

# Registrant List

Event Name: Dallas Chapter Winter Social 2017  
 Event Date: 02/25/2017, 6:30 PM - 10:30 PM  
 Registration Date Range: All Dates

Registrant Full Name	Organization Name	Title
Ms. Deni Abbie		
Ms. Amy Alexander		
Mr. George Scott Allen, III, CPA	EKJ Enterprises, LP / dba Col-Met Spray Booth	CFO
Mrs. Gayle Anderson	Dallas Zoo	CFO
Mr. Jim Anderson	Fathom Realty	Spouse/Retired
Ms. Mary Jane M. Anderson	Bank of Texas	Senior VP, Commercial Banking Group
Dr. Phil Anderson	University of Texas at Dallas	Professor of Physics
Ms Nora Armstrong		
Ms. Cayce Ashby		
Mr. Troy D. Ashby, CPA	Whitley Penn LLP	Business Development Director
Mr. Jack Bain		
Ms. Suzanne Bain	Montgomery Coscia Greilich LLP	
Mr. Jack C. Baines, CFO		
Marisa Banks	UNHP	Director, Aftercare Services
Mr. Tony L. Banks	Hein & Associates LLP	Director, Business Development
Mr. Salil Bapat		
Yogita Bapat		
Mr. John Barden, CPA	The University of Texas at Dallas	Director, Undergraduate Program/Clinical Professor
Ms. Leslie Barden		
Mr. Deane R. Baron	Mitel Networks	Vice President of Finance
Lynn Baron		
Mr Bart Bartholomew	Frozen Food Express	
Mrs. Dana D. Bartholomew		Austin Industries, Inc. (Ret)
Ms. Emily Bates	Financial Additions	Staffing Manager
Mr. Jason Bates		
Jennifer Bates	Wyndham Jade	
Mr. Mike Bates	Wyndham Jade	CFO/COO
Trey Bean		
Ms. Melissa Beaumont		
Mr. Jeff S. Becker	Montgomery Coscia Greilich LLP	Manager
Ronda Becker		
Mrs. Jill Beitel		
Mr. Thomas W. Beitel, CPA	Siemens PLM Software Inc.	VP Finance
Ms Margarita Bennet	Garland ISD	
Mr. Dana Bickford		
Mrs Janice Bickford		
Mr. Frank J. Bilban	Encore Wire Corp.	VP & CFO
Mrs Susan Bilban	Encore Wire	
Mr. Shayne Bingham	Dallas Cowboys	Graphic Designer
Ms. Marcy Blake		
Mr. Ryan C. Blake	Bank of America Merrill Lynch	Relationship Manager
Mr. David L. Blazek, CPA	Verizon	Director-Accounting
Mr. Daniel Boarder	Whitley Penn LLP	Director of Transaction Advisory Services

Registrant Full Name	Organization Name	Title
Ms. Kathleen Boarder	Edsco	
Mr. Todd B. Boney	FPX	CFO
Mr. Roger P. Boyd	Allied BioScience	CFO
Mrs. Susan Boyd		
Ms. Joan Bradford-Pope, CPA, CIA		
Ms. Caroline Muse Branch	Sumo Ventures	CFO & Venture Partner
Mr. Michael L. Brower, CPA	Brower CPA	CFO, Controller
Mr. Mark W. Brown	Custom Bilt Metals	CFO
Tonya Brown		
Dan Bryant	Tin Star Title	
Ms. Andrea W. Burns	Grupo Lala US	Director of Accounting
Dennis Burns	Bright Angel Productions	President & CEO
Mr. Roger W. Burns	RWB Consulting CFO	Principal
Maria Victoria Cabantous		
Mrs Eileen Campbell		
Mr. Jerry Campbell, II	Altair Global Relocation	International Finance Executive
Mr. R. Larry Carr	Tomlin Investments	CFO
Susan Carr		
Mrs. Nelda Casbon		
Mr. Thomas Casbon	Montgomery Coscia Greilich LLP	Manager
Mrs. Fran Casey		
Mr. John J. Casey	John Casey & Associates, LLC	Managing Director
Mr. Christopher D. Cervantes	Merril Lynch, Pierce, Fenner & Smith Inc.	Wealth Management Advisor
Ms. Laura Cervantes		
Mrs. Jan L Chapman		
Mr. Wade Chapman	Xerox Business Services, LLC	Accounting Controller
Karl Chiao	Business First Bank	VP Investor Relations - TX Market
Mr. David Chou		
Mrs. Lingling Chou	Lori's Gifts	Chief Risk Officer
Mr. Byron Clark	ARG Recovery	Principal
Ms. Aria Cochran	DHD Films	Marketing Coordinator
Mr. David A. Commons	Hilltop Holdings, Inc.	SVP Director of Capital Planning
Suzanne Commons		
Ms. Marta Crismon	BKM Sowen Horan, LLP	Director of Operations
Brinda Curley		
Mr. George DeCourcy	The University of Texas at Dallas	Senior Lecturer-Finance and Real Estate
Nancie DeCourcy		
Mr. Mark E. Deloach	Verified Security	CFO
Ms. Julie Dendle		
Mr. Mark V. Dendle	Coffee Flour Global Holding	CFO
Ms. Andrea L. Dennis, CPA	UpStart CFO, LLC	Partner
Allan Derum		
Mr. Alan Dickey		
Ms. Helen Dickey	Harris & Dickey, LLC	Partner
Mr. Charles Donnelly		
Mrs. Vicki Donnelly		
Mrs. Ruth Dowling	American Tower Corproation	
Mrs. Debbie Dubowski		
Mr. Thomas C. Dubowski, CPA	Trinity Containers, LLC	Controller

