



# There are compelling reasons to become a member of Financial Executives International.

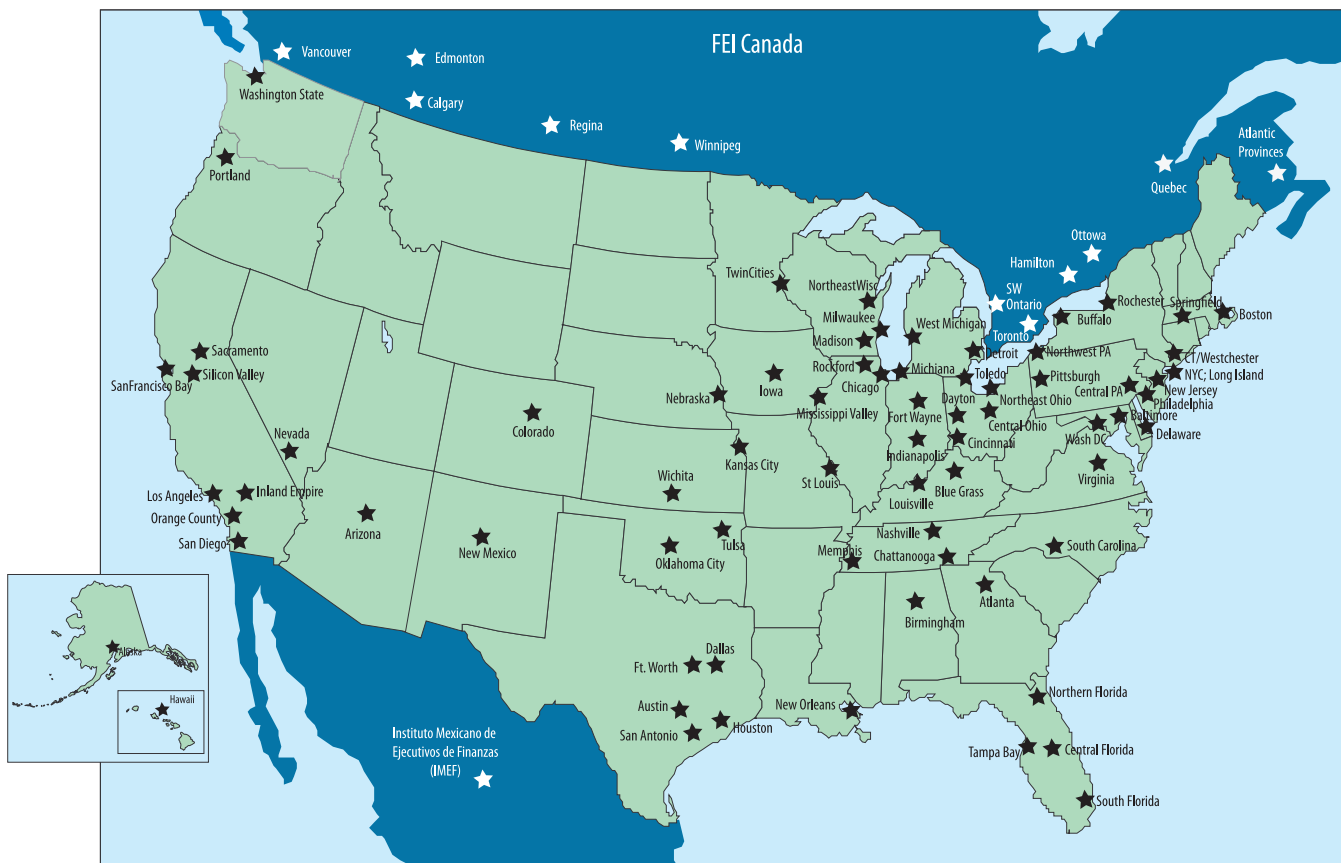
**peer networking** | connect with highly qualified professionals in a variety of businesses and industries, facing the same issues and concerns as you, with the same level of experience as you.

**influence** | impact policy at the highest levels – Congress, FASB and the SEC regard FEI members as prominent and powerful.

**professional development** | participate in first-rate conferences, webcasts and online distance learning that delivers the latest trends in the financial community, and earn CPE credits at your own pace.

**community** | share in the activities at your local FEI Chapter – there are 73 to choose from, and develop relationships that will continue to be of value to you throughout your career.

