. Stephen R. Patterson, CPA	Clarity FAS	Owner / CFO
Ms. N. Nicole Phelan	BG Staffing	Corporate Controller
Mr. John Pittman		
Ms. Jessica Ranger	UMB Bank	VP/Commercial Card Sales Officer
Mr. Warren L. Rapert	DAVACO, A Crane Worldwide Logistics Company	VP Finance, Controller
Ms. Elizabeth Reich	City of Dallas	CFO
Mr. Dean H. Rosencrans	Associated Bank	Texas Market President
Mr. Robert Rough	Velocity Marketing Group, Inc.	Audit Committee Member
Mr. Ronald S. Rubin		Capital Management (Ret)
Mr. Sebastian Sanchez	RHSB	Assistant Vice President - Employee Benefits
Ms. Lynne Sanders	Texas Capital Bank	Senior VP Business Development Officer
Ms. Darcy Schedler	Harris & Dickey, LLC	Consultant
Mr. Paul Schenian	ERIKS Seals and Plastics	Vice President of Finance
Mr. Garry D. Scheufler	Merrill Lynch, Pierce, Fenner & Smith Inc.	Vice President Wealth Management Advisor
Ms. Lee Anne Sexton	RR Donnelley-Global Capital Markets	Managing Director
Mrs. Mindy Shaver	Navigator Energy Services	Corporate Controller
Ms. Diane Simmons		
Mr. Jay Smith	Experis	South Central Regional Director – Finance and Accounting
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Mr. Ray Southwell	Queen's Winery	CEO
Ms. Kay Steelman	RGP	Senior Director of Client Service
Mr. Paul L. Stein		
Ms. Nikki Steitle	Experis Finance	Business Development Manager
Ms. Carrie M. Stumfall	Certus Advisor Group	Principal
Mr. Rob Swift	Associated Bank	VP Corporate Bank Group
Ms. Liz Turbidy	Financial Additions	VP, Business Development

Registrant Full Name	Organization Name	Title
Mr. Bill Velasco	Flowserve Corporation	Global Operations Controller
Ms. Trudy G. Wade, CPA, CIA, MBA, PMP	Vizient Inc.	Director Finance, PBM
Mr. Ash Warren		
Mr. Thomas Washington	B2B CFO	Partner
Mr. John S. Wechsler	Triumph Bancorp	SVP Finance
Mr. Paul Whitley		
Mr. Kenny Wilks	Moss Adams LLP	Audit Partner
Mr. Paul W. Willey, Sr., CPA		
Mr. Joseph Wilson	Joe Wilson Consulting	Owner
Ms. Taylor Wolf	Whitley Penn LLP	Marketing Coordinator
Ms. Debra S. Wood, CPA	Square 1 Restaurants LLC	CFO
Ms. Kelly Yosten	Donovan & Watkins	
Ms. Katy Zaninovich, CPA, MBA	Sunoco, LP	Sr. Manager- Wholesale Accounting

Registrants Per Session: 126

Session: TRACK 3 – Golf Clinic & Wine Tasting (2:30-8:00 pm) - Includes Reception & Dinne

5/13/2019, 2:30 PM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Jack C. Baines, CFO	GDA Architects, LLC	CFO & Principal
Mr. Peter Baldwin	Your Ten Percent, LLC	Fractional CFO
Ms. Laurie Clegg		
Mrs. Alice Elkins	Tri-Win Direct	Director, Business Development
Ms. Kinga Evans	Geode Companies	Managing Partner
Mr. Viren Gandhi	ZeOmega Incorporated	Vice President of Finance
Mr. Jacob Garcia	Bank of America Merrill Lynch	SVP & Senior Relationship Manager
Mr. Joe Garza		
Ms. Susan Hicks, CPA	RGP	Managing Director
Ms. Bonnie Hutti	Tempo, Inc.	VP Finance, Controller
Ms. Yifei Jiang		
Mr. Steve Lankenau, CPA, CFP		
Ms. Kimberly Leighton	EFG Companies	VP of Finance
Mr. Claus Maucher	Siemens Industry, Inc.	Finance Director
Ms. Jessica Merriman	Whitley Penn LLP	Audit Senior Manager
Mr. Brian Mitchell	Whitley Penn LLP	International Tax Partner
Mr. Ronald Mitori		
Mr. Evin O'Sullivan	Hays Companies of Texas	Vice President
Ms. Stormy Patton	Ricochet Fuel Distributors	CFO
Mr. Don Perry	Riverwood Investments, Inc.	President
Ms. Kimberly Pinson	EndoStim, Inc.	CFO
Ms. Elizabeth French Pospick, CPA	Montgomery Coscia Greilich LLP	Manager
Mr. Jed Rogers	Hays Companies	Consultant
Mr. Preston Roush	Texas Capital Bank	Vice President
Mr. Sunil Sajnani	Santander Consumer USA, Inc.	Chief Audit Officer
Mr. Jeffrey D. Sarembock	FabriTec Structures	CFO
Mr. Damian Shaver	Senior Care Centers	Director of Financial Planning & Analysis
Mr. Bradley K. Uhr	ERA	Principal
Ms. Alison M. Walker		
Mr. Robert Walker	Merrill Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Mr. Chris Weaver	CALUMO Group	Consultant
Mr. Andrew Witkoff	Citibank, N.A.	Senior Relationship Manager
Mr. Tim Woolen	CALUMO Group	Engagement Director

Registrants Per Session: 33

Session: TRACK 4 – Only Networking Reception & Dinner (5:30-8:00 pm) – Does not include o

5/13/2019, 5:30 PM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Art Babb, CPA		
Mr. Michael A. Baker, CIC	RHSB	Assistant Vice President
Mr. Jeff S. Becker	Montgomery Coscia Greilich LLP	Manager
Mr. Michael L. Brower, CPA	Brower Enterprises	Owner

Registrant Full Name	Organization Name	Title
Mr. William M. Brown		
Mr. Stephen Collins		
Ms. Lisa Huffman	Donnelley Financial Solutions	SEC Reporting
Mr. Richard Lauro	Boston's Pizza	VP Finance
Mr. Cary Lorimer	XchangeLabs	CFO
Mrs. Kimberly Meyer	Billingsley Company	CFO
Mr. Jens R. Mielke	Rocky Mountain High Brands, Inc.	CFO
Ms. Ann Murray	American Heart Association	Vice President Financial Planning & Analysis
Ms. Meg O'Malley	O'Malley Consulting	Principal
Ms. Christina Smith	Adeptus Health	SVP - Finance
Mr. Alan W. Teich		

Registrants Per Session: 15

Session: Sponsor Attendant - Includes Reception & Dinner

5/13/2019, 10:00 AM - 8:00 PM

Registrant Full Name	Organization Name	Title
Mr. Geraldo Barron	Maple Tree Consultants	Business Consultant
Mr. Scott Bumpas	Cresa	Managing Principal
Ms. Michelle Burlison	Maple Tree Consultants	Business Consultant
Mr. Alex Coe	Cresa	Principal
Ms. Hanna Hardy	VIP	Executive Recruiter
Mr. Mike Haynes	VIP	Managing Partner
Mr. Chris Murphy	VIP	Operations Manager

Registrants Per Session: 7