Registrant Full Name	Organization Name	Title
Ms. Jackie Dunn	FEI Dallas Chapter	Chapter Manager
Mr. Paul A. Dunn	Montgomery Coscia Greilich LLP	Partner, Advisory Services
Mr. James D. Dworkin, CPA / MBA	Trinity Basin Preparatory, Inc.	CFO / Business Manager
Ms. Laura Dworkin		
Mrs. Alice Elkins	Lehigh Hanson	Sr. Business Manager, Finance
Mr Tony Elkins	Planview	Global VP - Customer Success
Ms. Regina Elliott	Robert Half Management Resources	Senior Resource Manager
ROBYN ELLIS		
Ms. Sharon Ellis	Nerium International	CFO
Mr. Steven J. Ellis, CPA, PMP	Apptio, Inc.	Managing Consultant Strategic Accounts
Mr. Trevor Ellis	Ivie & Associates, Inc.	VP, Controller
Ms. Barbara Erhart	Change Healthcare	VP Finance
Mr. David Evans	Revtch Ventures	Partner
Ms. Kinga Evans		
Mr. Jim Farrell	Globus Management Group, LLC	CFO
Ms. Joanne M. Farrell		
Mrs Katherine Faubion		
Mr. Shelby Faubion, CPA, CISA, CRISC	DynCorp International	VP-Enterprise Project Accounting
Neil Folsom		
Mrs. Karen Ford, CPA	Ford & Pennington, PC	Partner
Mr. Keith Ford, CPA		
Mr Gary C Frantz		
Ms. Margaret M. Frantz		
Trupti Gandhi	Keller William Realty	
Mr. Viren Gandhi	ZeOmega Incorporated	Vice President of Finance
Mr. Dale Gasch, CIA		Chief Audit Executive
Judith Gasch	Arlington Independent School District	
Mr. Curt Germany, Jr.	HSSK, LLC	Managing Director
Mrs. Stacy Germany		
Ms. Lisa Gillan		
Mr. Michael L. Gillan	RGP	Director, Client Service
Mr. David Goldstein	Beal Bank	Audit Committee Chair
Jennie Goldstein		
Mrs. Cyntia Gonzalez		
Mr. Leonardo Gonzalez	International Hospital Management Corporation	VP of Finance
Ms. Brenda Gray-Whatley		
Ms. Sandra F. Green, CPA	Aethon Energy	Accounting Manager
Mrs. Judy Greilich		
Mr. Paul Greilich	Montgomery Coscia Greilich LLP	Audit Partner
Mr Sam Guerrini		
Mr. Doug Hall	Financial Additions	Managing Partner
Ms. Jill Hall		
Erin Haney		
Mr. Paul R. Haney	Frost Bank	Senior Vice President
Ms. Kelly D. Harris	Harris & Dickey, LLC	Partner
Ms. Leigh Harris	Lockton Dunning Benefits	Vice President
Mrs. May Lee Harris, CPA		
Ms. Wendy J. Harris	Texas Capital Bank	Senior Vice President
Mr Bryan Haverhals	Urban Structure	