## FEI Chapter Locations and Executive Dues Schedule



### North Atlantic

Baltimore (\$75)  
 Boston (\$75)  
 Buffalo (\$150)  
 Central PA (\$0)  
 Connecticut/  
 Westchester (\$125)  
 Delaware (\$0)  
 District of  
 Columbia (\$0)  
 Long Island (\$75)  
 New Jersey (\$100)  
 New York City (\$75)  
 Philadelphia (\$75)  
 Rochester (\$0)  
 Springfield (\$0)

### North Central

Blue Grass (\$197)  
 Central Ohio (\$225)  
 Cincinnati (\$195)

Dayton (\$200)  
 Detroit (\$185)  
 Ft. Wayne (\$125)  
 Indianapolis (\$150)  
 Louisville (\$200)  
 Northeast Ohio (\$200)  
 Northwestern  
 Pennsylvania (\$0)  
 Pittsburgh (\$200)  
 Toledo (\$195)  
 Western Michigan  
 (\$160)

### Southern

Atlanta (\$325)  
 Birmingham (\$275)  
 Central Florida (\$320)  
 Chattanooga (\$0)  
 Memphis (\$200)  
 Nashville (\$275)  
 Northern Florida (\$300)

Southern Carolina (\$55)  
 Southern Florida (\$50)  
 Tampa Bay (\$0)  
 Virginia (\$0)

### Southwestern

Austin (\$220)  
 Dallas (\$250)  
 Fort Worth (\$275)  
 Houston (\$225)  
 New Orleans (\$0)  
 Oklahoma City (\$350)  
 San Antonio (\$250)  
 Tulsa (\$250)

### Midwest

Chicago (\$245)  
 Iowa (\$225)  
 Kansas City (\$195)  
 Madison (\$0)  
 Michiana (\$0)

Milwaukee (\$250)  
 Mississippi Valley (\$0)  
 Rockford (\$0)  
 Nebraska (\$300)  
 Northeast Wisconsin  
 (\$200)  
 St. Louis (\$200)  
 Twin Cities (\$275)  
 Wichita (\$120)

### Western

Alaska (\$0)  
 Arizona (\$285)  
 Colorado (\$195)  
 Hawaii (\$335)  
 Inland Empire (\$250)  
 Los Angeles (\$195)  
 Nevada (\$250)  
 New Mexico (\$0)  
 Orange County (\$250)  
 Portland (\$195)

Sacramento (\$0)  
 San Diego (\$250)  
 San Francisco (\$300)  
 Silicon Valley (\$300)  
 Washington State  
 (\$290)

### Canadian Chapters

Atlantic Provinces  
 Calgary  
 Edmonton  
 Hamilton  
 Ottawa  
 Quebec  
 Regina  
 South West Ontario  
 Toronto  
 Winnipeg  
 Vancouver

I am applying for (please select a membership category):

- Executive/Senior Specialists  Academic  In-Transition

**Membership is open to financial executives employed by companies that meet one of the following qualifying criteria (please select only one).**

- \$5 million in net worth, or  \$15 million in capital (combined net worth & long-term debt), or  \$20 million in operating expenses.
- Banking institutions — \$500 million in total assets required.
- Government corporations/authorities — \$100 million in total assets required.
- Assistant Financial Executives — company size must be 4 times the company criteria.
- Senior Specialists — company size must have \$1 billion in revenues (Employee Benefits Specialists must be employed by a company with \$25 million of employee benefit investments under management, or by a banking institution with \$20 billion in assets).

*Subsidiary, Division or Subdivision of a company*— Requirement is the same criterion as parent company, e.g., a CFO, Controller, Treasurer etc. of a subsidiary with \$20 million in operating expenses is qualified.

business information ■ ■ ■

Name \_\_\_\_\_

Title \_\_\_\_\_

*Typical qualifying titles include CFO, Controller/Comptroller, Treasurer, VP Finance, Assistant Controller/Treasurer, General Auditor, Audit Committee Member. Other titles are welcome to apply. Academic — Dean, Assistant Dean, Professor and Associate Professor.*

Company Name \_\_\_\_\_

Company Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone ( ) \_\_\_\_\_ Fax ( ) \_\_\_\_\_

E-Mail\* \_\_\_\_\_ \*At least one email address required

Nature of Entity  Public  Private  Non-Profit

Annual Revenue  Less than \$50 Million  \$50 Million to \$99 Million  \$100 Million to \$499 Million  
 \$500 Million to \$999 Million  \$1 Billion to \$5 Billion  More than \$5 Billion

personal information ■ ■ ■

Home Address \_\_\_\_\_

Phone ( ) \_\_\_\_\_ Fax ( ) \_\_\_\_\_

E-Mail\* \_\_\_\_\_ \*At least one email address required

Preferred Mailing Address  Business  Residence

Designation  CPA  CMA  CFA  Other \_\_\_\_\_

Degree  Bachelors  Masters  Doctorate  Other \_\_\_\_\_

**Areas of Responsibility**  Accounting & Control  Treasury & Finance  Risk Management  Information Systems  Tax Administration  Internal Audit  Planning & Development  Other \_\_\_\_\_

