

FEI Connections

President's Letter



Dear FEI Members and Sponsors,

Our FEI Chapter has returned to pre-covid activities in 2022, although with more lightly attended events. Members have expressed a desire for more social time at events and more social events. The 2022-2023 Event calendar was prepared with that in mind. Hopefully you will take the time to attend more events this year, and be glad you did. The events are a good way to meet people in the community that you might not otherwise meet. Our FEI chapter has recently added 11 new members, listed on the last page of the newsletter. And we have a full complement of Sponsors, more than enough to sustain the chapter and provide good support to events. Thank you again for your continued support of FEI, and I look forward to meeting you at a FEI activity this year.

Steve Ley
 President of the Central Ohio Chapter of FEI
 Mobile 937-469-6094

MARK YOUR CALENDARS

Thurs Aug 18, 2022
 5:00-7:30 pm
 FEI and ACG
 "Summer Social"
 Scioto Country Club

Tues Sept 27, 2022
 5:30-7:00 pm
 Crowe "Will an
 Accountant Shortage
 Hold Back Your
 Company Growth?"
 Brookside Golf and
 Country Club

Tues Oct 18, 2022
 5:30-7:00 pm
 Hylant
 "Insurance Update"
 Hylant Office

Tues Nov 15, 2022
 5:30-7:00 pm
 Schneider Downs
 "Tax Update"
 Brookside Golf and
 Country Club

Thurs Dec 15, 2022
 5:30-8:30 pm
 FEI and ACG
 "Holiday Party"
 The Fives

Tues Jan 17, 2023
 5:30-7:00 pm
 BMO Harris Bank
 Topic TBD
 Brookside Golf and
 Country Club

Financial Executives International is a network of 10,000+ best-in-business financial professionals with 65+ Chapters.

Financial Executives International promotes face to face quality interaction among senior level financial executives.

Financial Executives International has advanced success through information, community and advocacy since 1931.

MARK YOUR CALENDARS CONTINUED

Thurs Feb 23, 2023
5:30-7:00 pm
FEI and Robert Half
"Intern Night"
Brookside Golf and
Country Club

Thurs March 16, 2023
5:30-8:30 pm
"Social Night"
Hollywood Casino

Tues April 18, 2023
5:30-7:00 pm
Ice Miller
"Legal Update"
Brookside Golf and
Country Club

Tues May 16, 2023
5:30-7:00 pm
Everhart Advisors
"Retirement Update"
Brookside Golf and
Country Club

Tues June 20, 2023
5:30-7:00 pm
KeyBank
"Economic Update"
Brookside Golf and
Country Club

All FEI Chapter News
and Events can be found
on the FEI National
Website:
www.financialexecutives.org

Upcoming Events

**FEI and ACG
"Summer Social"
August 18, 2022 5:00-7:30 pm
Scioto Country Club**



Join FEI and ACG for a "Summer Social" at the beautiful Scioto Country Club on August 18, 2022 from 5:00-7:30 pm. Enjoy cocktails, appetizers and networking with other professionals!

Register at the link below:

[http://events.constantcontact.com/register/event?
llr=jfrnzoab&oeidk=a07ej8k16inc593b5fc](http://events.constantcontact.com/register/event?llr=jfrnzoab&oeidk=a07ej8k16inc593b5fc)

**FEI and Crowe
"Will an Accountant Shortage Hold
Back Your Company Growth?"
Tuesday, September 27, 2022 5:30-7:00 pm
Brookside Golf and Country Club**

Companies invest in hiring and training employees and rely on their abilities. When someone from the accounting team leaves, the finance department has to find, hire, and train a qualified replacement. This reset can affect productivity and put strain on the entire organization. In order to grow, businesses need their accounting and finance team to efficiently handle spending approvals, incoming orders, or setting budgets. Additionally, this team needs to be staffed appropriately to be able to address new reporting, tax and other regulatory requirements.

Upcoming Events Continued

Outsourcing accounting services to an experienced team with best-practice processes and leading-edge technologies means more than limiting the impact of the loss of personnel. It can also empower employees to focus more on operations growth with the help of powerful tools.