<b>Registrant Full Name</b>	<b>Organization Name</b>	<b>Title</b>
Ms. Jenna Haverhals	Cardinal Investment Company	CAO
Ms. Lynette Heil		
Mr. Mark Heil	Ascendant Solutions, Inc.	President & CFO
Mr. Kendall Helfenbein, MBA, CPA	Sunfinity Solar, LLC	VP
Ms. Lista B. Hightower	Mothers Against Drunk Driving	CFO
Mr. Rick W. Hightower	Beasley, Hightower & Harris, PC	Attorney
Mrs Karishma Hingoranee		
Ms. Ashleigh Hitschmann		
Mr. Kurt Hodgins	RLG Consulting Engineers	CFO
Marlea Hodgins		
Wes Hoffman		
Taffy Holland		
Mr. Tim Holland	VISIONARY INDUSTRIAL INSULATION	COO
Cyndee Hollenbach		Adjunct Professor
Mr. Dan Hollenbach, CPA, CGMA	BG Staffing, Inc.	CFO
Lenora Huffington		
Mr. William M. Huffington		
Mr. Keith Huffman		
Ms. Lisa Huffman	RR Donnelley-Global Capital Markets	SEC Reporting
Ms. Jeannine Hughes Stephanou		
Cheryle Hungle		
Mrs. Christal Hungle		
Mr. Mark Hungle	DataSpan Holdings, Inc.	Director of Finance, Treasury and FP&A
Mr. Terry Hungle	Imagine Communications	EVP & CFO
Ms. Camille Irvin	Moss Adams LLP	Business Development Executive
Mr. John Irvin	New York Life	
Mr Matthew Jara		
Mr. Hill Johnson, ASA	HSSK, LLC	Director of Business Valuation-Dallas
Julie Judd		
Mr. Kenneth J. Judd		
Mr. Jack A. Keith	Fritz Duda Company	VP & CFO
Mrs. Lois Keith		
Charlene Kiick		
Ms. Charlene Kiick		
Ms. Susan Kleiman	FEI Dallas Chapter	Event Support Specialist
Mrs. Christine Beseda Kornegay	Research Now	VP, Corporate Controller
Elizabeth Krueger		
Mr. Matthew Krueger	Optum (UnitedHealth Group)	Senior Director of Finance
Mr. John Kuhlke, CPA	Aventine Hill Partners, Inc.	CFO Partner
Sheryl Kuhlke	Zale Corp.	Director of Merchandise
Ms. Cindy Lee		
Ms. Andrea Leep	Matthew T Rader Photography	
Mr. Warwick Leitch	CALUMO Group	COO
Anne Lesikar		Spouse
Mr. William W. Lesikar		
Shelly Leveridge		
Mr. Todd Leveridge	Lockton Dunning Benefits	Executive Vice President
Mr. Ralph L. Lewerenz		
Mr. Steve Lewis	Pyxis Analytics	Principal

Registrant Full Name	Organization Name	Title
Ally Lidji	American Heart Association	Attorney
Mr. Barrett H. Lidji	Congruent Investment Partners	Vice President - Investment Professional
Mr. Jeremy Lindsay, CPA	Armanino LLP	Controller
Mr. John London	X5 Solutions	CFO
Jill Long	Allie Beth Allman & Associates	Senior Vice President
Mr. Stephen V. Long	Sunfinity Solar, LLC	Regional Controller
Mr. Christopher C. Loy	Superior Silica Sands	CFO
Ms Susan Loy	WINGS	Controller
Mr. John M. Lund	Behavioral Health Group	CFO
Mr. John C. Macaulay		
Mrs. Susan Macaulay		
Kim Mangone		
Mr. Philip L. Mangone	Tuesday Morning Corp.	Director Financial Planning & Analysis
Ms. Maria Martindale	Accretive Solutions	SVP, Texas Region
Mr. Cesar Martinez	CHC Helicopter	Sr. Financial Planning & Analysis Manager
Karen Martinez		
Ms. Holli McCasland	Robert Half Management Resources	Client Service Director
Mr. Bret McCuiston	Robert Half Management Resources	Division Director
Ms. Rose McCurdy		
Mrs. Barbara McDaniel		
Mr. Thomas McDaniel	Mitel Networks	Finance Manager
Mr. Charles E. McDonald	MMC Group	Project Manager
Ms. Kelly L. McDonald	Bar Louie Restaurant Operations	VP Finance & Controller
Kenneth McKee	CompuCom	Director of Solutions
Ms. Patti McKee, CPA	Service First Mortgage	CFO
Sheri McKinney	Verified Security Solutions	President
Mr. Roland J. Melton		
Ms. Susan Merrill	Centennial Real Estate Management, LLC	CFO
Ms. Lisa H. Miller, CPA		
Mr Seth Miller		
Kevin Milner	First Class Audio Visual	Senior Technician
Mr. George C. Mitchell, CPA	Dallas Cowboys Football Club/Blue Star Investments	Sr. VP Finance
Kathy Mitchell		
Ms. Barb Mitori		
Mr. Ronald Mitori		
Mr. Afshin Motlagh		
Ms. Katherine Motlagh, CPA	American Tower Corp.	CFO, LatAm & EMEA
Ms. Sue Myers, CPA	Sammons Enterprises Inc.	Controller
Mrs Soumya Nara	Cirrus Logic	
Mr. Sanjay Narasimhan, CPA	Jones Lang LaSalle Incorporated	VP of Finance
Mr. James Nealy	PoolScape Design	
Mr. Russell Oesch	StatLab Medical Products	CFO
Mr. Glenn Onstad	Nationstar Mortgage	Chief Audit Exec
Nadia Onstad		
Mrs Chanda Parbhoo	Pranajewelry	Owner
Mr. Dinesh Parbhoo, CPA	Encore Enterprises, Inc.	Director Financial Planning
Mr. Joe F. Parsons	AT&T	Asst. VP Finance
Mrs Rita Parsons		
Mr. Nicholas Patete	Exsus International	Director, Controller