**What are you looking for most from your FEI membership?** (Choose all that apply)

- Career Assistance  Industry News  Professional Networking  Research  Leadership Training  
 CPE  Education  Other \_\_\_\_\_

**Industry Classification**

(please circle one)

- Advertising
- Aerospace/Defense
- Ag/Forestry/Fishing
- Arts/Entertainment
- Automotive
- Banking/Financial Services
- Capital Products
- Chemical/Plastics
- Computer Services
- Construction/Engineering
- Consulting/Employment
- Consumer Goods
- Distribution
- Education
- Electronics
- Energy/Utility/Oil
- Environment
- Food/Restaurant
- Healthcare Services
- High-Tech/Software
- Hotel/Motel
- Insurance
- Internet/Multi-Media
- Leasing
- Manufacturing
- Medical/Pharmaceutical
- Metals
- Mineral/Mining
- Non-Profit
- Other
- Payroll
- Personal Services
- Preparation Services
- Printing
- Professional Services
- Real Estate
- Research/Development
- Retail
- Service
- Technology
- Telecommunications
- Transportation
- Venture Capital
- Wholesale

**How did you learn about FEI?**

- FEI member
- FEI Chapter Meeting
- Colleague
- Direct mail
- E-Mail
- Web
- Magazine/newspaper
- Other \_\_\_\_\_

**Are you a member of any other professional association?**  ACG  AFP  AICPA  CFA Institute (AIMR)  IIA  IMA  
 Other \_\_\_\_\_

**Have you ever been convicted of a felony?**  No  Yes If yes, please explain \_\_\_\_\_

The ethnic and gender data requested below will be used for statistical information and reporting purposes only. It will not be used as part of the membership decision process. Completion of this section is voluntary.

- Male  Female
- Month/Year of Birth \_\_\_\_\_
- Ethnicity:  African-American  Asian  Caucasian  Hispanic  Other

**FEI Code of Ethics**

FEI's mission includes significant efforts to promote ethical conduct in the practice of financial management throughout the world. Senior financial officers hold an important and elevated role in corporate governance. While members of the management team, they are uniquely capable and empowered to ensure that all stakeholders' interests are appropriately balanced, protected and preserved. This Code provides principles to which members are expected to adhere and advocate. They embody rules regarding individual and peer responsibilities, as well as responsibilities to employers, the public, and other stakeholders. Violations of FEI's Code of Ethics may subject the member to censure, suspension or expulsion under procedural rules adopted by FEI's Board of Directors.

All members of FEI will:

- Act with honesty and integrity, avoiding actual or apparent conflicts of interest in personal and professional relationships.
- Provide constituents with information that is accurate, complete, objective, relevant, timely and understandable.
- Comply with applicable rules and regulations of federal, state, provincial, and local governments, and other appropriate private and public regulatory agencies.
- Act in good faith, responsibly, with due care, competence and diligence, without misrepresenting material facts or allowing one's independent judgment to be subordinated.
- Respect the confidentiality of information acquired in the course of one's work except when authorized or otherwise legally obligated to disclose. Confidential information acquired in the course of one's work will not be used for personal advantage.
- Share knowledge and maintain skills important and relevant to constituents' needs.
- Proactively promote ethical behavior as a responsible partner among peers, in the work environment and the community.
- Achieve responsible use of and control over all assets and resources employed or entrusted.
- Report known or suspected violations of this Code in accordance with the FEI Rules of Procedure.
- Be accountable for adhering to this Code.

**application** ■ ■ ■

I hereby apply for membership in Financial Executives International. When elected, I agree that my business and personal conduct shall at all times be entirely consistent with the Code of Ethics of FEI.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**payment** ■ ■ ■

- Executive \$725 (*\$475 annual dues and \$250 one-time application fee*)
- Academic \$150 (*annual dues only — no application fee*)
- In-Transition \$375 (*\$125 annual dues and \$250 one-time application fee*)

Preferred Chapter \_\_\_\_\_ Chapter Dues \$ \_\_\_\_\_

Enclosed is my check or money order in the amount of \$ \_\_\_\_\_

Bill me

Please charge \$ \_\_\_\_\_ to my:  Visa  MasterCard  American Express  Discover

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Card Holder's Name \_\_\_\_\_

*(please print)*

Card Holder's Signature \_\_\_\_\_

FEI dues and application fees are normally deductible as a business expense and not as a charitable contribution for federal tax purposes. Membership is on an individual basis and is not transferable. Financial Executives International is an equal opportunity organization. Membership and guest privileges are not restricted on the basis of race, color, religion, sex, age, handicap or national origin. All applications are subject to final approval by FEI's Ethics and Eligibility Committee and the appropriate local chapter.