William Watts is Crowe's Accounting Advisory Practice Leader. In this role, he is responsible for Crowe's market position, solution approach, and implementation guidance for FASB Accounting Standards, Accounting Outsourcing solution, and Finance Transformation enablement. Mr. Watts has over 34 years of experience in accounting, audit, financial reporting, risk consulting, internal audit, and governance compliance.

Read more about the event and register at the link below:

[http://events.constantcontact.com/register/event?
llr=jfrnzoab&oeidk=a07ejb7c8f789467238](http://events.constantcontact.com/register/event?llr=jfrnzoab&oeidk=a07ejb7c8f789467238)

Upcoming Webcasts:

August 17, 2022

1:00 pm Eastern Time

Back to Basics with Balance Sheet Reconciliations | SkyStem

August 18, 2022

11:00 am Eastern Time

How the Demand for Business-Critical Insights and a Challenging Labor Market are Accelerating Automation Adoption in the Office of Finance | Trintech

September 14, 2022

10:00 am Eastern Time

How Modernizing Accounting Readies Organizations for Market Uncertainty and Going Public Ambitions | Blackline

BOARD OF DIRECTORS 2022-2023

Steve Ley,
Chapter President
Chief Financial Officer,
MedVet

Bob Brewster,
Chapter Membership
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Hylant

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Chief Financial Officer,
Payliance

Rich Martorano,
Chapter Treasurer
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Chapter Academic
Director
Finance Professor,
The Ohio State
University

Analisa Trares,
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Escrow Processor,
Chicago Title

Larry Walker,
Chapter Director
Vice President,
Commercial Business,
Modular Assembly
Innovations

Upcoming Webcasts Continued:

September 14, 2022

1:00 pm Eastern Time

Quarterly Accounting Webcast (3 dates available) | PwC

September 20, 2022

2:00 pm Eastern Time

HighRadius September Webinar

September 21, 2022

1:00 pm Eastern Time

A Stepwise Approach Towards Intelligent Planning for FP&A | Board

October 20, 2022

11:00 pm Eastern Time

Quarterly Perspectives: Financial Reporting and Beyond / Q3 2022 | FORVIS

Previous Programs:

FEI and Robert Half

“Intern Night”

March 2, 2022

Brookside Golf and Country Club



Previous Programs Continued:

Students from Capital University, Mount Vernon Nazarene University, Ohio Dominican University, Ohio University, The Ohio State University and the University of Cincinnati submitted resumes for available internship positions provided by FEI Members, Sponsors and Associates. Matt Prizinsky, Practice Director, Robert Half Management Resources, spoke to the students about best practices in their social media accounts, interview skills, professional networking and their future career options.

FEI and Ice Miller “Current Relevant Topics” April 19, 2022 Brookside Golf and Country Club

Abigail Barr, Associate, Ice Miller's Labor, Employment and Immigration Group and Rachel Spiker, Associate, Ice Miller's Litigation and Data Security & Privacy Practice Groups, presented on “Current Relevant Topics” including:

- “How to deal with medical accommodation requests.”
- "How to deal with remote workers."
- "How non competes and non solicits are changing in Ohio and other states."
- "Data security and privacy.”

FEI and BMO Harris Bank “Protecting Yourself in the Digital Age” May 17, 2022 Brookside Golf and Country Club

BMO led a dynamic and interactive discussion featuring BMO's Financial Crimes Unit professionals, Doug Malin, Managing Director, Financial Crimes Unit, Head, External Partnerships, Training and Technology Innovation, and John Galluzzo, Director, Financial Crimes Unit, Head, FCU Analytics & Engagements Team within BMO's Financial Crimes Unit and Fusion Center(s). The discussion included:

- “Fraud and Cybercrime Challenges Pre and Post COVID-19”
- “BMO's Innovative 21st Century Model for Global Security”
- “Tangible Information and Tools to Better Secure You, Your Business and Your Family”
- “The Opportunity to Ask Questions of the BMO Experts.”