Registrant Full Name	Organization Name	Title
Mr. Darin Patrizi	Frito-Lay, Inc.	Finance Director, Foodservice
Mrs. Tameka Patrizi	MD Cura	Co-Founder & CFO
Mr. Dan A. Patterson	Equify, LLC	CFO
Mr. Richard A. Peabody		
Mrs. Teri Peabody		
Mrs Kim Pelini		
Mr. Rick Pelini	Lennox International Inc.	VP & Treasurer
Ms. Christy Petty, CTP	Panda Power Funds	Assistant Treasurer
Ms. N. Nicole Phelan	BG Staffing	Corporate Controller
Ben Phillips		
Ms. Carla I. Phillips		
Mr. David N. Pilotte		DNP Financial, LLC (Ret)
Judy Pilotte		
Ms. Kimberly Pinson	EndoStim, Inc.	CFO
Michael Pinson		
Mr Mark Pope		
Ms. Victoria C. Prior, CPA		
Ms. Deb Purvin	Texas Capital Bank	Senior VP   Corporate & Healthcare Banking
Mr. Duane Purvin		
Mr. Matthew T. Rader	Matthew T Rader Photography	
Mr. Drew Raetzman	RHSB	Vice President – Employee Benefits
Ms. Melissa Raetzman	Dr Pepper	
Kate Reagan	Texas Capital Bank	
Ms. Amy Reeves	Vaco Dallas, LLC	Partner
Ms. Molly Richards		
Mr. Wesley Richards		
Mr. David Rieck	VAR Technology Finance	CFO
Debbie Rieck		
Gina Rischard		
Mr. John Rischard, CPA	E Smith Realty Partners	President - Lease Administration
Mrs. Amy Rogers		
Mr. Thomas A. Rogers	McGriff, Seibels & Williams of Texas, Inc.	Senior Vice President
Ms. Stephanie Romero, CPA	EXL	AVP Operations
Ms. Emily Rommel	Texas Capital Bank	VP, Marketing Manager
Mr. Larry Ronsko, CMA, MBA	PVI Industries LLC	CFO
Candace Rooney	Frost Bank	
Mr. Douglas Rooney		
Mrs Suzanne Rubenstein		
Mr. Tom Rubenstein	Examination Management Services, Inc.	Sr. VP Finance, Corporate Controller
Ms. Helen Rushing	Noble Royalties, Inc.	Assistant Controller
Mr. Ronald L. Rushing, Jr., CPA, CTP	Ballenege Interests	CFO
Mrs. Donna Rutter	Ernst & Young	Executive Director, Indirect Tax Services
Mrs Andrea Saitis		
Mr. Sunil Sajnani	Santander Consumer USA, Inc.	Chief Audit Officer
Mr. Greg Sakowski	Hutton Communications, Inc.	VP & CFO
Mrs Gwen Sakowski		
Ms. Darcy Schedler	Harris & Dickey, LLC	Director of Financial Planning
Greg Schedler	n/a	n/a
Mrs. Amy Schenian		

