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OUR PLATINUM PARTNERS



OUR GOLD PARTNERS



THANK YOU!



BREAKFAST MEETING

Post Tax Reform - Have You Reformed Yet?

KEVIN FINCHER (Moderator)
Partner, Tax Services | *RSM US LLP*

JEFF ANDERSON (Panelist)
Partner, Tax Services | *RSM US LLP*

GREG PUDENZ (Panelist)
Senior Manager, Tax Services | *RSM US LLP*

MIKE WILLIAMS (Panelist)
Partner, State and Local Tax Services |
RSM US LLP

Austin Country Club
Tuesday, October 16, 2018

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MEET OUR PANELISTS

Kevin Fincher (Moderator)

Partner, Tax Services, *RSM US LLP*

Kevin has more than 20 years of experience working with business enterprises in the areas of business and tax consulting. His experience covers corporate taxation issues, equity compensation, mergers and acquisitions, restructuring, research and development (R&D) tax credits, partnership/and limited liability company (LLC) matters, international tax structuring and compliance, and state and local income or franchise reporting and planning. Kevin's industry specialization is focused in software and hardware technology, life sciences, manufacturing, retail and distribution.

Jeff Anderson (Panelist)

Partner, Tax Services, *RSM US LLP*

Jeff is a lead tax partner with over 25 years of experience. He brings a diverse background that combines sound income tax and estate tax advice to assist clients in reaching their economic potential. Beyond traditional tax services, Jeff also works with clients in identifying areas negatively affecting profitability and growth, and develops solutions that are practical and technically sound. In addition to acting as a sounding board for members of management, he provides comprehensive, flexible strategies that address the issues affecting their business.

Greg Pudenz (Panelist)

Senior Manager, Tax Services, *RSM US LLP*

Greg is a senior manager in the RSM International Tax Services group. He has 11 years of experience with RSM serving primarily multinational technology, manufacturing, agribusiness and professional service-based companies. In addition to providing compliance services for multinationals, Greg has collaborated with clients on various structural and operational matters relating to their foreign operations.

MEET OUR PANELISTS

Mike Williams (Panelist)

Partner, State and Local Tax Services,
RSM US LLP

Mike has more than 25 years of experience in public accounting with approximately 23 years of experience in the state and local tax area. Prior to joining RSM in October 2006, he spent nine years practicing with a Big Four firm. Mike is the Texas state and local tax practice Leader and a regional state income tax leader for the firm. He has assisted clients in the manufacturing, technology, retail, real estate, distribution, financial services, energy and service industries.

UPCOMING EVENTS

SAVE-THE-DATE

November 20, 2018

Breakfast Meeting
(Austin Country Club)

Cam McMartin,
CFO, Sailpoint Technologies

December 5, 2018

Members and Sponsors
Holiday Party

(Cover 3 - Anderson Lane)

6:00-9:00 p.m.

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FEI AUSTIN MEMBERSHIP

MEMBER PROFILE | Bart Davis



Bart Davis currently serves as Director of Finance for iGrafx, LLC and CM1 Technologies, Inc, a pair of small to mid-sized software companies in the BPM and data migration spaces, respectively. Contracted through P180 Investments, LLC, Bart leads a small team in providing full finance and accounting functions that are provided with an "in-house" feel at a fraction of the cost by sharing resources among P180's portfolio. After beginning his career in Houston in PwC's assurance practice, Bart has been with

P180 for four years, serving in escalating roles from Senior Accountant through Director of Finance. Most recently while serving in the Controller role, Bart facilitated former client Packet Design's successful merger with Ciena Corporation (CIEN), closing in July 2018.

Originally from Milwaukee, Bart attended Trinity University in San Antonio, earning his Bachelor's degree in Business Administration and his Master's in Accounting. Away from the office, Bart enjoys playing tennis, soccer, and spending time with his wife and their two dogs. Bart is also an "NFL owner", claiming 1 share of the publicly owned Green Bay Packers as part of his lifelong Cheesehead fandom.

FEI AUSTIN VISION & MISSION

Vision: Create A Sense Of Community Amongst Financial Executives And Sponsor Partners

Mission: To Be The Premier Financial Networking Organization In Austin, TX