CHAPTER LEADERS

President Mr. Mathew King,

CFO | Premier Family Physicians

Executive VP (president-elect) and **VP** Membership

Mr. Gary Chetzron, Independent Finance Business Consultant

VP Communications (Secretary) and **VP Career Services**

Ms. Jackie Lyons, Consultant | RGP

VP Diversity & Inclusion

Ms. Robin Campana, CFO | Bulldog Solutions

VP Finance (Treasurer)

Mr. Derek Pennant-Jones, Director of Finance | Celling Biosciences

VP Programs

Mr. Zac Fellabaum, CFO/COO | Nulo Pet Foods

VP Sponsorships

Mr. Lewis Rhoden, President & CEO | Techline

Immediate Past President

Mr. Michael Moulton,

North America Director of Finance | ALK-Abello

Directors at Large

Ms. Jenny Cotner,

Director of Operations Finance | Sport Clips, Inc.

Mr. David Dolmanet, CFO | Tranquility Ventures Mr. Dean Dresser, CFO | Jimmy Evans Company

Mr. David Mehok, CFO | Epicor Software Mr. Kit Mellem, CFO | BuildASign

Mr. Michael Moulton,

North America Director of Finance | ALK-Abello

Mr. Don Neville.

FEI Austin Chapter

Chairman/CEO | TerraHyrdroChem, Inc.

Chapter Administrator

Ms. Jenny Garcia,

P.O. Box 5128 | Austin, Texas 78763 feiaustin@gmail.com | (512) 587-6972

OUR PLATINUM PARTNERS





CLARK HILL Strasburger









E L E V A T E











1.12121.1 Willis **Towers** Watson

OUR GOLD PARTNERS











MARSH | Wortham









THANK YOU!



BREAKFAST MEETING

"Annual Accounting Update"

RICKY RICHTER

Assurance Partner Ernst & Young

JESSICA URIEGAS

Partner, Financial Account and Advisory Services **Ernst & Young**

> **Austin Country Club** Tuesday, January 15, 2019

www.financialexecutives.org



Assurance Partner

Ernst & Young

With more than 33 years of experience, Ricky Richter serves in a variety of industries, with a focus on highgrowth companies. He works with clients in the technology industry, including SaaS, software, semiconductor, life sciences and private equity/ venture capital industries. Ricky brings extensive experience in IPO's, SEC registration statements, due diligence, business combinations and internal control reporting and has assisted clients with revenue recognition issues such as multiple element arrangements and software revenue recognition.

UPCOMING EVENTS

February 19, 2019

Breakfast Meeting
(Austin Country Club)

Linda Zukauckas, Executive Vice President and Deputy CFO, American Express 7:30-9:00 a.m.

March 7, 2019

Career Leadership & Development (Texas Society of CPAs) 6:00-8:00 p.m.



Jessica Uriegas,
Partner, Financial Account and
Advisory Services |
Ernst & Young

Jessica Uriegas has more than 15 years of experience in public accounting, with a focus on assisting clients with preparing for and executing on the accounting and reporting complexities associated with transactions and capital markets events. She has significant experience assisting clients with capital market transactions, including SEC filing requirements for S-1, S-3, S-4, 8-K and Form 10, and she is experienced at cross border conversion. She has worked with clients in both the technology and medical device industry.

Prior to her current role, Jessica spent two years in

Ernst & Young's London office, building IFRS experience and advising SEC registrants on US accounting and regulatory matters. She has assisted with spin-offs and subsequent IPOs, including creation of accounting policies and internal controls for the stand-alone entities.

Jessica provided a current state assessment and recommendations to optimize on a global company's accounting policy library and policy governance process, and assisted companies in creating policy "wiki" which is an interactive library to host a company's accounting policies. She has assisted with new accounting implementation regarding the new revenue recognition and lease accounting standards.

Jessica graduated with a BBA in Accounting from the University of Texas at San Antonio and is a licensed CPA in Texas.

Stay up-to-date on FEI Austin's current schedule by going to www.financialexecutives.org/Austin

MEMBER PROFILE | Robin Campana

Robin Campana currently serves on FEI Austin's Board as VP of Diversity & Inclusion (more detail on this role's mission below). As CFO of Bulldog Solutions, Inc., a modern B2B marketing



agency that exists to unleash the most curious & courageous marketers on the planet, she leads the finance and HR teams and serves as executive chair of DeTP (Dogs for the Ethical Treatment of People) Community Committee. Prior to Bulldog, she built CSIdentity (wholesale identity theft provider behind LifeLock, now owned by Experian) from 12 employees and \$2M in revenue to 80 employees and \$25M in revenue in 3 years including building the entire finance team and HR team. Robin has extensive due diligence experience including CSIdentity

receiving a \$35M growth equity raise in 2009, asset acquisition also in 2009, corporate acquisition of IdentityTruth in early 2011 and Resources for Living \$15M+ acquisition by Aetna (2nd acquisition attempt 2008). Robin is a published author and member of Forbes Finance Council with published articles and expert panels on various topics.

Originally from Houston, which is where she started her career after graduating from UT Austin, she finally made it back to Austin in 2006 when she married another FEI member, Robert Campana, CEO/founder of TARC Technologies. Robin has two sons, ages 24 & 26, both living in San Marcos. Robin enjoys spending her "free" time on her property in Lampasas tending to her two beehives.

VP of Diversity & Inclusion is a new role on the board with the mission of expanding the diversity of our membership and insuring that new members who fit that mission are welcomed. When Robin became an FEI member in 2010, she was warmly welcomed by then FEI president, Kendel Martin. It is Robin's hope to extend the same warm welcome she experienced to others. Robin welcomes any FEI members who might want to assist with her mission. Interested members can reach out to Robin through the FEI Connect app, LinkedIn (linkedin.com/in/robincampana) or directly at rcampana@bulldogsolutions.com.