Registrant Full Name	Organization Name	Title
Mr. Paul Schenian	ERIKS Seals and Plastics	Vice President of Finance
Mrs. Cleo Schopfer		
Mr. Henry G. Schopfer, III	Tri Global Energy	CFO
Mr. James E. Schranz		
Mrs Nancy Schranz		
Mr. Robert Schrimsher	Dallas Cowboys Football Club/Blue Star Investments	Controller
Mr. James E. Schulien		
Wendy Schulien		
Ms. Kristen Schultejans		
Mr. Damian Shaver	Senior Care Centers	Director of Financial Planning & Analysis
Mrs. Mindy Shaver	Navigator Energy Services	Corporate Controller
Mr. Mahesh S. Shetty		US India Chamber of Commerce
Sandya Shetty	Sandya Shetty Fine Art Studios	Creator
Mr. Ray V. Shuey	Shuey LLC	Partner
Mr. David R. Siebert	Paramount Healthcare	CFO
Ms. Sheralyn Siebert		
Lorie Sinnot		
Ms. Keli Sizer		
Mr. Chris Slattery	VLSIP Technologies, Inc.	CFO
Mrs. Jane Slattery	FDIC	Marketing Analyst
Mr. Mike Slaughter	DHD Films	Writer/Producer
Mr. S. Scott Smaistrila, MBA, CPA, CMA		
Mrs. Theresa Smaistrila		
Ms. Christina Smith		
Karen Snorton		
Mr. Scott Snorton, Jr.	IntelliCentrics	VP of Finance
Ms. Deborah A. Southwell, CPA	Queen's Winery	CFO
Joe Southwell, III	I Wanna Piece	COO
Mr. Ray Southwell	Queen's Winery	CEO
Dr. David J. Springate	The University of Texas at Dallas	Finance Professor & Director, Center for Finance Strategy Innovation
Ms. Diana Springate		
Mrs. Maria Startsev	Deloitte	Audit Manager
Mr. Valeri Startsev	Perennials and Sutherland, LLC	Controller
Dan Steelman	The Sherman Museum	Executive Director
Ms. Kay Steelman	RGP	Senior Director of Client Service
Ms. Lisa Stensgard	BDO USA, LLP	BDS Director
Ms Patti Stephenson	State Farm	
Mr. Bill Straeck	Keneric Healthcare	Controller
Sara Straeck		
Mr. Frederick C. Tate		
Mrs Jill Tate		
Dr. James Terry, CPA	Dallas Independent School District	CFO
Mr. John Theirl	Theirl Wilson PLLC	Partner
Mrs. Joan Thomas	Physician Strategy Group	Administrative Manager
Mr. Steven E. Thomas		
Ms. Irena Thurman	IBB Design	Controller
Ms. Eleanor H. Tittle		
Tonya Tonya		

Registrant Full Name	Organization Name	Title
Mr. Jerry Trojan		
Kristin Trojan		
Mr. Joseph C. Tusa, Jr., CPA	US Concrete	SVP / CFO
Ms. Robin Tusa	Guidon Energy	Controller
Mr. Adriaan L. van Eeden	LSG Sky Chefs	Vice President Finance
Mrs. Elizabeth van Eeden		
Julie VanVickle		
Mr. Bill Velasco	Flowserve Corporation	Global Controller - FSG
Ms. Alison M. Walker		
Mr. Robert M. Walker	Merril Lynch, Pierce, Fenner & Smith Inc.	VP, Portfolio Manager
Sharon Walker		
Mr. Ash Warren		
Mrs. Brandie Warren	M+W Group	Accounting Director
Stewart Wayne		
Mr. John S. Wechsler	JPMorgan Chase	CFO - Middle Market South Region
Sarah Wechsler		
Don Whatley	R&L Logistics	Senior Account Executive
Ms. Carey Wildding		
Mr. John Wildding, II	Barnes & Thornburg, LLP	Partner
Diane Willey		
Mr. Paul W. Willey, Sr., cpa		
Mr. David B. Willis, CPA	Mitel Networks	Senior Director of Finance
Mr. Bob Wills		
Mrs Linda Wills		
Mr. John B. Wilson, CA, CBV	Overhead Door Corporation	CFO
Lynda Wilson		
Jennifer Woodward		
Mr. Scott A. Woodward, CPA	Elite Care 24 Hr Emergency	CFO
Glenn Zina	HTA	
Ms. Karen Zina, CPA	Concentra Inc.	VP Controller
Mr. Bill Zollner	CID Resources	CFO
Mrs. Diana Zollner		

**Registrants Per Event: 368**