

FEI Mission:

Our Chapter's mission is to be the premier organization for financial executives in the Austin area. The Chapter promotes fellowship and interaction among its members and has active programs to enhance professional knowledge and qualifications.

chapter leaders

President

Mr. Dean Dresser
CFO, *Advantis Certified Staffing Solutions, Inc.*

Executive VP (president-elect)

Mr. Michael Moulton
North America Director of Finance, *ALK-Abello*

VP Membership

Mr. Gary Chetzron
Independent Finance Business Consultant

VP Programs

Mr. Mathew King
CFO, *Premier Family Physicians*

VP Communications (Secretary)

Mr. Zac Fellabaum
CFO/COO, *Nulo Pet Foods*

VP Finance (Treasurer)

Mr. Derek Pennant-Jones
Director of Finance, *Celling Biosciences*

VP Career Services

Mr. Nick Dawe
Treasury Director, *Hanger, Inc.*

VP Sponsorships

Mr. Mark Ferguson, CFO, *Premier Research Labs*
Mr. Lewis Rhoden, CFO, *Techline*

Immediate Past President

Mr. Kit Mellem, CFO, *BuildASign*

Directors at Large

Ms. Robin Campana, CFO, *Bulldog Solutions*
Mr. David Mehok, CFO, *CLEAResult Consulting, Inc.*
Ms. Mellissa Martin, CFO, *BCR*
Mr. Don Neville, Chairman/CEO, *TerraHydroChem, Inc.*

Chapter Administrator

Ms. Jenny Garcia, FEI Austin Chapter
P.O. Box 5128
Austin, Texas 7876
feiaustin@gmail.com / (512) 587-6972



upcoming FEI Austin events:

October 20
TAB & FEI Poker Challenge (By Invitation Only for FEI Austin Members)

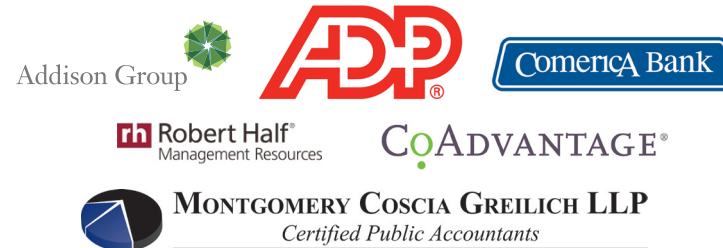
November 15
Breakfast Meeting (Austin Country Club)
Leon and Tiff Chen, Founders, *Tiff's Treats*

December 8
FEI Members & Sponsors Holiday Party (By Invitation Only)

platinum sponsors



gold sponsors



Friends of FEI:

Higginbotham, Holtzman Partners, and Texas Capital Bank

www.financialexecutives.org



austin chapter

connecting financial executives

Breakfast Meeting

Jim Paulsen

Chief Investment Strategist
Wells Capital Management

"Economic and Financial Market Outlook"

Austin Country Club
Tuesday, October 18, 2016

FEI vision

FEI will continue to be the professional association of choice for the corporate finance executive. We strive to be the most contemporary, dynamic and proactive organization of its kind. We are a powerful network centered on a vibrant Internet community and local meetings. FEI is member-service oriented, with value for dues a top priority. Indeed, the cost of membership is dwarfed by the cost saving ideas and value-building themes that accrue to our members through their participation in FEI. We strive to be the eyes and ears of the typical finance officer facing the day-to-day challenge of enhancing his or her shareholders' investment. We help members anticipate and react to change, acquire new resources to enhance shareholder value, and build

“FEI is without a doubt the premier professional organization I have been associated with over the years. The regular chapter meetings are enlightening and topical as well as a great networking opportunity. Combined with the helpful online resources, FEI membership continues to be a valuable resource.”

-Tom Mistler, COO and CFO
Texas Disposal Systems
Member since 2001

the personal skills needed to further their careers. We do this by providing information through diverse forms of communication, knowledge of evolving trends and issues and high-quality programs. We help to identify new opportunities for peer networking, and provide for effective advocacy through representation before legislators and regulators.

CPE instructions

- | | |
|---|---|
| You must register online for the event in order to receive CPE. | · Log on with your user ID and Password |
| Complete the sign in and sign out sheet at your table. | · Select “CPE” from Home Page |
| Note you must sign in and out in order to receive CPE | · Select “Incomplete Credits” link on sidebar |
| 10 business days following the meeting go to www.financialexecutives.org | · Select “Evaluation” link for respective event |
| | · Complete and “save” the evaluation |
| | · Select and print CPE Certificate |

If you have any questions please contact CPE@financialexecutives.org

meet the speaker



Jim Paulsen, Chief Investment Strategist, Wells Capital Management

Jim Paulsen is the Chief Investment Strategist at Wells Capital Management. An investment management industry professional since 1983, Jim develops investment strategies that

assist in the management of separate institutional account assets as well as mutual and collective investment funds. In 1997, he joined Norwest Investment Management, Inc., which later combined with Wells Capital Management. Prior to that, Jim was the Senior Managing Director and Chief Investment Strategist for Investors Management Group in Des Moines, Iowa. Earlier, he was President of SCI Capital Management in Cedar Rapids, Iowa.

Jim is nationally recognized for his views on the economy. He frequently appears on several CNBC and Bloomberg Television programs. *BusinessWeek* named him Top Economic Forecaster and *BondWeek* twice named him Interest Rate Forecaster of the Year. For 30 years, Jim has published his own commentary assessing economic and market trends through his newsletter, *Economic and Market Perspective*, which was named one of “101 Things Every Investor Should Know” by *Money* magazine. He earned a bachelor’s and doctoral degree in economics from Iowa State University.

membership application

I hereby apply for membership in Financial Executives International (please select one below).

Chapter membership fee WAIVED for the 1st year!

- Executive: \$399*
 Academic: \$225

- In-Transition: \$225
 Government / Military: \$225

business information

name _____
title _____
company name _____
company address _____
city / state / postal code / country _____
business phone _____
business fax _____
business e-mail (required) _____

Nature of Entity

- Public Private Non-Profit Other

Industry:

SIC No. _____

Annual Revenue

- Less than \$10 Mil \$500 to \$999 Mil
 \$10 to \$99 Mil \$1 to \$5 Bil
 \$100 to \$499 Mil More than \$5 Bil

Areas of Responsibility

personal information

name _____
home address _____
city / state / postal code / country _____
home phone _____
home fax _____
email (required) _____

Preferred Mailing Address Business Home

Preferred Email Address Business Home

Designation CPA CMA CFA

Other: _____

Degree Bachelors Masters Doctorate

Are you a member of any other professional association?

- ACG AFP AICPA
 IIA IMA JICPA JACFO
 CFA Institute (AIMR)
 Other: _____

How did you learn about FEI?

- FEI Member (Name _____)
 Direct Mail Magazine / Newspaper
 Chapter Meeting Colleague E-mail
 Other: _____

Upon join date of membership, I agree that my business and personal conduct shall at all times be entirely consistent with FEI's Code of Ethics.

Signature _____ Date _____

(Membership is granted on an individual basis and is non-transferable. Dues are not refundable.)

payment options

- Enclosed is my check Please invoice
 Please charge \$ _____ to my Visa* MasterCard* Amex* Discover*

Card #: _____ Expiration Date: _____

Cardholder's Name: _____

Signature: _____

*Member join special runs through June 30, 2017. This is for new members and members whose membership has been lapsed for more than one year.