

# FEI Connections



## President's Letter:

FEI Columbus Members and Sponsors:

Welcome to Fall 2024! At my place, we're busy cleaning up debris from the hurricane winds, but also looking forward to the cool evenings that fall brings, and getting our last few boat rides and camp fires in for the year.

With today's newsletter I'm asking for a favor. We have put together a terrific October event, with a panel of political leaders and candidates representing municipal, state, and federal government. Both hyperbole and reality (in my humble opinion) make this a historically important election. Our event won't be a debate, but will be a panel forum for discussing some of the key issues facing our businesses and communities. I'd like to ask all our FEI members, sponsors, and friends to attend this session (Tue Oct 15, 5:30 – 7:30 pm at the Boat House), and bring a friend. Being able to put on good events, and getting good attendance, is in some sense, a chicken or egg proposition. Good events that aren't well attended could mean "less good" events in the future, whereas the opposite is also true – good event attendance makes better events in the future likely. It can and should be a virtuous circle. Let's make it that.

In other news, elsewhere in this newsletter, you will see the new members who have recently joined us. We enthusiastically welcome them – Lauren, Jennifer, Owen and the rest!!

I am probably repeating my message from prior newsletters in saying that I firmly believe that FEI membership and involvement can be a key part of taking charge of your successful and resilient career. I personally have benefited tremendously from my FEI membership, and I think I am not unique there. I hope all of you are passing on that same message, and getting a few of your financial leader friends to attend some events and ultimately join us.

That's all for this newsletter. I hope to see you next week at our October Election event!

Regards,

Steve Markosky  
+1 (614) 499-0647  
[Steve.Markosky@outlook.com](mailto:Steve.Markosky@outlook.com)

**MARK YOUR  
CALENDARS**

Tues October 15, 2024  
5:30-7:30 pm  
"2024 Election Panel  
Discussion"  
The Boat House

Tues November 12, 2024  
5:30-7:30 pm  
"Navigating a Cyber  
Event and Bourbon  
Tasting"  
Hylant

Thurs December 5, 2024  
4:30-7:30 pm  
FEI and ACG  
"Holiday Party"  
Columbus Country Club

January 2025  
Huntington  
Topic TBD  
Location TBD

February 2025  
Robert Half  
Topic TBD  
Location TBD

March 2025  
TBD

April 2025  
TBD

May 2025  
TBD

June 2025  
TBD

**Upcoming Events:**

**"FEI 2024 Election Panel Discussion"**  
**Tuesday, October 15, 2024 5:30-7:30 pm**  
**The Boat House at Confluence Park**



Join FEI for our October event focused on the 2024 Election. Enjoy drinks, appetizers and networking along with a lively panel discussion on some of the issues critical to our businesses and communities. The panel will include the following:



**Michael B. Coleman**  
Director of Business and Government Strategies, Ice Miller  
Former Columbus Mayor

**Adam Miller**  
Representative, Ohio House, 6th District  
Candidate, United States House, 15th District

**Besa Sharrah**  
CEO, Sharrah Group Consulting  
Candidate, Ohio Senate, 16th District

Register at the link below:

<https://lp.constantcontactpages.com/ev/reg/qdh7w5v?>

**BOARD OF  
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Chapter Treasurer  
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Brandy Raabe  
Chapter Membership  
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Association

Mike Sedlock,  
Chapter Program  
Committee  
VP of Finance,  
Avaap

**Upcoming Events Continued:**

**FEI and Hylant  
“Navigating a Cyber Event with Bourbon Tasting to Follow”  
Tuesday, November 12, 2024 5:30-7:30 pm  
Hylant Office**

Join Hylant as their cyber team and a security firm present “Navigating a Cyber Event” on Tuesday, November 12, 2024 from 5:30-7:30 pm at the Hylant office. A bourbon tasting will follow.

**FEI and ACG  
“Holiday Party”  
Thursday, December 5, 2024 4:30-7:30 pm  
Columbus Country Club**



Join FEI and ACG for their annual “Holiday Party” at the beautiful Columbus Country Club on Thursday, December 5, 2024 from 4:30-7:30 pm. Enjoy networking, cocktails and appetizers as we celebrate the season.

**Upcoming Webinars:**

October 9-30, 2024  
9:00 AM Eastern Time  
DO NOT USE FinTrans 2024  
Webinar

October 9-30, 2024  
1:00 PM Eastern Time  
Finance Transformation Webinar Series  
Webinar

October 15, 2024  
11:00 AM Central Time  
How Financial Institutions are Modernizing Finance & Accounting | Trintech  
Webinar

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2024-2025  
Continued**

Derik Staufenberg,  
Chapter Academic  
Director  
Finance Professor,  
The Ohio State  
University

Analisa Traes,  
Chapter Administrator  
Office Manager,  
Lazear Capital  
Partners

Larry Walker,  
Chapter Program  
Committee  
Vice President,  
Commercial Business,  
Modular Assembly  
Innovations

Chris Watson  
Chapter Sponsor  
Committee  
Principal,  
WealthSource

## Upcoming Webinars Continued:

October 15, 2024

2:00 PM Eastern Time

Reconciling Sustainability | CoStar

Webinar

November 6, 2024

2:00 PM Eastern Time

Overcoming Today's Payroll Complexity Crisis | Dayforce

Webinar

## Previous Events:

### FEI and Robert Half

**Wednesday, February 21, 2024 5:30-7:00 pm**

**“Strategies to Succeed in the Current Tight Labor Market”  
Aubergine Private Dining Club**

Matt Prizinsky, Practice Director, Robert Half, discussed “Strategies to Succeed in the Current Tight Labor Market- Minimizing Churn and Hiring Well” at Aubergine Private Dining Club on February 21, 2024.