Previous Programs Continued:

FEI and KeyBank “Economic Update” June 21, 2022 Brookside Golf and Country Club

Brian Pietrangelo, Senior Vice President, Managing Director of Investment Strategy, at Key Private Bank, discussed the following:

“Sound Investment Strategies”

“The Delivery of Solid Risk-Adjusted Investment Performance”

“Fluctuations in the Current Market”

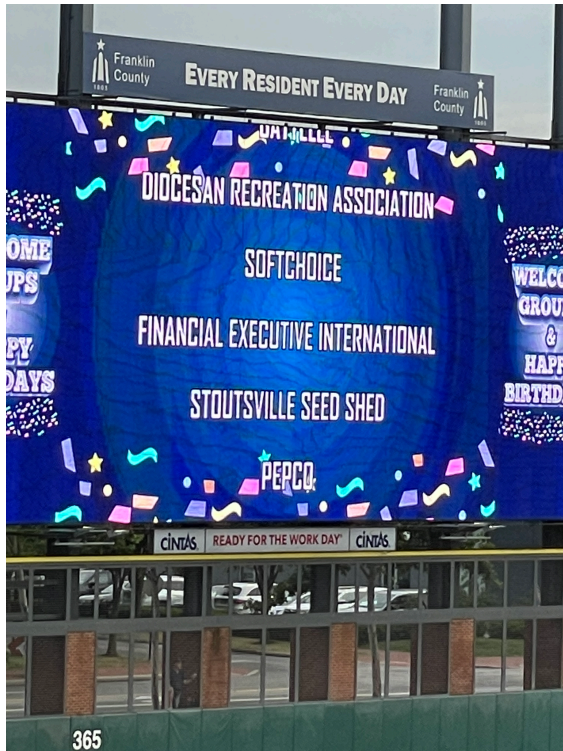
“Current World Events and Politics Affecting the Market.”

FEI at Huntington Park July 6, 2022

FEI enjoyed a picnic and the Columbus Clippers vs the Nashville Sounds game at Huntington Park on July 6, 2022.



Previous Programs Continued:



Thank You to Our Chapter Sponsors!



CHAPTER SPONSORS

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Join FEI Today!

<https://www.financialexecutives.org/Become-a-Member/join.aspx>

FEI National Dues Pricing Effective January 1, 2022:

Executive: \$299

Academic: \$299

In Transition: \$299

Military: \$299

Retired: \$299

Life Retired: \$1,500

Central Ohio Chapter Dues:

Executive: \$150

Academic: \$150

In Transition: \$150

Military: \$150

Retired: \$125

Life Retired: \$125

Should you have any questions about FEI's membership qualifications, please click on the link below:

<https://www.financialexecutives.org/Become-a-Member/Membership-Criteria>

Join FEI Today Continued:

Corporate Membership Program

The Corporate Membership Program provides each member of your finance staff with membership in both FEI and their local Chapter of choice. If you need assistance, please contact [Member Services](#) at 877.359.1070 or 973.765.1070.

Please review the corporate membership program tiers below:

5-10 Memberships Tier One Corporate Memberships \$3,700

11-20 Memberships Tier Two Corporate Memberships \$6,000

21-30 Memberships Tier Three Corporate Memberships \$10,500

31 Plus Memberships Tier Four Corporate Memberships \$14,500

<https://www.financialexecutives.org/Become-a-Member/Purchase-Corporate-Membership-Program.aspx>

*** We are excited to welcome our first Corporate Membership:**

Alliance Data Systems Corporation

Welcome 2022 New FEI Members:

Tim Carlson, Danis Building Construction Company

Jeffrey Chadbourne, Alliance Data

Missy Fite, Ohio Attorney General

John Moylan, Covetrus

Scott Narrol, Abrasive Technology

Gregory Opincar, Alliance Data

Heather Patterson, Modular Assembly Innovations

Brandy Raabe, MedVet

James Taylor, Alliance Data

Patricia Walker, KDC/One

Nikki Westinghouse, Alliance Data