### FEI “Happy Hour”

**Thursday, March 14, 2024 5:30-7:30 pm**

**Crooked Can**

FEI enjoyed a “Happy Hour” at the award winning Crooked Can Brewing Company on Thursday, March 14, 2024. Crooked Can is part of the Center Street Market in Historic Old Hilliard.

### FEI and Ice Miller

**Tuesday, April 16, 2024 5:30-7:30 pm**

**“Looking into the Crystal Ball: what you need to know about  
the Corporate Transparency Act and what economic policy  
might look like after the election”**

**Hofbrauhaus**

Leslie Johnson, Partner, Ice Miller. discussed Looking into the Crystal Ball: what you need to know about the Corporate Transparency Act and what economic policy might look like after the election” at Hofbrauhaus on April 16, 2024. Ice Miller has more than 350 lawyers and legal professionals dedicated to developing a deep understanding of each client’s needs.

## Previous Events Continued:

### **FEI and Everhart Advisors Tuesday, May 21, 2024 5:30-7:00 pm “Cash Balance Pension Plans” Brookside Golf and Country Club**

Tom Carline, Senior Retirement Plan and Wealth Manager, Everhart Advisors, discussed “Cash Balance Pension Plans” at Brookside Golf and Country Club on May 21, 2024. Everhart Advisors offers 401(k) plan consulting, wealth management and tax planning with offices in Columbus and Dayton, Ohio, and Fort Myers, Florida.

### **FEI “Happy Hour” Tuesday, June 18, 2024 5:30-7:30 pm Watershed Distillery**

FEI enjoyed a “Happy Hour” at Watershed Distillery on June 18, 2024. Watershed Distillery produces Ohio’s #1 selling Ohio-made bourbon and gin portfolios, along with an award-winning craft vodka and a variety of specialty spirits.

### **FEI “Learn to Pickle” Tuesday, July 23, 2024 5:00-7:00 pm Pickle and Chill**

FEI “learned to pickle” at Pickle and Chill on July 23, 2024. Following the clinic, there were open courts, drinks and appetizers.



### Learn to Pickle Continued:



**Previous Events Continued:**

**FEI and ACG “Summer Social”  
Thursday, August 15, 2024 5:00-7:30 pm  
Scioto Country Club**

FEI and ACG enjoyed their annual “Summer Social” at the beautiful Scioto Country Club on August 15, 2024.



**FEI and ACG “Summer Social” Continued:**



## FEI and ACG “Summer Social” Continued:



## FEI “Happy Hour” Tuesday, September 23, 2024 5:30-7:30 pm Hofbrauhaus

FEI enjoyed a “Happy Hour” at Hofbrauhaus on September 23, 2024. Their beer is brewed on-site every day using original recipes handed down by the Duke of Bavaria over 400 years ago.

**CHAPTER  
SPONSORS**

Crowe LLP  
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Robert Half  
Matt Prizinsky  
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**Thank You to Our Chapter Sponsors!**

## Join FEI Today!

FEI National Dues Pricing Effective January 1, 2024:

Executive: \$299

Academic: \$299

In Transition: \$299

Military: \$299

Retired: \$299 Life Retired: \$1,500

Central Ohio Chapter Dues:

Executive: \$150

Academic: \$150- we are waiving chapter dues for Academics!

In Transition: \$150

Military: \$150

Retired: \$125 Life Retired: \$125

Apply today below:

<https://www.financialexecutives.org/Become-a-Member/ Membership-Criteria>

## Welcome New 2024 FEI Members:

Lauren Hagan, Columbus Metropolitan Library

Jennifer Harris, FST Logistics, Inc.

Jed Harsh, Bread Financial

Deborah Kurtz, Visa

John Moylan, Covetrus

Christopher Ross, Bread Financial

Matthew Wroe, TriMas Corporation

Owen Wyss, Miles-McClellan Construction

## Corporate Membership Program

The Corporate Membership Program provides each member of your finance staff with membership in both FEI and their local Chapter of choice. If you need assistance, please contact [Member Services](#) at 877.359.1070 or 973.765.1070.

Please review the corporate membership program tiers below:

5-10 Memberships Tier One Corporate Memberships \$3,700

11-20 Memberships Tier Two Corporate Memberships \$6,000

21-30 Memberships Tier Three Corporate Memberships \$10,500

31 Plus Memberships Tier Four Corporate Memberships \$14,500

<https://www.financialexecutives.org/Become-a-Member/Purchase-Corporate-Membership-Program.aspx>

Thank you to our current Corporate Sponsor, Bread Financial!

